

Vacuum Insulation Panels Market by Raw Material (Plastics and Metals), Core Material (Silica, Fiberglass, and Others), Type (Flat Panel and Special Shape Panel), and End-User Industry (Construction, Cooling & Freezing Devices, Logistics, and Others) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Vacuum insulation panels (VIPs) are ultra-thin, high-performance insulants that are expected to be 20 times more viable than traditional protection items. VIPs provides vitality proficiency, space benefits for home machines, temperature-controlled bundling, and refrigerated transportation frameworks.

The global vacuum insulation panels market was valued at \$5,220 million in 2015, and is anticipated to reach \$8,829 million by 2022, growing at a CAGR of 7.9% from 2016 to 2022. In terms of volume, the market is anticipated to grow at a CAGR of 7.1% during the forecast period. It is segmented based on raw material, core material, type, end-use industry, and geography. The demand for vacuum insulation panels is growing, due to the advancements in the mechanical divisions and development in the purchaser durables businesses.

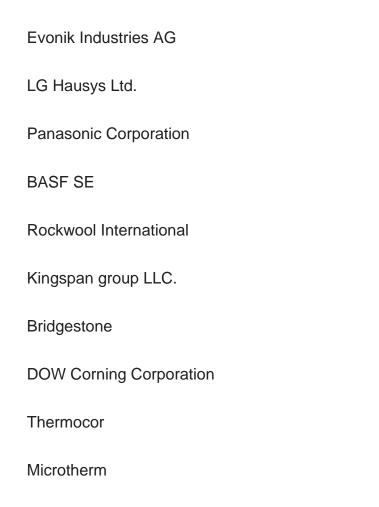
Based on the raw material, the market is bifurcated into plastics & metals. The plastics-based vacuum insulation panels segment is anticipated to grow at the highest CAGR in the near future. Based on the core materials, the market is divided into silica, fiberglass, and others. Silica dominated the market in 2015, and is also estimated to register the highest growth rate. Flat panels & special shape panels are the two types of vacuum insulation panels currently used in the market. Construction, cooling & freezing devices, and logistics are the various end-use industries for this market. The construction segment was the highest revenue contributor in 2015, and is anticipated to witness the



highest CAGR. Increased penetration of vacuum insulation panels in the construction sector drive the market growth. However, the high prices restrict the market growth.

Geographically, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific led the market, both in terms of value & volume, in 2015, owing to the high demand from construction industry and the presence of major vacuum insulation panels suppliers & manufacturers. It is also anticipated to register the highest demand for vacuum insulation panels, owing to the increased demand from logistics and cooling & freezing devices sectors.

The companies profiled in the report are as follows:



KEY MARKET BENEFITS

The report provides an in-depth analysis of the current trends, drivers, and dynamics of the global vacuum insulation panels market to elucidate the prevailing opportunities and the probable investment pockets.

It offers qualitative trends and quantitative analysis from 2014 to 2022 to assist



the stakeholders to understand the market scenario.

A detailed analysis of the key segments demonstrates the consumption of vacuum insulation panels in different applications across various industries.

Competitive intelligence highlights the business practices, strategies, and

developments followed by key business players globally.			
KEY MARKET SEGMENTS			
BY RAW MATERIAL			
Plastics			
Metal			
BY CORE MATERIAL			
Silica			
Fiberglass			
Others			
BY TYPE			
Flat Panel			
Special Shape Panel			

BY END-USER INDUSTRY

Construction

Cooling & Freezing Devices



l	Logistics			
(Others			
BY GEOGRAPHY				
1	North America			
		U.S.		
		Canada		
		Mexico		
E	Europe			
		UK		
		Germany		
		France		
		Spain		
		Italy		
		Rest of Europe		
Asia-Pacific				
		China		
		Korea		
		Japan		
		India		



	Rest of Asia-Pacific		
LAMEA			
	Brazil		
	Argentina		
	UAE		
	Saudi Arabia		
	Rest of LAMEA		
OTHER KEY PLAYERS IN THE MARKET VALUE CHAIN INCLUDE THE FOLLOWING:			
OCI	Company Ltd.		
Pore	xtherm D?mmstoffe GmbH		
Va-C	Va-Q-Tec AG		
Kevo	Kevothermal, LLC		
Pore	Porextherm D?mmstoffe GmbH		
Seal	ed Air		
CSat	re Global		
Maya	aterials		
Ther	mal visions		
Morg	gan Advanced Materials		



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The above list of companies is not profiled, but can be profiled based on client request



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