

Hydraulic Actuators Market by Product Type (Linear actuator, Rotary actuator) and Application (Construction, Oil & gas, Metal & mining, Agriculture, Industrial, Aviation) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Hydraulic actuator, also known as hydraulic cylinder and pneumatic cylinder, is integral components of hydraulic systems. Hydraulic systems are used in various mobile and industrial applications in order to perform a wide variety of tasks. Hydraulic actuators are used in construction, agricultural and mining equipment such as excavators, loaders, trucks, tractors and others. Moreover, hydraulic cylinders are also used in application areas, such as manufacturing, nuclear power plants and others.

The world hydraulic actuator market is expected to generate revenue of \$2.4 billion by 2022, registering a CAGR of 3.6% from 2016 to 2022. Increasing usage of hydraulic systems in mining, construction, and agricultural equipment has supplemented the overall market growth. Technological advancements such as development of electro-hydraulic technology is amongst other factors propelling the demand for pneumatic cylinders. Moreover, the integration of hydraulics with electronics has expanded the usage of hydraulic cylinders in applications areas such as renewable energy. However, high cost of manufacturing and lack of product differentiation of pneumatic cylinders are challenges faced by the players operating in the market.

The hydraulic actuators market is segmented based on product type, application, and geography. Based on product type, hydraulic cylinders are classified as linear and rotary actuators. Based on application, the market is segmented into mobile equipment, industrial, and aviation & others. Sub-segments of mobile equipment comprise construction, oil & gas, metal & mining, agriculture and others. The market is analyzed across geographical regions namely North America (U.S., Canada, and Mexico), Europe (Germany, France, Italy, UK & Rest of Europe), Asia-Pacific (China, Japan,

India, and Rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa).

The key players of the market profiled in this report are Flowserve Corporation, Emerson Electric Co., Cameron International Corporation, Eaton Corporation, Bosch Rexroth S.A., Pentair Plc., Rotork Plc., Parker Hannifin Corporation, SMC Corporation and Wipro Infrastructure Engineering.

KEY BENEFITS FOR STAKEHOLDERS

The report offers a detailed analysis of key driving and restraining factors of the world hydraulic actuator market.

The report provides an in-depth analysis of current and future market status of the world hydraulic actuator market.

This report offers an extensive quantitative analysis of the current market and estimations through 2015-2020, which assists in identifying the prevailing market opportunities.

An extensive analysis of dominant market shares for each segment helps in understanding the current market trend.

Geographically, the world hydraulic actuator market is segmented into North America, Europe, Asia-Pacific, and Rest of the World (RoW).

An in-depth analysis of current research and clinical developments within the world hydraulic actuator market helps in understanding the behavior of the market.

HYDRAULIC ACTUATORS MARKET SEGMENTATION

The hydraulic actuators market is segmented on the basis of product type, application, and geography.

HYDRAULIC ACTUATORS MARKET - BY PRODUCT TYPE

Linear actuator

Rotary actuator

HYDRAULIC ACTUATORS MARKET - BY APPLICATION

Mobile Equipment

Construction

Oil & gas

Metal & mining

Agriculture

Others

Industrial

Aviation and others

HYDRAULIC ACTUATORS MARKET - BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

UK

Rest of Europe

Asia-Pacific

China

Japan

India

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY MARKET PLAYERS

Flowserve Corporation

Emerson Electric Co.

Cameron International Corporation

Rotork Plc

Parker Hannifin Corporation

Eaton Corporation

Pentair Plc.

Bosch Rexroth S.A

Wipro Infrastructure Engineering

SMC Corporation

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
 - 1.4.1 Secondary research
 - 1.4.2 Primary research
 - 1.4.3 Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key Findings
 - 3.2.1 Top impacting factors
 - 3.2.2 Top winning strategies
 - 3.2.3 Top investment pockets
- 3.3 Value chain analysis
- 3.4 Porters five forces analysis
 - 3.4.1 Well informed buyers and large number of providers increase the bargaining power of buyers
 - 3.4.2 Presence of numerous small and big suppliers lowers the bargaining power of suppliers
 - 3.4.3 Safety and environmental legislations lower the threat of new entrants
 - 3.4.4 Absence of alternatives lowers the threat of substitutes
 - 3.4.5 High industrial rivalry due to presence of many big and small players in the industry
- 3.5 Market player positioning, 2015
- 3.6 Drivers
 - 3.6.1 Technological advancements
 - 3.6.2 Increasing demand from emerging economies
 - 3.6.3 Changes in marketing and trade practices
- 3.7 Restraints

- 3.7.1 Lack of product differentiation
- 3.7.2 High manufacturing cost
- 3.8 Opportunities
 - 3.8.1 Increase in demand from emerging economies

CHAPTER 4 WORLDHYDRAULIC ACTUATORS MARKET BY PRODUCT TYPE

- 4.1 Linear actuator
 - 4.1.1 Key market trends
 - 4.1.2 Key growth factors and opportunities
 - 4.1.3 Market size and forecast
- 4.2 Rotary actuator
 - 4.2.1 Key market trends
 - 4.2.2 Key growth factors and opportunities
 - 4.2.3 Market size and forecast

CHAPTER 5 WORLD HYDRAULIC ACTUATORS MARKET BY APPLICATION

- 5.1 Mobile equipment
 - 5.1.1 Key market trends
 - 5.1.2 Key growth factors and opportunities
 - 5.1.3 Market size and forecast
 - 5.1.4 Mobile equipment by type
 - 5.1.4.1 Construction
 - 5.1.4.1.1 Key market trends
 - 5.1.4.1.2 Market size and forecast
 - 5.1.4.2 Oil and gas
 - 5.1.4.2.1 Key market trends
 - 5.1.4.2.2 Market size and forecast
 - 5.1.4.3 Metal and mining
 - 5.1.4.3.1 Key market trends
 - 5.1.4.3.2 Market size and forecast
 - 5.1.4.4 Agriculture
 - 5.1.4.4.1 Key market trends
 - 5.1.4.4.2 Market size and forecast
 - 5.1.4.5 Others
 - 5.1.4.5.1 Key market trends
 - 5.1.4.5.2 Market size and forecast
- 5.2 Industrial Applications

- 5.2.1 Key market trends
- 5.2.2 Key growth factors and opportunities
- 5.2.3 Market size and forecast
- 5.3 Aviation and others
 - 5.3.1 Key market trends
 - 5.3.2 Key growth factors and opportunities
 - 5.3.3 Market size and forecast

CHAPTER 6 WORLD HYDRAULIC ACTUATORS MARKET BY GEOGRAPHY

- 6.1 North America
 - 6.1.1 Key market trends
 - 6.1.2 Key growth factors and opportunities
 - 6.1.3 Market size and forecast
 - 6.1.3.1 United States
 - 6.1.3.1.1 Market size and forecast
 - 6.1.3.2 Canada
 - 6.1.3.2.1 Market size and forecast
 - 6.1.3.3 Mexico
 - 6.1.3.3.1 Market size and forecast
- 6.2 Europe
 - 6.2.1 Key market trends
 - 6.2.2 Key growth factors and opportunities
 - 6.2.3 Market size and forecast
 - 6.2.3.1 Germany
 - 6.2.3.1.1 Market size and forecast
 - 6.2.3.2 France
 - 6.2.3.2.1 Market size and forecast
 - 6.2.3.3 Italy
 - 6.2.3.3.1 Market size and forecast
 - 6.2.3.4 United Kingdom
 - 6.2.3.4.1 Market size and forecast
 - 6.2.3.5 Rest of Europe
 - 6.2.3.3.5 Market size and forecast
- 6.3 Asia-Pacific
 - 6.3.1 Key market trends
 - 6.3.2 Key growth factors and opportunities
 - 6.3.3 Market size and forecast
 - 6.3.3.1 China

6.3.1.1.1 Market size and forecast

6.3.3.2 Japan

6.3.1.2.1 Market size and forecast

6.3.3.3 India

6.3.3.3.1 Market size and forecast

6.3.3.4 Rest of Asia-Pacific

6.3.3.4.1 Market size and forecast

6.4 LAMEA

6.4.1 Key market trends

6.4.2 Key growth factors and opportunities

6.4.3 Market size and forecast

6.4.3.1 Latin America

6.4.3.1.1 Market size and forecast

6.4.3.2 Middle East

6.4.3.2.1 Market size and forecast

6.4.3.3 Africa

6.4.3.3.1 Market size and forecast

CHAPTER 7 COMPANY PROFILE

7.1 Flowserve Corporation

7.1.1 Company overview

7.1.2 Business performance

7.1.3 Strategic moves and developments

7.1.4 SWOT Analysis of Flowserve Corporation

7.2 Emerson Electric Co.

7.2.1 Company overview

7.2.2 Business performance

7.2.3 Strategic moves and developments

7.2.4 SWOT Analysis of Emerson Electric Co.

7.3 Cameron International Corporation

7.3.1 Company overview

7.3.2 Business performance

7.3.3 SWOT Analysis of Cameron International Corporation

7.4 Rotork Plc.

7.4.1 Company overview

7.4.2 Business performance

7.4.3 Strategic moves and developments

7.4.4 SWOT Analysis of Rotork Plc.

- 7.5 Parker Hannifin Corporation
 - 7.5.1 Company overview
 - 7.5.2 Business segments
 - 7.5.3 Business performance
 - 7.5.4 Strategic moves and developments
 - 7.5.5 SWOT Analysis of Parker Hannifin Corporation
- 7.6 Eaton Corporation
 - 7.6.1 Company overview
 - 7.6.2 Business segments
 - 7.6.3 Business performance
 - 7.6.4 SWOT Analysis of Eaton Corporation
- 7.7 Pentair Plc.
 - 7.7.1 Company overview
 - 7.7.2 Business segments
 - 7.7.3 Business performance
 - 7.7.4 SWOT Analysis of Pentair Plc.
- 7.8 Bosch Rexroth S.A
 - 7.8.1 Company overview
 - 7.8.2 Strategic moves and developments
 - 7.8.3 SWOT Analysis of Bosch Rexroth S.A
- 7.9 Wipro Infrastructure Engineering
 - 7.9.1 Company overview
 - 7.9.2 Business segments
 - 7.9.3 Business performance
 - 7.9.4 Strategic moves and developments
 - 7.9.5 SWOT Analysis of Wipro Infrastructure Engineering
- 7.10 SMC Corporation
 - 7.10.1 Company overview
 - 7.10.2 Business performance
 - 7.10.3 SWOT Analysis of SMC Corporation

List Of Tables

LIST OF TABLES

TABLE 1 WORLD HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 2 WORLD HYDRAULIC ACTUATORS MARKET REVENUE BY PRODUCT TYPE, 2014- 2022 (\$MILLION)

TABLE 3 WORLD LINEAR HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 4 WORLD ROTARY HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014 - 2022 (\$MILLION)

TABLE 5 WORLD HYDRAULIC ACTUATORS MARKET REVENUE BY APPLICATION, 2014- 2022 (\$MILLION)

TABLE 6 WORLD HYDRAULIC ACTUATORS MOBILE EQUIPMENT MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 7 WORLD CONSTRUCTION EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 9 WORLD OIL AND GAS EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10 WORLD METAL AND MINING EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 11 WORLD AGRICULTURAL EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12 WORLD OTHER EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 13 WORLD INDUSTRIAL APPLICATION HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014- 2022 (\$MILLION)

TABLE 14 WORLD AVIATION AND OTHERS HYDRAULIC ACTUATORS MARKET REVENUE BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 15 NORTH AMERICA HYDRAULIC ACTUATORS MARKET REVENUE BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 16 NORTH AMERICA HYDRAULIC ACTUATORS MARKET REVENUE BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 17 EUROPE HYDRAULIC ACTUATORS MARKET REVENUE BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 18 EUROPE HYDRAULIC ACTUATORS MARKET REVENUE BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 19 ASIA-PACIFIC HYDRAULIC ACTUATORS MARKET REVENUE BY

PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 20 ASIA-PACIFIC HYDRAULIC ACTUATORS MARKET REVENUE BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 21 LAMEA HYDRAULIC ACTUATORS MARKET REVENUE BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 22 LAMEA HYDRAULIC ACTUATORS MARKET REVENUE BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 23 SNAPSHOT OF FLOWSERVE CORPORATION

TABLE 24 FLOWSERVE CORPORATION- OPERATING SEGMENTS

TABLE 25 SNAPSHOT OF EMERSON ELECTRIC CO.

TABLE 26 EMERSON ELECTRIC CO. - OPERATING SEGMENTS

TABLE 27 SNAPSHOT OF CAMERON INTERNATIONAL CORPORATION

TABLE 28 CAMERON INTERNATIONAL- OPERATING SEGMENTS

TABLE 29 SNAPSHOT OF ROTORK PLC

TABLE 30 ROTORK PLC- OPERATING SEGMENTS

TABLE 31 SNAPSHOT OF PARKER-HANNIFIN CORPORATION

TABLE 32 PARKER- OPERATING SEGMENTS

TABLE 33 SNAPSHOT OF EATON CORPORATION

TABLE 34 EATON CORPORATION - OPERATING SEGMENTS

TABLE 35 SNAPSHOT OF PENTAIR PLC

TABLE 36 PENTAIR PLC- OPERATING SEGMENTS

TABLE 37 SNAPSHOT OF BOSCH REXROTH S.A

TABLE 38 BOSCH REXROTH S.A-OPERATING SEGMENTS

TABLE 39 SNAPSHOT WIPRO INFRASTRUCTURE ENGINEERING

TABLE 40 WIPRO INFRASTRUCTURE ENGINEERING - OPERATING SEGMENTS

TABLE 41 SNAPSHOT OF SMC CORPORATION

List Of Figures

LIST OF FIGURES

FIG.1 TOP IMPACTING FACTORS

FIG.2 TOP WINNING STRATEGIES, 2011-2014

FIG.3 TOP WINNING STRATEGIES COMPARISON, 2011-2014 (%)

FIG.4 TOP INVESTMENT POCKETS

FIG.5 VALUE CHAIN ANALYSIS

FIG.6 PORTERS FIVE FORCES ANALYSIS

FIG.7 COMPARITIVE MARKET SHARE ANALYSIS OF WORLD HYDRAULIC ACTUATORS MARKET BY PRODUCT TYPE, 2014 & 2022 (%)

FIG.8 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD LINEAR HYDRAULIC ACTUATOR MARKET, 2014 & 2022 (%)

FIG.9 WORLD LINEAR HYDRAULIC ACTUATORS MARKETBY REVENUE, 2014-2022 (\$MILLION)

FIG.10 WORLD LINEAR HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.11 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD ROTARY HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.12 WORLD ROTARY HYDRAULIC ACTUATORS MARKET REVENUE, 2014 -2022 (\$MILLION)

FIG.13 WORLD ROTARY HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.14 COMPARITIVE MARKET SHARE ANALYSIS OF WORLD HYDRAULIC ACTUATORS MARKET BY APPLICATION, 2014 & 2022 (%)

FIG.15 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD MOBILE EQUIPMENT HYDRAULIC ACTUATORS MARKET, 2014 and 2022 (%)

FIG.16 WORLD MOBILE EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE, 20142022 (\$Million)

FIG.20 WORLD MOBILE EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY 2014-2022 (%)

FIG.21 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD CONSTRUCTON EQUIPMENT HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.22 WORLD CONSTRUCTON EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.23 WORLD CONSTRUCTION EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 20142022 (%)

FIG.24 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD OIL AND GAS EQUIPMENT HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.25 WORLD OIL AND GAS EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.26 WORLD OIL AND GAS EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.27 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD METAL AND MINING EQUIPMENT HYDRAULIC ACTUATORS MARKET 2014 & 2022 (%)

FIG.28 WORLD METAL AND MINING EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE 2014-2022 (\$MILLION)

FIG.29 WORLD METAL AND MINING EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY 2014-2022 (%)

FIG.30 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD AGRICULTURAL EQUIPMENT HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.31 WORLD AGRICULTURAL EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.32 WORLD AGRICULTURAL EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.30 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD OTHER EQUIPMENT HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.31 WORLD OTHER EQUIPMENT HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.32 WORLD OTHERS EQUIPMENT HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.33 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD INDUSTRIAL APPLICATIONS HDRAULIC ACTUATOR MARKET, 2014 & 2022 (%)

FIG.34 WORLD INDUSTRIAL APPLICATIONS HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.35 WORLD INDUSTRIAL APPLICATION HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.36 COMPARITIVE REGIONAL MARKET SHARE ANALYSIS OF WORLD AVIATION AND OTHERS HDRAULIC ACTUATOR MARKET, 2014 & 2022 (%)

FIG.37 WORLD AVIATION AND OTHERS HYDRAULIC ACTUATORS MARKET, 2014 & 2022 (%)

FIG.38 WORLD AVIATION AND OTHERS HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY GEOGRAPHY, 2014-2022 (%)

FIG.39 COMPARITIVE MARKET SHARE ANALYSIS OF WORLD HYDRAULIC ACTUATORS MARKET BY GEOGRAPHY, 2014-2022 (%)

FIG.40 COMPARITIVE MARKET SHARE ANALYSIS OF NORTH AMERICA

HYDRAULIC ACTUATORS MARKET BY COUNTRY, 2014 AND 2022 (%)

FIG.41 UNITED STATES HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.42 CANADA HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.43 MEXICO HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.44 NORTH AMERICA HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.45 NORTH AMERICA HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY COUNTRY, 2014-2022 (%)

FIG.46 COMPARITIVE MARKET SHARE ANALYSIS OF EUROPEAN HYDRAULIC ACTUATOR MARKET, BY COUNTRY 2014 AND 2022 (%)

FIG.47 GERMANY HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.48 FRANCE HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.49 ITALIANHY DRAULIC ACTUATOR MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.50 UNITED KINGDOM HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.51 REST OF EUROPE HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.52 EUROPEAN HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.53 EUROPEAN HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY COUNTRY, 2014-2022 (%)

FIG.54 COMPARITIVE MARKET SHARE ANALYSIS OF ASIA-PACIFIC HYDRAULICACTUATOR MARKET BY COUNTRY, 2014 AND 2022 (%)

FIG.55 CHINA HYDRAULICACTUATOR MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.56 JAPAN HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.57 INDIAN HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.58 REST OF ASIA-PACIFIC HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.59 ASIA-PACIFIC HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.60 ASIA-PACIFIC HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY

COUNTRY, 2014-2022 (%)

FIG.61 COMPARITIVE MARKET SHARE ANALYSIS OF LAMEA HYDRAULIC ACTUATORS MARKET BY COUNTRY, 2014 AND 2022 (%)

FIG.62 LATIN AMERICA HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.63 MIDDLE EAST HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.64 AFRICA HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.65 LAMEA HYDRAULIC ACTUATORS MARKET REVENUE, 2014-2022 (\$MILLION)

FIG.66 LAMEA HYDRAULIC ACTUATORS MARKET SHARE ANALYSIS BY COUNTRY, 2014-2022 (%)

FIG.67 REVENUE OF FLOWSERVE CORPORATION, 2013-2015 (\$MILLION)

FIG.68 FLOWSERVE CORPORATION: REVENUE BY INDUSTRY, 2015 (%)

FIG.69 FLOWSERVE CORPORATION: REVENUE BY GEOGRAPHY (%), 2015

FIG 70 SWOT ANALYSIS OF FLOWSERVE CORPORATION

FIG.71 REVENUE OF EMERSON ELECTRIC CO., 2013-2015 (\$MILLION)

FIG.72 EMERSON ELECTRIC CO.: REVENUE BY BUSINESS SEGMENTS, 2015 (%)

FIG 73 EMERSON ELECTRIC CO.: REVENUE BY GEOGRAPHY, 2015 (%)

FIG.74 SWOT ANALYSIS OF EMERSON ELECTRIC CO.

FIG.75 REVENUE OF CAMERON INTERNATIONAL CORPORATION, 2013-2015 (\$MILLION)

FIG.76 CAMERON INTERNATIONAL CORPORATION: REVENUE BY OPERATING SEGMENTS, 2015 (%)

FIG.77 CAMERON INTERNATIONAL CORPORATION: REVENUE BY GEOGRAPHY, 2015 (%)

FIG.78 SWOT ANALYSIS OF CAMERON INTERNATIONAL CORPORATION

FIG.79 REVENUE OF ROTORK PLC, 2014-2015 (\$MILLION)

FIG.80 ROTORK PLC: REVENUE BY OPERATING SEGMENTS, 2015 (%)

FIG.81 ROTORK PLC: REVENUE BY GEOGRAPHY, 2015 (%)

FIG.82 SWOT ANALYSIS OF ROTORK PLC

FIG.83 REVENUE OF PARKER-HANNIFIN CORPORATION, 2013-2015(\$MILLION)

FIG.84 PARKER-HANNIFIN CORPORATION: REVENUE BY BUSINESS SEGMENTS (%), 2015

FIG.85 PARKERHANNIFIN CORPORATION-SWOT ANALYSIS

FIG.86 REVENUE OF EATON CORPORATION, 2014-2015 (\$MILLION)

FIG.87 EATON CORPORATION-SWOT ANALYSIS

FIG.88 REVENUE OF PENTAIR PLC, 2013-2015(\$MILLION)

FIG.89 PENTAIR PLC: REVENUE BY BUSINESS SEGMENTS 2015 (%)

FIG.90 PENTAIR PLC: REVENUE BY VERTICALS 2015 (%)

FIG.91 PENTAIR PLC: REVENUE BY GEOGRAPHY 2015 (%)

FIG.92 PENTAIR PLC-SWOT ANALYSIS

FIG.93 REVENUE OF BOSCH REXROTH S.A, 2013-2015 (\$MILLION)

FIG.94 BOSCH REXROTH S.A -SWOT ANALYSIS

FIG.95 WIPRO INFRASTRUCTURE ENGINEERING: REVENUE, 2014-2015 (\$MILLION)

FIG.96 WIPRO INFRASTRUCTURE ENGINEERING -SWOT ANALYSIS

FIG.97 REVENUE OF SMC CORPORATION, 2013-2015 (\$MILLION)

FIG.98 SMC CORPORATION -SWOT ANALYSIS

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