

Urinary Self-Catheters Market by Product Type (Intermittent Catheter and External Catheter), Type (Male Type Catheter and Female Type Catheter), and Application (Benign Prostate Hyperplasia, Urinary Incontinence, Spinal Cord Injuries, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global urinary self-catheters market was valued at \$1,722 million in 2018, and is projected to reach \$2,387 million by 2026, registering a CAGR of 4.1% from 2019 to 2026.

A urinary catheter is a hollow, partially flexible tube, which is used to drain the urine when an individual is unable to do it naturally. These catheters consist of a drainage bag that assists to collect a urine. They are composed of silicone, PVC, or vinyl or red rubber latex.

The urinary self-catheter market is expected to exhibit significant market growth during the forecast period, owing to increase in prevalence of benign prostate hyperplasia (BPH), urinary incontinence, and spinal cord injuries; rise in number of surgeries, and increase in geriatric population. Upsurge in demand for hydrophilic intermittent catheters and favorable reimbursement policies for usage of urinary catheters further supplement the market growth.

Innovations in catheters, novel product launches, and rise in demand for intermittent catheters in emerging economies provide lucrative opportunities for the market expansion. However, the availability of substitutes of catheters and lack of awareness

toward utilization of self-catheters hamper the market growth.

The global urinary self-catheters market is segmented based on product, type, application, and region. Depending on product, the market is bifurcated into intermittent catheters and external catheters. Intermittent catheters are further classified into uncoated intermittent catheters and coated intermittent catheters. Coated intermittent catheters are subsegmented into antimicrobial, hydrophilic, and others. According to type, the market is categorized into male type catheter and female type catheter. By application, it is divided into benign prostate hyperplasia (BPH), urinary incontinence, spinal cord injuries, and others. Region wise, it is studied across North America (U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (China, Japan, Australia, India, South Korea, Taiwan, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, Turkey, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2018 to 2026, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of all the geographical regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Product

Intermittent Catheter

Uncoated Intermittent Catheters

Coated Intermittent Catheters

Antimicrobial Intermittent catheters

Hydrophilic Intermittent catheters

Others

External Catheter

Type

Male Type Catheter

Female Type Catheter

Application

Benign Prostate Hyperplasia (BPH)

Urinary Incontinence

Spinal Cord Injuries

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Taiwan

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Turkey

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Asid Bonz GmbH

B Braun Melsungen AG

Becton Dickson and Company (C.R. Bard)

Boston Scientific Corporation

Coloplast A/S

ConvaTec

Hollister, Inc.

Medical Technologies of Georgia, Inc.

Medtronic plc.

Teleflex Incorporated

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Cure Medical

Pennine Healthcare

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