

# **Automotive Fuel Delivery and Injection Systems Market by Vehicle (HCV, LCV, Passenger, Hybrid), Fuel Type (Gasoline, Diesel, Alternative Fuel) and Injectors (Throttle Body, Direct, Sequential, Port) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022**

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## **Abstracts**

Automotive fuel delivery and injection systems are used for storing and introducing fuel inside the automobile internal combustion engines. The system consists of many integral parts like sensors and fuel pumps that assist air intake, mixing and supply of fuel. Fuel and engine efficiency are increased by optimizing the air-fuel ratio causing reduction in the exhaust gases. Technological advancements are continuously being done in the field to further enhance these systems contributing to the growth of the market.

The current fuel delivery and injection systems market is changing rapidly. The key factor that is driving the market is the growth in sales across all vehicular segments. Also, the technological advancements aimed at improving the fuel economy and efficiency of the engine further boosting the market growth. The global sales of all vehicles steadily growing over the years, from 75 million in 2010 to 89.7 million in 2015. The growth in sales of vehicles is directly supplementing the growth of fuel delivery and injection systems market.

Global Vehicle Sales, 2005 2015 (Million)

Global Vehicle Sales 2005 2015, Global Automobile Sales

The major restraint that can hinder the growth of this market is the increasing emphasis on the production and usage of the electrical vehicles and the supporting governmental policies for greener vehicles. The EV sales has gone great transformation in last few years from just 345 EVs sold in 2011 to about 114 thousand EVs sold in 2015, globally.

The demand in EVs shall have regressive effect on the growth of fuel delivery and injection systems market. EVs are gradually having impact on all vehicle segments, outside passenger vehicle segment, further impacting the fuel delivery and injection systems market.

Growth in Electric Vehicles Sales, 2011 - 2015

Growth in Electric Vehicles Sales, Growth in EV Sales 2011 - 2015

Further, the introduction of stringent emission control norms such as Euro IV has induced spending on Research & Development for improved systems. The introduction of different fuel type available for the engines, including CNG, is providing big growth opportunity for the market.

Sales of natural gas vehicles globally, 2000 2012 (Million)

Sales of Natural Gas Vehicles Globally, Sales of CNG Vehicles

The world automotive fuel delivery and injection system market encompasses vehicle type, fuel type and injector type of the Automotive fuel delivery and injection system market. The vehicle type segment namely Heavy commercial vehicle, light commercial vehicle, passenger vehicle and hybrid vehicle are covered under the scope of the report. The fuel types include gasoline, diesel and Alternative fuel types. The injector types include Port Fuel Injection, Throttle Body Fuel Injection, Direct Injection and sequential Fuel Injection. Based on geography, the world lithium-ion battery market is segmented into North America, Europe, Asia-Pacific, and LAMEA. Further, the report also covers the strategies adopted by key market players in order to sustain competitive environment and increase their market share. Continental AG, Robert Bosch GmbH, Delphi Automotive Plc., Magneti Marelli, Denso Corporation, Infineon Technologies AG, TI Automotive INC. and NGK Spark Plug Co. Ltd. are some of the major players discussed in the report, which cater to the lithium-ion battery industry.

On-going advancements in the automotive fuel delivery and injection systems due to innovative efforts have further enhanced the efficiency of these batteries. The competitive advantages of automotive fuel delivery and injection systems over conventional alternatives have been also described in the report. In order to understand the market, drivers, restraints, and opportunities are explained in the report. Further, the key strategies adopted by potential market leaders to facilitate the effective planning have been also discussed under the scope of the report.

Automobile fuel delivery and injection system industry can be segmented into different categories based upon the vehicle types used by the consumers. The vehicle type is basically divided according to their usage. The different categories being the light commercial vehicles, Heavy commercial vehicles, Passenger Vehicles and Hybrid vehicles. The Fuel Delivery and Injection Systems are differentiated into these segments as the components are different, depending upon the vehicle.

North America Automotive fuel delivery and injection systems market by vehicle type,

2015

Automotive Fuel Delivery and Injection Systems Market by Vehicle Type (Hybrid Vehicle, Passenger Vehicle, Light Commercial Vehicle, Heavy Commercial Vehicle)

The major constituent of this segment is Passenger vehicles, followed by Heavy Commercial vehicles and light commercial vehicles. The passenger vehicles are also the most important segment as the demand among automobile consumers is increasing to own a personal vehicle and also due to the basic need for transportation.

**Key Benefits of The Study**

The report gives extensive details about the current and possible future scenarios of the market

The report covers in depth study about the various strategies adopted by the companies involved in the market and the new emerging strategies

The report includes the Competitive intelligence in order to understand the competitive scenario across the geography

The report provides Porter's Five forces analysis to understand all the factors affecting the market

This report provides in depth quantitative analysis about the current market and future forecast which assist in finding new market opportunities

This report provides comprehensive segmentation of the market along with the market leaders of different categories

Report constitutes the breakdown of various geographical markets available and their requirements so that these markets can be penetrated

**Automotive Fuel Delivery and Injection Systems Market Key Segments**

The market is segmented on the basis of type of vehicle, fuel type used, type of injector and geography.

**BY VEHICLE TYPE**

Heavy Commercial Vehicle

Light Commercial Vehicle

Passenger Vehicle

Hybrid Vehicle

#### BY FUEL TYPE USED

Gasoline

Diesel

Alternative Fuel

#### BY TYPE OF INJECTORS

Throttle Body Fuel Injector

Direct Fuel Injector

Sequential Fuel Injector

Port Fuel Injector

#### BY GEOGRAPHY

North America

U.S.A.

Mexico

Canada

Europe

U.K.

Germany

France

Italy

Rest of Europe

Asia-Pacific

China

India

South Korea

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
  - 1.4.1 Secondary research
  - 1.4.2 Primary research
  - 1.4.3 Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Overview
- 2.2 Market Snapshot
- 2.3 CXO perspective

### CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key findings
  - 3.2.1 Top impacting factor
  - 3.2.2 Top winning strategies
  - 3.2.3 Top investment pockets
- 3.3 Porters five forces analysis
  - 3.3.1 Low bargaining power of suppliers due to large number of suppliers and low switching cost
  - 3.3.2 Moderate bargaining power of buyer due to availability of substitutes, and limited players that provide quality product
  - 3.3.3 Availability of substitutes increases threat of substitutes
  - 3.3.4 Low threat of new entrants due to presence of dominant players and strict government regulations
  - 3.3.5 Presence of limited players, low brand loyalty, low switching cost increases the competition among rivalries
- 3.4 Market share analysis, 2015
- 3.5 Drivers
  - 3.5.1 Stricter governmental regulations for controlling the pollution from automobiles
  - 3.5.2 Increasing sales and number of automobiles across all segments of vehicles

3.5.3 Enhanced efficiency of Fuel Delivery and Injection System due to technological advancement

### 3.6 Restraints

3.6.1 Increasing emphasis on the production and usage of electrical vehicles

### 3.7 Opportunities

3.7.1 Introduction of different fuel types such as CNG, biofuels and hybrid vehicles

## **CHAPTER 4 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, BY VEHICLE TYPE**

### 4.1 Introduction

### 4.2 Light Commercial Vehicles

4.2.1 KEY MARKET TRENDS

4.2.2 KEY GROWTH FACTORS AND OPPORTUNITIES

4.2.3 MARKET SIZE AND FORECAST

4.2.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES (\$MILLION), GROWTH (%) 2014-2022

4.2.5 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.2.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.2.7 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

### 4.3 Heavy Commercial Vehicles

4.3.1 KEY MARKET TRENDS

4.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES

4.3.3 MARKET SIZE AND FORECAST

4.3.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLES M, (\$MILLION), GROWTH (%) 2014-2022

4.3.5 EUROPE HEAVY COMMERCIAL VEHICLES MARKET, (\$MILLION), GROWTH (%) 2014-2022

4.3.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL, (\$MILLION), GROWTH (%) 2014-2022

4.3.7 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS

MARKET, FOR HEAVY COMMERCIAL VEHICLES MARKET, (\$MILLION), GROWTH (%) 2014-2022

4.4 Passenger Vehicles

4.4.1 KEY MARKET TRENDS

4.4.2 KEY GROWTH FACTORS AND OPPORTUNITIES

4.4.3 MARKET SIZE AND FORECAST

4.4.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR PASSENGER VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.4.5 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR PASSENGER VEHICLE, (\$MILLION), GROWTH (%) 2014-2022

4.4.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR PASSENGER VEHICLE, (\$MILLION), GROWTH (%) 2014-2022

4.4.7 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR PASSENGER VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.5 Hybrid Vehicles

4.5.1 KEY MARKET TRENDS

4.5.2 KEY GROWTH FACTORS AND OPPORTUNITIES

4.5.3 MARKET SIZE AND FORECAST

4.5.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.5.5 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.5.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

4.5.7 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

## **CHAPTER 5 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY FUEL TYPE**

5.1 Introduction

5.2 Diesel

5.2.1 KEY MARKET TRENDS

5.2.2 KEY GROWTH FACTORS AND OPPORTUNITIES

5.2.3 MARKET SIZE AND FORECAST

5.2.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

5.2.5 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS



MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

5.2.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS

MARKET, FOR DIESEL MARKET, (\$MILLION), GROWTH (%) 2014-2022

5.2.7 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS

MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

5.3 Gasoline

5.3.1 KEY MARKET TRENDS

5.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES

5.3.3 MARKET SIZE AND FORECAST

5.3.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS

MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

5.3.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

5.3.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

5.3.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

5.4 Alternate Fuel

5.4.1 KEY MARKET TRENDS

5.4.2 KEY GROWTH FACTORS AND OPPORTUNITIES

5.4.3 MARKET SIZE AND FORECAST

5.4.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

5.4.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

5.4.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

5.4.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

## **CHAPTER 6 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY INJECTOR TYPE**

6.1 Introduction

6.2 Throttle Body Fuel Injection

6.2.1 KEY MARKET TRENDS

6.2.2 KEY GROWTH FACTORS AND OPPORTUNITIES

6.2.3 MARKET SIZE AND FORECAST

6.2.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS

MARKET, BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%)  
2014-2022

6.2.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.2.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%)  
2014-2022

6.2.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.3 Direct Fuel Injection

6.3.1 KEY MARKET TRENDS

6.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES

6.3.3 MARKET SIZE AND FORECAST

6.3.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.3.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.3.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.3.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.4 Sequential Fuel Injection

6.4.1 KEY MARKET TRENDS

6.4.2 KEY GROWTH FACTORS AND OPPORTUNITIES

6.4.3 MARKET SIZE AND FORECAST

6.4.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.4.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.4.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.4.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.5 Port Fuel Injection

6.5.1 KEY MARKET TRENDS

6.5.2 KEY GROWTH FACTORS AND OPPORTUNITIES

6.5.3 MARKET SIZE AND FORECAST

6.5.4 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.5.5 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.5.6 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

6.5.7 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

## **CHAPTER 7 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY GEOGRAPHY**

7.1 Introduction

7.2 North America

7.2.1 KEY MARKET TRENDS

7.2.2 KEY GROWTH FACTORS AND OPPORTUNITIES

7.2.3 MARKET SIZE AND FORECAST

7.2.4 U.S. AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.2.5 CANADA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.2.6 MEXICO AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.3 Europe

7.3.1 KEY MARKET TRENDS

7.3.2 KEY GROWTH FACTORS AND OPPORTUNITIES

7.3.3 MARKET SIZE AND FORECAST

7.3.4 U.K. AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.3.5 FRANCE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.3.6 GERMANY AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.3.7 ITALY AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.3.8 REST OF EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.4 Asia Pacific

7.4.1 KEY MARKET TRENDS

7.4.2 KEY GROWTH FACTORS AND OPPORTUNITIES

7.4.3 MARKET SIZE AND FORECAST

7.4.4 CHINA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.4.5 INDIA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.4.6 SOUTH KOREA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.4.7 JAPAN AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.4.8 REST OF ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.5 LAMEA

7.5.1 KEY MARKET TRENDS

7.5.2 KEY GROWTH FACTORS AND OPPORTUNITIES

7.5.3 MARKET SIZE AND FORECAST

7.5.4 LATIN AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.5.5 MIDDLE EAST AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

7.5.6 AFRICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

## List Of Tables

### LIST OF TABLES

TABLE 1 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET SNAPSHOT

TABLE 2 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%)2014-2022

TABLE 3 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 4 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 5 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 6 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR LIGHT COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 7 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%)2014-2022

TABLE 8 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 9 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 10 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 11 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR HEAVY COMMERCIAL VEHICLE MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 12 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, FOR PASSENGER VEHICLES, (\$MILLION), GROWTH (%)2014-2022

TABLE 13 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION

SYSTEMS MARKET, FOR PASSENGER VEHICLES, (\$MILLION), GROWTH (%)  
2014-2022

TABLE 14 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR PASSENGER VEHICLE, (\$MILLION), GROWTH (%) 2014-2022

TABLE 15 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION  
SYSTEMS MARKET, FOR PASSENGER VEHICLES, (\$MILLION), GROWTH (%)  
2014-2022

TABLE 16 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR PASSENGERVEHICLE, (\$MILLION), GROWTH (%) 2014-2022

TABLE 17 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR HYBRID VEHICLES, (\$MILLION),GROWTH (%)2014-2022

TABLE 18 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION  
SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 19 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 20 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION  
SYSTEMS MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 21 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR HYBRID VEHICLES, (\$MILLION), GROWTH (%) 2014-2022

TABLE 22 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR DIESEL, (\$MILLION), GROWTH (%)2014-2022

TABLE 23 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION  
SYSTEMS MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 24 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 25 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION  
SYSTEMS MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 26 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET, FOR DIESEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 27 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR GASOLINE, (\$MILLION),GROWTH (%)2014-2022

TABLE 28 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION  
SYSTEMS MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

TABLE 29 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

TABLE 30 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022

TABLE 31 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS  
MARKET, FOR GASOLINE, (\$MILLION), GROWTH (%) 2014-2022



TABLE 32 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUEL, (\$MILLION),GROWTH (%)2014-2022

TABLE 33 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 34 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 35 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 36 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUEL, (\$MILLION), GROWTH (%) 2014-2022

TABLE 37 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%)2014-2022

TABLE 38 NORTH AMERICA THROTTLE BODY INJECTION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 39 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY THROTTLE BODY INJECTION MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 40 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 41 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY THROTTLE BODY FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 42 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%)2014-2022

TABLE 43 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 44 EUROPE AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 45 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 46 LAMEA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 47 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION),GROWTH (%)2014-2022

TABLE 48 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%)

2014-2022

TABLE 49 EUROPE AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 50 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 51 LAMEA AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY SEQUENTIAL FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 52 WORLD AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 53 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%)

2014-2022

TABLE 54 EUROPE AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 55 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 56 LAMEA AUTOMOTIVE FUEL DELIVERY &amp; INJECTION SYSTEMS MARKET, BY PORT FUEL INJECTION, (\$MILLION), GROWTH (%) 2014-2022

TABLE 57 NORTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 58 U.S. AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 59 CANADA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 60 MEXICO AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 61 EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 62 U.K. AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 63 FRANCE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 64 GERMANY AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 65 ITALY AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 66 REST OF EUROPE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 67 ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION



SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 68 CHINA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 69 INDIA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 70 SOUTH KOREA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 71 JAPAN AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 72 REST OF ASIA PACIFIC AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 73 LAMEA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 74 SOUTH AMERICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 75 MIDDLE EAST AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 76 AFRICA AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, (\$MILLION), GROWTH (%) 2014-2022

## List Of Figures

### LIST OF FIGURES

FIG. 1 TOP WINNING STRATEGIES IN THE AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEM MARKET (2013-2016)

FIG. 2 TOP WINNING STRATEGIES (%) (2013-2016)

FIG. 3 TOP INVESTMENT POCKETS

FIG. 4 MARKET SHARE ANALYSIS OF AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET, 2015

FIG. 5 EUROPEAN EMISSION STANDARDS FOR PASSENGER CARS (G/KM)

FIG. 6 GLOBAL SALES OF VEHICLES

FIG. 7 INCREASING SALES OF ELECTRICAL VEHICLES

FIG. 8 SALES OF NATURAL GAS VEHICLES GLOBALLY

FIG. 9 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY VEHICLE TYPE, 2015

FIG. 10 WORLD FUEL DELIVERY & INJECTION SYSTEMS MARKET FOR LIGHT COMMERCIAL VEHICLES (\$ MILLION), GROWTH (%), 2014-2022

FIG. 11 WORLD FUEL DELIVERY & INJECTION SYSTEMS MARKET FOR HEAVY COMMERCIAL VEHICLES (\$ MILLION), GROWTH (%), 2014-2022

FIG. 12 WORLD FUEL DELIVERY & INJECTION SYSTEMS MARKET FOR PASSENGER VEHICLES (\$ MILLION), GROWTH (%), 2014-2022

FIG. 13 WORLD FUEL DELIVERY & INJECTION SYSTEMS MARKET FOR HYBRID VEHICLES (\$ MILLION), GROWTH (%), 2014-2022

FIG. 14 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY FUEL TYPE, 2015

FIG. 15 WORLD FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR DIESEL MARKET (\$ MILLION), GROWTH (%), 2014-2022

FIG. 16 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR GASOLINE (\$ MILLION), GROWTH (%), 2014-2022

FIG. 17 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, FOR ALTERNATE FUELS (\$ MILLION), GROWTH (%), 2014-2022

FIG. 18 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS MARKET BY TYPE, 2015

FIG. 19 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY THROTTLE BODY FUEL INJECTION (\$ MILLION), GROWTH (%), 2014-2022

FIG. 20 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET, BY DIRECT FUEL INJECTION, (\$ MILLION), GROWTH (%), 2014-2022

FIG. 21 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,

BY SEQUENTIAL FUEL INJECTION, (\$ MILLION), GROWTH (%), 2014-2022  
FIG. 22 WORLD AUTOMOTIVE FUEL DELIVERY & INJECTION SYSTEMS MARKET,  
BY PORT FUEL INJECTION, (\$ MILLION), GROWTH (%), 2014-2022  
FIG. 23 WORLD AUTOMOTIVE FUEL DELIVERY AND INJECTION SYSTEMS  
MARKET BY GEOGRAPHY, 2015  
FIG. 24 NORTH AMERICA FUEL DELIVERY & INJECTION SYSTEMS MARKET (\$  
MILLION), GROWTH (%), 2014-2022  
FIG. 25 EUROPE FUEL DELIVERY & INJECTION SYSTEMS MARKET (\$ MILLION),  
GROWTH (%), 2014-2022  
FIG. 26 ASIA PACIFIC FUEL DELIVERY & INJECTION SYSTEMS MARKET (\$  
MILLION), GROWTH (%), 2014-2022  
FIG. 27 LAMEA FUEL DELIVERY & INJECTION SYSTEMS MARKET (\$ MILLION),  
GROWTH (%), 2014-2022

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