

# **UAE Core Banking Solutions Market by Component (Solution and Service), Deployment Model (On-Premise and Cloud), Enterprise Size (Large Enterprises and Small & Medium Enterprises [SMEs]), Solution Type (Enterprise Customer Solutions, Loans, Deposits, and Others), and End User (Banks, Credit Unions & Community Banks, and Others): Opportunity Analysis and Industry Forecast, 2020–2027**

<https://marketpublishers.com/r/U7503F4E32CDEN.html>

Date: February 2021

Pages: 123

Price: US\$ 3,379.00 (Single User License)

ID: U7503F4E32CDEN

## **Abstracts**

Core banking solutions (CBS) enables execution of routine transactions such as withdrawal, passbooks, cash deposits, statements of accounts, and demand drafts. In addition, it largely engages in networking of branches & allows customers to avail banking services & operate their accounts from any branch of the bank on a single platform, provided by CBS network. Moreover, core banking solutions help to meet dynamically changing market & customer needs, improve & simplify banking processes, speed up banking transactions, and expand presence in rural & remote areas. Furthermore, core banking solutions rely on computer & internet technology to deliver streamlined banking service experience to customers.

Surge in adoption of technologies such as application programming interfaces (APIs), data analytics, artificial intelligence, cloud computing, and robotic process automation (RPA) to modernize banking functionality and provide real-time banking services. These factors, as a result drive the core banking solutions market growth. Moreover, rapid change in consumer behavior & preferences toward availing banking products & services has led banks to enhance their existing product lines by implementing core banking solutions to provide cost-effective & efficient banking services in the country.

However, lack of awareness toward core banking solutions and high technology maintenance cost are some of the factors that hamper the market growth.

On the contrary, surge in mergers & acquisitions among banks & financial institutions, which are adopting new approaches for on-going business operations rather than rebuilding from scratch, are expected to enhance automated banking services on a single platform in the country. Banks & financial institutions require modernization of core banking systems and such mergers & acquisitions further propel adoption of these systems.

The UAE core banking solutions market is segmented on the basis of component, deployment model, enterprise size, solution type, and end user. On the basis of component, the market is bifurcated into solution and service. In addition, services segment is further segmented into implementation & integration service, support & maintenance service, and consulting service. In terms of deployment model, it is divided into on-premise and cloud. Based on enterprise size, the market is segmented into large enterprises and small & medium enterprises (SMEs). By solution type, it is segmented into enterprise customer solutions, loans, deposits, and others. On the basis of end user, the market is segmented into banks, credit unions & community banks, and others.

The report analyses the profiles of key players operating in the market include Capital Banking Solutions, EdgeVerve Systems Limited, Finastra, Fiserv, Inc., NCR Corporation, Oracle, SAP SE, SDK.finance, Tata Consultancy Services Limited, and Temenos Headquarters SA. These players have adopted various strategies to increase their market penetration and strengthen their position in the industry.

#### Key benefits for stakeholders

The study provides in-depth analysis of the UAE core banking solutions market along with the current & future trends to illustrate the imminent investment pockets.

Information about key drivers, restrains, & opportunities and their impact analysis on the market size are provided in the report.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the UAE core banking solutions market from 2020 to 2027 is provided to determine the market potential.

## Key market segments

### By Component

- Solution

- Service

  - Implementation & Integration Service

  - Support & Maintenance Service

  - Consulting Service

### By Deployment Model

- On-premise

- Cloud

### By Enterprise Size

- Large Enterprises

- Small & Medium Enterprises (SMEs)

### By Solution Type

- Enterprise Customer Solutions

- Loans

Deposits

Others

#### By End User

Banks

Credit Unions & Community Banks

Others

#### Key market players

Capital Banking Solutions

EdgeVerve Systems Limited

Finastra

Fiserv, Inc.

NCR Corporation

Oracle

SAP SE

SDK.finance

Tata Consultancy Services Limited

Temenos Headquarters SA

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
  - 1.4.1.Secondary research
  - 1.4.2.Primary research
  - 1.4.3.Analyst tools & models

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings
  - 2.1.1.Top impacting factors
  - 2.1.2.Top investment pockets
- 2.2.CXO perspective

### CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key forces shaping UAE core banking solutions market
- 3.3.Market dynamics
  - 3.3.1.Drivers
    - 3.3.1.1.Surge in adoption of core banking technology
    - 3.3.1.2.Increase in need to provide better customer services
    - 3.3.1.3.Numerous benefits provided by core banking solutions
  - 3.3.2.Restraints
    - 3.3.2.1.Lack of awareness regarding core banking solutions
    - 3.3.2.2.High maintenance cost & shortage of skilled workforce
  - 3.3.3.Opportunities
    - 3.3.3.1.Growth in mergers & acquisitions among banks & financial institutions
    - 3.3.3.2.Rapid growth in technological advancements
- 3.4.COVID-19 impact analysis on UAE core banking solutions market
  - 3.4.1.Impact on UAE core banking solutions market size
  - 3.4.2.Change in consumer trends, preferences, and budget impact due to COVID-19
  - 3.4.3.Framework for solving market challenges faced by core banking solutions providers in the country

- 3.4.4.Economic impact on core banking solution providers in UAE
- 3.4.5.Key player strategies to tackle negative impact on the industry
- 3.4.6.Opportunity analysis for core banking solutions providers in the country

## **CHAPTER 4:UAE CORE BANKING SOLUTIONS MARKET, BY COMPONENT**

- 4.1.Overview
- 4.2.Software
  - 4.2.1.Key market trends, growth factors, and opportunities
  - 4.2.2.Market size and forecast
- 4.3.Service
  - 4.3.1.Key market trends, growth factors, and opportunities
  - 4.3.2.Market size and forecast
  - 4.3.1.UAE core banking solutions market, by service type
    - 4.3.1.1.Implementation & integration service
    - 4.3.1.2.Support & maintenance service
    - 4.3.1.3.Consulting service

## **CHAPTER 5:UAE CORE BANKING SOLUTIONS MARKET, BY DEPLOYMENT MODEL**

- 5.1.Overview
- 5.2.On-premise
  - 5.2.1.Key market trends, growth factors, and opportunities
  - 5.2.2.Market size and forecast
- 5.3.Cloud
  - 5.3.1.Key market trends, growth factors, and opportunities
  - 5.3.2.Market size and forecast

## **CHAPTER 6:UAE CORE BANKING SOLUTIONS MARKET, BY ENTERPRISE SIZE**

- 6.1.Overview
- 6.2.Large enterprises
  - 6.2.1.Key market trends, growth factors, and opportunities
  - 6.2.2.Market size and forecast
- 6.3.Small & medium enterprises (SMEs)
  - 6.3.1.Key market trends, growth factors, and opportunities
  - 6.3.2.Market size and forecast

## **CHAPTER 7:UAE CORE BANKING SOLUTIONS MARKET, BY SOLUTION TYPE**

### 7.1.Overview

### 7.2.Enterprise customer solutions

#### 7.2.1.Key market trends, growth factors, and opportunities

#### 7.2.2.Market size and forecast

### 7.3.Loans

#### 7.3.1.Key market trends, growth factors, and opportunities

#### 7.3.2.Market size and forecast

### 7.4.Deposits

#### 7.4.1.Key market trends, growth factors, and opportunities

#### 7.4.2.Market size and forecast

### 7.5.Others

#### 7.5.1.Key market trends, growth factors, and opportunities

#### 7.5.2.Market size and forecast

## **CHAPTER 8:UAE CORE BANKING SOLUTIONS MARKET, BY END USER**

### 8.1.Overview

### 8.2.Banks

#### 8.2.1.Key market trends, growth factors, and opportunities

#### 8.2.2.Market size and forecast

### 8.3.Credit unions & Community banks

#### 8.3.1.Key market trends, growth factors, and opportunities

#### 8.3.2.Market size and forecast

### 8.4.Others

#### 8.4.1.Key market trends, growth factors, and opportunities

#### 8.4.2.Market size and forecast

## **CHAPTER 9:COMPETITIVE LANDSCAPE**

### 9.1.Introduction

#### 9.1.1.Market player positioning, 2019

#### 9.1.2.Top winning strategies

## **CHAPTER 10:COMPANY PROFILES**

### 10.1.CAPITAL BANKING SOLUTIONS

#### 10.1.1.Company overview

- 10.1.2.Company snapshot
- 10.1.3.Product portfolio
- 10.2.EDGEVERVE SYSTEMS LIMITED
  - 10.2.1.Company overview
  - 10.2.2.Company snapshot
  - 10.2.3.Product portfolio
  - 10.2.4.Key strategic moves and developments
- 10.3.FINASTRA
  - 10.3.1.Company overview
  - 10.3.2.Company snapshot
  - 10.3.3.Product portfolio
  - 10.3.4.Key strategic moves and developments
- 10.4.FISERV, INC.
  - 10.4.1.Company overview
  - 10.4.2.Company snapshot
  - 10.4.3.Operating business segments
  - 10.4.4.Product portfolio
  - 10.4.5.Business performance
- 10.5.NCR CORPORATION
  - 10.5.1.Company overview
  - 10.5.2.Company snapshot
  - 10.5.3.Operating business segments
  - 10.5.4.Product portfolio
  - 10.5.5.Business performance
- 10.6.ORACLE
  - 10.6.1.Company overview
  - 10.6.2.Company snapshot
  - 10.6.3.Operating business segments
  - 10.6.4.Product portfolio
  - 10.6.5.Business performance
- 10.7.SAP SE
  - 10.7.1.Company overview
  - 10.7.2.Company snapshot
  - 10.7.3.Operating business segments
  - 10.7.4.Product portfolio
  - 10.7.5.Business performance
- 10.8.SDK.finance
  - 10.8.1.Company overview
  - 10.8.2.Company snapshot



10.8.3.Product portfolio

## 10.9.TATA CONSULTANCY SERVICES LIMITED

10.9.1.Company overview

10.9.2.Company snapshot

10.9.3.Operating business segments

10.9.4.Product portfolio

10.9.5.Business performance

10.9.6.Key strategic moves and developments

## 10.10.TEMENOS HEADQUARTERS SA

10.10.1.Company overview

10.10.2.Company snapshot

10.10.3.Operating business segments

10.10.4.Product portfolio

10.10.5.Business performance

10.10.6.Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY COMPONENT, 2019–2027 (\$MILLION)

TABLE 02.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR SOFTWARE, 2019–2027 (\$MILLION)

TABLE 03.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR SERVICE, 2019–2027 (\$MILLION)

TABLE 04.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY SERVICE TYPE, 2019–2027 (\$MILLION)

TABLE 05.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY DEPLOYMENT MODEL, 2019–2027 (\$MILLION)

TABLE 06.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR ON-PREMISE, 2019–2027 (\$MILLION)

TABLE 07.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR CLOUD, 2019–2027 (\$MILLION)

TABLE 08.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY ENTERPRISE SIZE, 2019–2027 (\$MILLION)

TABLE 09.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR LARGE ENTERPRISES, 2019–2027 (\$MILLION)

TABLE 10.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR SMALL & MEDIUM-SIZED ENTERPRISES (SMES), 2019–2027 (\$MILLION)

TABLE 11.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY SOLUTION TYPE, 2019–2027 (\$MILLION)

TABLE 12.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR ENTERPRISE CUSTOMER SOLUTIONS, 2019–2027 (\$MILLION)

TABLE 13.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR LOANS, 2019–2027 (\$MILLION)

TABLE 14.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR DEPOSITS, 2019–2027 (\$MILLION)

TABLE 15.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR OTHERS, 2019–2027 (\$MILLION)

TABLE 16.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY END USER, 2019–2027 (\$MILLION)

TABLE 17.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR BANKS, 2019–2027 (\$MILLION)

TABLE 18.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR CREDIT

## UNIONS &amp; COMMUNITY BANKS, 2019–2027 (\$MILLION)

TABLE 19.UAE CORE BANKING SOLUTIONS MARKET REVENUE FOR OTHERS,  
2019–2027 (\$MILLION)

TABLE 20.CAPITAL BANKING SOLUTIONS: COMPANY SNAPSHOT

TABLE 21.CAPITAL BANKING SOLUTIONS: PRODUCT PORTFOLIO

TABLE 22.EDGEVERVE SYSTEMS LIMITED: COMPANY SNAPSHOT

TABLE 23.EDGEVERVE SYSTEMS LIMITED: PRODUCT PORTFOLIO

TABLE 24.FINASTRA: COMPANY SNAPSHOT

TABLE 25.FINASTRA: PRODUCT PORTFOLIO

TABLE 26.FISERV, INC.: COMPANY SNAPSHOT

TABLE 27.FISERV, INC.: OPERATING SEGMENTS

TABLE 28.FISERV, INC.: PRODUCT PORTFOLIO

TABLE 29.NCR CORPORATION: COMPANY SNAPSHOT

TABLE 30.NCR CORPORATION: OPERATING SEGMENTS

TABLE 31.NCR CORPORATION: PRODUCT PORTFOLIO

TABLE 32.ORACLE: COMPANY SNAPSHOT

TABLE 33.ORACLE: OPERATING SEGMENTS

TABLE 34.ORACLE: PRODUCT PORTFOLIO

TABLE 35.SAP SE: COMPANY SNAPSHOT

TABLE 36.SAP SE: OPERATING SEGMENTS

TABLE 37.SAP SE: PRODUCT PORTFOLIO

TABLE 38.SDK.FINANCE: COMPANY SNAPSHOT

TABLE 39.SDK.FINANCE: PRODUCT PORTFOLIO

TABLE 40.TATA CONSULTANCY SERVICES LIMITED: COMPANY SNAPSHOT

TABLE 41.TATA CONSULTANCY SERVICES LIMITED: OPERATING SEGMENTS

TABLE 42.TATA CONSULTANCY SERVICES LIMITED: PRODUCT PORTFOLIO

TABLE 43.TEMENOS: COMPANY SNAPSHOT

TABLE 44.TEMENOS HEADQUARTERS SA: OPERATING SEGMENTS

TABLE 45.TEMENOS HEADQUARTERS SA: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

FIGURE 01.KEY MARKET SEGMENTS

FIGURE 02.UAE CORE BANKING SOLUTIONS MARKET, BY SEGMENTATION, 2019–2027

FIGURE 03.TOP IMPACTING FACTORS

FIGURE 04.TOP INVESTMENT POCKETS

FIGURE 05.HIGH BARGAINING POWER OF SUPPLIERS

FIGURE 06.MODERATELY HIGH BARGAINING POWER OF BUYERS

FIGURE 07.HIGH THREAT OF SUBSTITUTES

FIGURE 08.MODERATELY HIGH THREAT OF NEW ENTRANTS

FIGURE 09.HIGH COMPETITIVE RIVALRY

FIGURE 10.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY COMPONENT, 2019–2027 (\$MILLION)

FIGURE 11.UAE CORE BANKING SOLUTIONS MARKET REVENUE, BY DEPLOYMENT MODEL, 2019–2027 (\$MILLION)

FIGURE 12.UAE CORE BANKING SOLUTIONS MARKET, BY ENTERPRISE SIZE, 2019–2027

FIGURE 13.UAE CORE BANKING SOLUTIONS MARKET, BY SOLUTION TYPE, 2019–2027

FIGURE 14.UAE CORE BANKING SOLUTIONS MARKET, BY END USER, 2019–2027

FIGURE 15.MARKET PLAYER POSITIONING, 2019

FIGURE 16.TOP WINNING STRATEGIES, BY YEAR, 2019–2020

FIGURE 17.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2019–2020

FIGURE 18.TOP WINNING STRATEGIES, BY COMPANY, 2019–2020

FIGURE 19.FISERV, INC.: REVENUE, 2017–2019 (\$MILLION)

FIGURE 20.FISERV, INC.: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 21.NCR CORPORATION: REVENUE, 2017–2019 (\$MILLION)

FIGURE 22.NCR CORPORATION: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 23.NCR CORPORATION: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 24.ORACLE: NET REVENUE, 2017–2019 (\$MILLION)

FIGURE 25.ORACLE: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 26.ORACLE: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 27.SAP SE: REVENUE, 2017–2019 (\$MILLION)

FIGURE 28.SAP SE: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 29.SAP SE: REVENUE SHARE, BY REGION, 2019 (%)

FIGURE 30.TATA CONSULTANCY SERVICES LIMITED: NET REVENUE, 2018–2020

(\$MILLION)

FIGURE 31.TATA CONSULTANCY SERVICES LIMITED: REVENUE SHARE, BY SEGMENT (2020)

FIGURE 32.TATA CONSULTANCY SERVICES LIMITED: REVENUE SHARE, BY REGION (2020)

FIGURE 33.TEMENOS HEADQUARTERS SA: NET REVENUE, 2017–2019 (\$MILLION)

FIGURE 34.TEMENOS HEADQUARTERS SA: REVENUE SHARE, BY SEGMENT (2019)

FIGURE 35.TEMENOS HEADQUARTERS SA: REVENUE SHARE, BY REGION (2019)

## I would like to order

Product name: UAE Core Banking Solutions Market by Component (Solution and Service), Deployment Model (On-Premise and Cloud), Enterprise Size (Large Enterprises and Small & Medium Enterprises [SMEs]), Solution Type (Enterprise Customer Solutions, Loans, Deposits, and Others), and End User (Banks, Credit Unions & Community Banks, and Others): Opportunity Analysis and Industry Forecast, 2020–2027

Product link: <https://marketpublishers.com/r/U7503F4E32CDEN.html>

Price: US\$ 3,379.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/U7503F4E32CDEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970