

Internet Security Market by Type (Hardware, Software, Services), Technology (Authentication, Access control technology, Content filtering and Cryptography) and Application (BFSI, IT & Telecommunications, Retail, Government, Education and Aerospace, defense & intelligence) - Global Opportunity Analysis and Industry Forecast, 2014 - 2021

https://marketpublishers.com/r/W28CC61CBE7EN.html

Date: January 2016 Pages: 153 Price: US\$ 3,999.00 (Single User License) ID: W28CC61CBE7EN

Abstracts

Internet threats have evolved as a global problem and have spread across various geographies. The main objective of Internet security solutions is to protect the systems and networks against cyber-attacks. Increasing number of advanced network threats, such as virus, spam, malware, and others, have led the Internet security solution providers to develop advanced products.

Increasing usage of Internet across every sector has increased the vulnerability of virus attacks, spams and others, which could severely impact system functionality and business operations. Several sectors, such as finance, infrastructure, transportation, telecommunication, and defense and research institutes, have become the prime targets of the cyber-attacks. Internet security solutions protect computing systems to ensure flawless execution of operations and prevent damage and loss that might arise from any kind of cyber-attack. This report presents a detailed view on the world Internet security market. The market growth is driven by several factors, such as cloud-based business operations, increase in the number of online financial transactions, and growing use of Internet due to wireless availability and enhanced connectivity. The presence of pirated software and lack of awareness about utilizing Internet security features among the consumers, act as the key restraining factors. However, the market is expected to witness constant growth with increasing number of Internet applications, such as e-commerce and e-governance and growing awareness and for efficient



security solutions. Additionally, increasing adoption of managed security solutions offered by various companies would foster the growth of Internet security market. The major companies operating in this market include IBM, Intel, Symantec, and HP among others. These top players have primarily adopted product launch, product enhancement, and acquisition strategies in order to enhance their market share in world Internet security market.

The world Internet security market is segmented into product & services, technology, application, and geography. Based upon product & services, the market is further segmented into hardware, software, and services. The application segment highlights the importance and usage of Internet security solutions in BFSI, retail, telecom & IT, manufacturing, and education, among others. Furthermore, Internet security market is segmented on the basis of technology, which includes authentication, access control, content filtering, and cryptography. In addition, the report segments the world Internet security market based on different regions, which include North America, Europe, Asia-Pacific and LAMEA.

KEY BENEFITS

The report provides an overview of the international markets, with special reference to market trends, market structure, driving factors, scope, opportunities and the challenges in the Internet security market

Porters Five Forces model is used to analyze the potency of buyers and suppliers and the competitive structure of the market

The segmental study of the global market provides a comprehensive overview of various security technologies along with their applications across different geographies

The report identifies major drivers, opportunities, and restraints, which boost the market and provides an impact analysis for the forecast period

Value chain analysis provides a systematic study of the key intermediaries involved, which could assist the stakeholders in formulating appropriate strategies

INTERNET SECURITY MARKET KEY SEGMENTS

The world Internet security market is segmented into product & services, technology,



application, and geography. Market by Product & Service

Hardware

Software

Services

Market by Technology

Authentication technology

Access control technology

Content filtering

Cryptography

Market by Application

BFSI

Retail

Telecom & IT

Government

Manufacturing

Education

Aerospace, defense, & intelligence

Others



Market by Geography

North America

Europe

Asia-Pacific

LAMEA (Latin America, Middle East and Africa)

Key Players

International Business Machine (IBM) Corporation

Hewlett Packard (HP) Company

Microsoft Corporation

CISCO Systems, Inc.

Google Incorporation

Intel Corporation (McAfee, Inc.)

Symantec Corporation

Trend Micro

Kaspersky Lab

Dell (SonicWall, Inc.)



Contents

CHAPTER 1 INTRODUCTION

- 1.1 Key deliverables
- 1.2 Key benefits
- 1.3 Research methodology
- 1.3.1 Secondary research
- 1.3.2 Primary research
- 1.3.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

2.1 CXO perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition
- 3.2 Key findings
 - 3.2.1 Top winning strategies
- 3.2.2 Top influencing factors for Internet security market
- 3.2.3 Top investment pockets
- 3.3 Technology value chain for Internet security
- 3.4 Porters five forces analysis
 - 3.4.1 Lower bargaining power of suppliers
 - 3.4.2 Lower switching cost increases buyers bargaining power
 - 3.4.3 Lower threat of substitute
- 3.4.4 Well-known brands of suppliers reduce the threat of new entrants in the industry
- 3.4.5 High competent rivalry due to presence of strong players
- 3.5 Market share analysis
- 3.6 Bring-Your-Own-Device Security
- 3.7 Real Time Threat Intelligence
- 3.8 Regulation and policy
 - 3.8.1 National Cyber Security Policy, 2013
 - 3.8.2 The National Cyber security Strategy, 2013 in UK
 - 3.8.3 Information Systems Defense and Security, Frances Strategy 2011

3.9 Drivers

- 3.9.1 Increasing popularity of cloud computing
- 3.9.2 Increased Internet usage due to wireless communication



- 3.9.3 Declining cost of Internet attacks
- 3.9.4 Policies and regulations
- 3.9.5 Rise in online financial transactions
- 3.10 Restraints
 - 3.10.1 Usage of pirated products
 - 3.10.2 Lack of awareness
- 3.11 Opportunities
 - 3.11.1 e-commerce and e-governance activities
- 3.11.2 Managed security services over cloud
- 3.11.3 Explosive rise in newer viruses and attacks

CHAPTER 4 WORLD INTERNET SECURITY MARKET BY PRODUCTS AND SERVICES

- 4.1 Software
 - 4.1.1 Key market trends
 - 4.1.2 Key growth factors and opportunities
 - 4.1.3 Competitive scenario
 - 4.1.4 Market size and forecast
- 4.2 Hardware
 - 4.2.1 Key market trends
 - 4.2.2 Key growth factors and opportunities
 - 4.2.3 Competitive scenario
- 4.2.4 Market size and forecast
- 4.3 Services
 - 4.3.1 Key market trends
 - 4.3.2 Key growth factors and opportunities
 - 4.3.3 Competitive scenario
 - 4.3.4 Market size and forecast
 - 4.4.5 Consulting
 - 4.4.5.1 Design and Integration
 - 4.4.5.2 Risk and Threat assessment
 - 4.4.5.3 Managed Security Services
 - 4.4.5.4 Training and Education

CHAPTER 5 WORLD INTERNET SECURITY MARKET BY TECHNOLOGY

- 5.1 Authentication Technology
 - 5.1.1 Key market trends

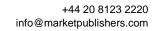




- 5.1.2 Competitive scenario
- 5.1.3 Key growth factors and opportunities
- 5.1.4 Market size and forecast
- 5.2 Access Control Technology
- 5.2.1 Key market trends
- 5.2.2 Competitive scenario
- 5.2.3 Key growth factors and opportunities
- 5.2.4 Market size and forecast
- 5.3 Content Filtering
 - 5.3.1 Key market trends
 - 5.3.2 Competitive scenario
 - 5.3.3 Key growth factors and opportunities
 - 5.3.4 Market size and forecast
- 5.4 Cryptography
 - 5.4.1 Key market trends
 - 5.4.2 Competitive scenario
 - 5.4.3 Key growth factors and opportunities
 - 5.4.4 Market size and forecast

CHAPTER 6 WORLD INTERNET SECURITY MARKET BY APPLICATION

- 6.1 BFSI
- 6.1.1 Market size and Forecast
- 6.2 Retail
- 6.2.1 Market size and Forecast
- 6.3 Government
- 6.3.1 Market size and Forecast
- 6.4 Telecom & IT
- 6.4.1 Market size and Forecast
- 6.5 Education
- 6.5.1 Market size and Forecast
- 6.6 Manufacturing
- 6.6.1 Market size and Forecast
- 6.7 Aerospace, Defense, and Intelligence
 - 6.7.1 Market size and Forecast
- 6.8 Others
 - 6.8.1 Healthcare
 - 6.8.2 Transportation
 - 6.8.3 Market size and Forecast





CHAPTER 7 GEOGRAPHIC ANALYSIS

- 7.1 North America
 - 7.1.1 Key market trends
 - 7.1.2 Competitive scenario
 - 7.1.3 Key growth factors and opportunities
 - 7.1.4 Market size and forecast
- 7.2 Europe
- 7.2.1 Key market trends
- 7.2.2 Competitive scenario
- 7.2.3 Key growth factors and opportunities
- 7.2.4 Market size and forecast
- 7.3 Asia-Pacific
 - 7.3.1 Key market trends
 - 7.3.2 Competitive scenario
 - 7.3.3 Key growth factors and opportunities
- 7.3.4 Market size and forecast
- 7.4 LAMEA
 - 7.4.1 Key market trends
 - 7.4.2 Competitive scenario
 - 7.4.3 Key growth factors and opportunities
 - 7.4.4 Market size and forecast

CHAPTER 8 COMPANY PROFILES

- 8.1 International Business Machine (IBM) Corporation
 - 8.1.1 Company overview
 - 8.1.2 Business performance
 - 8.1.3 Strategic moves and developments
- 8.1.4 SWOT analysis and strategic conclusion of IBM Corporation
- 8.2 Hewlett Packard (HP) Company
 - 8.2.1 Company overview
 - 8.2.2 Business performance
 - 8.2.3 Strategic moves and developments
 - 8.2.4 SWOT analysis and strategic conclusion of Hewlett Packard Company
- 8.3 Microsoft Corporation
 - 8.3.1 Company overview
 - 8.3.2 Business performance



- 8.3.3 Strategic moves and developments.
- 8.3.4 SWOT analysis and strategic conclusion of Microsoft Corporation
- 8.4 CISCO Systems Inc.
- 8.4.1 Company overview
- 8.4.2 Business performance
- 8.4.3 Strategic moves and developments
- 8.4.4 SWOT analysis and strategic conclusion of Cisco System, Inc.
- 8.5 Google Incorporation
 - 8.5.1 Company overview
 - 8.5.2 Business performance
 - 8.5.3 Strategic moves and developments
 - 8.5.4 SWOT analysis and strategic conclusion of Google Incorporation
- 8.6 Intel Corporation (McAfee, Inc.)
 - 8.6.1 Company overview
 - 8.6.2 Business performance
 - 8.6.3 Strategic moves and developments
 - 8.6.4 SWOT analysis and strategic conclusion of Intel Corporation
- 8.7 Symantec Corporation
 - 8.7.1 Company overview
 - 8.7.2 Business performance
 - 8.7.3 Strategic moves and developments
- 8.7.4 SWOT analysis and strategic conclusion of Symantec Corporation
- 8.8 Trend Micro
 - 8.8.1 Company overview
 - 8.8.2 Business performance
 - 8.8.3 Strategic moves and developments
 - 8.8.4 SWOT analysis and strategic conclusion of Trend Micro
- 8.9 Kaspersky Lab
 - 8.9.1 Company Overview
 - 8.9.2 Strategic moves and developments
- 8.9.3 SWOT analysis and strategic conclusion of Kaspersky Lab
- 8.10 Dell (SonicWall, Inc.)
 - 8.10.1 Company overview
 - 8.10.2 Strategic moves and developments
 - 8.10.3 SWOT analysis and strategic conclusion of Dell Inc.



List Of Tables

LIST OF TABLES

TABLE 1 WORLD INTERNET SECURITY MARKET BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 2 WORLD INTERNET SECURITY MARKET BY PRODUCT AND SERVICES, 2014-2021 (\$MILLION)

TABLE 3 INTERNET SECURITY SUITES SOFTWARE COMPARISON, 2014

TABLE 4 WORLD INTERNET SECURITY SOFTWARE MARKET, BY GEOGRAPHY,2014-2021 (\$MILLION)

TABLE 5 GLOBAL HACKING INCIDENCES, 2014

TABLE 6 FIREWALLS COMPARISON CHART

TABLE 7 WORLD INTERNET SECURITY HARDWARE MARKET BY GEOGRAPHY,2014-2021 (\$MILLION)

TABLE 8 WORLD INTERNET SECURITY SERVICES MARKET BY GEOGRAPHY,2014-2021 (\$MILLION)

TABLE 9 COMPARISON OF COMPANIES WITH DIFFERENT MANAGED SECURITY SERVICES

TABLE 10 WORLD INTERNET SECURITY MARKET BY TECHNOLOGY, 2014-2021 (\$MILLION)

TABLE 11 WORLD INTERNET SECURITY AUTHENTICATION TECHNOLOGY MARKET REVENUE BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 12 WORLD INTERNET SECURITY ACCESS CONTROL TECHNOLOGY MARKET REVENUE BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 13 WORLD INTERNET SECURITY CONTENT FILTERING TECHNOLOGY MARKET REVENUE BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 14 WORLD INTERNET SECURITY CRYPTOGRAPHY TECHNOLOGY MARKET REVENUE BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 15 WORLD INTERNET SECURITY MARKET REVENUE, BY APPLICATION, 2014-2021(\$MILLION)

TABLE 16 WORLD BFSI INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021(\$MILLION)

TABLE 17 WORLD RETAIL INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021(\$MILLION)

TABLE 18 WORLD GOVERNMENT INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021(\$MILLION)

TABLE 19 WORLD TELECOM & IT INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021(\$MILLION)



TABLE 20 WORLD EDUCATION INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 21 WORLD MANUFACTURING INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 22 WORLD AEROSPACE, DEFENCE AND INTELLIGENCE INTERNET SECURITY MARKET REVENUE, BY GEOGRAPHY, 2014-2021 (\$MILLION) TABLE 23 WORLD INTERNET SECURITY OTHERS MARKET REVENUE, BY GEOGRAPHY, 2014-2021 (\$MILLION)

TABLE 24 NORTH AMERICAN INTERNET SECURITY MARKET REVENUE, BY APPLICATION, 2014-2021(\$MILLION)

TABLE 25 EUROPEAN INTERNET SECURITY MARKET REVENUE, BY APPLICATION, 2014-2021(\$MILLION)

TABLE 26 ASIA-PACIFIC INTERNET SECURITY MARKET REVENUE, BY APPLICATION, 2014-2021(\$MILLION)

TABLE 27 LAMEA INTERNET SECURITY MARKET REVENUE, BY APPLICATION, 2014-2021(\$MILLION)

TABLE 28 IBM CORPORATION BUSINESS SNAPSHOT

TABLE 29 HEWLETT PACKARD BUSINESS SNAPSHOT

TABLE 30 MICROSOFT CORPORATION BUSINESS SNAPSHOT

TABLE 31 CISCO SYSTEMS INC. BUSINESS SNAPSHOT

TABLE 32 GOOGLE INCORPORATION BUSINESS SNAPSHOT

TABLE 33 INTEL CORPORATION BUSINESS SNAPSHOT

TABLE 34 SYMANTEC CORPORATION BUSINESS SNAPSHOT

TABLE 35 TREND MICRO BUSINESS SNAPSHOT

TABLE 36 KASPERSKY LAB BUSINESS SNAPSHOT

TABLE 37 DELL BUSINESS SNAPSHOT



List Of Figures

LIST OF FIGURES

FIG. 1 TOP WINNING STRATEGIES FIG. 2 TOP IMPACTING FACTORS FIG. 3 TOP INVESTMENT POCKETS OF INTERNET SECURITY MARKET FIG. 4 VALUE CHAIN ANALYSIS FIG. 5 PORTERS FIVE FORCES MODEL FIG. 6 MARKET SHARE ANALYSIS, 2014 FIG. 7 MEASURES ADOPTED BY VARIOUS ORGANIZATIONS FOR PREVENTING INTERNET ATTACKS CAUSED DUE TO BYOD FIG. 8 AREAS TARGETED BY CYBER ATTACKERS FIG. 9 SECURITY ATTACKS FACED BY LARGE AND SMALL ENTERPRISES IN UK FIG. 10 PENETRATION OF INTERNET ACROSS WORLD FIG. 11 INCREASING INTERNET ATTACKS FIG. 12 INCREASE IN ONLINE AND MOBILE BANKING FIG. 13 SECURITY AWARENESS MATURITY MODEL FIG. 14 GROWING E-COMMERCE MARKET FIG. 15 EVOLUTION OF E-GOVERNANCE FIG. 16 RISING INTERNET ATTACKS INCIDENTS FIG. 17 COMPARISON OF COMPANIES WITH INSTALLATION SIZE OF SOFTWARE FIG. 18 INTERNET USERS IN WORLD, DISTRIBUTION BY REGIONS 2013 Q4 FIG. 19 CRYPTOGRAPHY PROCESS FIG. 20 INTERNET USAGE BY AGE GROUPS FIG. 21 INDUSTRIES TARGETED BY VARIOUS INTERNET ATTACKS FIG. 22 REVENUE OF IBM CORPORATION, 2012-2014 (\$MILLION) FIG. 23 REVENUE OF IBM CORPORATION BY PRODUCTS AND SERVICES (%), 2014 FIG. 24 REVENUE OF IBM CORPORATION BY GEOGRAPHY (%), 2014 FIG. 25 SWOT ANALYSIS OF IBM CORPORATION FIG. 26 REVENUE OF HEWLETT PACKARD, 2013-2015 (\$MILLION) FIG. 27 REVENUE OF HEWLETT PACKARD BY PRODUCTS AND SERVICES (%), 2015 FIG. 28 REVENUE OF HEWLETT PACKARD BY GEOGRAPHY (%), 2015 FIG. 29 SWOT ANALYSIS OF HEWLETT PACKARD COMPANY FIG. 30 REVENUE OF MICROSOFT CORPORATION REVENUE, 2013-2015 (\$MILLION)

FIG. 31 REVENUE OF MICROSOFT CORPORATION BY GEOGRAPHY (%), 2015



FIG. 32 REVENUE OF MICROSOFT CORPORATION BY OPERATING SEGMENTS (%), 2015

FIG. 33 SWOT ANALYSIS OF MICROSOFT CORPORATION

FIG. 34 REVENUE OF CISCO SYSTEMS, INC., 2013-2015 (\$MILLION)

FIG. 35 REVENUE OF CISCO SYSTEM, INC. BY PRODUCT SEGMENT (%), 2015

FIG. 36 REVENUE OF CISCO SYSTEM, INC. BY GEOGRAPHY (%), 2015

FIG. 37 SWOT ANALYSIS OF CISCO SYSTEM, INC.

FIG. 38 REVENUE OF GOOGLE INCORPORATION, 2012-2014 (\$MILLION)

FIG. 39 REVENUE OF GOOGLE INCORPORATION BY SOURCE (%), 2014

FIG. 40 REVENUE OF GOOGLE INCORPORATION BY GEOGRAPHY (%), 2014

FIG. 41 SWOT ANALYSIS OF GOOGLE INCORPORATION

FIG. 42 REVENUE OF INTEL CORPORATION, 2012-2014 (\$MILLION)

FIG. 43 REVENUE OF INTEL CORPORATION BY PRODUCTS AND SERVICES (%), 2014

FIG. 44 REVENUE OF INTEL CORPORATION BY COUNTRY (%), 2014

FIG. 45 SWOT ANALYSIS OF INTEL CORPORATION

FIG. 46 REVENUE OF SYMANTEC CORPORATION, 2013-2015 (\$MILLION)

FIG. 47 REVENUE OF SYMANTEC CORPORATION BY OPERATING SEGMENT (%), 2015

FIG. 48 REVENUE OF SYMANTEC CORPORATION BY GEOGRAPHY (%), 2015

FIG. 49 SWOT ANALYSIS OF SYMANTEC CORPORATION

FIG. 50 REVENUE OF TREND MICRO, 2012-2014 (\$MILLION)

FIG. 51 SWOT ANALYSIS OF TREND MICRO

FIG. 52 SWOT ANALYSIS OF KASPERSKY LAB

FIG. 53 SWOT ANALYSIS OF DELL INC.



I would like to order

Product name: Internet Security Market by Type (Hardware, Software, Services), Technology (Authentication, Access control technology, Content filtering and Cryptography) and Application (BFSI, IT & Telecommunications, Retail, Government, Education and Aerospace, defense & intelligence) - Global Opportunity Analysis and Industry Forecast, 2014 - 2021

Product link: https://marketpublishers.com/r/W28CC61CBE7EN.html

Price: US\$ 3,999.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/W28CC61CBE7EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>



To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970