

Vietnam Sanitary Ware & Bathroom Accessories
Market by Product Type (Toilet/Water Closets, Wash
Basins, Pedestals, Cisterns, Faucets, Showers, and
Other Bathroom Accessories), and Material (Ceramics,
Pressed Metals, Acrylic Plastics & Perspex and
Others): Opportunity Analysis and Industry Forecast,
2018–2025

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# **Abstracts**

The Vietnam sanitary ware & bathroom accessories market size was valued at \$419 .0 million in 2017 and is expected to reach \$685.2 million by 2025, registering a CAGR of 6.4% from 2018 to 2025.

Sanitary ware and bathroom accessories refers to products used in bathrooms and kitchens. These include wash basins, toilet sinks, pedestals, cisterns, showers, faucets, and other bathroom accessories such as soap holders and towel rings. Traditionally manufactured using porcelain, a ceramic material, is now available in wide variety of materials such as metals, glass, and plastics. However, the ceramic sanitary wares have excellent resistance to chemical attacks, are cost effective, and are able to withstand heavy loads as well

Factors such as rise in new home sales, increase in urbanization, growth in disposable income, and improvement in standard of living fuel the demand for sanitary ware & bathroom accessories in the region. In addition, introduction of new technologies such as dual flush, aerators, and smart technologies in faucets and showers are the major factors that augment the growth of the Vietnam sanitary ware & bathroom accessories market. However, stringent government regulations and environmental policies are some of the major factors that might hamper the Vietnam sanitary ware& bathroom



accessories market growth.

The Vietnam sanitary ware & bathroom accessories market is segmented based on product type and material. Based on product type, the market is divided into wash basins, toilet sinks, pedestals, cisterns, faucet, showers, and other bathroom accessories. Based on material, it is classified into ceramics, pressed metals, acrylic plastic & Perspex, and others. The ceramic segment is expected to account for the major share in the Vietnam market throughout the analysis period. This segment is also expected to witness the highest growth in terms of value as well as volume during the forecast period.

Some of the key players in the Vietnam sanitary ware & bathroom accessories market are CAESAR Bathroom, Gessi SpA, Innoci Vietnam, Jaquar Group, LIXIL Group, Roca Sanitario, S.A., TOTO Ltd., Viglacera Corporation, Italisa (Vietnam) Co. Ltd., and Thien Thanh Sanitaryware Joint Stock Company (Thien Thanh).

#### KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive analysis of the current and emerging market trends and opportunities in the Vietnam sanitary ware & bathroom accessories market.

The report provides detailed qualitative and quantitative analysis of current trends and future estimations that help evaluate the prevailing market opportunities.

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided.

An extensive analysis of the market is conducted by following key product positioning and monitoring the top competitors within the market framework.

The report provides extensive qualitative insights on the potential and niche segments or regions exhibiting favorable growth.

## **KEY MARKET SEGMENTS**

# By Product Type



Toilet/Water Closets	
Wash Basins	
Pedestals	
Cisterns	
Faucets	
Showers	
Other Bathroom Accessories	
By Material	
Ceramics	
Pressed Metals	
Acrylic Plastics & Perspex	
Others	
Key Market Players Profiled in the Report	
CAESAR BATHROOM	
Italisa Vietnam	
GESSI S.P.A.	
INNOCI VIETNAM CO.LTD	
JAQUAR GROUP	
LIXIL GROUP	



ROCA SANITARIO, S.A

THIEN THANH SANITARYWARE JOINT STOCK COMPANY

TOTO

VIGLACERA CORPORATION LAUFEN Bathrooms AG



# **Contents**

#### **CHAPTER 1: INTRODUCTION**

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits
- 1.4. Research methodology
  - 1.4.1. Secondary Research
  - 1.4.2. Primary Research
  - 1.4.3. Analyst Tools and Models

# **CHAPTER 2: EXECUTIVE SUMMARY**

2.1. CXO perspective

#### **CHAPTER 3: MARKET OVERVIEW**

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
- 3.3. Porter's five forces analysis
  - 3.3.1. Bargaining power of suppliers
  - 3.3.2. Threat of new entrants
  - 3.3.3. Threat of substitutes
  - 3.3.4. Competitive rivalry
  - 3.3.5. Bargaining power of buyers
- 3.4. Top player positioning
- 3.5. Market dynamics
  - 3.5.1. Drivers
  - 3.5.1.1. Emergence of concept bathrooms
  - 3.5.1.2. Rise in construction activities in Vietnam
  - 3.5.2. Restraint
    - 3.5.2.1. Environmental concerns coupled with stringent regulations
  - 3.5.3. Opportunity
    - 3.5.3.1. Opportunities to expand business on online platform

# CHAPTER 4: SANITARY WARE & BATHROOM ACCESSORIES MARKET, BY



### **PRODUCT TYPE**

- 4.1. Overview
  - 4.1.1. Market size and forecast by product type
- 4.2. Toilet/Water closet
  - 4.2.1. Key market trends, growth factors and opportunities
  - 4.2.2. Market size and forecast
- 4.3. Wash basin
  - 4.3.1. Key market trends, growth factors and opportunities
  - 4.3.2. Market size and forecast
- 4.4. Pedestal
  - 4.4.1. Key market trends, growth factors and opportunities
  - 4.4.2. Market size and forecast
- 4.5. Cistern
  - 4.5.1. Key market trends, growth factors and opportunities
  - 4.5.2. Market size and forecast
- 4.6. Faucets
  - 4.6.1. Key market trends, growth factors and opportunities
- 4.6.2. Market size and forecast
- 4.7. Showers
  - 4.7.1. Key market trends, growth factors and opportunities
  - 4.7.2. Market size and forecast
- 4.8. Other bathroom accessories
  - 4.8.1. Key market trends, growth factors and opportunities
  - 4.8.2. Market size and forecast

## **CHAPTER 5: SANITARY WARE MARKET BY MATERIAL**

- 5.1. Overview
  - 5.1.1. Market size and forecast by material
- 5.2. Ceramic
  - 5.2.1. Key market trends, growth factors and opportunities
  - 5.2.2. Market size and forecast
- 5.3. Pressed Metal
  - 5.3.1. Key market trends, growth factors and opportunities
  - 5.3.2. Market size and forecast by material
- 5.4. Acrylic Plastic & Perspex
  - 5.4.1. Key market trends, growth factors and opportunities
  - 5.4.2. Market size and forecast



#### 5.5. Others

- 5.5.1. Key market trends, growth factors and opportunities
- 5.5.2. Market size and forecast

#### **CHAPTER 6: COMPANY PROFILES**

#### 6.1. CAESAR BATHROOM

- 6.1.1. Company overview
- 6.1.2. Company snapshot
- 6.1.3. Product portfolio
- 6.1.4. Key strategic moves and developments

# 6.2. GESSI SPA

- 6.2.1. Company overview
- 6.2.2. Company snapshot
- 6.2.3. Product portfolio
- 6.2.4. Key strategic moves and developments

## 6.3. INNOCI VIETNAM COMPANY LTD.

- 6.3.1. Company overview
- 6.3.2. Company snapshot
- 6.3.3. Product portfolio
- 6.3.4. Key strategic moves and developments

### 6.4. ITALISA VIETNAM

- 6.4.1. Company overview
- 6.4.2. Company snapshot
- 6.4.3. Product portfolio

## 6.5. JAQUAR GROUP

- 6.5.1. Company overview
- 6.5.2. Company snapshot
- 6.5.3. Operating business segments
- 6.5.4. Product portfolio
- 6.5.5. Key strategic moves and developments

## 6.6. LIXIL GROUP CORPORATION

- 6.6.1. Company overview
- 6.6.2. Company snapshot
- 6.6.3. Operating business segments
- 6.6.4. Product portfolio
- 6.6.5. Business performance
- 6.6.6. Key strategic moves and developments
- 6.7. ROCA SANITARIO, S.A.



- 6.7.1. Company overview
- 6.7.2. Company snapshot
- 6.7.3. Product portfolio
- 6.7.4. Business performance
- 6.7.5. Key strategic moves and developments
- 6.8. THIEN THANH SANITARYWARE JOINT STOCK COMPANY (THIEN THANH)
  - 6.8.1. Company overview
  - 6.8.2. Company snapshot
  - 6.8.3. Product portfolio
- 6.9. TOTO LTD.
  - 6.9.1. Company overview
  - 6.9.2. Company snapshot
  - 6.9.3. Operating business segments
  - 6.9.4. Product portfolio
  - 6.9.5. Business performance
  - 6.9.6. Key strategic moves and developments
- 6.10. VIGLACERA CORPORATION
  - 6.10.1. Company overview
  - 6.10.2. Company snapshot
  - 6.10.3. Product portfolio
  - 6.10.4. Key strategic moves and developments



# **List Of Tables**

#### LIST OF TABLES

TABLE 01. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VOLUME, BY PRODUCT TYPE, 2017–2025 (MILLION UNITS)

TABLE 02. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VALUE, BY TYPE, 2017–2025 (\$MILLION)

TABLE 03. VIETNAM TOILET/WATER CLOSET MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 04. VIETNAM TOILET/WATER CLOSET MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 05. VIETNAM WASH BASIN MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 06. VIETNAM WASH BASIN MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 07. VIETNAM PEDESTAL MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 08. VIETNAM PEDESTAL MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 09. VIETNAM CISTERN MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 10. VIETNAM CISTERN MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 11. VIETNAM FAUCETS MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 12. VIETNAM FAUCETS MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 13. VIETNAM SHOWERS MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 14. VIETNAM SHOWERS MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 15. VIETNAM OTHER BATHROOM ACCESSORIES MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 16. VIETNAM OTHER BATHROOM ACCESSORIES MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 17. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VOLUME, BY MATERIAL, 2017–2025 (MILLION UNITS)

TABLE 18. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VALUE, BY MATERIAL, 2017–2025 (\$MILLION)

TABLE 19. VIETNAM CERAMIC SANITARY WARE MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 20. VIETNAM CERAMIC SANITARY WARE MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 21. VIETNAM PRESSED METAL SANITARY WARE MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 22. VIETNAM PRESSED METAL SANITARY WARE MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 23. VIETNAM ACRYLIC PLASTIC & PERSPEX SANITARY WARE MARKET



VOLUME, 2017–2025 (MILLION UNITS)

TABLE 24. VIETNAM ACRYLIC PLASTIC & PERSPEX SANITARY WARE MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 25. VIETNAM OTHERS SANITARY WARE MARKET VOLUME, 2017–2025 (MILLION UNITS)

TABLE 26. VIETNAM OTHERS SANITARY WARE MARKET VALUE, 2017–2025 (\$MILLION)

TABLE 27. CAESAR BATHROOM: COMPANY SNAPSHOT

TABLE 28. CAESAR BATHROOM: PRODUCT PORTFOLIO

TABLE 29. GESSI SPA: COMPANY SNAPSHOT

TABLE 30. GESSI SPA: PRODUCT PORTFOLIO

TABLE 31. INNOCI VIETNAM COMPANY LTD.: COMPANY SNAPSHOT

TABLE 32. INNOCI VIETNAM COMPANY LTD.: PRODUCT PORTFOLIO

TABLE 33. ITALISA VIETNAM: COMPANY SNAPSHOT

TABLE 34. ITALISA VIETNAM: PRODUCT PORTFOLIO

TABLE 35. JAQUAR GROUP: COMPANY SNAPSHOT

TABLE 36. JAQUAR GROUP: OPERATING SEGMENTS

TABLE 37. JAQUAR GROUP: PRODUCT PORTFOLIO

TABLE 38. LIXIL GROUP CORPORATION: COMPANY SNAPSHOT

TABLE 39. LIXIL GROUP CORPORATION: OPERATING SEGMENTS

TABLE 40. LIXIL GROUP CORPORATION: PRODUCT PORTFOLIO

TABLE 41. ROCA SANITARIO, S.A.: COMPANY SNAPSHOT

TABLE 42. ROCA SANITARIO, S.A.: PRODUCT PORTFOLIO

TABLE 43. THIEN THANH: COMPANY SNAPSHOT

TABLE 44. THIEN THANH: PRODUCT PORTFOLIO

TABLE 45. TOTO LTD.: COMPANY SNAPSHOT

TABLE 46. TOTO LTD.: OPERATING SEGMENTS

TABLE 47. TOTO LTD.: PRODUCT PORTFOLIO

TABLE 48. VIGLACERA CORPORATION: COMPANY SNAPSHOT

TABLE 49. VIGLACERA CORPORATION: PRODUCT PORTFOLIO



# **List Of Figures**

#### LIST OF FIGURES

FIGURE 01. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET: KEY MARKET SEGMENTS

FIGURE 02. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VALUE SNAPSHOT

FIGURE 03. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET VOLUME SNAPSHOT

FIGURE 04. TOP INVESTMENT POCKET BY MATERIAL TYPE

FIGURE 05. TOP WINNING STRATEGIES, BY YEAR, 2015-2019\*

FIGURE 06. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015–2019\* (%)

FIGURE 07. TOP WINNING STRATEGIES, BY COMPANY, 2015-2019\*

FIGURE 08. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 09. MODERATE THREAT OF NEW ENTRANTS

FIGURE 10. LOW THREAT OF SUBSTITUTES

FIGURE 11. MODERATE COMPETITIVE RIVALRY

FIGURE 12. MODERATE BARGAINING POWER OF BUYERS

FIGURE 13. TOP PLAYER POSITIONING, 2017

FIGURE 14. SANITARY WARE & BATHROOM ACCESSORIES MARKET DYNAMICS

FIGURE 15. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET

SHARE, BY PRODUCT TYPE, 2017 (%)

FIGURE 16. VIETNAM SANITARY WARE & BATHROOM ACCESSORIES MARKET SHARE BY MATERIAL, 2017 (%)

FIGURE 17. LIXIL GROUP CORPORATION: NET SALES, 2016-2018 (\$MILLION)

FIGURE 18. LIXIL GROUP CORPORATION: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 19. ROCA SANITARIO, S.A.: NET SALES, 2015-2017 (\$MILLION)

FIGURE 20. TOTO LTD.: NET SALES, 2016-2018 (\$MILLION)

FIGURE 21. TOTO LTD.: REVENUE SHARE BY SEGMENT, 2018 (%)



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