

Cable Conduit Systems Market by Type (Rigid Cable Conduit System, Metallic, Non-Metallic, Flexible Cable Conduit System, Metallic, Non-Metallic), End Use (Manufacturing, Commercial construction, Residential construction, Intelligent transportation systems) - Global Opportunity Analysis and Industry Forecast, 2015 - 2022

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Abstracts

A conduit system is a set of tubes which enables the protection and routing of electrical wires in buildings, thereby providing a safe pathway for power and low-voltage communication. The structure of a cable conduit is mostly tubular, made of metals (stainless steel, galvanized steel, or aluminum) or non-metals such as plastic, and it can be either rigid or flexible. An electrical conduit is advantageous as it results in simpler wiring. It is safer to install and permits easy and frequent alterations in the wiring system, providing protection even in damp and hazardous locations. Moreover, it is an effective way to protect the wiring system from environmental and other conditions such as chemical vapors, electromagnetic interference, moisture, and others. Prominent players operating in the cable conduits market adopt strategies such as acquisition, partnership, expansion, and product launch for increasing their geographical presence and market share.

The use of submersible electric conduits, liquid tight conduits and conduits providing protection against fire is gradually increasing in the market. Cable-in-conduit, which consists of cable embedded in the conduit, provides ease of installation, thereby driving the world cable conduits market. The cable conduit market shows a phenomenal growth owing to the booming construction industry and the rise of frequently alterable wiring systems in buildings. However, the rising prices of raw materials acts as a restraint for this market.

The market segmentation of cable conduit systems is done on the basis of type, end use, and geography. The types of conduit systems include rigid and flexible conduit systems, which are sub-divided into metallic and non-metallic systems. Rigid cable conduits have a higher contribution in the overall revenue of this market. However, the adoption of flexible conduit is expected to grow at a faster rate than rigid cable conduits. The end users comprise industrial manufacturers, commercial construction, IT & telecommunication, healthcare, energy, and other areas which include residential, government and intelligent transportation sectors. By geography, the market is categorized into North America, Europe, Asia-Pacific, and LAMEA. Presently, North America is the highest contributor in the cable conduits revenue worldwide, followed by Asia-Pacific and Europe. The key manufacturers in this market include Atkore International Inc., Thomas & Betts Corp, Legrand, Schneider Electric, Hubbell Incorporated, AFC Cable Systems, Inc., Calpipe Industries Incorporated, Eaton Corporation Plc., Dura-Line Holdings, Inc., igus inc., and Champion Fiberglass, Inc.

POTENTIAL BENEFITS FOR STAKEHOLDERS:

This study comprises analytical depiction of the global cable conduit systems market with the current trends and future estimation scenarios to portray the investment pockets.

The report highlights information regarding key drivers, restraints, and opportunities with a detailed impact analysis.

The current market trends are quantitatively analyzed and estimated for 2015-2022 period, which have been provided to highlight the financial competency of the market.

Porters five forces model analysis of the industry illustrates the potency of buyers and suppliers.

Value chain analysis provides a clear understanding of the roles of stakeholders involved.

CABLE CONDUIT SYSTEMS MARKET KEY SEGMENTS:

The market is segmented on the basis of type, geography, and end user.

BY TYPE

Cable Conduit Systems Market by Type (Rigid Cable Conduit System, Metallic, Non-Metallic, Flexible Cable Condu...

Rigid Cable Conduit System

Rigid Metallic Conduits

Rigid Non-Metallic Conduits

Flexible Cable Conduit System

Flexible Metallic Conduits

Flexible Non-Metallic Conduits

BY GEOGRAPHY

North America

Europe

Asia-Pacific

LAMEA

BY END USER

Manufacturing

Commercial construction

IT & Telecommunication

Healthcare

Energy

Others (Residential, government, intelligent transportation)

KEY PLAYERS

Atkore International Inc.

Thomas & Betts Corp

Legrand

Schneider Electric

Hubbell Incorporated

AFC Cable Systems, Inc.

Calpipe Industries Incorporated

Dura-Line Holdings, Inc.

igus inc.

Champion Fiberglass, Inc.

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