

ATM Market by Solutions (Onsite ATMs, Offsite ATMs, Work site ATMs, Mobile ATMs, Managed services) and by Type (Conventional/Bank ATMs, Brown label ATMs, White label ATMs, Smart ATMs, Cash dispensers) - Global Opportunity Analysis and Industry Forecast, 2014 - 2020

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Abstracts

Automatic Teller Machines (ATMs) were introduced in developed countries during the late 1970's. A decade ago, ATM machines were mere cash dispensers through which customers could only withdraw cash and receive details of their bank accounts. The breakthrough in availability of 247 transactional services provided by the banks across multiple locations (offsite ATM machines), completely revolutionized the ATM market. The Smart ATM, which is presently generating considerable revenue in developing countries, is the result of a recent technological advancement which enables financial transactions over wireless devices (smart phones). This in turn contributes to growth of the global ATM market. However, the advancements in ATM technology also give rise to some major risks and security threats. Some of the major risks associated with ATM machines such as thefts, online frauds, connectivity and operational issues limit the growth of the ATM markets.

The global ATM market is witnessing a progressive growth in developing countries whilst indicating an evolved life cycle in the developed countries. The introduction of novel ATMs such as Solar ATMs and Smart ATMs, in emerging markets, is enhancing the growth of the ATM market. In addition to this, numerous market players are collaborating with other companies to provide better services to customers and are expanding their geographical presence. Diebold, for instance, launched the world's first Smart ATM machine in 2013, for the Asia Pacific region followed by Fujitsu, launching a Smart ATM for European retail banking, in April 2014. Singapore, however, is one of the

first Asian countries to offer Smart Gold ATMs that dispense gold bars, coins and ingots. Novel innovations in ATM technology are also increasing across developed countries in order to meet the rising consumer demands.

The analysis of the global ATM market, is based on the solution, type and geography. The Solutions chapter emphasizes on deployment solutions i.e., Onsite ATMs, Offsite ATMs, Worksite ATMs & Mobile ATMs and managed services. Offsite ATMs are witnessing rapid growth in recent years amongst all. Further, in terms of type, the ATM market is segmented into conventional/bank ATMS, brown label ATMs, white label ATMs, smart ATMs and cash dispensers. Geographically, the report also provides a detailed analysis of key countries such as US, Canada, China, India, UK, Spain, South Africa and Middle East.

KEY BENEFITS

This study highlights the current scenario of the global ATM market along with its scope and identifies the ongoing trend of wireless communicating devices to forage the prominent investment pockets of the market

Market analysis unveils the dominant aspects, viz. upsurge in demand of automated systems and development of security standards for ATM usage, which drives the global ATM market.

Trends of the global market are outlined to determine the overall attractiveness and single out market trends to gain a stronger foothold in the market

Microscopic analysis of segments is conducted to gauge the potential of the market. These segments highlight favorable conditions for growth of the global ATM market

Porters five force's model helps in analyzing the potential of buyers & suppliers with a competitive sketch of the market, which help market players in making better decisions.

The Value chain analysis of the industry provides a clear view of key intermediaries involved and elaborates their roles and value addition at every stage in the chain.

KEY SEGMENTS

ATM Market by Solutions (Onsite ATMs, Offsite ATMs, Work site ATMs, Mobile ATMs, Managed services) and by Type...

ATM Market by Solutions

Deployment Solutions

Onsite ATM

Offsite ATM

Worksite ATM

Mobile ATM

Managed Services

ATM Market by Type

Conventional/ Bank ATMs

Brown Label ATMs

White Label ATMs

Smart ATMs

Cash dispensers

ATM Market by Geography

North America

US

Mexico

Canada

Others

Europe

UK

Spain

France

Others

Asia Pacific

India

China

Japan

Others

LAMEA

South Africa

Brazil

UAE

Others

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