

Arthroscopy Devices Market by Product (Arthroscopic Implants, Arthroscopes, Fluid Management Systems, Radiofrequency Systems, Visualization Systems, Powered Shaver Systems, and Other Arthroscopy Equipment) and Application (Knee Arthroscopy, Hips Arthroscopy, Spine Arthroscopy, Foot & Ankle Arthroscopy, Shoulder & Elbow Arthroscopy, and Others) - Global Opportunity Analysis and Industry Forecasts, 2014-2022

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Abstracts

Arthroscopy is the minimally invasive surgical procedure, used to diagnose and treat joint problems concerning shoulders, knee, hips, elbow, and others with the help of imaging equipment named arthroscope. The technique provides better diagnostic results compared to X-ray and other diagnostic technologies. Unlike traditional open surgical procedures, arthroscopy is minimally invasive procedures and require comparatively less healing time. Moreover, arthroscopy can be performed on all age groups and professional athletes. According to the American Orthopaedic Society for Sports Medicine, around 4 million people are undergoing knee arthroscopies whereas the number of shoulder arthroscopies is 1.4 million per annum. Moreover, the growing participation of people in sports and outdoor activities present new avenues for world arthroscopy market. Similarly, increasing awareness amongst patients and growing demand for minimally invasive surgeries have contributed towards the surge in the world market.

The key factors that are responsible for the market growth includes rise in number of obese population, increasing geriatric population prone to the knee and hip injuries, and increasing incidences of musculoskeletal disorders, namely bone tumor, rheumatoid

arthritis, and osteoarthritis among others. However, stringent taxation policies, lack of favorable reimbursement and unavailability of skilled surgeons are some of the factors limiting the market growth. The advancement in technology would create huge opportunities for growth of the market.

The world Arthroscopy devices market is segmented based on product type, end users, application and geography. Furthermore, the product market is classified into arthroscopes, arthroscopic H & instruments, radiofrequency probe, drill guide, fluid management devices, soft tissue repair devices and power saver systems. The market is segmented based on end users into hospitals, orthopedic clinics, and other end users. Based on application, the market is segmented into knee injuries, shoulder injuries, back and spine injuries, ankle and foot injuries, hip and groin injuries, elbow and wrist injuries and other injuries. Geographically, the market is segmented into North America, Europe, Asia-Pacific, and LAMEA.

The leading manufacturers profiled in the report are Arthrex, Inc., Conmed Corporation, Arthrocare Corporation, Biomet Inc., Depuy Synthes Companies, Tornier N.V., Smith & Nephew PLC, and Stryker Corporation, Bioventu, OrthoSpace, Cayenne Medical, NuOrtho Surgical, Inc.

Some of the key strategies employed by Arthroscopy manufacturers include joint ventures, mergers & acquisition, agreements and partnerships, among others. For instance, In Jan 2016, Bioventus has launched of Duralone, single injection joint-fluid osteoarthritis treatment in Taiwan to enter into patient care market. Similarly, on March 2015, Cayenne Medical have launched two new products namely Quattro Bolt Tenodesis Screw and the Short SureLock System, which helps surgeons to easily navigate into intricate joints.

KEY BENEFITS FOR STAKEHOLDERS

The report offers a detailed analysis of key driving and restraining factors of the world Arthroscopy devices market.

This report offers an extensive quantitative analysis of the current market size and forecast through 2015-2020, which assists in identifying the prevailing market opportunities.

Competitive intelligence and SWOT analysis of leading manufacturers of World Arthroscopy devices market highlights the business practices followed by leading market players across various geographies.

An in-depth analysis of dominant market shares for each segment helps in

understanding the current market trend.

Geographically, the world arthroscopy devices market is analyzed based on various regions such as North America, Europe, Asia-Pacific and LAMEA. The report offers an exhaustive information about recent developments, untapped geographic markets, and new product launches.

Arthroscopy Devices Market Key Segments By Product

Arthroscopes

Arthroscopic H and Instruments

Drill Guide

Fluid Management Devices

Power Saver Systems

Radiofrequency Probe

Soft Tissue Repair Device

Others

By Application

Knee injuries

Shoulder injuries

Back and spine injuries

Ankle and Foot injuries

Hip and groin injuries

Elbow and wrist injuries

Other injuries

By End Users

Hospitals

Orthopedic Clinics

Other end users

By Geography

North America

Europe

Asia-Pacific

LAMEA

Contents

CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Top investment pockets
 - 3.2.2. Top winning strategies
- 3.3. MARKET SHARE ANALYSIS, 2015
- 3.4. PORTERS FIVE FORCES ANALYSIS
- 3.5. MARKET DYNAMICS
 - 3.5.1. Drivers
 - 3.5.1.1. Increase in demand for minimal invasive procedures
 - 3.5.1.2. Rapidly aging global population
 - 3.5.1.3. Rise in number of sports-related injuries
 - 3.5.1.4. Shorter recovery time and minimal postoperative complications
 - 3.5.2. Restraints
 - 3.5.2.1. High cost of arthroscopic devices and implants
 - 3.5.2.2. Dearth of skilled professionals
 - 3.5.2.3. Unfavorable reimbursement policies
 - 3.5.3. Opportunities
 - 3.5.3.1. Upsurge in obesity rate in population
 - 3.5.3.2. Lucrative opportunities in emerging economies

CHAPTER 4 GLOBAL ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE

Arthroscopy Devices Market by Product (Arthroscopic Implants, Arthroscopes, Fluid Management Systems, Radiofre...

4.1. OVERVIEW

4.1.1. Market size and forecast

4.2. ARTHROSCOPES

4.2.1. Key Market Trends

4.2.2. Key growth factors and opportunities

4.2.3. Market size and forecast

4.3. ARTHROSCOPIC IMPLANTS

4.3.1. Key Market Trends

4.3.2. Key growth factors and opportunities

4.3.3. Market size and forecast

4.3.4. Knee implants

4.3.4.1. Market size and forecast

4.3.5. Hip implants

4.3.5.1. Market size and forecast

4.3.6. Shoulder implants

4.3.6.1. Market size and forecast

4.3.7. Other Arthroscopic Implants

4.3.7.1. Market size and forecast

4.4. FLUID MANAGEMENT SYSTEMS

4.4.1. Key Market trends

4.4.2. Key growth factors and opportunities

4.4.3. Market size and forecast

4.5. RADIOFREQUENCY SYSTEMS

4.5.1. Key Market Trends

4.5.2. Key growth factors and opportunities

4.5.2.1. RF Generators

4.5.2.1.1. Market size and forecast

4.5.2.2. Radiofrequency Probes and Wands

4.5.2.2.1. Market size and forecast

4.5.2.3. Footswitch

4.5.2.3.1. Market size and forecast

4.6. VISUALIZATION SYSTEMS

4.6.1. Key Market Trends

4.6.2. Key growth factors and opportunities

4.6.3. Market size and forecast

4.7. POWER SHAVER SYSTEMS

4.7.1. Key Market Trends

4.7.2. Key growth factors and opportunities

- 4.7.3. Market size and forecast
- 4.8. OTHER ARTHROSCOPY EQUIPMENT
 - 4.8.1. Key Market Trends
 - 4.8.2. Key growth factors and opportunities
 - 4.8.3. Market size and forecast

CHAPTER 5 GLOBAL ARTHROSCOPY DEVICES MARKET, BY APPLICATION

- 5.1. OVERVIEW
 - 5.1.1. Market size and forecast
- 5.2. KNEE ARTHROSCOPY
 - 5.2.1. Market size and forecast
- 5.3. HIP ARTHROSCOPY
 - 5.3.1. Market size and forecast
- 5.4. SPINE ARTHROSCOPY
 - 5.4.1. Market size and forecast
- 5.5. FOOT AND ANKLE ARTHROSCOPY
 - 5.5.1. Market size and forecast
- 5.6. SHOULDER & ELBOW ARTHROSCOPY
 - 5.6.1. Market size and forecast
- 5.7. OTHER ARTHROSCOPY APPLICATIONS
 - 5.7.1. Market size and forecast

CHAPTER 6 GLOBAL ARTHROSCOPY DEVICES MARKET, BY GEOGRAPHY

- 6.1. OVERVIEW
 - 6.1.1. Market size and forecast
- 6.2. NORTH AMERICA
 - 6.2.1. Key growth factors and opportunities
 - 6.2.2. Market size and forecast
 - 6.2.2.1. U.S. market size and forecast
 - 6.2.2.2. Canada market size and forecast
 - 6.2.2.3. Mexico market size and forecast
- 6.3. EUROPE
 - 6.3.1. Key market trends
 - 6.3.2. Key growth factors and opportunities
 - 6.3.3. Market size and forecast
 - 6.3.3.1. Germany market size and forecast
 - 6.3.3.2. France market size and forecast

- 6.3.3.3. UK market size and forecast
- 6.3.3.4. Italy market size and forecast
- 6.3.3.5. Spain market size and forecast
- 6.3.3.6. Russia market size and forecast
- 6.3.3.7. Rest of Europe market size and forecast

6.4. ASIA-PACIFIC

- 6.4.1. Key market trends
- 6.4.2. Key growth factors and opportunities
- 6.4.3. Market size and forecast
 - 6.4.3.1. Japan market size and forecast
 - 6.4.3.2. China market size and forecast
 - 6.4.3.3. Australia market size and forecast
 - 6.4.3.4. India market size and forecast
 - 6.4.3.5. South Korea market size and forecast
 - 6.4.3.6. Taiwan market size and forecast
 - 6.4.3.7. Rest of Asia-Pacific market size and forecast

6.5. LAMEA

- 6.5.1. Key market trends
- 6.5.2. Key growth factors and opportunities
- 6.5.3. Market size and forecast
 - 6.5.3.1. Brazil market size and forecast
 - 6.5.3.2. Turkey market size and forecast
 - 6.5.3.3. Venezuela market size and forecast
 - 6.5.3.4. Saudi Arabia market size and forecast
 - 6.5.3.5. South Africa market size and forecast
 - 6.5.3.6. Rest of LAMEA market size and forecast

CHAPTER 7 COMPANY PROFILES

7.1. ARTHREX, INC.

- 7.1.1. Company overview
- 7.1.2. Company snapshot
- 7.1.3. Operating business segments
- 7.1.4. Business performance
- 7.1.5. Key strategic moves and developments

7.2. CONMED CORPORATION

- 7.2.1. Company overview
- 7.2.2. Company snapshot
- 7.2.3. Operating business segments

- 7.2.4. Business performance
- 7.3. JOHNSON & JOHNSON (BIOSENSE WEBSTER, INC.)
 - 7.3.1. Company overview
 - 7.3.2. Company snapshot
 - 7.3.3. Operating business segments
 - 7.3.4. Business performance
- 7.4. KARL STORZ GMBH & CO
 - 7.4.1. Company overview
 - 7.4.2. Company snapshot
 - 7.4.3. Operating business segments
 - 7.4.4. Business performance
- 7.5. MEDTRONIC PLC
 - 7.5.1. Company overview
 - 7.5.2. Company snapshot
 - 7.5.3. Operating business segments
 - 7.5.4. Business performance
- 7.6. RICHARD WOLF GMBH, 7.6.1. Company overview
 - 7.6.2. Company snapshot
 - 7.6.3. Operating business segments
 - 7.6.4. Business performance
 - 7.6.5. Key strategic moves and developments
- 7.7. SMITH & NEPHEW PLC
 - 7.7.1. Company overview
 - 7.7.2. Company snapshot
 - 7.7.3. Operating business segments
 - 7.7.4. Business performance
 - 7.7.5. Key strategic moves and developments
- 7.8. STRYKER CORPORATION
 - 7.8.1. Company overview
 - 7.8.2. Company snapshot
 - 7.8.3. Operating business segments
 - 7.8.4. Business performance
 - 7.8.5. Key strategic moves and developments
- 7.9. WRIGHT MEDICAL GROUP N.V.
 - 7.9.1. Company overview
 - 7.9.2. Company snapshot
 - 7.9.3. Operating business segments
 - 7.9.4. Business performance
- 7.10. ZIMMER BIOMET HOLDINGS, INC.

- 7.10.1. Company overview
- 7.10.2. Company snapshot
- 7.10.3. Operating business segments
- 7.10.4. Business performance
- 7.10.5. Key strategic moves and developments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 2. ARTHROSCOPES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 3. ARTHROSCOPIC IMPLANTS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 4. ARTHROSCOPIC IMPLANTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 5. KNEE IMPLANTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 6. HIP IMPLANTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 7. SHOULDER IMPLANTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 8. OTHER ARTHROSCOPIC IMPLANTS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 9. FLUID MANAGEMENT SYSTEMS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 10. RADIOFREQUENCY SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 11. RADIOFREQUENCY SYSTEMS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 12. VISUALIZATION SYSTEMS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 13. POWER SHAVER SYSTEMS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 14. OTHER ARTHROSCOPY EQUIPMENT MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 15. GLOBAL ARTHROSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 16. KNEE ARTHROSCOPY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 17. HIP ARTHROSCOPY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 18. SPINE ARTHROSCOPY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 19. FOOT & ANKLE ARTHROSCOPY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 20. SHOULDER & ELBOW ARTHROSCOPY MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 21. OTHER ARTHROSCOPY APPLICATIONS MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 22. ARTHROSCOPY DEVICES MARKET, BY REGION, 2014-2022 (\$MILLION)

TABLE 23. NORTH AMERICA ARTHROSCOPY DEVICES MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 24. NORTH AMERICA ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 25. NORTH AMERICA RADIOFREQUENCY SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 26. NORTH AMERICA ARTHROSCOPIC IMPLANTS MARKET, BY TYPE 2014-2022 (\$MILLION)

TABLE 27. NORTH AMERICA ARTHROSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 28. EUROPE ARTHROSCOPY DEVICES MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 29. EUROPE ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 30. EUROPE RADIOFREQUENCY SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 31. EUROPE ARTHROSCOPIC IMPLANTS MARKET, BY TYPE 2014-2022 (\$MILLION)

TABLE 32. EUROPE ARTHROSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 33. ASIA-PACIFIC ARTHROSCOPY DEVICES MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 34. ASIA-PACIFIC ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 35. ASIA-PACIFIC RADIOFREQUENCY SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 36. ASIA-PACIFIC ARTHROSCOPIC IMPLANTS MARKET, BY TYPE 2014-2022 (\$MILLION)

TABLE 37. ASIA-PACIFIC ARTHROSCOPY DEVICES MARKET, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 38. LAMEA ARTHROSCOPY DEVICES MARKET, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 39. LAMEA ARTHROSCOPY DEVICES MARKET, BY PRODUCT TYPE, 2014-2022 (\$MILLION)

TABLE 40. LAMEA RADIOFREQUENCY SYSTEMS MARKET, BY TYPE, 2014-2022 (\$MILLION)

TABLE 41. LAMEA ARTHROSCOPIC IMPLANTS MARKET, BY TYPE 2014-2022 (\$MILLION)

TABLE 42. LAMEA ARTHROSCOPY DEVICES MARKET, BY APPLICATION,

2014-2022 (\$MILLION)

TABLE 43. ARTHREX, INC.: COMPANY SNAPSHOT

TABLE 44. ARTHREX, INC.: OPERATING SEGMENTS

TABLE 45. CONMED CORPORATION: COMPANY SNAPSHOT

TABLE 46. CONMED CORPORATION: OPERATING SEGMENTS

TABLE 47. JOHNSON & JOHNSON: COMPANY SNAPSHOT

TABLE 48. DENSO CORPORATION: OPERATING SEGMENTS

TABLE 49. KARL STORZ: COMPANY SNAPSHOT

TABLE 50. KARL STORZ: OPERATING SEGMENTS

TABLE 51. MEDTRONIC PLC: COMPANY SNAPSHOT

TABLE 52. MEDTRONIC PLC: OPERATING SEGMENTS

TABLE 53. RICHARD WOLF GMBH: COMPANY SNAPSHOT

TABLE 54. RICHARD WOLF GMBH: OPERATING SEGMENTS

TABLE 55. SMITH & NEPHEW PLC: COMPANY SNAPSHOT

TABLE 56. SMITH & NEPHEW PLC: OPERATING SEGMENTS

TABLE 57. STRYKER CORPORATION: COMPANY SNAPSHOT

TABLE 58. STRYKER CORPORATION: OPERATING SEGMENTS

TABLE 59. WRIGHT MEDICAL TECHNOLOGY, INC.: COMPANY SNAPSHOT

TABLE 60. WRIGHT MEDICAL TECHNOLOGY, INC.: OPERATING SEGMENTS

TABLE 61. ZIMMER BIOMET HOLDINGS, INC.: COMPANY SNAPSHOT

TABLE 62. ZIMMER BIOMET HOLDINGS, INC.: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

FIGURE 1. SUMMARY OF GLOBAL ARTHROSCOPY DEVICES MARKET, 2014-2022

FIGURE 2. SNAPSHOT OF GLOBAL ARTHROSCOPY DEVICES MARKET

FIGURE 3. SEGMENTATION OF GLOBAL ARTHROSCOPY DEVICES MARKET

FIGURE 4. TOP INVESTMENT POCKET IN GLOBAL ARTHROSCOPY DEVICES MARKET

FIGURE 5. TOP WINNING STRATEGIES: PERCENTAGE DISTRIBUTION 2014-2016

FIGURE 6. TOP WINNING STRATEGIES: NATURE AND TYPE

FIGURE 7. TOP WINNING STRATEGIES: NATURE AND COMPANY

FIGURE 8. MARKET SHARE ANALYSIS: GLOBAL ARTHROSCOPY DEVICES MARKET, 2015

FIGURE 9. BARGAINING POWER OF BUYERS

FIGURE 10. BARGAINING POWER OF SUPPLIERS

FIGURE 11. THREAT OF NEW ENTRANTS

FIGURE 12. THREAT OF SUBSTITUTION

FIGURE 13. COMPETITIVE RIVALRY

FIGURE 14. RESTRAINTS AND DRIVERS: GLOBAL ARTHROSCOPY DEVICES MARKET

FIGURE 15. ELDERLY POPULATION (AGED 65 AND ABOVE), BY REGION, 2015, 2030, AND 2050

FIGURE 16. GLOBAL ARTHROSCOPY DEVICES MARKET: PRODUCT TYPE SEGMENTATION

FIGURE 17. ARTHROSCOPY DEVICES MARKET SEGMENTATION, BY APPLICATION

FIGURE 18. U.S. ARTHROSCOPY DEVICES MARKET, 2014-2022(\$MILLION)

FIGURE 19. CANADA ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 20. MEXICO ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 21. GERMANY ARTHROSCOPY DEVICES MARKET, 2014-2022(\$MILLION)

FIGURE 22. FRANCE ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 23. UK ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 24. ITALY ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 25. SPAIN ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 26. RUSSIA ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 27. REST OF EUROPE ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 28. JAPAN ARTHROSCOPY DEVICES MARKET, 2014-2022(\$MILLION)

FIGURE 29. CHINA ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 30. AUSTRALIA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 31. INDIA ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 32. SOUTH KOREA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 33. TAIWAN ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 34. REST OF ASIA-PACIFIC ARTHROSCOPY DEVICES MARKET,
2014-2022 (\$MILLION)

FIGURE 35. BRAZIL ARTHROSCOPY DEVICES MARKET, 2014-2022(\$MILLION)

FIGURE 36. TURKEY ARTHROSCOPY DEVICES MARKET, 2014-2022 (\$MILLION)

FIGURE 37. VENEZUELA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 38. SAUDI ARABIA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 39. SOUTH AFRICA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 40. REST OF LAMEA ARTHROSCOPY DEVICES MARKET, 2014-2022
(\$MILLION)

FIGURE 41. CONMED CORPORATION: REVENUE BY YEAR (\$MILLION), 2013-2015

FIGURE 42. CONMED CORPORATION: REVENUE BY SEGMENT (%), 2015

FIGURE 43. CONMED CORPORATION: REVENUE BY SEGMENT (%), 2015

FIGURE 44. JOHNSON & JOHNSON: REVENUE BY YEAR (\$MILLION), 2014-2015

FIGURE 45. JOHNSON & JOHNSON: REVENUE BY GEOGRAPHY (%), 2015

FIGURE 46. JOHNSON & JOHNSON: REVENUE BY GEOGRAPHY (%), 2015

FIGURE 47. MEDTRONIC PLC: REVENUE BY YEAR (\$MILLION), 2014-2016

FIGURE 48. MEDTRONIC PLC: REVENUE BY SEGMENT (%), 2016

FIGURE 49. MEDTRONIC PLC: REVENUE BY GEOGRAPHY (%), 2016

FIGURE 50. SMITH & NEPHEW PLC: REVENUE BY YEAR (\$MILLION), 2014-2016

FIGURE 51. SMITH & NEPHEW PLC: REVENUE BY PRODUCT (%), 2016

FIGURE 52. SMITH & NEPHEW PLC: REVENUE BY GEOGRAPHY (%), 2016

FIGURE 53. STRYKER CORPORATION: REVENUE BY YEAR (\$MILLION),
2013-2015

FIGURE 54. STRYKER CORPORATION: REVENUE BY SEGMENT (%), 2015

FIGURE 55. STRYKER CORPORATION: REVENUE BY GEOGRAPHY (%), 2015

FIGURE 56. WRIGHT MEDICAL TECHNOLOGY, INC.: REVENUE BY YEAR
(\$MILLION), 2013-2015

FIGURE 57. WRIGHT MEDICAL TECHNOLOGY, INC.: REVENUE BY SEGMENT (%),
2015

FIGURE 58. WRIGHT MEDICAL TECHNOLOGY, INC.: REVENUE BY GEOGRAPHY (%), 2015

FIGURE 59. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY YEAR (\$MILLION), 2013-2015

FIGURE 60. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY SEGMENT (%), 2015

FIGURE 61. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY PRODUCT (%), 2015

FIGURE 62. ZIMMER BIOMET HOLDINGS, INC.: REVENUE BY GEOGRAPHY (%), 2015

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