

Wine Production Machinery Market by Type (Tanks & Fermenters, Crushing & Pressing Equipment, Temperature Control Equipment, Filtration Equipment, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

Wine production machinery is a set of equipment or tools used for producing quality wine. There are various types of equipment used for wine production process in the industry including tanks & fermenters, crushing & pressing, and filtration. Each process requires specific equipment to perform the task of wine processing. Selection of equipment may vary on the basis of volume of processing or as per customized demand for wine production. In terms of machinery, fermenters are majorly employed in beverage industries, which include production of beer and wine. White grapes, black grapes and such other sources are used as raw materials for the processing of wine. Some key players in the market plan are coming up with innovative customized solutions for various needs and demands of target customers.

The global wine production machinery market was valued at \$2.0 billion in 2019 and is anticipated to reach \$2.8 billion by 2027, with a CAGR of 4.2% during the forecast period. Rise in the production of wine, technological advancements in machinery, increase in spending on machinery R&D, and surge in number of wineries across the globe are the key factors that fuel the growth of the wine production machinery market.

Furthermore, adoption of stainless-steel fermenters, advance microfiltration, and other new equipment for large scale units in the wine making industry in developed regions, such as North America and Europe, contribute to the high demand for the market growth. These equipment used for wine making are strong and robust enough to withstand diversified treatment requirements such as exposure to high pressure and

heat; and strong chemicals, washings, and cleaning processes.

The wine production machinery market is segmented on the basis of type and region. By type, it is divided into tanks & fermenters, crushing & pressing equipment, temperature control equipment, filtration equipment, and others. Region wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and Rest of Europe), Asia-Pacific (China, Japan, Australia, India, and Rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Chile, Argentina, and Rest of LAMEA).

On the basis of type, the temperature control equipment segment has leads the wine production machinery market as it is vital for grapes storage after harvesting, during malolactic fermentation, tartaric stabilization, purification, and clarification. The equipment used in the processing of wine is controlled using various temperature control equipment with varying levels of efficiency and effectiveness. It can be controlled using jacketed vessels, air conditioning, and conditioning temperature. Moreover, the tanks & fermenters segment is also gaining a major traction due to rise in demand for fermenters from various end use industries such as food & beverages, cosmetics, feed, and pharmaceuticals. Furthermore, automation and miniaturization and technological innovations have further augmented the market growth of wine production machinery.

The key players profiled in this report include GW KENT, Agrovin, Della Toffola Pacific, Love Brewing Ltd, Northern Brewer, Adamark Airknife, Paul Mueller Company, Vitikit Limited, Tanium Machinery, And Ve Criveller Group.

Key market benefits for stakeholders

The study provides an in-depth analysis of the global wine production machinery market, with current and future trends to elucidate the imminent investment pockets in the market.

Current and future trends are outlined in the report to determine the overall market attractiveness and single out profitable trends to gain a stronger foothold in the market.

The report provides information regarding drivers, restraints, and opportunities with impact analysis.

A quantitative analysis of the current market and estimation for the same from

2019 to 2027 is provided to showcase the financial competency of the market.

Porter's five forces model of the industry illustrates competitiveness of the market by analyzing various parameters such as, threat of new entrants, threat of substitutes, bargaining power of the buyers, and bargaining power of the suppliers operating in the market.

Competitive intelligence highlights the business practices followed by the leading market players across various regions

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