

Vitreoretinal Surgery Devices Market By Product (Perfluorocarbon Liquids, Endoillumination Instrument, Vitreoretinal Prefilled Silicone Oil Syringes, Vitrectomy System, Other) , By Surgery Type (Anterior Vitreoretinal Surgery, Posterior Vitreoretinal Surgery) By End User (Hospitals, Specialty Clinics, Ambulatory Surgery Centers) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

Vitreoretinal Surgery Devices

The vitreoretinal surgery devices market was valued at \$2.3 billion in 2023 and is projected to reach \$4.1 billion by 2033, growing at a CAGR of 5.9% from 2024 to 2033.

Vitreoretinal surgery devices are the specialized equipment essential to perform ophthalmic surgeries focused on retina and vitreous humor of eyes. Diverse retinal conditions such as macular holes, retinal detachments, diabetic retinopathy, and epiretinal membranes are treated using these devices for the repair & restoration of the normal anatomy and function of the eyes. Innovations in devices allow surgeries to be performed with minimal invasion, hence lowering the recovery times and improving patient outcomes.

Increase in the prevalence of eye surgeries, particularly among the old generation, is a key driver of the vitreoretinal surgery devices market. In addition, rise in expenditure by

the government toward healthcare facilities has led to advancements in the vitreoretinal surgery devices, which is boosting their adoption in the healthcare settings. Currently, the integration of robotics technology into surgery devices is an emerging trend in the market. The technology exceeds human skills in such complex surgeries, reducing the possibility of errors and enhancing the precision. The researchers aim to create smart surgery procedures by the assimilation of robotics and AI.

However, the high upfront costs of procuring the vitreoretinal surgery devices, along with their maintenance requirements deters various small-scale healthcare facilities from investing in them. This restrains the market growth in various developing and underserved regions. Contrarily, the constantly rising numbers of eye conditions are projected to boost the adoption of vitreoretinal surgery devices in the future. According to a factsheet released by Bright Focus Foundation on October 2022, approximately 11 million individuals in the U.S. suffer from some form of age-related macular degeneration. The foundation anticipates the number to double to nearly 22 million by 2050, hence compelling the use of the devices for treatment.

Segment Review

The vitreoretinal surgery devices market is segmented into product, surgery type, end user, and region. On the basis of product, the market is divided into perfluorocarbon liquids, endoillumination instrument, vitreoretinal prefilled silicone oil syringes, vitrectomy system, and other. Depending on surgery type, the market is bifurcated into anterior vitreoretinal surgery and posterior vitreoretinal surgery. As per end user, it is categorized into hospitals, specialty clinics, and ambulatory surgery centers. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of product, the vitrectomy system segment dominated the market in 2023.

Depending on surgery type, the anterior vitreoretinal surgery segment acquired a high stake at the market in 2023.

As per end user, the hospitals segment accounted for a high market share in 2023.

Region wise, North America was the highest revenue generator in 2023.

Competition Analysis

The leading players operating in the global vitreoretinal surgery devices market include Bausch & Lomb, Novartis AG, Inami & Co, Paragon Care Group Pty Ltd, Oculus Inc, MedOne Surgical, Inc, Carl Zeiss Meditec AG, Peregrine Surgical, Johnson & Johnson, and Blink Medical. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

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Regulatory Guidelines

Additional company profiles with specific t%li%client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Key player details (including location, contact details, supplier/vendor network etc. in excel format)

Key Market Segments

By Product

Perfluorocarbon Liquids

Endoillumination Instrument

Vitreoretinal Prefilled Silicone Oil Syringes

Vitrectomy System

Other

By Surgery Type

Anterior Vitreoretinal Surgery

Posterior Vitreoretinal Surgery

By End User

Hospitals

Specialty Clinics

Ambulatory Surgery Centers

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Key Market Players

Bausch & Lomb

Novartis AG

Inami & Co

Paragon Care Group Pty Ltd

Oculus Inc

MedOne Surgical, Inc

Carl Zeiss Meditec AG

Peregrine Surgical

Johnson & Johnson

Blink Medical

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: ACETIC ACID MARKET, BY APPLICATION

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Application
- 4.2. Acetic Anhydride
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities

- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Cellulose Acetate
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
- 4.4. Vinyl Acetate Monomer
 - 4.4.1. Key Market Trends, Growth Factors and Opportunities
 - 4.4.2. Market Size and Forecast, By Region
 - 4.4.3. Market Share Analysis, By Country
- 4.5. Chloroacetic Acid
 - 4.5.1. Key Market Trends, Growth Factors and Opportunities
 - 4.5.2. Market Size and Forecast, By Region
 - 4.5.3. Market Share Analysis, By Country
- 4.6. Others
 - 4.6.1. Key Market Trends, Growth Factors and Opportunities
 - 4.6.2. Market Size and Forecast, By Region
 - 4.6.3. Market Share Analysis, By Country

CHAPTER 5: ACETIC ACID MARKET, BY END-USE INDUSTRY

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By End-use Industry
- 5.2. Chemical Manufacturing
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Food And Beverage
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country
- 5.4. Pharmaceutical
 - 5.4.1. Key Market Trends, Growth Factors and Opportunities
 - 5.4.2. Market Size and Forecast, By Region
 - 5.4.3. Market Share Analysis, By Country
- 5.5. Textile
 - 5.5.1. Key Market Trends, Growth Factors and Opportunities
 - 5.5.2. Market Size and Forecast, By Region
 - 5.5.3. Market Share Analysis, By Country

5.6. Agriculture

5.6.1. Key Market Trends, Growth Factors and Opportunities

5.6.2. Market Size and Forecast, By Region

5.6.3. Market Share Analysis, By Country

5.7. Personal Care And Cosmetics

5.7.1. Key Market Trends, Growth Factors and Opportunities

5.7.2. Market Size and Forecast, By Region

5.7.3. Market Share Analysis, By Country

5.8. Others

5.8.1. Key Market Trends, Growth Factors and Opportunities

5.8.2. Market Size and Forecast, By Region

5.8.3. Market Share Analysis, By Country

CHAPTER 6: ACETIC ACID MARKET, BY REGION

6.1. Market Overview

6.1.1 Market Size and Forecast, By Region

6.2. North America

6.2.1. Key Market Trends and Opportunities

6.2.2. Market Size and Forecast, By Application

6.2.3. Market Size and Forecast, By End-use Industry

6.2.4. Market Size and Forecast, By Country

6.2.5. U.S. Acetic Acid Market

6.2.5.1. Market Size and Forecast, By Application

6.2.5.2. Market Size and Forecast, By End-use Industry

6.2.6. Canada Acetic Acid Market

6.2.6.1. Market Size and Forecast, By Application

6.2.6.2. Market Size and Forecast, By End-use Industry

6.2.7. Mexico Acetic Acid Market

6.2.7.1. Market Size and Forecast, By Application

6.2.7.2. Market Size and Forecast, By End-use Industry

6.3. Europe

6.3.1. Key Market Trends and Opportunities

6.3.2. Market Size and Forecast, By Application

6.3.3. Market Size and Forecast, By End-use Industry

6.3.4. Market Size and Forecast, By Country

6.3.5. Germany Acetic Acid Market

6.3.5.1. Market Size and Forecast, By Application

6.3.5.2. Market Size and Forecast, By End-use Industry

- 6.3.6. UK Acetic Acid Market
 - 6.3.6.1. Market Size and Forecast, By Application
 - 6.3.6.2. Market Size and Forecast, By End-use Industry
- 6.3.7. France Acetic Acid Market
 - 6.3.7.1. Market Size and Forecast, By Application
 - 6.3.7.2. Market Size and Forecast, By End-use Industry
- 6.3.8. Spain Acetic Acid Market
 - 6.3.8.1. Market Size and Forecast, By Application
 - 6.3.8.2. Market Size and Forecast, By End-use Industry
- 6.3.9. Russia Acetic Acid Market
 - 6.3.9.1. Market Size and Forecast, By Application
 - 6.3.9.2. Market Size and Forecast, By End-use Industry
- 6.3.10. Rest of Europe Acetic Acid Market
 - 6.3.10.1. Market Size and Forecast, By Application
 - 6.3.10.2. Market Size and Forecast, By End-use Industry
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends and Opportunities
 - 6.4.2. Market Size and Forecast, By Application
 - 6.4.3. Market Size and Forecast, By End-use Industry
 - 6.4.4. Market Size and Forecast, By Country
 - 6.4.5. China Acetic Acid Market
 - 6.4.5.1. Market Size and Forecast, By Application
 - 6.4.5.2. Market Size and Forecast, By End-use Industry
 - 6.4.6. Japan Acetic Acid Market
 - 6.4.6.1. Market Size and Forecast, By Application
 - 6.4.6.2. Market Size and Forecast, By End-use Industry
 - 6.4.7. India Acetic Acid Market
 - 6.4.7.1. Market Size and Forecast, By Application
 - 6.4.7.2. Market Size and Forecast, By End-use Industry
 - 6.4.8. South Korea Acetic Acid Market
 - 6.4.8.1. Market Size and Forecast, By Application
 - 6.4.8.2. Market Size and Forecast, By End-use Industry
 - 6.4.9. Australia Acetic Acid Market
 - 6.4.9.1. Market Size and Forecast, By Application
 - 6.4.9.2. Market Size and Forecast, By End-use Industry
 - 6.4.10. Rest of Aia-pacific Acetic Acid Market
 - 6.4.10.1. Market Size and Forecast, By Application
 - 6.4.10.2. Market Size and Forecast, By End-use Industry
- 6.5. LAMEA

- 6.5.1. Key Market Trends and Opportunities
- 6.5.2. Market Size and Forecast, By Application
- 6.5.3. Market Size and Forecast, By End-use Industry
- 6.5.4. Market Size and Forecast, By Country
- 6.5.5. Brazil Acetic Acid Market
 - 6.5.5.1. Market Size and Forecast, By Application
 - 6.5.5.2. Market Size and Forecast, By End-use Industry
- 6.5.6. Saudi Arabia Acetic Acid Market
 - 6.5.6.1. Market Size and Forecast, By Application
 - 6.5.6.2. Market Size and Forecast, By End-use Industry
- 6.5.7. South Africa Acetic Acid Market
 - 6.5.7.1. Market Size and Forecast, By Application
 - 6.5.7.2. Market Size and Forecast, By End-use Industry
- 6.5.8. Rest of LAMEA Acetic Acid Market
 - 6.5.8.1. Market Size and Forecast, By Application
 - 6.5.8.2. Market Size and Forecast, By End-use Industry

CHAPTER 7: COMPETITIVE LANDSCAPE

- 7.1. Introduction
- 7.2. Top Winning Strategies
- 7.3. Product Mapping of Top 10 Player
- 7.4. Competitive Dashboard
- 7.5. Competitive Heatmap
- 7.6. Top Player Positioning, 2023

CHAPTER 8: COMPANY PROFILES

- 8.1. Eastman Chemical Company
 - 8.1.1. Company Overview
 - 8.1.2. Key Executives
 - 8.1.3. Company Snapshot
 - 8.1.4. Operating Business Segments
 - 8.1.5. Product Portfolio
 - 8.1.6. Business Performance
 - 8.1.7. Key Strategic Moves and Developments
- 8.2. Celanese Corporation
 - 8.2.1. Company Overview
 - 8.2.2. Key Executives

- 8.2.3. Company Snapshot
- 8.2.4. Operating Business Segments
- 8.2.5. Product Portfolio
- 8.2.6. Business Performance
- 8.2.7. Key Strategic Moves and Developments
- 8.3. HELM AG
 - 8.3.1. Company Overview
 - 8.3.2. Key Executives
 - 8.3.3. Company Snapshot
 - 8.3.4. Operating Business Segments
 - 8.3.5. Product Portfolio
 - 8.3.6. Business Performance
 - 8.3.7. Key Strategic Moves and Developments
- 8.4. SABIC
 - 8.4.1. Company Overview
 - 8.4.2. Key Executives
 - 8.4.3. Company Snapshot
 - 8.4.4. Operating Business Segments
 - 8.4.5. Product Portfolio
 - 8.4.6. Business Performance
 - 8.4.7. Key Strategic Moves and Developments
- 8.5. East India Chemicals
 - 8.5.1. Company Overview
 - 8.5.2. Key Executives
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. Business Performance
 - 8.5.7. Key Strategic Moves and Developments
- 8.6. LyondellBasell Industries Holdings B.V.
 - 8.6.1. Company Overview
 - 8.6.2. Key Executives
 - 8.6.3. Company Snapshot
 - 8.6.4. Operating Business Segments
 - 8.6.5. Product Portfolio
 - 8.6.6. Business Performance
 - 8.6.7. Key Strategic Moves and Developments
- 8.7. Kakdiya Chemicals
 - 8.7.1. Company Overview

- 8.7.2. Key Executives
- 8.7.3. Company Snapshot
- 8.7.4. Operating Business Segments
- 8.7.5. Product Portfolio
- 8.7.6. Business Performance
- 8.7.7. Key Strategic Moves and Developments
- 8.8. Prakash Chemicals International Private Limited (PCIPL)
 - 8.8.1. Company Overview
 - 8.8.2. Key Executives
 - 8.8.3. Company Snapshot
 - 8.8.4. Operating Business Segments
 - 8.8.5. Product Portfolio
 - 8.8.6. Business Performance
 - 8.8.7. Key Strategic Moves and Developments
- 8.9. Innova Corporate
 - 8.9.1. Company Overview
 - 8.9.2. Key Executives
 - 8.9.3. Company Snapshot
 - 8.9.4. Operating Business Segments
 - 8.9.5. Product Portfolio
 - 8.9.6. Business Performance
 - 8.9.7. Key Strategic Moves and Developments
- 8.10. Anant Pharmaceuticals Pvt. Ltd.
 - 8.10.1. Company Overview
 - 8.10.2. Key Executives
 - 8.10.3. Company Snapshot
 - 8.10.4. Operating Business Segments
 - 8.10.5. Product Portfolio
 - 8.10.6. Business Performance
 - 8.10.7. Key Strategic Moves and Developments

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