

Industrial Gloves Market By Gloves Material (Natural Rubber, Nitrile, Vinyl, Neoprene, Polyethylene , Other), By Usability (Disposable and Reusable), By Application (Machinery ,Oil & Gas ,Metal Fabrication ,Automotive ,Chemical ,Construction ,Plane Manufacturing ,Food Processing), By Protection Type (General purpose/ Mechanical, Chemical/ Liquid, Product) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Industrial gloves are used as a personal protective equipment in various industries such as automotive, food and healthcare, to ensure worker's safety and maintain sanitary conditions at work places. These gloves help to avoid cross contamination and exposure to particulate matter during the manufacturing process across various industries. The industrial gloves can be disposable as well as reusable based on the requirement of specific work environment. The reusable gloves are generally thicker and are used in harsher work environment whereas the disposable gloves are usually used in product protection and milder work environment. The threat of injury to the hands of workers, arising due to the harsh work environment and risk of product contamination has created an impending need for industrial gloves. Industrial gloves including reusable and disposable gloves have addressed this need as they offer hand protection and product protection respectively.

Industrial gloves market, in terms of revenue, was evaluated at \$4,912.9 million in 2014 and is estimated to garner \$9,774.5 million by 2020 growing at a CAGR of 12.8% over the forecast period. The increasing awareness about work safety, increasing variety of threats to the personnel, rapidly growing food processing industry and rising demand for

high dexterity gloves, are some of the key factors that drive the growth of the world industrial gloves market during the analysis period. In addition, the outbreak of various epidemics such as swine flu, ebola among others resulting in increased use of gloves in product protection applications is significantly fostering the demand in the industrial gloves market. Factors restraining the market growth are unstable raw material prices and the use of robotics in manufacturing. The introduction of new glove designs with better grip and convenience are likely to offer better growth prospects in future. Moreover, rapid industrialization and improving healthcare reforms in Asia Pacific region would also provide a boost to the growth of industrial gloves market.

The key strategy adopted by leading market players is product launch. The need of efficient gloves with better grip and convenience are the prime reasons attributing to consistent product launches. For instance, in 2015, Ansell launched ultra-light cut-resistant Hyflex gloves which are light in weight and Showa launched a chemical resistant glove named 'Showa 379 gauntlet' which is highly flexible. The key companies profiled in this report are Honeywell International Inc., SHOWA, Inc., Ansell Healthcare, Superior Glove, Shamrock Manufacturing Company Inc., Towa Corporation, Hartalega Holdings Berhad, Rubberex, Top Glove Corporation Berhad and Semperit AG Holding.

To provide a detailed market assessment, the report segments the world industrial gloves market based on usability and geography. Based on the usability, the market is segmented into disposable and reusable industrial gloves. The disposable industrial gloves are further segmented based on materials and end users. Based on the material type, the industrial disposable gloves market is segmented into natural rubber gloves, nitrile gloves, vinyl gloves, neoprene gloves, polyethylene gloves and others. Based on the end users, the industrial disposable gloves market is segmented into aerospace, disk drives, flat panels, food, hospitals, medical devices, pharmaceuticals, semiconductors and other industries.

The reusable industrial gloves are further classified based on the application, protection type and glove type. Based on application, the reusable industrial gloves market is segmented into machinery, oil & gas, metal fabrication, automotive, chemical, construction, plane manufacturing, food processing, office building cleaners, healthcare and others. Based on protection type, the reusable industrial gloves market is segmented into general purpose/ mechanical protection, chemical/ liquid protection and product protection. Based on glove type, the reusable industrial gloves market is segmented into dipped gloves, knitted gloves, supported knitted gloves and others. The report covers a geographic breakdown and a detailed analysis of each of the aforesaid segments across North America, Europe, Asia Pacific and LAMEA regions.

KEY MARKET BENEFITS:

The report provides a comprehensive analysis of the current market estimations through 2014-2020 in terms of value as well as volume, which would enable the stakeholders to capitalize on prevailing market opportunities

Extensive analysis of the world industrial gloves market by usability helps in understanding the disposable and reusable industrial gloves distinctly that are currently used along with the variants that would gain prominence in future

Competitive intelligence highlights the business practices followed by leading market players across various geographies

Comprehensive analysis of factors that drive and restrict the growth of the world industrial gloves market is provided

The world industrial gloves market scenario is comprehensively analyzed in accordance to the key regions

KEY MARKET SEGMENTS:

World industrial gloves market is segmented based on its usability and geography.

MARKET BY USABILITY

Disposable Gloves

Market by Material

Natural Rubber Gloves

Nitrile Gloves

Vinyl Gloves

Neoprene Gloves

Polyethylene Gloves

Others

Market by End User

Aerospace

Disk Drives

Flat Panels

Food

Hospitals

Medical Devices

Pharmaceuticals

Semiconductors

Other industries

Reusable Gloves

Market by Application

Machinery

Oil & Gas

Metal Fabrication

Automotive

Chemical

Construction

Plane Manufacturing

Food Processing

Office Building Cleaners

Healthcare

Others

Market by Protection Type

General purpose/ Mechanical protection

Chemical/ Liquid Protection

Product Protection

Market by Glove Type

Dipped Gloves

Knitted Gloves

Supported Knitted Gloves

Others

MARKET BY GEOGRAPHY

North America

Europe

Asia-Pacific

LAMEA

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
 - 1.4.1 Secondary research
 - 1.4.2 Primary research
 - 1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO perspective
- 2.2 Market beyond what to expect by 2025
 - 2.2.1 Moderate growth scenario
 - 2.2.2 Rapid growth scenario
 - 2.2.3 Diminishing growth scenario

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key findings
 - 3.2.1 Top impacting factors
 - 3.2.2 Top investment pockets in disposable industrial gloves market
 - 3.2.3 Top investment pockets in reusable industrial gloves market
 - 3.2.4 Top winning strategies
- 3.3 Regulatory scenario
- 3.4 Porter's five forces analysis
 - 3.4.1 High cost of specific raw materials and price-sensitivity of buyers moderates the bargaining power of suppliers
 - 3.4.2 Large number and price sensitivity of buyers moderates the bargaining power of buyers
 - 3.4.3 Low capital investment and well-recognized brand names moderates the threat of new entrants
 - 3.4.4 Technical infeasibility and higher initial setup cost for robotics lowers the threat of substitutes
 - 3.4.5 Industry rivalry is moderate in a patent protected market

- 3.5 Value chain analysis
- 3.6 Market share analysis, (2014)
- 3.7 Patent analysis
- 3.8 Drivers
 - 3.8.1 Rising concern for industrial safety and hygiene
 - 3.8.2 Growing healthcare, food and pharmaceutical industries
 - 3.8.3 Cost effective manufacturing techniques
- 3.9 Restraints
 - 3.9.1 High price competition
 - 3.9.2 Adverse effects of toxic chemical reactions
- 3.10 Opportunities
 - 3.10.1 Developing economies and untapped markets
 - 3.10.2 Implementation of innovated technologies

CHAPTER 4 WORLD INDUSTRIAL GLOVES MARKET, BY USABILITY, 2014-2020

- 4.1 Overview
 - 4.1.1 Market size and forecast
- 4.2 Disposable industrial gloves market
 - 4.2.1 Disposable industrial gloves market, by material
 - 4.2.2 Market size and forecast
 - 4.2.2.1 Natural rubber gloves
 - 4.2.2.1.1 KEY MARKET TRENDS
 - 4.2.2.1.2 COMPETITIVE SCENARIO
 - 4.2.2.1.3 KEY GROWTH FACTORS AND OPPORTUNITIES
 - 4.2.2.1.4 MARKET SIZE AND FORECAST
 - 4.2.2.2 Nitrile gloves
 - 4.2.2.2.1 KEY MARKET TRENDS
 - 4.2.2.2.2 COMPETITIVE SCENARIO
 - 4.2.2.2.3 KEY GROWTH FACTORS AND OPPORTUNITIES
 - 4.2.2.2.4 MARKET SIZE AND FORECAST
 - 4.2.2.3 Vinyl gloves
 - 4.2.2.3.1 KEY MARKET TRENDS
 - 4.2.2.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES
 - 4.2.2.3.3 MARKET SIZE AND FORECAST
 - 4.2.2.4 Neoprene
 - 4.2.2.4.1 COMPETITIVE SCENARIO
 - 4.2.2.4.2 KEY GROWTH FACTORS AND OPPORTUNITIES
 - 4.2.2.4.3 MARKET SIZE AND FORECAST

- 4.2.2.5 Polyethylene
 - 4.2.2.5.1 KEY MARKET TRENDS
 - 4.2.2.5.2 KEY GROWTH FACTORS AND OPPORTUNITIES
 - 4.2.2.5.3 MARKET SIZE AND FORECAST
- 4.2.2.6 Others
 - 4.2.2.6.1 MARKET SIZE AND FORECAST
- 4.2.3 Disposable industrial gloves market, by end user
 - 4.2.3.1 Market size and forecast
 - 4.2.3.2 Aerospace
 - 4.2.3.2.1 MARKET SIZE AND FORECAST
 - 4.2.3.3 Disk Drive
 - 4.2.3.3.1 MARKET SIZE AND FORECAST
 - 4.2.3.4 Flat Panel
 - 4.2.3.4.1 MARKET SIZE AND FORECAST
 - 4.2.3.5 Food Industry
 - 4.2.3.5.1 MARKET SIZE AND FORECAST
 - 4.2.3.6 Hospitals
 - 4.2.3.6.1 MARKET SIZE AND FORECAST
 - 4.2.3.7 Medical devices
 - 4.2.3.7.1 MARKET SIZE AND FORECAST
 - 4.2.3.8 Pharmaceuticals
 - 4.2.3.8.1 MARKET SIZE AND FORECAST
 - 4.2.3.9 Semiconductors
 - 4.2.3.9.1 MARKET SIZE AND FORECAST
 - 4.2.3.10 Other industries
 - 4.2.3.10.1 MARKET SIZE AND FORECAST
- 4.3 Reusable industrial gloves market
 - 4.3.1 Reusable industrial gloves market, by end user
 - 4.3.1.1 Key market trends
 - 4.3.1.2 Key growth factors and opportunities
 - 4.3.1.3 Competitive landscape
 - 4.3.1.4 Market size and forecast
 - 4.3.1.5 Machinery
 - 4.3.1.5.1 MARKET SIZE AND FORECAST
 - 4.3.1.6 Oil & gas
 - 4.3.1.6.1 MARKET SIZE AND FORECAST
 - 4.3.1.7 Metal fabrication
 - 4.3.1.7.1 MARKET SIZE AND FORECAST
 - 4.3.1.8 Automotive

- 4.3.1.8.1 MARKET SIZE AND FORECAST
- 4.3.1.9 Chemical
 - 4.3.1.9.1 MARKET SIZE AND FORECAST
- 4.3.1.10 Construction
 - 4.3.1.10.1 MARKET SIZE AND FORECAST
- 4.3.1.11 Plane manufacturing
 - 4.3.1.11.1 MARKET SIZE AND FORECAST
- 4.3.1.12 Food processing
 - 4.3.1.12.1 MARKET SIZE AND FORECAST
- 4.3.1.13 Office building cleaners
 - 4.3.1.13.1 MARKET SIZE AND FORECAST
- 4.3.1.14 Healthcare
 - 4.3.1.14.1 MARKET SIZE AND FORECAST
- 4.3.1.15 Others
 - 4.3.1.15.1 MARKET SIZE AND FORECAST
- 4.3.2 Reusable industrial gloves market, by protection type
 - 4.3.2.1 Key market trends
 - 4.3.2.2 Key growth factors and opportunities
 - 4.3.2.3 Competitive landscape
 - 4.3.2.4 Market size and forecast
 - 4.3.2.5 General purpose/Mechanical Protection
 - 4.3.2.5.1 MARKET SIZE AND FORECAST
 - 4.3.2.6 Chemical resistant/liquid protection
 - 4.3.2.6.1 MARKET SIZE AND FORECAST
 - 4.3.2.7 Product protection
 - 4.3.2.7.1 MARKET SIZE AND FORECAST
- 4.3.3 Reusable industrial gloves market, by glove type
 - 4.3.3.1 Key market trends
 - 4.3.3.2 Key growth factors and opportunities
 - 4.3.3.3 Competitive landscape
 - 4.3.3.4 Market size and forecast
 - 4.3.3.5 Dipped gloves
 - 4.3.3.5.1 MARKET SIZE AND FORECAST
 - 4.3.3.6 Knitted gloves
 - 4.3.3.6.1 MARKET SIZE AND FORECAST
 - 4.3.3.7 Supported knitted gloves
 - 4.3.3.7.1 MARKET SIZE AND FORECAST
 - 4.3.3.8 Others
 - 4.3.3.8.1 MARKET SIZE AND FORECAST

CHAPTER 5 WORLD INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020

5.1 North America

- 5.1.1 Key market trends
- 5.1.2 Competitive scenario
- 5.1.3 Key growth factors and opportunities
- 5.1.4 Market size and forecast
- 5.1.5 United States
- 5.1.6 Canada
- 5.1.7 Mexico

5.2 Europe

- 5.2.1 Key market trends
- 5.2.2 Competitive scenario
- 5.2.3 Key growth factors and opportunities
- 5.2.4 Market size and forecast
- 5.2.5 United Kingdom
- 5.2.6 France
- 5.2.7 Germany
- 5.2.8 Others

5.3 Asia Pacific

- 5.3.1 Key market trends
- 5.3.2 Competitive scenario
- 5.3.3 Key growth factors and opportunities
- 5.3.4 Market size and forecast
- 5.3.5 India
- 5.3.6 China
- 5.3.7 Japan
- 5.3.8 Australia
- 5.3.9 South Korea
- 5.3.10 Others

5.4 LAMEA

- 5.4.1 Key growth factors and opportunities
- 5.4.2 Market size and forecast
- 5.4.3 Latin America
- 5.4.4 Middle East
- 5.4.5 Africa

CHAPTER 6 COMPANY PROFILES

6.1 Honeywell International Inc.

- 6.1.1 Overview
- 6.1.2 Business performance
- 6.1.3 Strategic moves and developments
- 6.1.4 SWOT analysis of Honeywell International Inc.

6.2 SHOWA, Inc.

- 6.2.1 Overview
- 6.2.2 Business performance
- 6.2.1 Strategic moves and developments
- 6.2.2 SWOT analysis of SHOWA, Inc.

6.3 Ansell Healthcare

- 6.3.1 Overview
- 6.3.2 Business performance
- 6.3.3 Strategic moves and developments
- 6.3.4 SWOT analysis of Ansell Healthcare

6.4 Superior Glove

- 6.4.1 Overview
- 6.4.2 Business performance
- 6.4.3 Strategic moves and developments
- 6.4.4 SWOT Analysis of Superior glove

6.5 Shamrock Manufacturing Company Inc.

- 6.5.1 Overview
- 6.5.2 SWOT analysis of Shamrock manufacturing company Inc.

6.6 Towa Corporation.

- 6.6.1 Overview
- 6.6.2 SWOT analysis of Towa Corporation

6.7 Hartalega Holdings Berhad

- 6.7.1 Overview
- 6.7.2 Business performance
- 6.7.3 SWOT analysis of Hartalega Holdings Berhad

6.8 Rubberex

- 6.8.1 Overview
- 6.8.2 Business performance
- 6.8.3 SWOT analysis of Rubberex

6.9 Top Glove Corporation Berhad

- 6.9.1 Overview
- 6.9.2 Business performance

6.9.3 Strategic moves and developments

6.9.4 SWOT analysis Top Glove Corporation Berhad

6.10 Semperit AG Holding

6.10.1 Overview

6.10.2 Business performance

6.10.3 Strategic moves and developments

6.10.4 SWOT analysis of Semperit AG Holding

List Of Tables

LIST OF TABLES

TABLE 1 MODERATE GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET REVENUE, BY GEOGRAPHY, 2020–2025, (\$MILLION)

TABLE 2 MODERATE GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET VOLUME, BY GEOGRAPHY, 2020–2025, (MILLION PAIRS)

TABLE 3 RAPID GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET REVENUE, BY GEOGRAPHY, 2020–2025, (\$MILLION)

TABLE 4 RAPID GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET VOLUME, BY GEOGRAPHY, 2020–2025, (MILLION PAIRS)

TABLE 5 DIMINISHING GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET REVENUE, BY GEOGRAPHY, 2020–2025, (\$MILLION)

TABLE 6 DIMINISHING GROWTH SCENARIO OF WORLD INDUSTRIAL GLOVES MARKET VOLUME, BY GEOGRAPHY, 2020–2025, (MILLION PAIRS)

TABLE 7 OSHA REGULATION PERFORMANCE STANDARDS

TABLE 8 PATENT ANALYSIS (2010-2015)

TABLE 9 WORLD INDUSTRIAL GLOVES MARKET, BY USABILITY, 2014-2020, REVENUE (\$MILLION)

TABLE 10 WORLD INDUSTRIAL GLOVES MARKET, BY USABILITY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 11 WORLD DISPOSABLE INDUSTRIAL GLOVES MARKET, BY MATERIAL, 2014-2020, REVENUE (\$MILLION)

TABLE 12 WORLD DISPOSABLE INDUSTRIAL GLOVES MARKET, BY MATERIAL, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 13 WORLD NATURAL RUBBER DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 14 WORLD NITRILE DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 15 WORLD VINYL DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 16 WORLD NEOPRENE DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 17 WORLD POLYETHYLENE DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 18 WORLD OTHER DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014-2020, REVENUE (\$MILLION) AND VOLUME (MILLION PAIRS)

TABLE 19 WORLD DISPOSABLE INDUSTRIAL GLOVES MARKET, BY END USER,

2014-2020, REVENUE (\$MILLION)

TABLE 20 WORLD DISPOSABLE INDUSTRIAL GLOVES MARKET, BY END USER, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 21 WORLD AEROSPACE DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 22 WORLD AEROSPACE DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 23 WORLD DISK DRIVE DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 24 WORLD DISK DRIVE DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 25 WORLD FLAT PANEL DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 26 WORLD FLAT PANEL DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 27 WORLD FOOD INDUSTRY DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 28 WORLD FOOD INDUSTRY DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 29 WORLD HOSPITALS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 30 WORLD HOSPITALS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 31 WORLD MEDICAL DEVICES DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 32 WORLD MEDICAL DEVICES DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 33 WORLD PHARMACEUTICALS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 34 WORLD PHARMACEUTICALS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 35 WORLD SEMICONDUCTORS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 36 WORLD SEMICONDUCTORS DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 37 WORLD OTHER INDUSTRIES DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 38 WORLD OTHER INDUSTRIES DISPOSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 39 WORLD REUSABLE INDUSTRIAL GLOVES MARKET BY END USERS, 2014-2020, REVENUE (\$MILLION)

TABLE 40 WORLD REUSABLE INDUSTRIAL GLOVES MARKET, BY END USERS, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 41 WORLD MACHINERY REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 42 WORLD MACHINERY REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 43 WORLD OIL & GAS REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 44 WORLD OIL & GAS REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 45 WORLD METAL FABRICATION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 46 WORLD METAL FABRICATION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 47 WORLD AUTOMOTIVE REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 48 WORLD AUTOMOTIVE REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 49 WORLD CHEMICAL REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 50 WORLD CHEMICAL REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 51 WORLD CONSTRUCTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 52 WORLD CONSTRUCTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 53 WORLD PLANE MANUFACTURING REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 54 WORLD PLANE MANUFACTURING REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 55 WORLD FOOD PROCESSING REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 56 WORLD FOOD PROCESSING REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 57 WORLD OFFICE BUILDING CLEANERS REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 58 WORLD OFFICE BUILDING CLEANERS REUSABLE INDUSTRIAL

GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 59 WORLD HEALTHCARE REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 60 WORLD HEALTHCARE REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 61 WORLD OTHER REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 62 WORLD OTHER REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 63 WORLD REUSABLE INDUSTRIAL GLOVES MARKET, BY PROTECTION TYPE, 2014-2020, REVENUE (\$MILLION)

TABLE 64 WORLD REUSABLE INDUSTRIAL GLOVES MARKET, BY PROTECTION TYPE, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 65 WORLD GENERAL PURPOSE/MECHANICAL PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 66 WORLD GENERAL PURPOSE/MECHANICAL PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 67 WORLD CHEMICAL RESISTANT/LIQUID PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 68 WORLD CHEMICAL RESISTANT/LIQUID PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 69 WORLD PRODUCT PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 70 WORLD PRODUCT PROTECTION REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 71 WORLD REUSABLE INDUSTRIAL GLOVES MARKET, BY GLOVE TYPE, 2014-2020, REVENUE (\$MILLION)

TABLE 72 WORLD REUSABLE INDUSTRIAL GLOVES MARKET, BY GLOVE TYPE, 2014-2020, VOLUME (MILLION)

TABLE 73 WORLD DIPPED REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 74 WORLD DIPPED REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 75 WORLD KNITTED REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 76 WORLD KNITTED REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 77 WORLD SUPPORTED KNITTED REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 78 WORLD SUPPORTED KNITTED INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 79 WORLD OTHER REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, VOLUME (MILLION PAIRS)

TABLE 80 WORLD OTHER REUSABLE INDUSTRIAL GLOVES MARKET, BY GEOGRAPHY, 2014-2020, REVENUE (\$MILLION)

TABLE 81 NORTH AMERICA INDUSTRIAL GLOVES MARKET, 2014-2020, VOLUME, (MILLION PAIRS) AND REVENUE(\$MILLION)

TABLE 82 EUROPE INDUSTRIAL GLOVES MARKET, 2014-2020, VOLUME, (MILLION PAIRS) AND REVENUE(\$MILLION)

TABLE 83 ASIA-PACIFIC INDUSTRIAL GLOVES MARKET, 2014-2020, VOLUME, (MILLION PAIRS) AND REVENUE(\$MILLION)

TABLE 84 LAMEA INDUSTRIAL GLOVES MARKET, 2014-2020, VOLUME, (MILLION PAIRS) AND REVENUE (\$MILLION)

TABLE 85 COMPANY SNAPSHOT OF HONEYWELL INTERNATIONAL INC.

TABLE 86 HONEYWELL INTERNATIONAL INC OPERATING SEGMENTS

TABLE 87 COMPANY SNAPSHOT OF SHOWA, INC.

TABLE 88 COMPANY SNAPSHOT OF ANSELL HEALTHCARE

TABLE 89 ANSELL OPERATING SEGMENTS

TABLE 90 COMPANY SNAPSHOT OF SUPERIOR GLOVE

TABLE 91 SUPERIOR GLOVE COMPANY OPERATING SEGMENTS

TABLE 92 COMPANY SNAPSHOT OF SHAMROCK MANUFACTURING INC.

TABLE 93 COMPANY SNAPSHOT OF TOWA CORP

TABLE 94 COMPANY SNAPSHOT OF HARTALEGA HOLDINGS BERHAD.

TABLE 95 COMPANY SNAPSHOT OF RUBBEREX

TABLE 96 COMPANY SNAPSHOT OF TOP GLOVE CORPORATION BERHAD

TABLE 97 COMPANY SNAPSHOT OF SEMPERIT AG HOLDING

List Of Figures

LIST OF FIGURES

FIG. 1 IMPACT ANALYSIS OF WORLD INDUSTRIAL GLOVES MARKET IN MODERATE GROWTH SCENARIO

FIG. 2 IMPACT ANALYSIS OF WORLD INDUSTRIAL GLOVES MARKET IN RAPID GROWTH SCENARIO

FIG. 3 IMPACT ANALYSIS OF WORLD INDUSTRIAL GLOVES MARKET IN DIMINISHING GROWTH SCENARIO

FIG. 4 TOP IMPACTING FACTORS OF WORLD INDUSTRIAL GLOVES MARKET, 2014–2020

FIG. 5 TOP INVESTMENT POCKETS IN WORLD DISPOSABLE INDUSTRIAL GLOVES MARKET, 2014–2020

FIG. 6 TOP INVESTMENT POCKETS IN WORLD REUSABLE INDUSTRIAL GLOVES MARKET, 2014–2020

FIG. 7 TOP WINNING STRATEGIES IN WORLD INDUSTRIAL GLOVES MARKET

FIG. 8 PORTER'S FIVE FORCES ANALYSIS

FIG. 9 VALUE CHAIN ANALYSIS

FIG. 10 MARKET SHARE ANALYSIS OF WORLD INDUSTRIAL GLOVES MARKET, 2014 (\$MILLION)

FIG. 11 PATENT ANALYSIS BY MANUFACTURERS (2010-2015)

FIG. 12 HONEYWELL INTERNATIONAL INC., REVENUE, \$BILLION(2012-2014)

FIG. 13 HONEYWELL INTERNATIONAL INC., REVENUE BY BUSINESS SEGMENT (2014)

FIG. 14 HONEYWELL INTERNATIONAL INC., SALES BY GEOGRAPHY (2014)

FIG. 15 SWOT ANALYSIS OF HONEYWELL INTERNATIONAL INC.

FIG. 16 SWOT ANALYSIS OF SHOWA, INC.

FIG. 17 ANSELL, REVENUE, BY BUSINESS SEGMENT(2014)

FIG. 18 ANSELL, REVENUE, BY GEOGRAPHY (2014)

FIG. 19 SWOT ANALYSIS OF ANSELL HEALTHCARE

FIG. 20 SWOT ANALYSIS OF SUPERIOR GLOVE.

FIG. 21 SWOT ANALYSIS OF SHAMROCK MANUFATURING INC.

FIG. 22 SWOT ANALYSIS OF TOWA CORPORATION

FIG. 23 REVENUE GENERATED BY HARTALEGA HOLDINGS BERHAD. (2012-2014)(\$MILLION)

FIG. 24 SWOT ANALYSIS OF HARTALEGA HOLDINGS BERHAD.

FIG. 25 RUBBEREX ANNUAL REVENUE/KEY FINANCIALS (2012-2014)(\$MILLION)

FIG. 26 SWOT ANALYSIS OF RUBBEREX

FIG. 27 TOP GLOVE CORPORATION BERHAD REVENUE INC (2012-2014,
\$MILLION)

FIG. 28 TOP GLOVE CORPORATION BERHAD COMPANY REVENUE, BY
SEGMENT (2014)

FIG. 29 SWOT ANALYSIS OF TOP GLOVE CORPORATION BERHAD

FIG. 30 SEMPERIT AG HOLDING REVENUE, 2011-2014,(\$MILLION)

FIG. 31 SEMPERIT AG HOLDING, REVENUE BY GEOGRAPHY, 2014

FIG. 32 SWOT ANALYSIS OF SEMPERIT AG HOLDING

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