

Enteral Feeding Devices Market by Product (Enteral Feeding Pumps, Enteral Feeding Tubes, Enteral Syringes, Giving Sets, and Consumables), Age Group (Adult and Pediatrics), Application (Gastrointestinal Diseases, Cancer, Malnutrition, Neurological Disorders, and Other Applications), and End User (Hospitals, Home Care, and Ambulatory Surgical Centers): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global enteral feeding devices market was valued at \$2,828.52 million in 2019 and is projected to reach \$4,426.54 million by 2027 at a CAGR of 5.5% from 2020 to 2027.

Enteral nutrition is a way of medically delivering nutritionally complete feed that contains protein, fat, carbohydrates, minerals, and water. This therapy involves the passage of nutrition directly into the stomach, duodenum, or jejunum. Enteral feeding devices are medical devices used to provide medications and nutrition in patients suffering from chronic illness such as malnutrition, gastrointestinal disorder, cancer, and others. These devices are placed into the stomach, duodenum, or jejunum via either the nose, mouth, or through percutaneous route. Enteral nutrition can be administered via enteral pumps and enteral feeding tubes. Generally, enteral feeding devices are used in operation theatre (OT), intensive care unit (ICU), and critical care unit (CCU), and in severely ill patients even at home.

Increase in prevalence of chronic disorders such as cancer and neurological disorders are the major factor that contributes toward the growth of the enteral feeding devices

market. Moreover, other factors that fuel the market growth include rise in adoption of enteral nutrition, increase in geriatric population, and surge in incidences of malnutrition cases. However, stringent governmental regulations and inadvertent dislodgment of tubes leading to accidental disabilities and deaths impede the market growth. Conversely, development of new products with technological advancement and high market potential in untapped emerging economies are expected to provide lucrative opportunities for the market growth.

The global enteral feeding devices market is segmented into product, age group, application, end user, and region. Based on product, the market is divided into enteral feeding pump, enteral feeding tube, enteral syringe, giving set, and consumable. The enteral feeding tubes segment is further classified into enterostomy feeding tube, nasoenteric feeding tube, and oroenteric feeding tube. The enterostomy feeding tube segment is further categorized into gastrostomy feeding tube, percutaneous endoscopic jejunostomy (PEJ) tube, and percutaneous radiological gastrostomy and jejunostomy tube. The gastrostomy feeding tube segment is sub-segmented into percutaneous endoscopic gastrostomy feeding tube (PEG), balloon gastrostomy tube, and low-profile balloon gastrostomy (buttons).

Based on the age group, the market is bifurcated into adult and pediatrics. Based on application, the market is categorized into gastrointestinal disease, cancer, malnutrition, neurological disorder, and other applications. The cancer segment is further segmented into head & neck cancer, gastrointestinal cancer, liver cancer, pancreatic cancer, esophageal cancer, and others. By end user, the market is divided into hospital, ambulatory surgical center (ASCs), and home care. Based on region, it is analyzed for across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global enteral feeding devices market with current trends and future estimations from 2019 to 2027 to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the market growth is provided.

Identification of factors instrumental in changing the market scenario, rise in opportunities, and identification of key companies that can influence this market

on a global & regional scale are provided.

Key players are profiled, and their strategies are analyzed thoroughly to understand the competitive outlook of the market.

Key Market Segments

By Product

Enteral Feeding Pumps

Enteral Feeding Tubes

Enterostomy Feeding Tubes

Gastrostomy Feeding Tube

Percutaneous Endoscopic Gastronomy Feeding Tubes

Balloon Gastrostomy Tube

Low-Profile Balloon Gastrostomy (Button)

Percutaneous Endoscopic Jejunostomy (PEJ) Tubes

Percutaneous Radiological Gastrostomy and Jejunostomy Tubes

Nasoenteric Feeding Tubes

Nasogastric Feeding Tubes

Nasojejunal Feeding Tubes

Nasoduodenal Feeding Tubes

Oroenteric Feeding Tubes

Enteral Syringes

Giving set

Consumables

By Age Group

Adults

Pediatrics

By Application

Gastrointestinal Diseases

Cancer

Head & Neck Cancers

Gastrointestinal Cancers

Liver Cancer

Pancreatic Cancer

Esophageal Cancer

Others

Malnutrition

Neurological Disorders

Other Applications

By End User

Hospitals

Ambulatory Surgical Centers (ASCs)

Home Care

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report

Fresenius SE & Co. KGaA

Boston Scientific Corporation

Danone

Cook Medical, Inc.

Cardinal Health Inc.

Becton, Dickinson and Company

Moog Inc.

B. Braun Melsungen AG

Owens & Minor, Inc.

Nestlé S.A.

List of the other key players (not included in the report) includes Applied Medical

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Technology, Amsino International, Inc., CAIR LGL, and CONMED Corporation.

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