

# **UAE Personal Protective Equipment Market by Type (Hand & Arm Protection Equipment, Protective Clothing, Leg Protection Equipment, Respiratory Protection Equipment, Head Protection Equipment, Eye & Face Protection Equipment, and Others) and Application (Manufacturing, Construction, Healthcare, Oil & Gas, and Others) - Opportunity Analysis and Industry Forecast, 2018-2025**

<https://marketpublishers.com/r/U77DA371FCCEN.html>

Date: July 2018

Pages: 143

Price: US\$ 5,370.00 (Single User License)

ID: U77DA371FCCEN

## **Abstracts**

Hazards exist in every workplace in different forms such as falling objects, flying sparks, sharp edges, chemicals, noise, and countless other possibly hazardous situations. Personal protective equipment, commonly referred to as PPE, are equipment worn to minimize exposure to a variety of potential hazards. Personal protective equipment includes hands & arm protection, protective clothing, leg protection, respiratory protection, head protection, eye & face protection, and others equipment, which includes hearing protection, fall protection, gas detection, and others. These personal protective equipment are adopted when engineering controls and administrative controls are not feasible or effective to reduce the risks to acceptable levels. According to the UAE Occupational Safety and Health Administration (OSHA) and the Ministry of Human Resources & Emiratisation (MoHRE), employers are required to protect their employees from workplace hazards that can cause injury. Thus, implementation of stringent regulatory framework in UAE for labor safety is anticipated to drive the market growth during the forecast period.

Growth in awareness about the safety precautions and rise in injuries and numbers of workplace accidents have motivated the workers to make use of PPE, thereby driving the growth of the market. Positive macro-economic factors such as population growth,

diversified economic growth, increase in younger labor force, and strong tourism has led to the rapid expansion of infrastructure in the UAE. In addition, the UAE government has taken measures to bridge the gap between supply and demand of housing for the lower income groups, which is anticipated to boost the residential construction in the UAE. Thus, rapid growth in construction sector in the UAE is anticipated to drive the PPE market. Moreover, in June 2016, Sheikh Mohammed launched Dubai Industrial Strategy 2030 to increase the total output and value-addition of the manufacturing sector. Thus, growth in the production sector in the UAE is anticipated to open new opportunities for the PPE manufacturers, thereby driving the market growth. However, increased automation in end-use industries is expected to limit the market growth.

The UAE personal protective equipment market is segmented based on type and application. Based on type, the market is divided into hand & arm protection equipment, protective clothing, leg protection equipment, respiratory protection equipment, head protection equipment, eye and face protection equipment, and others. By application, the market is divided into manufacturing, construction, healthcare, oil & gas, and others. The major players profiled in this report include Honeywell International Inc., 3M Company, E. I. Dupont de Nemours and Company, Ansell Limited, Kimberly-Clark Corporation, JSP Limited, Venus Safety & Health Pvt., Ltd., Dream Castle Technical Supply LLC, Schefferville Trading LLC, and Vaultex. The report also includes various other manufacturers/distributors of PPE such as MSA Safety, Al Asayel Health & Safety, Uruguay Oil Field & Safety Equipment, Spark international Energy L.L.C., Specialised Technical Services (STS), and Atlas Safety.

## **KEY BENEFITS FOR STAKEHOLDERS**

This report provides a quantitative analysis of the current trends, estimations, and dynamics of the UAE personal protective equipment market from 2014 to 2025 to identify the prevailing market opportunities.

Porter's Five Forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the market segmentation assists in determining the prevailing market opportunities.

Market share analysis provides a clear understanding of the present position of market players.

The report includes in detail analysis of the UAE PPE market, key players, market segments by type and application, and growth strategies.

## **KEY MARKET SEGMENTS**

### By Type

Hands & Arm Protection Equipment

Protective Clothing

Leg Protection Equipment

Respiratory Protection Equipment

Head Protection Equipment

Eye & Face Protection Equipment

Others

### By Application

Manufacturing

Construction

Healthcare

Oil & Gas

Others

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
  - 1.4.1. Primary research
  - 1.4.2. Secondary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key finding of the study
- 2.2. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pocket
  - 3.2.2. Top winning strategies
- 3.3. Market share analysis
- 3.4. Porter's five forces analysis
  - 3.4.1. Bargaining power of suppliers
  - 3.4.2. Bargaining power of buyer
  - 3.4.3. Threat of new entrants
  - 3.4.4. Threat of substitute
  - 3.4.5. Intensity of competitive rivalry
- 3.5. Market dynamics
  - 3.5.1. Drivers
    - 3.5.1.1. Stringent regulatory framework in UAE for labor safety
    - 3.5.1.2. Growth in awareness among workers about the safety precautions at workplace
    - 3.5.1.3. New construction projects in Dubai and Abu Dhabi
  - 3.5.2. Restraint
    - 3.5.2.1. Increase in automation in end-use industries
  - 3.5.3. Opportunity

### 3.5.3.1. UAE's growing manufacturing sector

## **CHAPTER 4: UAE PERSONAL PROTECTIVE EQUIPMENT MARKET, BY TYPE**

### 4.1. Overview

#### 4.1.1. Market size and forecast

### 4.2. Hands & arm protection equipment

#### 4.2.1. Key market trends, growth factors, and opportunities

#### 4.2.2. Market size and forecast

#### 4.2.3. Protective gloves

#### 4.2.4. Wrist cuffs & armlets

#### 4.2.5. Elbow protectors

#### 4.2.6. Others

### 4.3. Protective clothing

#### 4.3.1. Key market trends, growth factors, and opportunities

#### 4.3.2. Market size and forecast

#### 4.3.3. Body suits

#### 4.3.4. Surgical gowns

#### 4.3.5. Others

### 4.4. Leg protection equipment

#### 4.4.1. Key market trends, growth factors, and opportunities

#### 4.4.2. Market size and forecast

#### 4.4.3. Boots & shoes

#### 4.4.4. Leggings

#### 4.4.5. Others

### 4.5. Respiratory protection equipment

#### 4.5.1. Key market trends, growth factors, and opportunities

#### 4.5.2. Market size and forecast

### 4.6. Head protection equipment

#### 4.6.1. Key market trends, growth factors, and opportunities

#### 4.6.2. Market size and forecast

### 4.7. Eye & face protection equipment

#### 4.7.1. Key market trends, growth factors, and opportunities

#### 4.7.2. Market size and forecast

#### 4.7.3. Safety goggle

#### 4.7.4. Shield

#### 4.7.5. Others

### 4.8. Others

#### 4.8.1. Key market trends, growth factors, and opportunities

#### 4.8.2. Market size and forecast

## **CHAPTER 5: UAE PERSONAL PROTECTIVE EQUIPMENT MARKET, BY APPLICATION**

### 5.1. Overview

#### 5.1.1. Market size and forecast

### 5.2. Manufacturing

#### 5.2.1. Key market trends, growth factors, and opportunities

#### 5.2.2. Market size and forecast

### 5.3. Construction

#### 5.3.1. Key market trends, growth factors, and opportunities

#### 5.3.2. Market size and forecast

### 5.4. Healthcare

#### 5.4.1. Key market trends, growth factors, and opportunities

#### 5.4.2. Market size and forecast

### 5.5. Oil & gas

#### 5.5.1. Key market trends, growth factors, and opportunities

#### 5.5.2. Market size and forecast

### 5.6. Others

#### 5.6.1. Key market trends, growth factors, and opportunities

#### 5.6.2. Market size and forecast

## **CHAPTER 6: COMPANY PROFILES**

### 6.1. 3M

#### 6.1.1. Company overview

#### 6.1.2. Company snapshot

#### 6.1.3. Operating business segments

#### 6.1.4. Product portfolio

#### 6.1.5. Business performance

#### 6.1.6. Key strategic moves and developments

### 6.2. Honeywell International Inc.

#### 6.2.1. Company overview

#### 6.2.2. Company snapshot

#### 6.2.3. Operating business segments

#### 6.2.4. Product portfolio

#### 6.2.5. Business performance

#### 6.2.6. Key strategic moves and developments

- 6.3. Ansell
  - 6.3.1. Company overview
  - 6.3.2. Company snapshot
  - 6.3.3. Operating business segments
  - 6.3.4. Product portfolio
  - 6.3.5. Business performance
  - 6.3.6. Key strategic moves and developments
- 6.4. E I dupont de Nemours and Co.
  - 6.4.1. Company overview
  - 6.4.2. Company snapshot
  - 6.4.3. Operating business segments
  - 6.4.4. Product portfolio
  - 6.4.5. Business performance
  - 6.4.6. Key strategic moves and developments
- 6.5. Kimberly-Clark Corporation
  - 6.5.1. Company overview
  - 6.5.2. Company snapshot
  - 6.5.3. Operating business segments
  - 6.5.4. Product portfolio
  - 6.5.5. Business performance
  - 6.5.6. Key strategic moves and developments
- 6.6. JSP Ltd.
  - 6.6.1. Company overview
  - 6.6.2. Company snapshot
  - 6.6.3. Product portfolio
  - 6.6.4. Key strategic moves and developments
- 6.7. Venus Safety & Health
  - 6.7.1. Company overview
  - 6.7.2. Company snapshot
  - 6.7.3. Product portfolio
- 6.8. Schefferville Trading LLC
  - 6.8.1. Company overview
  - 6.8.2. Company snapshot
  - 6.8.3. Product portfolio
- 6.9. MSA
  - 6.9.1. Company overview
  - 6.9.2. Company snapshot
  - 6.9.3. Product portfolio
  - 6.9.4. Business performance

- 6.9.5. Key strategic moves and developments
- 6.10. Souvenir Building Materials LLC (Vaultex)
  - 6.10.1. Company overview
  - 6.10.2. Company snapshot
  - 6.10.3. Product portfolio
- 6.11. Dream Castle Technical Supply L.L.C.
  - 6.11.1. Company overview
  - 6.11.2. Products portfolio
  - 6.11.3. Brands
- 6.12. Al Asayel Health & Safety
  - 6.12.1. Company overview
  - 6.12.2. Company snapshot
  - 6.12.3. Product Portfolio
  - 6.12.4. Brands
- 6.13. Uruguay Oil Field & Safety Equipment
  - 6.13.1. Company overview
  - 6.13.2. Company snapshot
  - 6.13.3. Product Portfolio
  - 6.13.4. Brands
- 6.14. Spark International Energy LLC.
  - 6.14.1. Company overview
  - 6.14.2. Company snapshot
  - 6.14.3. Product Portfolio
- 6.15. Specialized Technical Services (STS)
  - 6.15.1. Company overview
  - 6.15.2. Company snapshot
  - 6.15.3. Product Portfolio
- 6.16. Atlas Safety Products
  - 6.16.1. Company overview
  - 6.16.2. Company snapshot
  - 6.16.3. Product Portfolio
  - 6.16.4. Brands



## List Of Tables

### LIST OF TABLES

TABLE 01. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

TABLE 02. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE, BY APPLICATION, 2014-2025 (\$MILLION)

TABLE 03. 3M: COMPANY SNAPSHOT

TABLE 04. 3M: OPERATING SEGMENTS

TABLE 05. 3M: PRODUCT PORTFOLIO

TABLE 06. 3M: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 07. HONEYWELL INTERNATIONAL INC.: COMPANY SNAPSHOT

TABLE 08. HONEYWELL INTERNATIONAL INC.: OPERATING SEGMENTS

TABLE 09. HONEYWELL INTERNATIONAL INC.: PRODUCT PORTFOLIO

TABLE 10. HONEYWELL INTERNATIONAL INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 11. ANSELL: COMPANY SNAPSHOT

TABLE 12. ANSELL: OPERATING SEGMENTS

TABLE 13. ANSELL: PRODUCT PORTFOLIO

TABLE 14. ANSELL: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 15. E I DUPONT DE NEMOURS AND CO.: COMPANY SNAPSHOT

TABLE 16. DUPONT: OPERATING SEGMENTS

TABLE 17. DUPONT: PRODUCT PORTFOLIO

TABLE 18. DUPONT: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 19. KIMBERLY-CLARK CORPORATION: COMPANY SNAPSHOT

TABLE 20. KIMBERLY-CLARK CORPORATION: OPERATING SEGMENTS

TABLE 21. KIMBERLY-CLARK CORPORATION: PRODUCT PORTFOLIO

TABLE 22. KIMBERLY-CLARK CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 23. JSP LTD.: COMPANY SNAPSHOT

TABLE 24. JSP LTD.: PRODUCT PORTFOLIO

TABLE 25. JSP LTD.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 26. VENUS SAFETY & HEALTH: COMPANY SNAPSHOT

TABLE 27. VENUS SAFETY & HEALTH: PRODUCT PORTFOLIO

TABLE 28. SCHEFFERVILLE TRADING LLC: COMPANY SNAPSHOT

TABLE 29. SCHEFFERVILLE TRADING L.L.C.: PRODUCT PORTFOLIO

TABLE 30. MSA.: COMPANY SNAPSHOT

TABLE 31. MSA: PRODUCT PORTFOLIO

TABLE 32. MSA: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 33. SOUVENIR BUILDING MATERIALS LLC (VAULTEX): COMPANY SNAPSHOT

TABLE 34. SOUVENIR BUILDING MATERIALS LLC (VAULTEX): PRODUCT PORTFOLIO

TABLE 35. DREAM CASTLE TECHNICAL SUPPLY LLC: COMPANY SNAPSHOT

TABLE 36. DREAM CASTLE TECHNICAL SUPPLY L.L.C.: PRODUCTS PORTFOLIO

TABLE 37. DREAM CASTLE TECHNICAL SUPPLY L.L.C.: BRANDS

TABLE 38. AL ASAYEL HEALTH & SAFETY: COMPANY SNAPSHOT

TABLE 39. AL ASAYEL HEALTH & SAFETY: PRODUCTS PORTFOLIO

TABLE 40. AL ASAYEL HEALTH & SAFETY: BRANDS

TABLE 41. URUGUAY OIL FIELD & SAFETY EQUIPMENT: COMPANY SNAPSHOT

TABLE 42. URUGUAY OIL FIELD & SAFETY EQUIPMENT: PRODUCT PORTFOLIO

TABLE 43. URUGUAY OIL FIELD & SAFETY EQUIPMENT: PRODUCT PORTFOLIO

TABLE 44. SPARK INTERNATIONAL ENERGY LLC: COMPANY SNAPSHOT

TABLE 45. SPARK INTERNATIONAL ENERGY LLC: PRODUCT PORTFOLIO

TABLE 46. SPECIALISED TECHNICAL SERVICES (STS): COMPANY SNAPSHOT

TABLE 47. SPECIALISED TECHNICAL SERVICES (STS): PRODUCT PORTFOLIO

TABLE 48. ATLAS SAFETY PRODUCTS: COMPANY SNAPSHOT

TABLE 49. ATLAS SAFETY PRODUCTS: PRODUCT OFFERED

TABLE 50. ATLAS SAFETY PRODUCTS: BRANDS

## List Of Figures

### LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS

FIGURE 02. TOP INVESTMENT POCKET, BY TYPE, 2017

FIGURE 03. TOP WINNING STRATEGIES, BY YEAR, 2015-2018

FIGURE 04. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015-2018 (%)

FIGURE 05. TOP WINNING STRATEGIES, BY COMPANY, 2015-2018

FIGURE 06. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET: MARKET SHARE ANALYSIS, 2017

FIGURE 07. LOW BARGAINING POWER OF SUPPLIERS

FIGURE 08. MODERATE BARGAINING POWER OF BUYER

FIGURE 09. LOW THREAT OF NEW ENTRANTS

FIGURE 10. LOW THREAT OF SUBSTITUTE

FIGURE 11. HIGH INTENSITY OF COMPETITIVE RIVALRY

FIGURE 12. PERCENTAGE DISTRIBUTION OF THE NUMBER OF DEATHS BY ECONOMIC SECTOR IN ABU DHABI, 2012 (%)

FIGURE 13. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET SHARE, BY TYPE, 2014-2025

FIGURE 14. UAE HANDS & ARM PROTECTION EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 15. UAE PROTECTIVE CLOTHING MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 16. UAE LEG PROTECTION EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 17. UAE RESPIRATORY PROTECTIVE EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 18. UAE HEAD PROTECTION EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 19. UAE EYE & FACE PROTECTION EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 20. UAE OTHER PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE, BY TYPE, 2014-2025 (\$MILLION)

FIGURE 21. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET SHARE, BY APPLICATION, 2014-2025

FIGURE 22. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE FOR MANUFACTURING, 2014-2025 (\$MILLION)

FIGURE 23. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE FOR

CONSTRUCTION, 2014-2025 (\$MILLION)

FIGURE 24. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE FOR HEALTHCARE, 2014-2025 (\$MILLION)

FIGURE 25. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE FOR OIL & GAS, 2014-2025 (\$MILLION)

FIGURE 26. UAE PERSONAL PROTECTIVE EQUIPMENT MARKET VALUE FOR OTHERS, 2014-2025 (\$MILLION)

FIGURE 27. 3M: REVENUE, 2015-2017 (\$MILLION)

FIGURE 28. 3M: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 29. 3M: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 30. HONEYWELL INTERNATIONAL INC.: REVENUE, 2015-2017 (\$MILLION)

FIGURE 31. HONEYWELL INTERNATIONAL INC.: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 32. HONEYWELL INTERNATIONAL INC.: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 33. ANSELL: REVENUE, 2015-2017 (\$MILLION)

FIGURE 34. ANSELL: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 35. ANSELL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 36. DUPONT: REVENUE, 2015-2017 (\$MILLION)

FIGURE 37. DUPONT: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 38. DUPONT: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 39. KIMBERLY-CLARK CORPORATION: REVENUE, 2015-2017 (\$MILLION)

FIGURE 40. KIMBERLY-CLARK CORPORATION: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 41. KIMBERLY-CLARK CORPORATION: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 42. MSA: REVENUE, 2015-2017 (\$MILLION)

FIGURE 43. MSA: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

## I would like to order

Product name: UAE Personal Protective Equipment Market by Type (Hand & Arm Protection Equipment, Protective Clothing, Leg Protection Equipment, Respiratory Protection Equipment, Head Protection Equipment, Eye & Face Protection Equipment, and Others) and Application (Manufacturing, Construction, Healthcare, Oil & Gas, and Others) - Opportunity Analysis and Industry Forecast, 2018-2025

Product link: <https://marketpublishers.com/r/U77DA371FCCEN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U77DA371FCCEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970