

Water Pipeline Leak Detection Systems Market by Location (Underground and Over Ground), Equipment Type (Acoustic and Non-acoustic), Pipe Material (Metallic and Non-metallic), and End User (Residential and Non-residential): Global Opportunity Analysis and Industry Forecast, 2020–2027

<https://marketpublishers.com/r/WCEF53BA7205EN.html>

Date: July 2020

Pages: 228

Price: US\$ 5,769.00 (Single User License)

ID: WCEF53BA7205EN

Abstracts

The global water pipeline leak detection systems market size is expected to reach \$2,349.6 million in 2027, from \$1,748.6 million in 2019, growing at a CAGR of 6.8% from 2020 to 2027. Water transmission industry is highly affected by occurrence of leaks owing to formation of cracks, holes, corrosion, and other damages to the pipe. Water pipeline leak detection systems are utilized to determine the location of the leak. Around 30% to 50% of water is lost through the aging pipelines, which also contributes toward loss of revenue. Water pipeline leak detection systems are available for both underground and over ground water pipelines to precisely locate and check the severity of pipeline leak. Moreover, acoustic leak detection system is the primary means of detecting and locating pipeline leaks. However, there are other secondary non-acoustic leak detection systems, which monitor pressure differences using pressure gauges and flow meters.

The increasing problem of water scarcity globally is creating a demand for water pipeline leak detection systems. Water scarcity can be termed as the shortage of water for domestic and industrial uses. According to the World Health Organization, in 2019 around 785 million people globally did not have basic drinking water services, and at least 2 billion population utilized contaminated water for daily use. This has created a requirement of more efficient water treatment and conveyance system, with minimum wastage through leakages and thefts. Thus, the global water scarcity is creating a

demand for efficient leak detection systems which in turn drives the water pipeline leak detection systems market globally. Furthermore, aging water infrastructure mainly in developed countries such as the U.S., Germany, the UK, and others is creating a demand for water pipeline leak detection systems to avoid wastage of water through corrosion, cracks due to aging, and others. The establishment of proper leak detection systems, as well as, carrying out frequent audits for leak detection, and protection of pipelines can avoid the wastage of water. Thus, the aging water infrastructure is projected to drive the water pipeline leak detection systems market globally.

On the contrary, the lack of awareness and importance of water loss through leakages mainly in the developing countries is anticipated to hinder the growth of water pipeline leak detection systems market. Leak detection systems have considerably high costs and it requires highly skilled professional to use these systems efficiently. This in turn is restraining the growth of water pipeline leak detection systems globally.

However, the technological developments in pipeline leak detection systems is expected to create lucrative opportunities for the growth of the water pipeline leak detection systems market during the forecast period. The adoption of computerization and advanced data collection through leak detection sensors increase the efficiency of detection systems which is likely to boost the demand for water pipeline leak detection systems globally.

The global water pipeline leak detection systems market is segmented into location, equipment type, pipe material, end-user, and region. Based on location, the water pipeline leak detection systems market is bifurcated into underground and over ground. According to the equipment type, the global water pipeline leak detection systems market is categorized into acoustic and non-acoustic leak detection systems. By pipe material, the market is classified into metallic and non-metallic. By end-user, the market is segmented in to residential and non-residential users.

The global water pipeline leak detection systems market is analyzed across North America (the U.S., Canada, and Mexico), Europe (the UK, Germany, France, and rest of Europe), Asia-Pacific (China, India, Japan, and rest of Asia-Pacific), and LAMEA (Latin America, the Middle East, and Africa). North America is expected to hold the largest market share throughout the study period, and Asia-Pacific is expected to grow at the fastest rate.

COMPETITION ANALYSIS

The key market players profiled in the report include Aqualeak Detection Ltd., Atmos International Limited, Gutermann AG, Hermann Sewerin GmbH, Mueller Water Products Inc., Ovarro Limited, QinetiQ Group plc, Seba Dynatronic Mess- und Ortungstechnik GmbH, TTK S.A.S., and Xylem Inc. (Pure Technologies Ltd.)

Many competitors in the water pipeline leak detection systems market adopted product launch as their key developmental strategy to expand their geographical foothold and upgrade their product technologies. For instance, in January 2020, Gutermann AG based in Germany launched the Zonescan NB-IoT-based water leak detection technology. It is the world's first water leak detection noise logger which is based on the Narrowband Internet of Things (NB-IoT) for permanent monitoring of water distribution mains.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging global water pipeline leak detection systems market trends and dynamics.

In-depth analysis of the market is conducted by constructing market estimations for the key market segments between 2019 and 2027.

Extensive analysis of the market is conducted by following key product positioning and monitoring of the top competitors within the market framework.

A comprehensive water pipeline leak detection systems market opportunity analysis of all the countries is also provided in the report.

The global water pipeline leak detection systems market forecast analysis from 2020 to 2027 is included in the report.

The key market players within the market are profiled in this report and their strategies are analyzed thoroughly, which help understand the competitive outlook of the industry.

GLOBAL WATER PIPELINE LEAK DETECTION SYSTEMS MARKET SEGMENTS

BY LOCATION

Underground

Over ground

BY EQUIPMENT TYPE

Acoustic

Non-acoustic

BY PIPE MATERIAL

Metallic

Non-metallic

BY END USER

Residential

Non-residential

BY REGION

North America

U.S.

Canada

Mexico

Europe

The UK

Germany

France

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

KEY PLAYERS

Aqualeak Detection Ltd.

Atmos International Limited

Gutermann AG

Hermann Sewerin GmbH

Mueller Water Products Inc. (Echologics)

Ovarro Limited

QinetiQ Group plc

Seba Dynatronic Mess- und Ortungstechnik GmbH

TTK S.A.S.

Xylem Inc. (Pure Technologies Ltd.)

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top impacting factors
 - 3.2.2.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Increasing scarcity of water
 - 3.4.1.2.Aging water infrastructure
 - 3.4.2.Restraints
 - 3.4.2.1.Lack of awareness in developing countries
 - 3.4.3.Opportunity
 - 3.4.3.1.Latest developments in pipeline leak detection systems

CHAPTER 4:WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION

- 4.1.Overview
 - 4.1.1.Market size and forecast, by location
- 4.2.Underground

- 4.2.1.Key market trends, growth factors, and opportunities
- 4.2.2.Market size and forecast, by region
- 4.2.3.Market analysis, by country
- 4.3.Over ground
 - 4.3.1.Key market trends, growth factors, and opportunities
 - 4.3.2.Market size and forecast, by region
 - 4.3.3.Market analysis, by country

CHAPTER 5:WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE

- 5.1.Market overview
 - 5.1.1.Market size and forecast, by equipment type
- 5.2.Acoustic
 - 5.2.1.Key market trends, growth factors, and opportunities
 - 5.2.2.Market size and forecast, by region
 - 5.2.3.Market analysis, by country
- 5.3.Non-acoustic
 - 5.3.1.Key market trends, growth factors, and opportunities
 - 5.3.2.Market size and forecast, by region
 - 5.3.3.Market analysis, by country

CHAPTER 6:WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL

- 6.1.Market overview
 - 6.1.1.Market size and forecast, by pipe material
- 6.2.Metallic
 - 6.2.1.Key market trends, growth factors, and opportunities
 - 6.2.2.Market size and forecast, by region
 - 6.2.3.Market analysis, by country
- 6.3.Non-metallic
 - 6.3.1.Key market trends, growth factors, and opportunities
 - 6.3.2.Market size and forecast, by region
 - 6.3.3.Market analysis, by country

CHAPTER 7:WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER

7.1. Market overview

7.1.1. Market size and forecast, end user

7.2. Residential

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast, by region

7.2.3. Market analysis, by country

7.3. Non-residential

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast, by region

7.3.3. Market analysis, by country

CHAPTER 8: WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY REGION

8.1. Market overview

8.1.1. Market size and forecast, by region

8.2. North America

8.2.1. Key market trends, growth factors, and opportunities

8.2.2. North America Market size and forecast, by location

8.2.3. North America Market size and forecast, by equipment type

8.2.4. North America Market size and forecast, by pipe material

8.2.5. North America Market size and forecast, by end user

8.2.6. North America Market size and forecast, by country

8.2.6.1. U.S.

8.2.6.1.1. U.S. market size and forecast, by location

8.2.6.1.2. U.S. market size and forecast, by equipment type

8.2.6.1.3. U.S. market size and forecast, by pipe material

8.2.6.1.4. U.S. market size and forecast, by end user

8.2.6.2. Canada

8.2.6.2.1. Canada market size and forecast, by location

8.2.6.2.2. Canada market size and forecast, by equipment type

8.2.6.2.3. Canada market size and forecast, by pipe material

8.2.6.2.4. Canada market size and forecast, by end user

8.2.6.3. Mexico

8.2.6.3.1. Mexico market size and forecast, by location

8.2.6.3.2. Mexico market size and forecast, by equipment type

8.2.6.3.3. Mexico market size and forecast, by pipe material

8.2.6.3.4. Mexico market size and forecast, by end user

8.3. Europe

- 8.3.1.Key market trends, growth factors, and opportunities
- 8.3.2.Europe Market size and forecast, by location
- 8.3.3.Europe Market size and forecast, by equipment type
- 8.3.4.Europe Market size and forecast, by pipe material
- 8.3.5.Europe Market size and forecast, by end user
- 8.3.6.Europe market size and forecast, by country
 - 8.3.6.1.Germany
 - 8.3.6.1.1.Germany market size and forecast, by location
 - 8.3.6.1.2.Germany market size and forecast, by equipment type
 - 8.3.6.1.3.Germany market size and forecast, by pipe material
 - 8.3.6.1.4.Germany market size and forecast, by end user
 - 8.3.6.2.UK
 - 8.3.6.2.1.UK market size and forecast, by location
 - 8.3.6.2.2.UK market size and forecast, by equipment type
 - 8.3.6.2.3.UK market size and forecast, by pipe material
 - 8.3.6.2.4.UK market size and forecast, by end user
 - 8.3.6.3.France
 - 8.3.6.3.1.France market size and forecast, by location
 - 8.3.6.3.2.France market size and forecast, by equipment type
 - 8.3.6.3.3.France market size and forecast, by pipe material
 - 8.3.6.3.4.France market size and forecast, by end user
 - 8.3.6.4.Rest of Europe
 - 8.3.6.4.1.Rest of Europe market size and forecast, by location
 - 8.3.6.4.2.Rest of Europe market size and forecast, by equipment type
 - 8.3.6.4.3.Rest of Europe market size and forecast, by pipe material
 - 8.3.6.4.4.Rest of Europe market size and forecast, by end user
- 8.4.Asia-Pacific
 - 8.4.1.Key market trends, growth factors, and opportunities
 - 8.4.2.Asia-Pacific Market size and forecast, by location
 - 8.4.3.Asia-Pacific Market size and forecast, by equipment type
 - 8.4.4.Asia-Pacific Market size and forecast, by pipe material
 - 8.4.5.Asia-Pacific Market size and forecast, by end user
 - 8.4.6.Asia-Pacific market size and forecast, by country
 - 8.4.6.1.China
 - 8.4.6.1.1.China market size and forecast, by location
 - 8.4.6.1.2.China market size and forecast, by equipment type
 - 8.4.6.1.3.China market size and forecast, by pipe material
 - 8.4.6.1.4.China market size and forecast, by end user
 - 8.4.6.2.Japan

8.4.6.2.1.Japan market size and forecast, by location

8.4.6.2.2.Japan market size and forecast, by equipment type

8.4.6.2.3.Japan market size and forecast, by pipe material

8.4.6.2.4.Japan market size and forecast, by end user

8.4.6.3.India

8.4.6.3.1.India market size and forecast, by location

8.4.6.3.2.India market size and forecast, by equipment type

8.4.6.3.3.India market size and forecast, by pipe material

8.4.6.3.4.India market size and forecast, by end user

8.4.6.4.Rest of Asia-Pacific

8.4.6.4.1.Rest of Asia-Pacific market size and forecast, by location

8.4.6.4.2.Rest of Asia-Pacific market size and forecast, by equipment type

8.4.6.4.3.Rest of Asia-Pacific market size and forecast, by pipe material

8.4.6.4.4.Rest of Asia-Pacific market size and forecast, by end user

8.5.LAMEA

8.5.1.Key market trends, growth factors, and opportunities

8.5.2.LAMEA Market size and forecast, by location

8.5.3.LAMEA Market size and forecast, by equipment type

8.5.4.LAMEA Market size and forecast, by pipe material

8.5.5.LAMEA Market size and forecast, by end user

8.5.6.LAMEA market size and forecast, by country

8.5.6.1.Latin America

8.5.6.1.1.Latin America market size and forecast, by location

8.5.6.1.2.Latin America market size and forecast, by equipment type

8.5.6.1.3.Latin America market size and forecast, by pipe material

8.5.6.1.4.Latin America market size and forecast, by end user

8.5.6.2.Middle East

8.5.6.2.1.Middle East market size and forecast, by location

8.5.6.2.2.Middle East market size and forecast, by equipment type

8.5.6.2.3.Middle East market size and forecast, by pipe material

8.5.6.2.4.Middle East market size and forecast, by end user

8.5.6.3.Africa

8.5.6.3.1.Africa market size and forecast, by location

8.5.6.3.2.Africa market size and forecast, by equipment type

8.5.6.3.3.Africa market size and forecast, by pipe material

8.5.6.3.4.Africa market size and forecast, by end user

8.5.6.3.5.Africa market size and forecast, by price range

CHAPTER 9:COMPETITIVE LANDSCAPE

9.1.Introduction

9.1.1.Market player positioning, 2019

9.2.Top winning strategies

9.2.1.Top winning strategies, by year

9.2.2.Top winning strategies, by development

9.2.3.Top winning strategies, by company

CHAPTER 10:COMPANY PROFILES

10.1.Aqualeak Detection Ltd.

10.1.1.Company overview

10.1.2.Company snapshot

10.1.3.Product portfolio

10.2.Atmos International Limited

10.2.1.Company overview

10.2.2.Key Executives

10.2.3.Company snapshot

10.2.4.Product portfolio

10.3.Gutermann AG

10.3.1.Company overview

10.3.2.Key Executive

10.3.3.Company snapshot

10.3.4.Product portfolio

10.3.5.Key strategic moves and developments

10.4.Hermann Sewerin GmbH

10.4.1.Company overview

10.4.2.Key Executives

10.4.3.Company snapshot

10.4.4.Product portfolio

10.4.5.Key strategic moves and developments

10.5.Mueller Water Products, Inc. (Echologics)

10.5.1.Company overview

10.5.2.Key Executives

10.5.3.Company snapshot

10.5.4.Operating business segments

10.5.5.Product portfolio

10.5.6.R&D Expenditure

10.5.7.Business performance

10.6.Ovarro Limited

10.6.1.Company overview

10.6.2.Key Executives

10.6.3.Company snapshot

10.6.4.Product portfolio

10.7.QinetiQ Group plc (OptaSense)

10.7.1.Company overview

10.7.2.Key Executives

10.7.3.Company snapshot

10.7.4.Operating business segments

10.7.5.Product portfolio

10.7.6.Business performance

10.8.Seba Dynatronic Mess- und Ortungstechnik GmbH (Megger Group)

10.8.1.Company overview

10.8.2.Key Executive

10.8.3.Company snapshot

10.8.4.Product portfolio

10.9.TTK S.A.S.

10.9.1.Company overview

10.9.2.Company snapshot

10.9.3.Product portfolio

10.10.Xylem Inc. (Pure Technologies Ltd.)

10.10.1.Company overview

10.10.2.Key Executives

10.10.3.Company snapshot

10.10.4.Operating business segments

10.10.5.Product portfolio

10.10.6.R&D Expenditure

10.10.7.Business performance

List Of Tables

LIST OF TABLES

TABLE 01. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 02. UNDERGROUND WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)

TABLE 03. OVER GROUND WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)

TABLE 04. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 05. ACOUSTIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)

TABLE 06. NON-ACOUSTIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)

TABLE 07. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 08. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE FOR METALLIC, BY REGION, 2019–2027 (\$MILLION)

TABLE 09. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE FOR NON-METALLIC, BY REGION, 2019–2027 (\$MILLION)

TABLE 10. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, BY END USER, 2019–2027 (\$MILLION)

TABLE 11. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE FOR RESIDENTIAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 12. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE FOR NON-RESIDENTIAL, BY REGION, 2019–2027 (\$MILLION)

TABLE 13. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY REGION, 2019–2027 (\$MILLION)

TABLE 14. NORTH AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 15. NORTH AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 16. NORTH AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 17. NORTH AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 18. NORTH AMERICA SPEAKER MARKET, BY COUNTRY, 2019–2027

(\$MILLION)

TABLE 19.U.S. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 20.U.S. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 21.U.S. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 22.U.S. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 23.CANADA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 24.CANADA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 25.CANADA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 26.CANADA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 27.MEXICO WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 28.MEXICO WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 29.MEXICO WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 30.MEXICO WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 31.EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 32.EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 33.EUROPE SPEAKER MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 34.EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 35.EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 36.GERMANY WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 37.GERMANY WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 38.GERMANY WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 39.GERMANY WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 40.UK WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 41.UK WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 42.UK WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 43.UK WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 44.FRANCE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 45.FRANCE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 46.FRANCE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 47.FRANCE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 48.REST OF EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 49.REST OF EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 50.REST OF EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 51.REST OF EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 52.ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 53.ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 54.ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 55.ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 56.ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 57.CHINA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY

LOCATION, 2019–2027 (\$MILLION)

TABLE 58.CHINA SPEAKER MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 59.CHINA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 60.CHINA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 61.JAPAN WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 62.JAPAN WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 63.JAPAN WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 64.JAPAN WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 65.INDIA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 66.INDIA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 67.INDIA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 68.INDIA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 69.REST OF ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 70.REST OF ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 71.REST OF ASIA-PACIFIC SPEAKER MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 72.REST OF ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 73.LAMEA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 74.LAMEA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 75.LAMEA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 76.LAMEA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 77.LAMEA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019–2027 (\$MILLION)

TABLE 78.LATIN AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 79.LATIN AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 80.LATIN AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 81.LATIN AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 82.MIDDLE EAST WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 83.MIDDLE EAST WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 84.MIDDLE EAST WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 85.MIDDLE EAST WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER 2019–2027 (\$MILLION)

TABLE 86.AFRICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019–2027 (\$MILLION)

TABLE 87.AFRICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027 (\$MILLION)

TABLE 88.AFRICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027 (\$MILLION)

TABLE 89.AFRICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY END USER, 2019–2027 (\$MILLION)

TABLE 90.AFRICA SPEAKER MARKET, BY PRICE RANGE, 2019–2027 (\$MILLION)

TABLE 91.AQUALEAK: COMPANY SNAPSHOT

TABLE 92.AQUALEAK: PRODUCT PORTFOLIO

TABLE 93.ATMOS: KEY EXECUTIVES

TABLE 94.ATMOS: COMPANY SNAPSHOT

TABLE 95.ATMOS: PRODUCT PORTFOLIO

TABLE 96.GUTERMANN: KEY EXECUTIVE

TABLE 97.GUTERMANN: COMPANY SNAPSHOT

TABLE 98.GUTERMANN: PRODUCT PORTFOLIO

TABLE 99.SEWERIN: KEY EXECUTIVES

TABLE 100.SEWERIN: COMPANY SNAPSHOT

TABLE 101.SEWERIN: PRODUCT PORTFOLIO

TABLE 102.MUELLER: KEY EXECUTIVES

TABLE 103.MUELLER: COMPANY SNAPSHOT
TABLE 104.MUELLER: OPERATING SEGMENTS
TABLE 105.MUELLER: PRODUCT PORTFOLIO
TABLE 106.OVARRO: KEY EXECUTIVES
TABLE 107.OVARRO: COMPANY SNAPSHOT
TABLE 108.OVARRO: PRODUCT PORTFOLIO
TABLE 109.QINETIQ: KEY EXECUTIVES
TABLE 110.QINETIQ: COMPANY SNAPSHOT
TABLE 111.QINETIQ: OPERATING SEGMENTS
TABLE 112.QINETIQ: PRODUCT PORTFOLIO
TABLE 113.SEBAKMT: KEY EXECUTIVE
TABLE 114.SEBAKMT: COMPANY SNAPSHOT
TABLE 115.SEBAKMT: PRODUCT PORTFOLIO
TABLE 116.TTK: COMPANY SNAPSHOT
TABLE 117.TTK: PRODUCT PORTFOLIO
TABLE 118.XYLEM: KEY EXECUTIVES
TABLE 119.XYLEM: COMPANY SNAPSHOT
TABLE 120.XYLEM: OPERATING SEGMENTS
TABLE 121.XYLEM: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.EXECUTIVE SUMMARY

FIGURE 03.TOP IMPACTING FACTORS

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.MODERATE TO HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 06.LOW TO MODERATE BARGAINING POWER OF BUYERS

FIGURE 07.MODERATE TO HIGH THREAT OF SUBSTITUTES

FIGURE 08.LOW TO MODERATE THREAT OF NEW ENTRANTS

FIGURE 09.MODERATE INTENSITY OF RIVALRY

FIGURE 10.GLOBAL WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY LOCATION, 2019-2027

FIGURE 11.COMPARATIVE SHARE ANALYSIS OF UNDERGROUND WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 12.COMPARATIVE SHARE ANALYSIS OF OVER GROUND WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 13.GLOBAL WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY EQUIPMENT TYPE, 2019–2027

FIGURE 14.COMPARATIVE SHARE ANALYSIS OF ACOUSTIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 15.COMPARATIVE SHARE ANALYSIS OF NON-ACOUSTIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY COUNTRY, 2019 & 2027 (%)

FIGURE 16.GLOBAL WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY PIPE MATERIAL, 2019–2027

FIGURE 17.COMPARATIVE SHARE ANALYSIS OF WATER PIPELINE LEAK DETECTION SYSTEMS MARKET FOR METALLIC, BY COUNTRY, 2019 & 2027 (%)

FIGURE 18.COMPARATIVE SHARE ANALYSIS OF WATER PIPELINE LEAK DETECTION SYSTEMS MARKET FOR COMMERCIAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 19.GLOBAL WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, END USER, 2020–2027

FIGURE 20.COMPARATIVE SHARE ANALYSIS OF WATER PIPELINE LEAK DETECTION SYSTEMS MARKET FOR RESIDENTIAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 21.COMPARATIVE SHARE ANALYSIS OF WATER PIPELINE LEAK DETECTION SYSTEMS MARKET FOR NON-RESIDENTIAL, BY COUNTRY, 2019 &

2027 (%)

FIGURE 22. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET, BY REGION, 2019–2027

FIGURE 23. U.S. WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 24. CANADA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 25. MEXICO WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 26. GERMANY WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 27. UK WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 28. FRANCE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 29. REST OF EUROPE WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 30. CHINA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 31. JAPAN WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 32. INDIA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 33. REST OF ASIA-PACIFIC WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 34. LATIN AMERICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 35. MIDDLE EAST WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 36. AFRICA WATER PIPELINE LEAK DETECTION SYSTEMS MARKET REVENUE, 2019-2027 (\$MILLION)

FIGURE 37. MARKET PLAYER POSITIONING, 2019

FIGURE 38. TOP WINNING STRATEGIES, BY YEAR, 2017–2020

FIGURE 39. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017–2020 (%)

FIGURE 40. TOP WINNING STRATEGIES, BY COMPANY, 2017–2020

FIGURE 41. MUELLER: R&D EXPENDITURE, 2017-2019 (\$MILLION)

FIGURE 42. MUELLER: REVENUE, 2017–2019 (\$MILLION)

FIGURE 43. MUELLER: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 44. MUELLER: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 45.QINETIQ: REVENUE, 2018-2020 (\$MILLION)

FIGURE 46.QINETIQ: REVENUE SHARE BY SEGMENT, 2020 (%)

FIGURE 47.XYLEM: R&D EXPENDITURE, 2017-2019 (\$MILLION)

FIGURE 48.XYLEM: REVENUE, 2017-2019 (\$MILLION)

FIGURE 49.XYLEM: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 50.XYLEM: REVENUE SHARE BY REGION, 2019 (%)

I would like to order

Product name: Water Pipeline Leak Detection Systems Market by Location (Underground and Over Ground), Equipment Type (Acoustic and Non-acoustic), Pipe Material (Metallic and Non-metallic), and End User (Residential and Non-residential): Global Opportunity Analysis and Industry Forecast, 2020–2027

Product link: <https://marketpublishers.com/r/WCEF53BA7205EN.html>

Price: US\$ 5,769.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/WCEF53BA7205EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970