

Hydrogel Market by Product (Semicrystalline buttons, Amorphous Gels, Impregnated Gauze, Films & Matrices, Hydrogel Sheets), Raw Material (Synthetic, Natural, Hybrid), Composition (Polyacrylate, Polyacrylamide, Silicone-modified hydrogels, Agar, PEG, PVP, PVA, gelatin) and End User (Contact Lenses, Hygiene Products, Wound Care, Drug Delivery, Tissue Engineering) - Global Opportunity Analysis and Industry Forecast, 2015 - 2022

<https://marketpublishers.com/r/WD8AD652B6FEN.html>

Date: May 2016

Pages: 135

Price: US\$ 3,999.00 (Single User License)

ID: WD8AD652B6FEN

Abstracts

Hydrogel is a water-insoluble polymer chain network that can retain high water content within its structure (about 90% water in the gel base). Hydrogels are used in hygiene products such as baby diapers, sanitary pads, adult incontinence pads, and soft contact lenses. In addition, they are increasingly used in wound care dressings for cleansing and debriding necrotic tissues in wounds. They are also used during the treatment of partial or thick wounds, necrotic wounds, burns, and autolytic debridement.

The world hydrogel market is estimated to garner \$ 27.2 billion by 2022, registering a prominent CAGR of 6.3% from 2016 to 2022. This is attributed to the increasing adoption of hydrogel products for various applications, associated benefits of hydrogel over conventional substitutes, growing product-focused R&D activities by market players, and rising demand for hydrogel-based products in the emerging countries. Hydrogel products have been tested to show proven benefits such as improved water retention ability, controlled release, and preservation of stored components. These features have fostered their use as a preferred material for manufacturing hygiene products such as diapers, soft contact lenses, drug delivery patches, and wound care products. These products are widely used in, which would eventually drive the demand

for hydrogel market during the forecast period. However, high production cost and potential environmental hazards associated with decomposition of synthetic hydrogels are the major restraining factors of the market.

The world hydrogel market has been segmented based on five categories namely, raw material type, composition, form, product, and end user. Based on the type of raw material used, the market is categorized into synthetic, natural, and hybrid hydrogels. Based on composition, the market is segmented into five segments namely, polyacrylate, polyacrylamide, silicone-modified hydrogels, agar-based, and others. Based on form in which hydrogel is used, the market is segmented into amorphous hydrogels and semi-crystalline hydrogels. The hydrogel market has been segmented into four product categories, which include semi-crystalline buttons, amorphous gels, impregnated gauze, films & matrices, and hydrogel sheets. Based on end users, the market is segmented into contact lenses, hygiene products, wound care, drug delivery, tissue engineering, and others.

Product-focused R&D is the key strategy adopted by market players to expand their hydrogel product portfolio. The customizable properties of hydrogel in products has stimulated extensive investments for development of new products. In line with this strategy, CooperVision, Inc. announced to launch Biofinity XR contact lens brand in 2015. Similarly, ConvaTec launched its product AQUACEL, a sterile dressing used to cover acute and chronic wound ulcers in 2015. The key players profiled in this report include 3M Company, Smith & Nephew plc, ConvaTec, Inc., Alliqua Biomedical, Inc., Johnson & Johnson, Procyon Corp, BSN Medical GmbH, HB Fuller Company, Allogon Italia, AMBU, and The Cooper Companies.

KEY BENEFITS FOR STAKEHOLDERS:

This report provides an extensive analysis of the current market trends and future estimations of the world hydrogel market.

The world hydrogel market scenario is comprehensively analyzed in accordance to the raw material type, composition, form, product, and end users of hydrogels.

The market estimations in this report are based on high-end analysis of the key developments for 2015-2022.

Recent developments, key manufacturers, market shares, and upcoming products have been listed in this report to analyze the competitive scenario of the market.

The scenario beyond 2022 until 2027 has been explained through contingent patterns based on moderate, rapid, and slow growth rates of the market.

HYDROGEL MARKET KEY SEGMENTS:

The world hydrogel market segmentation is illustrated as follows:

By Raw Material Type

Synthetic

Natural

Hybrid

By Composition

Polyacrylate

Polyacrylamide

Silicone-modified hydrogels

Agar

Others (polyethylene glycol (PEG), poly vinyl pyrrolidone (PVP), polyvinyl alcohol (PVA), gelatin, and other polysaccharides)

By Form

Amorphous

Semicrystalline

By Product

Semicrystalline buttons

Amorphous Gels

Impregnated Gauze

Films & Matrices

Hydrogel Sheets

By End user

Contact Lenses

Hygiene Products

Wound Care

Drug Delivery

Tissue Engineering

Others (Agriculture, Forensics, and Research)

By Geography

North America

U.S.

Rest of North America

Europe

U.K

Germany

France

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of APAC

LAMEA

Latin America

Middle East

Africa

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
 - 1.4.1 Secondary research
 - 1.4.2 Primary research
 - 1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO perspective
- 2.2 Market beyond what to expect by 2027 (\$Million)
 - 2.2.1 Moderate growth scenario
 - 2.2.2 Rapid growth scenario
 - 2.2.3 Diminishing growth scenario

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key findings
 - 3.2.1 Top Investment Pockets
 - 3.2.2 Top Winning Strategies
- 3.3 Porters five forces analysis
 - 3.3.1 Bargaining power of suppliers
 - 3.3.2 Bargaining power of buyers
 - 3.3.3 Threat of new entrants
 - 3.3.4 Threat of substitutes
 - 3.3.5 Competitive rivalry
- 3.4 Market Dynamics
 - 3.4.1 Drivers
 - 3.4.1.1 Investments in Product Focussed Research & Development
 - 3.4.1.2 High growth in End-user industries
 - 3.4.1.3 Wide range of applications and Advantage over conventional products
 - 3.4.2 Restraints
 - 3.4.2.1 Relatively Complex process and High production cost

3.4.2.2 POtential environmental hazard

3.4.3 Opportunities

3.4.3.1 Research & Developments through Collaboration between institutes and companies

CHAPTER 4 NOVEL HYDROGEL PRODUCTS AND TECHNOLOGIES

4.1 Chemical Responsive Hydrogels

4.1.1 pH Sensitive Hydrogels

4.1.2 Glucose Responsive Hydrogels

4.1.3 Bio-Chemical Responsive Hydrogels

4.1.3.1 Antigen responsive hydrogels

4.1.4 Others

4.1.4.1 Enzyme and ligand responsive hydrogels

4.1.5 Physical Responsive Hydrogels

4.1.5.1 Temperature sensitive hydrogels

4.1.5.2 Electric field responsive hydrogels

4.1.5.3 Pressure responsive hydrogels

4.1.6 Others

4.1.6.1 Magnetic and ultrasound responsive hydrogels

4.1.7 Biodegradable hydrogels

CHAPTER 5 MARKET BY RAW MATERIAL TYPE

5.1 Synthetic Hydrogel

5.1.1 Key market trends

5.1.2 Market size and forecast

5.2 Natural Hydrogel

5.2.1 Key market trends

5.2.2 Market size and forecast

5.3 Hybrid Hydrogel

5.3.1 Key market trends

5.3.2 Market size and forecast

CHAPTER 6 MARKET BY COMPOSITION

6.1 Polyacrylate

6.1.1 Key market trends

6.1.2 Market size and forecast

6.2 Polyacrylamide

6.2.1 Key market trends

6.2.2 Market size and forecast

6.3 Silicone modified hydrogels (Si-H)

6.3.1 Key market trends

6.3.2 Market size and forecast

6.4 Agar

6.4.1 Key market trends

6.4.2 Market size and forecast

6.5 Others

6.5.1 Key market trends

6.5.2 Market size and forecast

CHAPTER 7 MARKET BY FORMS

7.1 Amorphous Hydrogel

7.1.1 Key market trends

7.1.2 Market size and forecast

7.2 Semi-Crystalline Hydrogel

7.2.1 Key market trends

7.2.2 Market size and forecast

CHAPTER 8 MARKET BY PRODUCTS

8.1 Semi-crystalline buttons

8.1.1 Key market trends

8.1.2 Market size and forecast

8.2 Amorphous gels

8.2.1 Key market trends

8.2.2 Market size and forecast

8.3 Impregnated gauze

8.3.1 Key market trends

8.3.2 Market size and forecast

8.4 Films & matrices

8.4.1 Key market trends

8.4.2 Market size and forecast

8.5 Hydrogel sheets

8.5.1 Key market trends

8.5.2 Key growth factors and opportunities

8.5.3 Market size and forecast

CHAPTER 9 MARKET BY APPLICATIONS

9.1 Contact lenses

9.1.1 Market size and forecast

9.2 Hygiene products

9.2.1 Baby Diapers

9.2.2 Sanitary Napkins

9.2.3 Adult Diaper

9.2.4 Market size and forecast

9.3 Wound care

9.3.1 Wound dressing

9.3.2 Disease treatment

9.3.3 Market size and forecast

9.4 Drug delivery

9.4.1 Market size and forecast

9.5 Tissue Engineering

9.5.1 Market size and forecast

9.6 Others

9.6.1 Agriculture

9.6.2 Cosmetics

9.6.3 Research

9.6.4 Market size and forecast

CHAPTER 10 MARKET BY GEOGRAPHY

10.1 North America

10.1.1 Market size and forecast

10.1.2 United States

10.1.2.1 Key market trends

10.1.3 Rest of North America

10.1.3.1 Key market trends

10.2 Europe

10.2.1 Market size and forecast

10.2.2 U.K.

10.2.2.1 Key market trends

10.2.3 France

10.2.3.1 Key market trends

- 10.2.4 Germany
 - 10.2.4.1 Key market trends
- 10.2.5 Rest of Europe
 - 10.2.5.1 Key market trends
- 10.1 Asia Pacific
 - 10.1.1 Market size and forecast
 - 10.1.2 China
 - 10.1.2.1 Key market trends
 - 10.1.3 Japan
 - 10.1.3.1 Key market trends
 - 10.1.4 India
 - 10.1.4.1 Key market trends
 - 10.1.5 Rest of Asia Pacific
 - 10.1.5.1 Key market trends
- 10.2 Latin America, Middle East, Africa (LAMEA)
 - 10.2.1 Market size and forecast
 - 10.2.2 Latin America
 - 10.2.2.1 Key market trends
 - 10.2.3 The Middle East
 - 10.2.3.1 Key market trends
 - 10.2.4 Africa
 - 10.2.4.1 Key market trends

CHAPTER 11 COMPANY PROFILES

- 11.1 Alliqua Biomedical Inc.
 - 11.1.1 Company Overview
 - 11.1.2 Business performance
 - 11.1.3 Key Strategies and developments
 - 11.1.4 SWOT analysis
- 11.2 Procyon Corp. (A parent company for Amerx Health Care Corp.)
 - 11.2.1 Company Overview
 - 11.2.2 Business performance
 - 11.2.3 SWOT analysis
- 11.3 BSN Medical GmbH (A parent company for BSN Medical Inc.)
 - 11.3.1 Company Overview
 - 11.3.2 Business performance
 - 11.3.3 Key Strategies and developments
 - 11.3.4 SWOT analysis

11.4 ConvaTec Healthcare B S.a.r.l. (A parent company for ConvaTec Inc.)

11.4.1 Company Overview

11.4.2 Business performance

11.4.3 Key Strategies and developments

11.4.4 SWOT analysis

11.5 Company Overview

11.5.1 Company Overview

11.5.2 Business performance

11.5.3 SWOT analysis

11.6 Gentell Inc.

11.6.1 Company Overview

11.6.2 Key Strategies and developments

11.6.3 SWOT analysis

11.7 Johnson & Johnson Vision Care (Vistakon Inc.)

11.7.1 Company Overview

11.7.2 Business performance

11.7.3 Key Strategies and developments

11.7.4 SWOT analysis

11.8 Medline Industries Inc.

11.8.1 Company Overview

11.8.2 Key Strategies and developments

11.8.3 SWOT analysis

11.9 Medtronic Plc. (Covidien)

11.9.1 Company Overview

11.9.2 Business performance

11.9.3 Key Strategies and developments

11.9.4 SWOT analysis

11.10 Smith & Nephew Plc.

11.10.1 Company Overview

11.10.2 Business performance

11.10.3 Key Strategies and developments

11.10.4 SWOT analysis

11.11 3M Co.

11.11.1 Company Overview

11.11.2 Business performance

11.11.3 Key Strategies and developments

11.11.4 SWOT analysis

11.12 The Cooper Companies (A parent company for CooperVision Inc.)

11.12.1 Company Overview

- 11.12.2 Business performance
- 11.12.3 Key Strategies and developments
- 11.12.4 SWOT analysis
- 11.13 Valeant Pharmaceuticals International, Inc.
 - 11.13.1 Company Overview
 - 11.13.2 Business performance
 - 11.13.3 Key Strategies and developments
 - 11.13.4 SWOT analysis
- 11.14 AMBU
 - 11.14.1 Company Overview
 - 11.14.2 Company Snapshot
 - 11.14.3 Business performance
 - 11.14.4 Strategy move and developments
 - 11.14.5 SWOT Analysis of Ambu
- 11.15 Biotime Inc.
 - 11.15.1 Company Overview
 - 11.15.2 Business performance
 - 11.15.3 Key Strategies and developments
 - 11.15.4 SWOT analysis
- 11.16 Cellendes GmbH
 - 11.16.1 Company Overview
 - 11.16.2 Key Strategies and developments
 - 11.16.3 SWOT analysis
- 11.17 Axelgaard Manufacturing Co. Ltd
 - 11.17.1 Company Overview
 - 11.17.2 Key strategy and developments
 - 11.17.3 SWOT analysis
- 11.18 HB Fuller Company
 - 11.18.1 Company Overview
 - 11.18.2 Business performance
 - 11.18.3 Key Strategies and developments
 - 11.18.4 SWOT analysis

List Of Tables

LIST OF TABLES

TABLE 1 WORLD MARKET MODERATE GROWTH SCENARIO, BY TYPES, 2022 2027 (\$MILLION)

TABLE 2 WORLD MARKET RAPID GROWTH SCENARIO, BY TYPES, 2022 2027 (\$MILLION)

TABLE 3 WORLD MARKET SLOW GROWTH SCENARIO, BY TYPES, 2022 2027 (\$MILLION)

TABLE 4 RECENT HYDROGEL PRODUCT LAUNCHES

TABLE 5 WORLD SYNTHETIC HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 6 WORLD NATURAL HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 7 WORLD HYBRID HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 8 WORLD POLYACRYLATE HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 9 WORLD POLYACRYLAMIDE HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 10 WORLD SILICONE MODIFIED HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 11 WORLD AGAR HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 12 WORLD OTHER HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 13 WORLD AMORPHOUS HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 14 WORLD SEMI-CRYSTALLINE HYDROGEL MARKET 2015 2022 (USD MILLION)

TABLE 15 WORLD HYDROGEL SEMI-CRYSTALLINE BUTTON MARKET 2015 2022 (USD MILLION)

TABLE 16 WORLD HYDROGEL AMORPHOUS GEL MARKET 2015 2022 (USD MILLION)

TABLE 17 WORLD HYDROGEL IMPREGNATED GAUZE MARKET 2015 2022 (USD MILLION)

TABLE 18 WORLD HYDROGEL FILMS & MATRICES MARKET 2015 2022 (USD MILLION)

TABLE 19 WORLD HYDROGEL SHEETS MARKET 2015 2022 (USD MILLION)

TABLE 20 WORLD MARKET FOR CONTACT LENSES, 2015 2022 (USD MILLION)

TABLE 21 WORLD MARKET FOR HYGIENE PRODUCTS, 2015 2022 (USD MILLION)

TABLE 22 WORLD MARKET FOR WOUND CARE, 2015 2022 (USD MILLION)

TABLE 23 WORLD MARKET FOR DRUG DELIVERY, 2015 2022 (USD MILLION)

TABLE 24 WORLD MARKET FOR TISSUE ENGINEERING, 2015 2022 (USD MILLION)

TABLE 25	WORLD MARKET FOR OTHER END-USERS, 2015 2022 (USD MILLION)
TABLE 26	NORTH AMERICA MARKET BY END-USERS, 2015 2022 (USD MILLION)
TABLE 27	EUROPE MARKET BY END-USERS, 2015 2022 (USD MILLION)
TABLE 28	ASIA PACIFIC MARKET BY END-USERS, 2015 2022 (USD MILLION)
TABLE 29	LAMEA MARKET BY END-USERS, 2015 2022 (USD MILLION)
TABLE 30	ALLIQUA BIOMEDICAL INC., SNAPSHOT
TABLE 31	PROCYON CORP. (AMERX HEALTH CARE CORP.) SNAPSHOT
TABLE 32	BSN MEDICAL GMBH (BSN MEICAL INC.), SNAPSHOT
TABLE 33	CONVATEC HEATHCARE B S.A.R.L. (CONVATEC INC.), SNAPSHOT
TABLE 34	COLOPLAST A/S., SNAPSHOT
TABLE 35	GENTELL INC., SNAPSHOT
TABLE 36	JOHNSON & JOHNSON VISION CARE (VISTAKON INC.) SNAPSHOT
TABLE 37	MEDLINE INDUSTRIES INC., SNAPSHOT
TABLE 38	MEDTRONIC PLC. (COVIDIEN), SNAPSHOT
TABLE 39	SMITH & NEPHEW PLC. SNAPSHOT
TABLE 40	3M CO. SNAPSHOT
TABLE 41	COOPERVISION INC. SNAPSHOT
TABLE 42	VALEANT PHARMACEUTICAL INTERNATIONAL INC. SNAPSHOT
TABLE 43	AMBU SNAPSHOT
TABLE 44	BIOTIME INC. SNAPSHOT
TABLE 45	TABLE 1. CELLENDES GMBH SNAPSHOT
TABLE 46	AXELGAARD MANUFACTURING CO. LTD SNAPSHOT
TABLE 47	HB FULLER COMPANY SNAPSHOT

List Of Figures

LIST OF FIGURES

FIG. 1 TOP IMPACTING FACTORS

FIG. 2 KEY HYDROGEL END-USER INDUSTRIES GROWTH (2015 & 2022)

FIG. 3 U.S. HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 4 REST OF NORTH AMERICA HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 5 U.K. HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 6 FRANCE HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 7 GERMANY HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 8 REST OF EUROPE HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 9 CHINA HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 10 JAPAN HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 11 INDIA HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 12 REST OF ASIA PACIFIC HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 13 LATIN AMERICA HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 14 THE MIDDLE EAST HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 15 AFRICA HYDROGEL MARKET, 2015 2022 (USD MILLION)

FIG. 16 ALLIQUA BIOMEDICAL INC., REVENUES BY YEARS

FIG. 17 ALLIQUA BIOMEDICAL INC., SHARE OF SALES BY BUSINESS SEGMENT, IN 2015 (%)

FIG. 18 SWOT ANALYSIS OF ALLIQUA BIOMEDICAL INC.

FIG. 19 PROCYON CORP. (AMERX HEALTH CARE CORP.), REVENUES BY YEARS

FIG. 20 SWOT ANALYSIS OF AMERX HEALTH CARE CORP.

FIG. 21 BSN MEDICAL GMBH (BSN MEDICAL INC.), REVENUES BY YEARS

FIG. 22 SWOT ANALYSIS OF BSN MEDICAL INC.

FIG. 23 CONVATEC HEALTHCARE B S.A.R.L. (CONVATEC INC.), REVENUES BY YEARS

FIG. 24 CONVATEC HEALTHCARE B S.A.R.L. (CONVATEC INC.), REVENUES FOR WOUND MANAGEMENT BY YEARS

FIG. 25 CONVATEC HEALTHCARE B S.A.R.L.(CONVATEC INC.), SALES BY BUSINESS SEGMENT IN 2014

FIG. 26 SWOT ANALYSIS OF CONVATEC INC.

FIG. 27 COLOPLAST A/S, REVENUES BY YEARS

FIG. 28 SWOT ANALYSIS OF COLOPLAST A/S.

FIG. 29 SWOT ANALYSIS OF GENTELL INC.

FIG. 30 JOHNSON & JOHNSON VISION CARE(VISTAKON INC.), SALES BY YEAR,

IN 2014 (\$MILLION)

FIG. 31 JOHNSON & JOHNSON, SALES BY BUSINESS SEGMENT, IN 2014

FIG. 32 JOHNSON & JOHNSON VISION CARE(VISTAKON INC.), SALES OF MEDICAL DEVICES AND DIAGNOSIS SEGMENT, IN 2014

FIG. 33 SWOT ANALYSIS OF JOHNSON & JOHNSON VISION CARE (VISTAKON INC.)

FIG. 34 SWOT ANALYSIS OF MEDLINE INDUSTRIES INC.

FIG. 35 MEDTRONIC PLC. (COVIDIEN) REVENUES BY YEAR (\$MILLION)

FIG. 36 MEDTRONIC PLC. (COVIDIEN), REVENUES BY GEOGRAPHY, 2014 (\$MILLION)

FIG. 37 MEDTRONIC PLC. (COVIDIEN), REVENUES BY BUSINESS SEGMENTS, 2014 (\$MILLION)

FIG. 38 SWOT ANALYSIS OF MEDTRONIC PLC. (COVIDIEN)

FIG. 39 SMITH & NEPHEW PLC., REVENUES BY YEAR (\$MILLION)

FIG. 40 SMITH & NEPHEW PLC., NET REVENUE 2014 (\$MILLION)

FIG. 41 SMITH & NEPHEW PLC., ADVANCED WOUND MANAGEMENT, 2014 (\$MILLION)

FIG. 42 SWOT ANALYSIS OF SMITH & NEPHEW PLC.

FIG. 43 3M CO. REVENUES BY YEAR (\$MILLION)

FIG. 44 3M CO. REVENUES BY GEOGRAPHY PERCENTAGES, 2014

FIG. 45 3M CO. REVENUES BY BUSINESS SEGMENTS PERCENTAGES, 2014

FIG. 46 SWOT ANALYSIS OF 3M CO.

FIG. 47 COOPERVISION INC., SALES BY YEAR

FIG. 48 COOPERVISION INC., SALES BY BUSINESS SEGMENT, IN 2014

FIG. 49 SWOT ANALYSIS OF COOPERVISION INC.

FIG. 50 VALEANT PHARMACEUTICAL INTERNATIONAL INC., SALES BY YEAR (\$MILLION)

FIG. 51 VALEANT PHARMACEUTICAL INTERNATIONAL INC, SALES BY BUSINESS SEGMENT, IN 2014

FIG. 52 SWOT ANALYSIS OF VALEANT PHARMACEUTICAL INTERNATIONAL INC.

FIG. 53 AMBU REVENUE, \$MILLION, (2014)

FIG. 54 AMBU REVENUE BY PRODUCT SEGMENT, (2014)

FIG. 55 AMBU REVENUE BY GEOGRAPHY, (2014)

FIG. 56 SWOT ANALYSIS OF AMBU

FIG. 57 BIOTIME REVENUE, \$MILLION, (2014)

FIG. 58 SWOT ANALYSIS OF BIOTIME

FIG. 59 SWOT ANALYSIS OF CELLENDES GMBH

FIG. 60 SWOT ANALYSIS OF DOW AGROSCIENCES LLC

FIG. 61 HB FULLER COMPANY REVENUE, \$MILLION, (2015)

FIG. 62 SWOT ANALYSIS OF HB FULLER COMPANY

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