

Cleanroom Disposable Gloves Market by Material Type (Natural Rubber Gloves, Nitrile Gloves, Vinyl Gloves, Neoprene Gloves, and Others), End User (Aerospace Industry, Disk Drives Industry, Flat Panels Industry, Food Industry, Hospitals, Medical Devices Industry, Pharmaceuticals Industry, Semiconductors Industry, and Other Industries) Global Opportunity Analysis and Industry Forecast, 2014 - 2022

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Abstracts

Cleanroom disposable gloves are primarily used across pharmaceutical, semiconductor, and electronic industries as a protection tool for the cleanroom staff and to avoid cross contamination of the manufactured products. These gloves are manufactured from various materials such as natural rubber/latex, nitrile, vinyl, and neoprene. Natural rubber cleanroom disposable gloves are widely used in the market, as they are the most-conventional and provide highest level of comfort and ergonomic fit. This trend is expected to change in the future, as more customized and newer materials may be developed and commercialized. Different types of gloves by material offers different benefits For instance, cleanroom nitrile gloves exhibit superior puncture and friction resistance and optimum finger movements as compared to the latex gloves. The flexibility offered by nitrile gloves in terms of finger movements can be attributed to its wide range of applications in the pharmaceutical industry segments such as production of vaccines, enzymes, and large and small volume parenteral. World cleanroom disposable gloves market was \$948 million in 2015 and is estimated to reach \$1,683 million by 2022 with a CAGR of 8.7% in the forecast period (2016-2022).

The market growth is driven by a large base of customers (pharmaceutical, semiconductor, and electronic industries. Increasing operations in the cleanroom space,

growing safety concerns and regulations across various industries such as pharmaceuticals and semiconductors, boosts the adoption of cleanroom disposable gloves, thereby driving the market. Adoption of industrial robots and volatility of raw material prices would moderately restrain the growth of cleanroom disposable gloves market in the coming years.

Customized variants of the gloves are often manufactured by using fillers and anti-allergic chemicals. However, it is predicted that the deployment of industrial robots in semiconductor industries could be a hindrance to the market growth.

The global cleanroom disposable gloves market studied in this report is segmented by type of material, end user, and geography. Based on types of material, it is sub segmented into natural rubber gloves, nitrile gloves, vinyl gloves, neoprene gloves, and others. Based on end user, it is categorized into aerospace, disk drives, flat panels, food, hospitals, medical devices, pharmaceuticals, semiconductors, and other industries. The market by geography is segmented into four regions, namely, North America, Europe, Asia-Pacific, and LAMEA.

KEY MARKET BENEFITS:

Comprehensive analysis of factors that drive and restrict the market growth are provided in the report.

The forecasts in the report are made by analyzing the current market trends and future market potential in terms of value and volume.

Regional and country level cleanroom disposable gloves market conditions are comprehensively analyzed in the report. Stringent regulations for the control of cross-contamination in different industries are expected to drive the growth of the market.

The projections in this report are made by analyzing the current trends and future market potential from 2014 to 2022 in terms of value and volume, which assists in identifying the prevailing market opportunities.

Competitive intelligence of leading manufacturers helps in identifying the competitive scenario across the geographies.

KEY MARKET SEGMENT:

By Material Type

Cleanroom Disposable Gloves Market by Material Type (Natural Rubber Gloves, Nitrile Gloves, Vinyl Gloves, Neop...

Natural Rubber Gloves

Nitrile Gloves

Vinyl Gloves

Neoprene Gloves

Others

By End User

Aerospace Industry

Disk Drives Industry

Flat Panels Industry

Food Industry

Hospitals

Medical Devices Industry

Pharmaceuticals Industry

Semiconductors Industry

Other Industries

By Geography

North America

U.S.

Market by Type

Market by End User

Canada

Market by Type

Market by End User

Mexico

Market by Type

Market by End User

Europe

France

Market by Type

Market by End User

UK

Market by Type

Market by End User

Germany

Market by Type

Market by End User

Italy

Market by Type

Market by End User

Spain

Market by Type

Market by End User

Rest of Europe

Market by Type

Market by End User

Asia-Pacific

China

Market by Type

Market by End User

Japan

Market by Type

Market by End User

Taiwan

Market by Type

Market by End User

South Korea

Market by Type

Market by End User

Philippines

Market by Type

Market by End User

India

Market by Type

Market by End User

Vietnam

Market by Type

Market by End User

Rest of Asia-Pacific

Market by Type

Market by End User

LAMEA

Brazil

Market by Type

Market by End User

Turkey

Market by Type

Market by End User

Egypt

Market by Type

Market by End User

Israel

Market by Type

Market by End User

South Africa

Market by Type

Market by End User

Rest of LAMEA

Market by Type

Market by End User

KEY PLAYERS

Ansell Healthcare

Hartalega Holdings Berhad

Supermax Corporation Berhad

Kossan Rubber Industries Ltd.

Rubberex Corporation Berhad

Top Glove Corporation Berhad

Adventa Berhad

Cardinal Health, Inc.

Dynarex Corporation

Semperit AG Holding

Other players in the value chain include (profiles not included in the report)

Dia Rubber Co. Ltd.

Asiatic Fiber Corporation

Woojin ACT Co. Ltd.

Kimberly-Clark Corporation

Riverstone Holdings Ltd.

Careplus Group Berhad

UG Healthcare Corporation

Nitritex Limited

Valutek

Jiujiang Haorui Industry & Trade Co. Ltd.

Contents

CHAPTER 1 INTRODUCTION

- 1.1 Report Description
- 1.2 Key Benefits
- 1.3 Key Market Segments
- 1.4 Research methodology
 - 1.4.1 Secondary Research
 - 1.4.2 Primary Research
 - 1.4.3 Analyst Tools And Models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 CXO perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1 Market Definition And Scope
- 3.2 Key Findings
- 3.3 Top Impacting Factors
- 3.4 Top Investment Pockets
- 3.5 Top Winning Strategies
- 3.6 Drivers
 - 3.1.1 Large Base of Customers
 - 3.1.2 Stringent Regulatory Requirements
 - 3.1.3 Development of Cleanroom-Customized Variants of Gloves
- 3.7 Restraints
 - 3.1.4 Increased Deployment of Industrial Robots in Semiconductors Industry
- 3.8 Opportunities
 - 3.1.5 Countries with High Base of Pharmaceuticals Industry
- 3.9 Regulatory Scenario
 - 3.1.6 Regulatory standards Cleanrooms
 - 3.1.7 Regulatory Standards Cleanroom Gloves
 - 3.1.8 Standards For Usage Frequency Of Cleanroom Gloves
 - 3.1.9 Quality Assurance (Pre-purchase) Due-Diligence Of Cleanroom Gloves
- 3.2 Porters Five Forces Analysis
 - 3.2.1 Bargaining Power Of Buyers
 - 3.2.2 Bargaining Power Of Suppliers

- 3.2.3 Threat Of New Entrants
- 3.2.4 Threat Of Substitution
- 3.2.5 Intensity Of Competitive Rivalry
- 3.3 Value Chain Analysis
 - 3.3.1 Primary Activities
 - 3.3.2 Supportive Activities
- 3.4 Market Share Analysis, 2015
- 3.5 Competitive Intelligence
- 3.6 Price trend analysis
 - 3.6.1 Natural Rubber
 - 3.6.2 Vinyl
 - 3.6.3 Nitrile

CHAPTER 4 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET BY TYPE

- 4.1 Natural Rubber Gloves
 - 4.1.1 Key Growth Factors And Opportunities
 - 4.1.2 Market Size And Forecast
- 4.2 Vinyl Gloves
 - 4.2.1 Key Growth Factors And Opportunities
 - 4.2.2 Market Size and Forecast
- 4.3 Nitrile Gloves
 - 4.3.1 Key Growth Factors And Opportunities
 - 4.3.2 Market Size And Forecast
- 4.4 Neoprene Gloves
 - 4.3.3 Key Growth Factors And Opportunities
 - 4.3.4 Market Size And Forecast
- 4.5 Others Gloves
 - 4.3.3 Key Growth Factors And Opportunities
 - 4.3.4 Market Size And Forecast

CHAPTER 5 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET BY END USERS

- 5.1 Aerospace Industry
 - 5.1.1 Market Size And Forecast
- 5.2 Disk Drives Industry
 - 5.2.1 Market Size And Forecast
- 5.3 Flat Panels Industry

- 5.3.1 Market Size And Forecast
- 5.4 Food Industries
 - 5.4.1 Market Size And Forecast
- 5.5 Hospitals
 - 5.5.1 Market Size And Forecast
- 5.6 Medical Devices Industry
 - 5.6.1 Market size and forecast
- 5.7 Pharmaceuticals Industry
 - 5.7.1 Market Size And Forecast
- 5.8 Semiconductor Industry
 - 5.8.1 Market Size And Forecast
- 5.9 Other Industries
 - 5.9.1 Market Size And Forecast

CHAPTER 6 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET BY GEOGRAPHY

- 6.1 Introduction
- 6.2 North America
 - 6.2.1 Market Size and Forecast
 - 6.2.1.1 U.S.
 - 6.2.1.2 Canada
 - 6.2.1.3 Mexico
- 6.3 Europe
 - 6.3.1 Market Size And Forecast
 - 6.3.1.1 Germany
 - 6.3.1.2 U.K.
 - 6.3.1.3 France
 - 6.3.1.4 Italy
 - 6.3.1.5 Spain
 - 6.3.1.6 Rest of Europe
- 6.4 Asia-Pacific
 - 6.4.1 Market Size And Forecast
 - 6.4.1.1 China
 - 6.4.1.2 Japan
 - 6.4.1.3 South Korea
 - 6.4.1.4 Philippines
 - 6.4.1.5 Vietnam
 - 6.4.1.6 Taiwan

6.4.1.7 India

6.4.1.8 Rest of Asia-Pacific

6.5 LAMEA

6.5.1 Market Size And Forecast

6.5.1.1 Brazil

6.5.1.2 Turkey

6.5.1.3 Egypt

6.5.1.4 Israel

6.5.1.5 South Africa

6.5.1.6 Rest of LAMEA

CHAPTER 7 COMPANY PROFILES

7.1 Ansell Healthcare

7.1.1 Company Overview

7.1.2 Company Snapshot

7.1.3 Financial Performance

7.1.4 Key Strategic Moves And Developments

7.2 Hartalega Holdings Berhad

7.2.1 Company Overview

7.2.2 Company Snapshot

7.2.3 Financial Performance

7.2.4 Key Strategic Moves And Developments

7.3 Supermax Corporation Berhad

7.3.1 Company Overview

7.3.2 Company Snapshot

7.3.3 Financial Performance

7.3.4 Key Strategic Moves And Developments

7.4 Kossan Rubber Industries Ltd

7.4.1 Company Overview

7.4.2 Company Snapshot

7.4.3 Financial Performance

7.4.4 Key Strategic Moves And Developments

7.5 Rubberex Corporation Berhad

7.5.1 Company Overview

7.5.2 Company Snapshot

7.5.3 Financial Performance

7.5.4 Key Strategic Moves And Developments

7.6 Top Glove Corporation Berhad

- 7.6.1 Company Overview
- 7.6.2 Company Snapshot
- 7.6.3 Financial Performance
- 7.6.4 Key Strategic Moves And Developments
- 7.7 Adventa Berhad
 - 7.7.1 Company Overview
 - 7.7.2 Company Snapshot
 - 7.7.3 Financial Performance
 - 7.7.4 Key Strategic Moves And Developments
- 7.8 Cardinal Health, Inc.
 - 7.8.1 Company Overview
 - 7.8.2 Company Snapshot
 - 7.8.3 Financial Performance
 - 7.8.4 Key Strategic Moves And Developments
- 7.9 Dynarex Corporation
 - 7.9.1 Company Overview
 - 7.9.2 Company Snapshot
 - 7.9.3 Financial Performance
 - 7.9.4 Key Strategic Moves And Developments
- 7.10 Semperit AG Holding
 - 7.10.1 Company Overview
 - 7.10.2 Company Snapshot
 - 7.10.3 Financial Performance
 - 7.10.4 Key Strategic Moves And Developments

List Of Tables

LIST OF TABLES

- TABLE 1 CORRESPONDING STANDARDS FOR THE FED STD AND ISO
- TABLE 2 CLEANROOM SPECIFICATIONS VIDE CGMP, ISO AND FED STD STANDARDS
- TABLE 3 ISO STANDARDS
- TABLE 4 DISTRIBUTORS OF CLEANROOM GLOVES
- TABLE 5 PERFORMANCE ATTRIBUTES OF MATERIALS (DISPOSABLE GLOVES)
- TABLE 6 GLOBAL CLEANROOM NATURAL RUBBER/LATEX DISPOSABLE GLOVES MARKET, BY VALUE (\$MILLION), 2014-2022
- TABLE 7 GLOBAL CLEANROOM NATURAL RUBBER/LATEX DISPOSABLE GLOVES MARKET, BY VOLUME (MILLION PAIRS), 2014-2022
- TABLE 8 GLOBAL CLEANROOM VINYL DISPOSABLE GLOVES MARKET, BY VALUE (\$MILLION) AND VOLUME (MILLION PAIRS OF GLOVES), 2014-2022
- TABLE 9 GLOBAL CLEANROOM VINYL DISPOSABLE GLOVES MARKET, BY VOLUME (MILLION PAIRS), 2014-2022
- TABLE 10 GLOBAL CLEANROOM NITRILE DISPOSABLE GLOVES MARKET, BY VALUE (\$MILLION) AND VOLUME (MILLION PAIRS OF GLOVES), 2014-2022
- TABLE 11 GLOBAL CLEANROOM NITRILE DISPOSABLE GLOVES MARKET, BY VOLUME (MILLION PAIRS), 2014-2022
- TABLE 12 GLOBAL CLEANROOM NEOPRENE DISPOSABLE GLOVES MARKET, BY VALUE (\$MILLION) AND VOLUME (MILLION PAIRS OF GLOVES), 2014-2022
- TABLE 13 GLOBAL CLEANROOM NEOPRENE DISPOSABLE GLOVES MARKET, BY VOLUME (MILLION PAIRS), 2014-2022
- TABLE 14 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY END USER, 2014-2022(\$MILLION)
- TABLE 15 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014-2022 (MILLION)
- TABLE 16 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET REVENUE, BY REGION, 2014-2022(\$MILLION)
- TABLE 17 GLOBAL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY REGION, 2014-2022(MILLION PAIRS)
- TABLE 18 NORTH AMERICA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014-2022(\$MILLION)
- TABLE 19 NORTH AMERICA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)
- TABLE 20 NORTH AMERICA CLEANROOM DISPOSABLE GLOVES MARKET, BY

END USER, 2014 - 2022(\$MILLION)

TABLE 21 NORTH AMERICA CLEANROOM DISPOSABLE GLOVES MARKET
VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 22 U.S. CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 -
2022(\$MILLION)

TABLE 23 U.S. CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE,
2014-2022(MILLION PAIRS)

TABLE 24 U.S. CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER,
2014 - 2022(\$MILLION)

TABLE 25 U.S. CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END
USER, 2014 - 2022(MILLION PAIRS)

TABLE 26 CANADA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014
- 2022(\$MILLION)

TABLE 27 CANADA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
TYPE, 2014-2022(MILLION PAIRS)

TABLE 28 CANADA CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER,
2014 - 2022(\$MILLION)

TABLE 29 CANADA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
END USER, 2014 - 2022(MILLION PAIRS)

TABLE 26 MEXICO CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014
- 2022(\$MILLION)

TABLE 27 MEXICO CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
TYPE, 2014-2022(MILLION PAIRS)

TABLE 28 MEXICO CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER,
2014 - 2022(\$MILLION)

TABLE 29 MEXICO CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
END USER, 2014 - 2022(MILLION PAIRS)

TABLE 30 EUROPE CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE,
2014-2022(\$MILLION)

TABLE 31 EUROPE CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
TYPE, 2014-2022(MILLION PAIRS)

TABLE 32 EUROPE CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER,
2014 - 2022(\$MILLION)

TABLE 33 EUROPE CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
END USER, 2014 - 2022(MILLION PAIRS)

TABLE 34 GERMANY CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE,
2014 - 2022(\$MILLION)

TABLE 35 GERMANY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY
TYPE, 2014-2022(MILLION PAIRS)

TABLE 36 GERMANY CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 37 GERMANY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 38 U.K. CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 39 U.K. CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 40 U.K. CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 41 U.K. CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 42 FRANCE CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 43 FRANCE CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 44 FRANCE CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 45 FRANCE CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 46 ITALY CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 47 ITALY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 48 ITALY CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 49 ITALY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 50 SPAIN CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 51 SPAIN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 52 SPAIN CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 53 SPAIN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 54 REST OF EUROPE CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 55 REST OF EUROPE CLEANROOM DISPOSABLE GLOVES MARKET

VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 56 REST OF EUROPE CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 57 REST OF EUROPE CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 58 ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014-2022(\$MILLION)

TABLE 59 ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 60 ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 61 ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 62 CHINA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 63 CHINA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 64 CHINA CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 65 CHINA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 66 JAPAN CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 67 JAPAN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 68 JAPAN CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 69 JAPAN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 70 SOUTH KOREA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 71 SOUTH KOREA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 72 SOUTH KOREA CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 73 SOUTH KOREA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 74 PHILIPPINES CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 75 PHILIPPINES CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 76 PHILIPPINES CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 77 PHILIPPINES CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 78 VIETNAM CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 79 VIETNAM CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 80 VIETNAM CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 81 VIETNAM CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 82 TAIWAN CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 83 TAIWAN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 84 TAIWAN CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 85 TAIWAN CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 86 INDIA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 87 INDIA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 88 INDIA CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 89 INDIA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 90 REST OF ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 91 REST OF ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 92 REST OF ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 93 REST OF ASIA-PACIFIC CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 94 LAMEA CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE,

2014-2022(\$MILLION)

TABLE 95 LAMEA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 96 LAMEA CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 97 LAMEA CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 98 BRAZIL CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 99 BRAZIL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 100 BRAZIL CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 101 BRAZIL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 102 TURKEY CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 103 TURKEY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 104 TURKEY CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 105 TURKEY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 106 EGYPT CLEANROOM DISPOSABLE GLOVES MARKET, BY TYPE, 2014 - 2022(\$MILLION)

TABLE 107 EGYPT CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 108 EGYPT CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 109 EGYPT CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 110 ISRAEL CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 111 ISRAEL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 112 ISRAEL CLEANROOM DISPOSABLE GLOVES MARKET, BY END USER, 2014 - 2022(\$MILLION)

TABLE 113 ISRAEL CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 114 SOUTH AFRICA CLEANROOM DISPOSABLE GLOVES MARKET, BY
END USER, 2014 - 2022(\$MILLION)

TABLE 115 SOUTH AFRICA CLEANROOM DISPOSABLE GLOVES MARKET
VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 116 SOUTH AFRICA CLEANROOM DISPOSABLE GLOVES MARKET, BY
END USER, 2014 - 2022(\$MILLION)

TABLE 117 SOUTH AFRICA CLEANROOM DISPOSABLE GLOVES MARKET
VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 118 REST OF LAMEA CLEANROOM DISPOSABLE GLOVES MARKET, BY
END USER, 2014 - 2022(\$MILLION)

TABLE 119 REST OF LAMEA CLEANROOM DISPOSABLE GLOVES MARKET
VOLUME, BY TYPE, 2014-2022(MILLION PAIRS)

TABLE 120 REST OF LAMEA CLEANROOM DISPOSABLE GLOVES MARKET, BY
END USER, 2014 - 2022(\$MILLION)

TABLE 121 REST OF LAMEA CLEANROOM DISPOSABLE GLOVES MARKET
VOLUME, BY END USER, 2014 - 2022(MILLION PAIRS)

TABLE 122 ANSELL HEALTHCARE: COMPANY SNAPSHOT

TABLE 123 HARTALEGA HOLDINGS BERHAD: COMPANY SNAPSHOT

TABLE 124 SUPERMAX CORPORATION BERHAD: COMPANY SNAPSHOT

TABLE 125 KOSSAN RUBBER INDUSTRIES LTD: COMPANY SNAPSHOT

TABLE 126 RUBBEREX: COMPANY SNAPSHOT

TABLE 127 TOP GLOVE CORPORATION BERHAD: COMPANY SNAPSHOT

TABLE 128 ADVENTA BERHAD: COMPANY SNAPSHOT

TABLE 129 CARDINAL HEALTH INC.: COMPANY SNAPSHOT

TABLE 130 DYNAREX CORPORATION: COMPANY SNAPSHOT

TABLE 131 SEMPERIT AG HOLDING: COMPANY SNAPSHOT

List Of Figures

LIST OF FIGURES

FIG. 1 TOP IMPACTING FACTORS

FIG. 2 TOP INVESTMENT POCKETS

FIG. 3 TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION, (2012-2016)

FIG. 4 PORTER'S FIVE FORCES ANALYSIS

FIG. 5 VALUE CHAIN

FIG. 6 MARKET SHARE ANALYSIS

FIG. 7 RUBBER FIVE YEAR PRICES PER KG (\$)

FIG. 8 VINYL FIVE YEAR PRICES PER KG (\$)

FIG. 9 NITRILE FIVE YEAR PRICES PER KG (\$)

FIG. 10 GLOBAL AEROSPACE INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 11 GLOBAL AEROSPACE INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 12 GLOBAL DISK DRIVES INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 13 GLOBAL DISK DRIVES INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 14 GLOBAL FLAT PANELS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 15 GLOBAL FLAT PANELS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 16 GLOBAL FOOD INDUSTRIES CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 17 GLOBAL FOOD INDUSTRIES CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 18 GLOBAL HOSPITALS CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 19 GLOBAL HOSPITALS CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 20 GLOBAL MEDICAL DEVICES INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 21 GLOBAL MEDICAL DEVICES INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022 (MILLION PAIRS)

FIG. 22 GLOBAL PHARMACEUTICALS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 23 GLOBAL PHARMACEUTICALS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022, (MILLION PAIRS)

FIG. 24 GLOBAL SEMICONDUCTORS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 25 GLOBAL SEMICONDUCTORS INDUSTRY CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022, (MILLION PAIRS)

FIG. 26 GLOBAL OTHER INDUSTRIES CLEANROOM DISPOSABLE GLOVES MARKET VALUE, BY TYPE, 2014-2022 (\$MILLION)

FIG. 27 GLOBAL OTHER INDUSTRIES CLEANROOM DISPOSABLE GLOVES MARKET VOLUME, BY TYPE, 2014-2022, (MILLION PAIRS)

FIG. 28 ANSELL HEALTHCARE GROUP: NET SALES, 2013-2015, (\$MILLION)

FIG. 29 ANSELL HEALTHCARE GROUP: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 30 ANSELL HEALTHCARE GROUP: NET SALES, BY GEOGRAPHY, 2015 (%)

FIG. 31 HARTALEGA HOLDINGS BERHAD: NET SALES, 2013-2015, (\$MILLION)

FIG. 32 HARTALEGA HOLDINGS BERHAD: NET SALES, BY GEOGRAPHY, 2015 (%)

FIG. 33 SUPERMAX CORPORATION BERHAD: NET SALES, 2013-2015, (\$MILLION)

FIG. 34 SUPERMAX CORPORATION BERHAD: NET SALES, BY BUSINESS SEGMENT, 2014 (%)

FIG. 35 SUPERMAX CORPORATION BERHAD: NET SALES, BY GEOGRAPHY, 2014 (%)

FIG. 36 KOSSAN RUBBER INDUSTRIES LTD.: NET SALES, 2013-2015, (\$MILLION)

FIG. 37 KOSSAN RUBBER INDUSTRIES LTD: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 38 RUBBEREX CORPORATION BERHAD: NET SALES, 2013-2015, (\$MILLION)

FIG. 39 RUBBEREX CORPORATION BERHAD: NET SALES, BY GEOGRAPHY, 2015 (%)

FIG. 40 TOP GLOVE CORPORATION: NET SALES, 2013-2015, (\$MILLION)

FIG. 41 TOP GLOVE CORPORATION: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 42 TOP GLOVE CORPORATION: NET SALES, BY GEOGRAPHY, 2015 (%)

FIG. 43 ADVENTA BERHAD: NET SALES, 2013-2015 (\$MILLION)

FIG. 44 ADVENTA BERHAD: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 45 CARDINAL HEALTH INC.: NET SALES, 2013-2015, (\$MILLION)

FIG. 46 CARDINAL HEALTH INC.: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 47 CARDINAL HEALTH INC.: NET SALES, BY GEOGRAPHY, 2015 (%)

FIG. 48 SEMPERIT AG HOLDING: NET SALES, 2013-2015 (\$MILLION)

FIG. 49 SEMPERIT AG HOLDING: NET SALES, BY BUSINESS SEGMENT, 2015 (%)

FIG. 50 SEMPERIT AG HOLDING: NET SALES, BY GEOGRAPHY, 2015 (%)

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