

Vehicle Ignition Coil Market by Type (Coil-On-Plugs, Distributor-Based Ignition Coils, Distributor-Less, Others), Vehicle Type (Passenger Car, Light Commercial Vehicle, and Heavy Commercial Vehicle), and Distribution channel (OEM and Aftermarket): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

Vehicle ignition coil is a low current high voltage transformer with the ability to convert vehicle's 12 Volt power supply into the 25-30,000 volts which is generally required to jump the gap of the spark plug, which in turn helps in instigating combustion. When damaged, the ignition coils are always replaced in complete sets.

Automotive ignition coil, also known as spark coils, in a vehicle is an induction coil responsible for producing an electric spark that ignites the air and gasoline mixture in compression chamber, which helps in the vehicle movement. These coils help in smooth and efficient operation of the engine. Few coils include an internal resistor, while others depend on an external resistor to limit the current flow in the ignition coil. Earlier, every ignition coil system required mechanical contact breaker points and a capacitor (condenser) but now electronic ignition systems use a power transistor to provide pulses to the ignition coil. This has influenced the Vehicle ignition coil market.

At present, Asia-Pacific dominates the market, followed by Europe, North America, and LAMEA. China dominated the global vehicle ignition coil market in 2018, whereas Japan is expected to grow at a significant rate in Asia Pacific during the forecast period.

The vehicle ignition coil market is segmented on the basis of type, vehicle type,

distribution channel, and region. By type, it is classified into coil-on plugs, distributor based ignition coils, distributor-less, and others. According to vehicle type, it is categorized into passenger vehicle, light commercial vehicle, and heavy commercial vehicle. By distribution channel, it is bifurcated into OEM and aftermarket. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Comprehensive competitive analysis and profiles of major market players such as BorgWarner, Denso, Diamond Electric Mfg. Corp, Federal-Mogul, HELLA GmbH & Co. KGaA, Hitachi automotive, Mitsubishi Electric Corporation, NGK Spark Plug, Robert Bosch, and Valeo SA are also provided in this report.

KEY BENEFITS FOR STAKEHOLDERS

This study presents the analytical depiction of the vehicle ignition coil market along with the current trends and future estimations to depict the imminent investment pockets.

The overall market potential is determined to understand the profitable trends to enable stakeholders gain a stronger foothold in the market.

The report presents information related to key drivers, restraints, and opportunities with detailed impact analysis.

The current market is quantitatively analyzed from 2018 to 2026 to highlight the financial competency of the market.

Porter's five forces analysis illustrates the potency of the buyers and suppliers.

KEY MARKET SEGMENTS

By Type

Coil-on-plugs

Distributor-based ignition coils

Distributor-less

Others

By Vehicle Type

passenger car

LCV

HCV

By Distribution Channel

OEM

Aftermarket

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

Italy

France

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

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FIGURE 26. COMPARATIVE SHARE ANALYSIS OF VEHICLE IGNITION COIL AFTERMARKET, BY COUNTRY, 2018 & 2026 (%)

FIGURE 27. VEHICLE IGNITION COIL MARKET, BY REGION, 2018-2026 (%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS OF VEHICLE IGNITION COIL MARKET, BY COUNTRY, 2018–2026 (%)

FIGURE 29. U.S. VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 30. CANADA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 31. MEXICO VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 32. COMPARATIVE SHARE ANALYSIS OF VEHICLE IGNITION COIL MARKET, BY COUNTRY, 2018–2026 (%)

FIGURE 33. UK VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 34. GERMANY VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 35. FRANCE VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 36. ITALY VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 37. REST OF EUROPE VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 38. COMPARATIVE SHARE ANALYSIS OF VEHICLE IGNITION COIL MARKET, BY COUNTRY, 2018–2026 (%)

FIGURE 39. CHINA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 40. JAPAN VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 41. INDIA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 42. SOUTH KOREA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 43. REST OF ASIA-PACIFIC VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 44. COMPARATIVE SHARE ANALYSIS OF VEHICLE IGNITION COIL MARKET, BY COUNTRY, 2018–2026 (%)

FIGURE 45. LATIN AMERICA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 46. MIDDLE EAST VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 47. AFRICA VEHICLE IGNITION COIL MARKET, 2018–2026 (\$MILLION)

FIGURE 48. BORGWARNER INC: NET SALES, 2016–2018 (\$MILLION)

FIGURE 49. BORGWARNER INC: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 50. BORGWARNER INC: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 51. DENSO CORPORATION: REVENUE, 2017-2019 (\$MILLION)

FIGURE 52. DENSO CORPORATION: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 53. DENSO CORPORATION: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 54. FEDERAL-MOGUL: REVENUE, 2016-2018 (\$MILLION)

FIGURE 55. FEDERAL-MOGUL: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 56. FEDERAL-MOGUL: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 57. HELLA GMBH & CO. KGAA.: REVENUE, 2017–2019 (\$MILLION)

FIGURE 58. HELLA GMBH & CO. KGAA.: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 59. HELLA GMBH & CO. KGAA: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 60. HITACHI, LTD.: REVENUE, 2016–2018 (\$MILLION)

FIGURE 61. HITACHI, LTD.: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 62. HITACHI, LTD.: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 63. MITSUBISHI: NET SALES, 2017–2019 (\$MILLION)

FIGURE 64. MITSUBISHI.: REVENUE SHARE BY SEGMENT, 2019 (%)

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FIGURE 66. NGK SPARK PLUG CO., LTD: REVENUE SHARE BY SEGMENT, 2019 (%)

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FIGURE 68. ROBERT BOSCH GMBH: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 69. ROBERT BOSCH GMBH: REVENUE SHARE BY REGION, 2018 (%)

FIGURE 70. VALEO: REVENUE, 2016–2018 (\$MILLION)

FIGURE 71. VALEO: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 72. VALEO: REVENUE SHARE BY REGION, 2018 (%)

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