

UV Light Stabilizers Market by Type (UV Absorbers, Hindered Amine Light Stabilizers (HALS), Quenchers) and Application (Floor Coating, Decking, Automotive Coating, Furniture Coating) - Global Opportunity Analysis and Industry Forecast, 2014 - 2020

<https://marketpublishers.com/r/W73937CC95FEN.html>

Date: October 2015

Pages: 105

Price: US\$ 3,999.00 (Single User License)

ID: W73937CC95FEN

Abstracts

UV light stabilizers protect plastic or wooden components from long-term effects of ultraviolet radiations. A polymer photo-degradation process occurs when a substance is exposed to UV radiation, resulting in deterioration of physical properties of the substance such as changes in color, loss of strength, elongation and tensile strength properties or chalking of surface. For instance, plastic or wooden chairs kept in gardens become brittle and lose their glossiness; chairs kept in open stadiums appear to be chalky or sometimes crack into pieces. Therefore, manufactures use UV light stabilizers to protect components that are exposed to UV radiation to prevent damage and avoid losses.

The rising demand for wood and plastic coatings for protection against UV radiations is driving the world UV light stabilizer market. In addition, the increasing use of wood and plastics for decking applications has triggered the demand for UV light protection coatings, which in turn drives the UV light stabilizers market. The ongoing development of the housing and construction industries in regions, such as Asia-Pacific, is expected to grow in future. Eventually, this growth would drive the demand for UV light stabilizers globally. In addition, the use of nanotechnology in the coating industries would supplement the growth of market in future.

UV absorbers, Hindered Amine Light Stabilizers (HALS), Quenchers are the key types of UV light stabilizers. Among the three types, HALS occupies more than 70% of global UV stabilizer market share, followed by UV absorbers, constituting around 23%. UV absorbers are expected to witness increased adoption owing to their cost effectiveness, which would boosts their market demand during the forecast period.

UV light stabilizers find application across residential and commercial sector for flooring, furniture, automotive coating, decking and others. Among the listed applications, UV stabilizers are majorly used for floor coating, making it the highest revenue generating application. Furniture is the second largest application followed by automobile coating.

Asia-Pacific is the biggest market of UV light stabilizers, due to the large industrial base of industries such as automobile, packaging and furniture among others. Europe occupies the second position, followed by North America.

The key players in the UV light stabilizers market include ALTANA AG (BYK-Chemie GmbH), Akcros Chemicals, BASF SE, Cytec Industries, Mayzo, Inc., Chemtura Corporation, AkzoNobel N.V. and Lycus Ltd.

KEY BENEFITS

The report includes an in-depth analysis of the UV light stabilizer market, including information about current market trends, changing market dynamics, expected trends and market intelligence

Porter's five forces illustrate the potency of buyers and sellers operating in the market for developing effective strategies

Value chain analysis of the industry provides a clear view of key intermediaries involved and highlights their roles as well as their value additions at every stage in the chain

Insights regarding latent opportunities present in the market would help stakeholders in implementing strategic business plans

The key market players have been profiled in the report to gain an understanding of the strategies adopted by them

KEY MARKET SEGMENTS

The market is segmented on the basis of type, application and geography

Market by Type

UV Absorbers

Hindered Amine Light Stabilizers (HALS)

Quenchers

Market by Application

Flooring

Furniture

Decking

Automotive Coating

Others

Market by Geography

North America

Europe

Asia-Pacific

LAMEA

KEY PLAYERS

ATLANTA AG (BYK-Chemie GmbH)

BASF SE

AkzoNobel N.V.

Chemtura Corporation

Akcros Chemicals

Cytec Industries

Mayzo, Inc.

Lycus Ltd.

Clariant Ltd.

Everlight Chemical Industrial Co.

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report Description
- 1.2 Key Benefits
- 1.3 Market Segmentation
- 1.4 Research Methodology
 - 1.4.1 Secondary Research
 - 1.4.2 Primary Research
 - 1.4.3 Analyst Tools and Models

CHAPTER 2 MARKET OVERVIEW

- 2.1 Market Definition and Scope
- 2.2 Key Findings
 - 2.2.1 Top Factors Impacting the World UV Light Stabilizer Market
 - 2.2.2 Top Winning Strategies in World UV Light Stabilizer Market
 - 2.2.3 Top Investment Pockets of World UV Light Stabilizer Market
- 2.3 Porters Five Force Analysis
 - 2.3.1 Large Number of Suppliers and High Dependence on Oil Sector for Raw Material Leads to Moderate Bargaining Power of Suppliers
 - 2.3.2 High Dependence on Oil Industry for Raw Material with High Number of Suppliers Moderates the Bargaining Power of Buyers
 - 2.3.3 Availability of Other Stabilizers Moderates the Threat of Substitution
 - 2.3.4 Limited Access and Government Regulations Lowers the Threat of New Entrants
 - 2.3.5 Presence of Numerous Players in UV Stabilizer Market Creates High Degree of Competition
- 2.4 Value Chain Analysis
- 2.5 Market Share Analysis, 2014
- 2.6 Market Dynamics
 - 2.6.1 Drivers
 - 2.6.2 Restraints
 - 2.6.3 Opportunities

CHAPTER 3 WORLD UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

3.1 Introduction

UV Light Stabilizers Market by Type (UV Absorbers, Hindered Amine Light Stabilizers (HALS), Quenchers) and App...

- 3.1.1 Market Size and Forecast
- 3.2 UV Absorbers
 - 3.2.1 Key Market Trends
 - 3.2.2 Competitive Scenario
 - 3.2.3 Key Growth Factors and Opportunities
 - 3.2.4 Market Size and Forecast
- 3.3 Hindered Amine Light Stabilizers
 - 3.3.1 Key Market Trends
 - 3.3.2 Competitive Scenario
 - 3.3.3 Key Growth Factors and Opportunities
 - 3.3.4 Market Size and Forecast
- 3.4 Quenchers
 - 3.4.1 Key Market Trends
 - 3.4.2 Competitive Scenario
 - 3.4.3 Key Growth Factors and Opportunities
 - 3.4.4 Market Size and Forecast

CHAPTER 4 WORLD UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020 (\$MILLION)

- 4.1 Introduction
 - 4.1.1 Market Size and Forecast
- 4.2 Flooring
 - 4.2.1 Key Market Trends
 - 4.2.2 Competitive Scenario
 - 4.2.3 Key Growth Factors and Opportunities
 - 3.2.4 Market Size and Forecast
- 4.3 Furniture
 - 4.3.1 Key Market Trends
 - 4.3.2 Competitive Scenario
 - 4.3.3 Key Growth Factors and Opportunities
 - 4.3.4 Market Size and Forecast
- 4.4 Decking
 - 4.4.1 Key Market Trends
 - 4.4.2 Competitive Scenario
 - 4.4.3 Key Growth Factors and Opportunities
 - 4.4.4 Market Size and Forecast
- 4.5 Automotive Coating
 - 4.5.1 Key Market Trends

- 4.5.2 Competitive Scenario
- 4.5.3 Key Growth Factors and Opportunities
- 4.5.4 Market Size and Forecast
- 4.6 Others
 - 4.6.1 Key Market Trends
 - 4.6.2 Competitive Scenario
 - 4.6.3 Key Growth Factors and Opportunities
 - 4.6.4 Market Size and Forecast

CHAPTER 5 WORLD UV LIGHT STABILIZER MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

- 5.1 Introduction
- 5.2 North America
 - 5.2.1 Key Market Trends
 - 5.2.2 Competitive Scenario
 - 5.2.3 Key Growth Factors and Opportunities
 - 5.2.4 Market Size and Forecast
- 5.3 Europe
 - 5.3.1 Key Market Trends
 - 5.3.2 Competitive Scenario
 - 5.3.3 Key Growth Factors and Opportunities
 - 5.3.4 Market Size and Forecast
- 5.4 Asia-Pacific
 - 5.4.1 Key Market Trends
 - 5.4.2 Competitive Scenario
 - 5.4.3 Key Growth Factors and Opportunities
 - 5.4.4 Market Size and Forecast
- 5.5 LAMEA
 - 5.5.1 Key Market Trends
 - 5.5.2 Competitive Scenario
 - 5.5.3 Key Growth Factors and Opportunities
 - 5.5.4 Market Size and Forecast

CHAPTER 6 COMPANY PROFILES

- 6.1 ALTANA AG (BYK-Chemie, GmbH.)
 - 6.1.1 Company Overview
 - 6.1.2 Company Snapshot

- 6.1.3 Business Performance
- 6.1.4 Strategic Moves and Developments
- 6.1.5 SWOT Analysis of ALTANA AG
- 6.2 BASF SE
 - 6.2.1 Company Overview
 - 6.2.2 Company Snapshot
 - 6.2.3 Business Performance
 - 6.2.4 Strategic Moves and Developments
 - 6.2.5 SWOT Analysis of BASF SE
- 6.3 Akzo Nobel N.V.
 - 6.3.1 Company Overview
 - 6.3.2 Company Snapshot
 - 6.3.3 Business Performance
 - 6.3.4 Strategic Moves and Development
 - 6.3.5 SWOT Analysis of Akzo Nobel N.V.
- 6.4 Cytec Industries, Inc.
 - 6.4.1 Company Overview
 - 6.4.2 Company Snapshot
 - 6.4.3 Business Performance
 - 6.4.4 Strategic Moves and Development
 - 6.4.5 SWOT Analysis of Cytec Industries Inc.
- 6.5 Chemtura Corporation
 - 6.5.1 Company Overview
 - 6.5.2 Company Snapshot
 - 6.5.3 Business performance
 - 6.5.4 Strategic Moves and Developments
 - 6.5.5 SWOT Analysis of Chemtura Corporation
- 6.6 Clariant Ltd.
 - 6.6.1 Company Overview
 - 6.6.2 Company Snapshot
 - 6.6.3 Business Performance
 - 6.6.4 Strategic Moves and Developments
 - 6.6.5 SWOT Analysis of Clariant Ltd.
- 6.7 Everlight Chemical Industrial Co.
 - 6.7.1 Company Overview
 - 6.7.2 Company Snapshot
 - 6.7.3 Business Performance
 - 6.7.4 Strategic Moves and Developments
 - 6.7.5 SWOT Analysis of Everlight Chemical Industrial Co.

6.8 Mayzo, Inc.

6.8.1 Company Overview

6.8.2 Company Snapshot

6.8.3 Strategic Moves and Developments

6.8.4 SWOT Analysis of Mayzo Inc.

6.9 Akcros Chemicals Ltd.

6.9.1 Company Overview

6.9.2 Company Snapshot

6.9.3 Strategic Moves and Developments

6.9.4 SWOT Analysis of Akcros Chemicals

6.10 Lycus Ltd.

6.10.1 Company Overview

6.10.2 Company Snapshot

6.10.3 Strategic Moves and Developments

6.10.4 SWOT Analysis of Lycus Ltd.

List Of Tables

LIST OF TABLES

TABLE 1 WORLD UV LIGHT STABILIZER MARKET BY GEOGRAPHY, 2014-2020 (\$ MILLION)

TABLE 2 COMPARISON OF TYPES OF UV LIGHT RADIATION

TABLE 3 WORLD UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 4 WORLD UV ABSORBERS MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 5 WORLD HINDERED AMINE LIGHT STABILIZERS MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 6 TYPES OF LIGHT AND ITS SIGNIFICANCE

TABLE 7 WORLD QUENCHERS MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 8 WORLD UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020 (\$MILLION)

TABLE 9 WORLD UV LIGHT STABILIZER FLOORING MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 10 WORLD UV LIGHT STABILIZER FURNITURE MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 11 WORLD UV LIGHT STABILIZER DECKING MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 12 WORLD UV LIGHT STABILIZER AUTOMOTIVE COATING MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 13 WORLD UV LIGHT STABILIZER OTHERS MARKET BY GEOGRAPHY, 2014-2020 (\$MILLION)

TABLE 14 NORTH AMERICA UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 15 NORTH AMERICA UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020 (\$MILLION)

TABLE 16 EUROPE UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 17 EUROPE UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020 (\$MILLION)

TABLE 18 ASIA-PACIFIC UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 19 ASIA-PACIFIC UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020 (\$MILLION)

TABLE 20 LAMEA UV LIGHT STABILIZER MARKET BY TYPE, 2014-2020 (\$MILLION)

TABLE 21 LAMEA UV LIGHT STABILIZER MARKET BY APPLICATION, 2014-2020
(\$MILLION)

TABLE 22 SNAPSHOT OF ALTANA AG

TABLE 23 SNAPSHOT OF BASF SE

TABLE 24 SNAPSHOT OF AKZO NOBEL N.V.

TABLE 25 SNAPSHOT OF CYTEC INDUSTRIES, INC.

TABLE 26 SNAPSHOT OF CHEMTURA CORPORATION

TABLE 27 SNAPSHOT OF CLARIANT LTD.

TABLE 28 SNAPSHOT OF EVERLIGHT CHEMICAL INDUSTRIAL CO.

TABLE 29 SNAPSHOT OF MAYZO INC.

TABLE 30 SNAPSHOT OF AKCROS CHEMICALS

TABLE 31 SNAPSHOT OF LYCUS LTD.

List Of Figures

LIST OF FIGURES

FIG. 1 TOP IMPACTING FACTORS

FIG. 2 TOP INVESTMENT POCKETS

FIG. 3 PIE CHART OF TOP WINNING STRATEGIES IN THE WORLD UV LIGHT STABILIZER MARKET

FIG. 4 TOP WINNING STRATEGY ANALYSIS

FIG. 5 PORTERS FIVE FORCE ANALYSIS

FIG. 6 VALUE CHAIN ANALYSIS OF WORLD UV LIGHT STABILIZER MARKET

FIG. 7 MARKET SHARE ANALYSIS OF UV LIGHT STABILIZER PROVIDERS

FIG. 8 LIGHT STABILIZERS MECHANISM

FIG. 9 DENISOV CYCLE

FIG. 10 NET SALES OF ALTANA AG, 20132014 (\$MILLION)

FIG. 11 NET SALES OF ALTANA AG IN PERCENTAGE BY BUSINESS SEGMENT, 2014

FIG. 12 NET SALES OF ALTANA AG IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 13 SWOT ANALYSIS OF ALTANA AG

FIG. 14 NET SALES OF BASF SE, 20122014 (\$MILLION)

FIG. 15 NET SALES OF BASF SE IN PERCENTAGE BY BUSINESS SEGMENT, 2014

FIG. 16 NET SALES OF BASF SE IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 17 SWOT ANALYSIS OF BASF SE

FIG. 18 REVENUE OF AKZO NOBEL N.V., 20122014 (\$MILLION)

FIG. 19 REVENUE OF AKZO NOBEL N.V. IN PERCENTAGE BY BUSINESS SEGMENT, 2014

FIG. 20 REVENUE OF AKZO NOBEL N.V. IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 21 SWOT ANALYSIS OF AKZO NOBEL N.V.

FIG. 22 NET SALES OF CYTEC INDUSTRIES INC., 20122014 (\$MILLION)

FIG. 23 NET SALES OF CYTEC INDUSTRIES INC. IN PERCENTAGE BY TECHNOLOGY BASED BUSINESS, 2014

FIG. 24 NET SALES OF CYTEC INDUSTRIES INC. IN PERCENTAGE BY MAJOR END MARKETS, 2014

FIG. 25 NET SALES OF CTYEC INDUSTRIES INC. IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 26 SWOT ANALYSIS OF CYTEC INDUSTRIES INC.

FIG. 27 NET SALES OF CHEMTURA CORPORATION, 2012 2014 (\$MILLION)

FIG. 28 NET SALES OF CHEMTURA CORPORATION IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 29 NET SALES OF CHEMTURA CORPORATION IN PERCENTAGE BY BUSINESS SEGMENTS, 2014

FIG. 30 SWOT ANALYSIS OF CHEMTURA CORPORATION

FIG. 31 NET SALES OF CLARIANT LTD., 2013-2014 (\$MILLION)

FIG. 32 NET SALES OF CLARIANT LTD. IN PERCENTAGE BY BUSINESS SEGMENTS, 2014

FIG. 33 NET SALES OF CLARIANT LTD. IN PERCENTAGE BY GEOGRAPHY, 2014

FIG. 34 SWOT ANALYSIS OF CLARIANT LTD.

FIG. 35 REVENUE OF EVERLIGHT CHEMICAL INDUSTRIAL CO.

FIG. 36 SWOT ANALYSIS OF EVERLIGHT CHEMICAL INDUSTRIAL CO.

FIG. 37 SWOT ANALYSIS OF MAYZO, INC.

FIG. 38 SWOT ANALYSIS OF AKCROS CHEMICALS

FIG. 39 SWOT ANALYSIS OF LYCUS LTD.

I would like to order

Product name: UV Light Stabilizers Market by Type (UV Absorbers, Hindered Amine Light Stabilizers (HALS), Quenchers) and Application (Floor Coating, Decking, Automotive Coating, Furniture Coating) - Global Opportunity Analysis and Industry Forecast, 2014 - 2020

Product link: <https://marketpublishers.com/r/W73937CC95FEN.html>

Price: US\$ 3,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/W73937CC95FEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970