

# **Mechanical Ventilator Market by Product Type (Intensive Care Unit/Critical Care, Transport/Portable/Ambulatory, and Neonatal Care), Component (Devices and Services), Mode (Non-invasive Ventilation and Invasive Ventilation), Age Group (Pediatric, Adult, and Geriatric), and End User (Hospital and Clinic, Home Care, Ambulatory Surgical Center, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025**

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## **Abstracts**

The global mechanical ventilator market was valued at \$2,242 million in 2017, and is expected to reach \$3,819 million by 2025, registering a CAGR of 6.8% from 2018 to 2025. A mechanical ventilator provides artificial ventilation that supports patients to breathe properly by moving breathable air into and out of the lungs through an endotracheal tube directly applied to the airway by surgery or by using non-invasive mask. Intensive-care and transport/portable mechanical ventilators are the two most-widely used ventilators, which are available in the market.

Rising prevalence of chronic respiratory diseases, increasing geriatric population who is prone to respiratory disorders, and escalating government expenditures on healthcare worldwide are the primary growth factors of the global mechanical ventilator market. However, high cost of mechanical ventilators and high prevalence of ventilator-associated pneumonia (VAP) are anticipated to hamper the market growth. On the contrary, technological innovation and advanced design and portability of the product are expected to offer significant profitable opportunities for the market players.

The global mechanical ventilator market is segmented based on product type, component, mode, age group, end user, and region. On the basis of component, the market is classified into device and service. By product, it is categorized into intensive care unit/critical care, transport/portable/ambulatory, and neonatal care. Depending on mode, it is divided into non-invasive ventilation and invasive ventilation. According to end user, it is fragmented into hospital/clinic, home care, ambulatory surgical center, and others. Age group-wise, it is segmented into pediatric, adult, and geriatric. Regionally, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2018 to 2025, which assists in identifying the prevailing market opportunities.

An in-depth analysis of various regions is believed to provide a detailed understanding of the current trends to the stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global mechanical ventilators market is provided.

Key regulatory guidelines for the global mechanical ventilator market are critically dealt with according to geography.

A deep dive analysis of various regions provides insights that are envisaged to allow companies to strategically plan their business moves.

## KEY MARKET SEGMENTS

### By Product Type

Intensive care unit/critical care

Transport/portable/ambulatory

Neonatal care

## By Component

Devices

ServicesBy Mode

Non-invasive ventilation

Invasive ventilation

## By Age Group

Pediatric

Adult

Geriatric

## By End User

Hospital and clinic

Home care

Ambulatory surgical center

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## KEY MARKET PLAYERS

Becton, Dickinson and Company (CareFusion/Vyaire Medical, Inc.)

Carl Reiner GmbH

Draegerwerk AG & Co. KGaA

Getinge AB (Maquet Holding B.V. & Co. KG)

General Electric Company (GE Healthcare)

Hamilton Medical AG

Koninklijke Philips N.V.

Medtronic, Plc. (Covidien Ltd.)

Mindray Medical International Limited

Smiths Group, Plc.

The other players in the value chain include (profiles not included in the report):

Tecme SA

ResMed Corp.

Fisher & Paykel Healthcare Limited

Air Liquide Medical Systems

ZOLL Medical Corporation

Allied Healthcare Products, Inc.

Schiller Healthcare India Pvt. Ltd.

## Contents

### **CHAPTER 1: INTRODUCTION**

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
  - 1.4.3. Analyst tools and models

### **CHAPTER 2: EXECUTIVE SUMMARY**

- 2.1. CXO perspective

### **CHAPTER 3: MARKET OVERVIEW**

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.3.1. Top winning strategies
- 3.4. Market share analysis, 2017
- 3.5. Porters five forces analysis
- 3.6. Market dynamics
  - 3.6.1. Drivers
    - 3.6.1.1. Growing population of geriatric people who are prone to respiratory disorders
    - 3.6.1.2. High prevalence of chronic respiratory diseases
    - 3.6.1.3. Increasing government expenditures on healthcare
  - 3.6.2. Restraints
    - 3.6.2.1. High cost of mechanical ventilators
    - 3.6.2.2. Rising incidence of ventilator-associated pneumonia
  - 3.6.3. Opportunity
    - 3.6.3.1. Technological innovation, portability, and design

### **CHAPTER 4: MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE**

- 4.1. Overview
  - 4.1.1. Market size and forecast

- 4.2. Intensive Care Unit/Critical Care
  - 4.2.1. Key market trends and growth opportunities
  - 4.2.2. Market size and forecast
- 4.3. Transport/Portable/Ambulatory
  - 4.3.1. Key market trends and growth opportunities
  - 4.3.2. Market size and forecast
- 4.4. Neonatal Care
  - 4.4.1. Key market trends and growth opportunities
  - 4.4.2. Market size and forecast

## **CHAPTER 5: MECHANICAL VENTILATOR MARKET, BY COMPONENT**

- 5.1. Overview
  - 5.1.1. Market size and forecast
- 5.2. Devices
  - 5.2.1. Market size and forecast
- 5.3. Services
  - 5.3.1. Market size and forecast

## **CHAPTER 6: MECHANICAL VENTILATOR MARKET, BY MODE**

- 6.1. Overview
  - 6.1.1. Market size and forecast
- 6.2. Non-invasive ventilation
  - 6.2.1. Market size and forecast
- 6.3. Invasive Ventilation
  - 6.3.1. Market size and forecast

## **CHAPTER 7: MECHANICAL VENTILATOR MARKET, BY AGE GROUP**

- 7.1. Overview
  - 7.1.1. Market size and forecast
- 7.2. Pediatric
  - 7.2.1. Market size and forecast
- 7.3. Adult
  - 7.3.1. Market size and forecast
- 7.4. Geriatric
  - 7.4.1. Market size and forecast

## **CHAPTER 8: MECHANICAL VENTILATOR MARKET, BY END USER**

### 8.1. Overview

#### 8.1.1. Market size and forecast

### 8.2. Hospital and clinic

#### 8.2.1. Market size and forecast

### 8.3. Home Care

#### 8.3.1. Market size and forecast

### 8.4. Ambulatory Surgical Centers

#### 8.4.1. Market size and forecast

### 8.5. Others

#### 8.5.1. Market size and forecast

## **CHAPTER 9: MECHANICAL VENTILATOR MARKET, BY GEOGRAPHY**

### 9.1. OVERVIEW

#### 9.1.1. Market size and forecast

### 9.2. NORTH AMERICA

#### 9.2.1. Key market trends and opportunities

#### 9.2.2. North America mechanical ventilator market by product type

#### 9.2.3. North America mechanical ventilator market by mode

#### 9.2.4. North America mechanical ventilator market by age group

#### 9.2.5. North America mechanical ventilator market by end user

#### 9.2.6. Market size and forecast, by country

##### 9.2.6.1. U.S. mechanical ventilator market

##### 9.2.6.2. Canada mechanical ventilator market

##### 9.2.6.3. Mexico mechanical ventilator market

### 9.3. EUROPE

#### 9.3.1. Key market trends and opportunities

#### 9.3.2. Europe mechanical ventilator market by product type

#### 9.3.3. Europe mechanical ventilator market by mode

#### 9.3.4. Europe mechanical ventilator market by age group

#### 9.3.5. Europe mechanical ventilator market by end user

#### 9.3.6. Market size and forecast, by country

##### 9.3.6.1. Germany mechanical ventilator market

##### 9.3.6.2. France mechanical ventilator market

##### 9.3.6.3. UK mechanical ventilator market

##### 9.3.6.4. Rest of Europe mechanical ventilator market

### 9.4. ASIA-PACIFIC



- 9.4.1. Key market trends and opportunities
- 9.4.2. Asia-Pacific mechanical ventilator market by product type
- 9.4.3. Asia-Pacific mechanical ventilator market by mode
- 9.4.4. Asia-Pacific mechanical ventilator market by age group
- 9.4.5. Asia-Pacific mechanical ventilator market by end user
- 9.4.6. Market size and forecast, by country
  - 9.4.6.1. Australia mechanical ventilator market
  - 9.4.6.2. Japan mechanical ventilator market
  - 9.4.6.3. India mechanical ventilator market
  - 9.4.6.4. China mechanical ventilator market
  - 9.4.6.5. Rest of Asia-Pacific mechanical ventilator market

## 9.5. LAMEA

- 9.5.1. Key market trends and opportunities
- 9.5.2. LAMEA mechanical ventilator market by product type
- 9.5.3. LAMEA mechanical ventilator market by mode
- 9.5.4. LAMEA mechanical ventilator market by age group
- 9.5.5. LAMEA mechanical ventilator market by end user
- 9.5.6. Market size and forecast, by country
  - 9.5.6.1. Latin America mechanical ventilator market
  - 9.5.6.2. Middle-East mechanical ventilator market
  - 9.5.6.3. Africa mechanical ventilator market

## CHAPTER 10: COMPANY PROFILES

- 10.1. Becton, Dickinson and Company (CareFusion/Vyaire Medical Inc.)
  - 10.1.1. Company overview
  - 10.1.2. Company snapshot
  - 10.1.3. Operating business segments
  - 10.1.4. Product portfolio
  - 10.1.5. Business performance
  - 10.1.6. Key strategic moves and developments
- 10.2. Carl Reiner GmbH
  - 10.2.1. Company overview
  - 10.2.2. Company snapshot
  - 10.2.3. Product portfolio
- 10.3. Draegerwerk AG & Co. KGaA
  - 10.3.1. Company overview
  - 10.3.2. Company snapshot
  - 10.3.3. Operating business segments

- 10.3.4. Product portfolio
- 10.3.5. Business performance
- 10.4. Getinge AB (Maquet Holding B.V. & Co. KG)
  - 10.4.1. Company overview
  - 10.4.2. Company snapshot
  - 10.4.3. Operating business segments
  - 10.4.4. Product portfolio
  - 10.4.5. Business performance
  - 10.4.6. Key strategic moves and developments
- 10.5. General Electric Company (GE Healthcare)
  - 10.5.1. Company overview
  - 10.5.2. Company snapshot
  - 10.5.3. Operating business segments
  - 10.5.4. Product portfolio
  - 10.5.5. Business performance
  - 10.5.6. Key strategic moves and developments
- 10.6. Hamilton Medical AG
  - 10.6.1. Company overview
  - 10.6.2. Company snapshot
  - 10.6.3. Product portfolio
  - 10.6.4. Key strategic moves and developments
- 10.7. Koninklijke Philips N.V.
  - 10.7.1. Company overview
  - 10.7.2. Company snapshot
  - 10.7.3. Operating business segments
  - 10.7.4. Product portfolio
  - 10.7.5. Business performance
  - 10.7.6. Key strategic moves and developments
- 10.8. Medtronic Plc. (Covidien Ltd.)
  - 10.8.1. Company overview
  - 10.8.2. Company snapshot
  - 10.8.3. Operating business segments
  - 10.8.4. Product portfolio
  - 10.8.5. Business performance
- 10.9. Mindray Medical International Limited
  - 10.9.1. Company overview
  - 10.9.2. Company snapshot
  - 10.9.3. Operating business segments
  - 10.9.4. Product portfolio

10.9.5. Key strategic moves and developments

10.10. Smiths Group Plc.

10.10.1. Company overview

10.10.2. Company snapshot

10.10.3. Operating business segments

10.10.4. Product portfolio

10.10.5. Business performance

10.10.6. Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01. GLOBAL MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 02. GLOBAL MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (UNITS)

TABLE 03. MECHANICAL VENTILATOR MARKET FOR INTENSIVE CARE UNIT/CRITICAL CARE, BY REGION, 2017-2025 (\$MILLION)

TABLE 04. MECHANICAL VENTILATOR MARKET FOR INTENSIVE CARE UNIT/CRITICAL CARE, BY REGION, 2017-2025 (UNITS)

TABLE 05. MECHANICAL VENTILATOR MARKET FOR TRANSPORT/PORTABLE/AMBULATORY, BY REGION, 2017-2025 (\$MILLION)

TABLE 06. MECHANICAL VENTILATOR MARKET FOR TRANSPORT/PORTABLE/AMBULATORY, BY REGION, 2017-2025 (UNITS)

TABLE 07. MECHANICAL VENTILATOR MARKET FOR NEONATAL CARE, BY REGION, 2017-2025 (\$MILLION)

TABLE 08. MECHANICAL VENTILATOR MARKET FOR NEONATAL CARE, BY REGION, 2017-2025 (UNITS)

TABLE 09. GLOBAL MECHANICAL VENTILATOR MARKET, BY COMPONENT, 2017-2025 (\$MILLION)

TABLE 10. MECHANICAL VENTILATOR MARKET FOR DEVICES, BY REGION, 2017-2025 (\$MILLION)

TABLE 11. MECHANICAL VENTILATOR MARKET FOR SERVICES, BY REGION, 2017-2025 (\$MILLION)

TABLE 12. GLOBAL MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (\$MILLION)

TABLE 13. GLOBAL MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (UNITS)

TABLE 14. MECHANICAL VENTILATOR MARKET FOR NON-INVASIVE VENTILATION, BY REGION, 2017-2025 (\$MILLION)

TABLE 15. MECHANICAL VENTILATOR MARKET FOR NON-INVASIVE VENTILATION, BY REGION, 2017-2025 (UNITS)

TABLE 16. MECHANICAL VENTILATOR MARKET FOR INVASIVE VENTILATION, BY REGION, 2017-2025 (\$MILLION)

TABLE 17. MECHANICAL VENTILATOR MARKET FOR INVASIVE VENTILATION, BY REGION, 2017-2025 (UNITS)

TABLE 18. GLOBAL MECHANICAL VENTILATOR MARKET, BY AGE GROUP,

2017-2025 (\$MILLION)

TABLE 19. GLOBAL MECHANICAL VENTILATOR MARKET, BY AGE GROUP,  
2017-2025 (UNITS)

TABLE 20. MECHANICAL VENTILATOR MARKET FOR PEDIATRIC, BY REGION,  
2017-2025 (\$MILLION)

TABLE 21. MECHANICAL VENTILATOR MARKET FOR PEDIATRIC, BY REGION,  
2017-2025 (UNITS)

TABLE 22. MECHANICAL VENTILATOR FOR ADULT, BY REGION, 2017-2025  
(\$MILLION)

TABLE 23. MECHANICAL VENTILATOR FOR ADULT, BY REGION, 2017-2025  
(UNITS)

TABLE 24. MECHANICAL VENTILATOR FOR GERIATRIC, BY REGION, 2017-2025  
(\$MILLION)

TABLE 25. MECHANICAL VENTILATOR FOR GERIATRIC, BY REGION, 2017-2025  
(UNITS)

TABLE 26. GLOBAL MECHANICAL VENTILATOR MARKET, BY END USER,  
2017-2025 (\$MILLION)

TABLE 27. GLOBAL MECHANICAL VENTILATOR MARKET, BY END USER,  
2017-2025 (UNITS)

TABLE 28. MECHANICAL VENTILATOR FOR HOSPITAL AND CLINIC, BY REGION,  
2017-2025 (\$MILLION)

TABLE 29. MECHANICAL VENTILATOR FOR HOSPITAL AND CLINIC, BY REGION,  
2017-2025 (UNITS)

TABLE 30. MECHANICAL VENTILATOR FOR HOME CARE, BY REGION, 2017-2025  
(\$MILLION)

TABLE 31. MECHANICAL VENTILATOR FOR HOME CARE, BY REGION, 2017-2025  
(UNITS)

TABLE 32. MECHANICAL VENTILATOR FOR AMBULATORY SURGICAL CENTERS,  
BY REGION, 2017-2025 (\$MILLION)

TABLE 33. MECHANICAL VENTILATOR FOR AMBULATORY SURGICAL CENTERS,  
BY REGION, 2017-2025 (UNITS)

TABLE 34. MECHANICAL VENTILATOR FOR OTHERS, BY REGION, 2017-2025  
(\$MILLION)

TABLE 35. MECHANICAL VENTILATOR FOR OTHERS, BY REGION, 2017-2025  
(UNITS)

TABLE 36. MECHANICAL VENTILATOR, BY REGION, 2017-2025 (\$MILLION)

TABLE 37. MECHANICAL VENTILATOR, BY REGION, 2017-2025 (UNITS)

TABLE 38. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY PRODUCT  
TYPE, 2017-2025 (\$MILLION)

TABLE 39. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (UNITS)

TABLE 40. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (\$MILLION)

TABLE 41. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (UNITS)

TABLE 42. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (\$MILLION)

TABLE 43. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (UNITS)

TABLE 44. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 45. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (UNITS)

TABLE 46. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 47. NORTH AMERICA MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (UNITS)

TABLE 48. EUROPE MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 49. EUROPE MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (UNITS)

TABLE 50. EUROPE MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (\$MILLION)

TABLE 51. EUROPE MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (UNITS)

TABLE 52. EUROPE MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (\$MILLION)

TABLE 53. EUROPE MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (UNITS)

TABLE 54. EUROPE MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 55. EUROPE MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (UNITS)

TABLE 56. EUROPE MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 57. EUROPE MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (UNITS)

TABLE 58. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY PRODUCT

TYPE, 2017-2025 (\$MILLION)

TABLE 59. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (UNITS)

TABLE 60. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (\$MILLION)

TABLE 61. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (UNITS)

TABLE 62. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (\$MILLION)

TABLE 63. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (UNITS)

TABLE 64. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 65. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (UNITS)

TABLE 66. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 67. ASIA-PACIFIC MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (UNITS)

TABLE 68. LAMEA MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (\$MILLION)

TABLE 69. LAMEA MECHANICAL VENTILATOR MARKET, BY PRODUCT TYPE, 2017-2025 (UNITS)

TABLE 70. LAMEA MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (\$MILLION)

TABLE 71. LAMEA MECHANICAL VENTILATOR MARKET, BY MODE, 2017-2025 (UNITS)

TABLE 72. LAMEA MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (\$MILLION)

TABLE 73. LAMEA MECHANICAL VENTILATOR MARKET, BY AGE GROUP, 2017-2025 (UNITS)

TABLE 74. LAMEA MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (\$MILLION)

TABLE 75. LAMEA MECHANICAL VENTILATOR MARKET, BY END USER, 2017-2025 (UNITS)

TABLE 76. LAMEA MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 77. LAMEA MECHANICAL VENTILATOR MARKET, BY COUNTRY, 2017-2025 (UNITS)

TABLE 78. BD: COMPANY SNAPSHOT  
TABLE 79. BD: OPERATING SEGMENTS  
TABLE 80. BD: PRODUCT PORTFOLIO  
TABLE 81. CARL REINER: COMPANY SNAPSHOT  
TABLE 82. CARL REINER: PRODUCT PORTFOLIO  
TABLE 83. DRAGER: COMPANY SNAPSHOT  
TABLE 84. DRAGER: PRODUCT PORTFOLIO  
TABLE 85. GETINGE: COMPANY SNAPSHOT  
TABLE 86. GETINGE AB: OPERATING SEGMENT  
TABLE 87. GETINGE: PRODUCT PORTFOLIO  
TABLE 88. GE: COMPANY SNAPSHOT  
TABLE 89. GE: OPERATING SEGMENTS  
TABLE 90. GE: PRODUCT PORTFOLIO  
TABLE 91. HAMILTON: COMPANY SNAPSHOT  
TABLE 92. HAMILTON: PRODUCT PORTFOLIO  
TABLE 93. PHILIPS: COMPANY SNAPSHOT  
TABLE 94. PHILIPS: OPERATING SEGMENTS  
TABLE 95. PHILIPS: PRODUCT PORTFOLIO  
TABLE 96. MEDTRONIC: COMPANY SNAPSHOT  
TABLE 97. MEDTRONIC: OPERATING SEGMENTS  
TABLE 98. MEDTRONIC: PRODUCT PORTFOLIO  
TABLE 99. MINDRAY: COMPANY SNAPSHOT  
TABLE 100. MINDRAY: OPERATING SEGMENTS  
TABLE 101. MINDRAY: PRODUCT PORTFOLIO  
TABLE 102. SMITHS: COMPANY SNAPSHOT  
TABLE 103. SMITHS: OPERATING SEGMENTS  
TABLE 104. SMITHS: PRODUCT PORTFOLIO



## List Of Figures

### LIST OF FIGURES

- FIGURE 01. MECHANICAL VENTILATOR MARKET SEGMENTATION
- FIGURE 02. TOP INVESTMENT POCKETS IN THE GLOBAL MECHANICAL VENTILATOR MARKET
- FIGURE 03. TOP WINNING STRATEGIES, BY YEAR, 2014-2018
- FIGURE 04. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2014-2018 (%)
- FIGURE 05. TOP WINNING STRATEGIES, BY COMPANY, 2014-2018
- FIGURE 06. MARKET SHARE ANALYSIS, 2017
- FIGURE 07. MODERATE BARGAINING POWER OF BUYERS
- FIGURE 08. MODERATE BARGAINING POWER OF SUPPLIERS
- FIGURE 09. HIGH THREAT OF NEW ENTRANTS
- FIGURE 10. MODERATE THREAT OF SUBSTITUTION
- FIGURE 11. HIGH COMPETITIVE RIVALRY
- FIGURE 12. U.S. MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 13. U.S. MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)
- FIGURE 14. CANADA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 15. CANADA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)
- FIGURE 16. MEXICO MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 17. MEXICO MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)
- FIGURE 18. GERMANY MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 19. GERMANY MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)
- FIGURE 20. FRANCE MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 21. FRANCE MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)
- FIGURE 22. UK MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)
- FIGURE 23. UK MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025

(UNITS)

FIGURE 24. REST OF EUROPE MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 25. REST OF EUROPE MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 26. AUSTRALIA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 27. AUSTRALIA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 28. JAPAN MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 29. JAPAN MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 30. INDIA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 31. INDIA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 32. CHINA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 33. CHINA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 34. REST OF ASIA-PACIFIC MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 35. REST OF ASIA-PACIFIC MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 36. LATIN AMERICA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 37. LATIN AMERICA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 38. MIDDLE-EAST MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 39. MIDDLE-EAST MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 40. AFRICA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (\$MILLION)

FIGURE 41. AFRICA MECHANICAL VENTILATORS MARKET REVENUE, 2017-2025 (UNITS)

FIGURE 42. BD: NET SALES, 2015-2017 (\$MILLION)

FIGURE 43. BD: REVENUE SHARE BY SEGMENT, 2017 (%)

- FIGURE 44. BD: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 45. DRAGER: REVENUE, 2015-2017 (\$MILLION)
- FIGURE 46. DRAGER: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 47. GETINGE: REVENUE, 2015-2017 (\$MILLION)
- FIGURE 48. GETINGE: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 49. GETINGE: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 50. GE: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 51. GE: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 52. GE: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 53. PHILIPS: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 54. PHILIPS: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 55. PHILIPS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 56. MEDTRONIC: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 57. MEDTRONIC: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 58. MEDTRONIC: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 59. SMITHS: NET SALES, 2015-2017 (\$MILLION)
- FIGURE 60. SMITHS: REVENUE SHARE BY DIVISION, 2017 (%)
- FIGURE 61. SMITHS: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

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