

# **Travel Retail Market by Product (Perfume & Cosmetics, Wine & Spirit, Electronics, Luxury Goods, Food, Confectionery & Catering, Tobacco, and Others) and Channel (Airport; Cruise Liner; Railway Station; and Border, Downtown, & Hotel Shop): Global Opportunity Analysis and Industry Forecast, 2018 - 2025**

<https://marketpublishers.com/r/T37725BB2D1EN.html>

Date: October 2018

Pages: 208

Price: US\$ 5,370.00 (Single User License)

ID: T37725BB2D1EN

## **Abstracts**

### **Travel Retail Market Overview:**

The global Travel retail market size is expected to reach \$153.7 billion by 2025, registering a CAGR of 9.6% during the forecast period.

Rise in disposable income improves consumers' lifestyle and shifts their preference toward apparels, luxury goods, premium fragrances, cosmetics, and other products. Moreover, developments in emerging economies such as Asia-Pacific and LAMEA is projected to supplement the growth of the global travel retail market. However, unorganized local market and stringent government regulations in airport retailing hamper the market growth.

The global travel retail market is segmented based on product, channel, and region. The product segment includes perfumes & cosmetics, wine & spirits, tobacco, electronics, luxury goods, food & confectionery, and catering & others. In 2017, beauty products, namely, perfumes & cosmetics segment accounted for the maximum revenue with more than 31% market share. Based on channel, the global travel retail market is classified into airports; cruise liners; railway stations; and border, downtown, & hotel shops. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and

## LAMEA.

Based on product type, the luxury goods segment is anticipated to register the highest growth rate during the forecast period in the travel retail market. The purchase of these goods is totally dependent on the economic stability of any region, as the goods are majorly procured by the upper economic classes. Based on region, Asia-Pacific is expected to dominate the global market during the analysis period, due to the presence of a large number of retail companies in China, India, Thailand, and others. In addition, the market in Asia-Pacific is expected to grow at the fastest rate due to increase in the number of high net worth individuals and growth of the tourism industry.

### Key Benefits for Travel Retail Market:

This report provides an in-depth analysis of the global travel retail market to identify the potential investment pockets.

It outlines the current trends and future scenarios to determine the potential of the travel retail market and enable stakeholders to gain a stronger market foothold.

Key drivers, restraints, and opportunities and their detailed impact analyses are elucidated.

Quantitative analysis of the travel retail industry from 2017 to 2025 is highlighted to recognize the financial competency of the market.

Porter's Five Forces model illustrates the threat of new entrants, threat of substitutes, and strength of the buyers & suppliers.

### Travel Retail Key Market Segments:

#### By Product Type

Perfumes & Cosmetics

Wine & Spirit

Electronics

Luxury Goods

Food, Confectionery, & Catering

Tobacco

Others

### By Channel

Airport

Cruise Liner

Railway Station

Border, Downtown, & Hotel Shop

### By Region

North America

U.S.

Canada

Mexico

Europe

UK

Italy

France

Germany

Rest of Europe

Asia-Pacific

China

India

Japan

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

The Other Players in the Market Include the Following:

Regstaer Duty Free

Baltona Duty Free

Le Bridge Duty Free

Autogrill

Dubai Duty Free

James Richardson Corporation

Key Market Players Profiled in the Report Are:

*Travel Retail Market by Product (Perfume & Cosmetics, Wine & Spirit, Electronics, Luxury Goods, Food, Confecti...*

DFS Group

Dufry

LS Travel Retail

Lotte Duty Free

King Power International Group

The Shilla Duty Free

Gebr. Heinemann

China Duty Free Group (CDFG)

Aer Rianta International (ARI)

The Naunace Group

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. RESEARCH METHODOLOGY
  - 1.4.1. Secondary research
  - 1.4.2. Primary research
  - 1.4.3. Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. CXO PERSPECTIVE

### CHAPTER 3 MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
  - 3.2.1. Top impacting factors
  - 3.2.2. Top winning strategies
  - 3.2.3. Top investment pockets
- 3.3. PORTERS FIVE FORCES ANALYSIS
  - 3.3.1. Low bargaining powers of suppliers
  - 3.3.2. High bargaining powers of buyers
  - 3.3.3. Low threat of substitution
  - 3.3.4. Low threat of new entrant
  - 3.3.5. High competitive rivalry
- 3.4. MARKET SHARE ANALYSIS, 2017 (%)
- 3.5. MARKET DYNAMICS
  - 3.5.1. Drivers
    - 3.5.1.1. Development of the travel & tourism industry
    - 3.5.1.2. Rapid growth in urbanization
    - 3.5.1.3. Rise in disposable income
  - 3.5.2. Restraints
    - 3.5.2.1. Unorganized local markets
    - 3.5.2.2. Stringent government rules, particularly for airport retailing
  - 3.5.3. Opportunities

### 3.5.3.1. Growth in Asia-Pacific and LAMEA economies

## **CHAPTER 4 TRAVEL RETAIL MARKET, BY PRODUCT**

### 4.1. OVERVIEW

#### 4.1.1. Market size and forecast

### 4.2. PERFUMES & COSMETICS

#### 4.2.1. Key market trends, growth factors and opportunities

#### 4.2.2. Market size and forecast, by region

#### 4.2.3. Market size and forecast, by country

### 4.3. FOOD, CONFECTIONERY & CATERING

#### 4.3.1. Key market trends, growth factors and opportunities

#### 4.3.2. Market size and forecast, by region

#### 4.3.3. Market size and forecast, by country

### 4.4. ELECTRONICS

#### 4.4.1. Key market trends, growth factors and opportunities

#### 4.4.2. Market size and forecast, by region

#### 4.4.3. Market size and forecast, by country

### 4.5. WINE & SPIRITS

#### 4.5.1. Key market trends, growth factors and opportunities

#### 4.5.2. Market size and forecast, by region

#### 4.5.3. Market size and forecast, by country

### 4.6. LUXURY GOODS

#### 4.6.1. Key market trends, growth factors and opportunities

#### 4.6.2. Market size and forecast, by region

#### 4.6.3. Market size and forecast, by country

### 4.7. TOBACCO

#### 4.7.1. Key market trends, growth factors and opportunities

#### 4.7.2. Market size and forecast, by region

#### 4.7.3. Market size and forecast, by country

### 4.8. OTHERS

#### 4.8.1. Key market trends, growth factors and opportunities

#### 4.8.2. Market size and forecast, by region

#### 4.8.3. Market size and forecast, by country

## **CHAPTER 5 TRAVEL RETAIL MARKET, BY CHANNEL**

### 5.1. OVERVIEW

#### 5.1.1. Market size and forecast

## 5.2. AIRPORTS

- 5.2.1. Key market trends, growth factors and opportunities
- 5.2.2. Market size and forecast, by region
- 5.2.3. Market size and forecast, by country

## 5.3. CRUISE LINERS

- 5.3.1. Key market trends, growth factors and opportunities
- 5.3.2. Market size and forecast, by region
- 5.3.3. Market size and forecast, by country

## 5.4. RAILWAY STATIONS

- 5.4.1. Key market trends, growth factors and opportunities
- 5.4.2. Market size and forecast, by region
- 5.4.3. Market size and forecast, by country

## 5.5. BORDER, DOWNTOWN, & HOTEL SHOPS

- 5.5.1. Key market trends, growth factors and opportunities
- 5.5.2. Market size and forecast, by region
- 5.5.3. Market size and forecast, by country

# CHAPTER 6 TRAVEL RETAIL MARKET, BY GEOGRAPHY

## 6.1. OVERVIEW

- 6.1.1. Market size and forecast

## 6.2. NORTH AMERICA

- 6.2.1. Key market trends, growth factors and opportunities
- 6.2.2. Market size and forecast
  - 6.2.2.1. U.S.
  - 6.2.2.2. Canada
  - 6.2.2.3. Mexico

## 6.3. EUROPE

- 6.3.1. Key market trends, growth factors and opportunities
- 6.3.2. Market size and forecast
  - 6.3.2.1. UK
  - 6.3.2.2. Germany
  - 6.3.2.3. Italy
  - 6.3.2.4. France
  - 6.3.2.5. Rest of Europe

## 6.4. ASIA-PACIFIC

- 6.4.1. Key market trends, growth factors and opportunities
- 6.4.2. Market size and forecast
  - 6.4.2.1. China



6.4.2.2. India

6.4.2.3. Japan

6.4.2.4. Rest of Asia-Pacific

## 6.5. LAMEA

6.5.1. Key market trends, growth factors and opportunities

6.5.2. Market size and forecast

6.5.2.1. Latin America

6.5.2.2. Middle East

6.5.2.3. Africa

## CHAPTER 7 COMPANY PROFILES

### 7.1. DFS GROUP

7.1.1. Company overview

7.1.2. Company snapshot

7.1.3. Operating business segments

7.1.4. Product portfolio

7.1.5. Business performance

7.1.6. Key strategic moves & developments, 2015-2017

### 7.2. DUFY

7.2.1. Company overview

7.2.2. Company snapshot

7.2.3. Operating business segments

7.2.4. Product portfolio

7.2.5. Business performance

7.2.6. Key strategic moves & developments, 2015-2017

### 7.3. LS TRAVEL RETAIL

7.3.1. Company overview

7.3.2. Company snapshot

7.3.3. Operating business segments

7.3.4. Product portfolio

7.3.5. Business performance

7.3.6. Key strategic moves & developments, 2015-2017

### 7.4. LOTTE DUTY FREE

7.4.1. Company overview

7.4.2. Company snapshot

7.4.3. Operating business segments

7.4.4. Product portfolio

7.4.5. Business performance

7.4.6. Key strategic moves & developments, 2015-2017

## 7.5. KING POWER INTERNATIONAL GROUP

7.5.1. Company overview

7.5.2. Company snapshot

7.5.3. Operating business segments

7.5.4. Product portfolio

7.5.5. Business performance

7.5.6. Key strategic moves & developments, 2015-2017

## 7.6. THE SHILLA DUTY FREE

7.6.1. Company overview

7.6.2. Company snapshot

7.6.3. Operating business segments

7.6.4. Product portfolio

7.6.5. Business performance

7.6.6. Key strategic moves & developments, 2015-2017

## 7.7. GEBR. HEINEMANN

7.7.1. Company overview

7.7.2. Company snapshot

7.7.3. Operating business segments

7.7.4. Product portfolio

7.7.5. Business performance

7.7.6. Key strategic moves & developments, 2015-2017

## 7.8. CHINA DUTY FREE GROUP (CDFG)

7.8.1. Company overview

7.8.2. Company snapshot

7.8.3. Operating business segments

7.8.4. Product portfolio

7.8.5. Business performance

7.8.6. Key strategic moves & developments, 2015-2017

## 7.9. AER RIANTA INTERNATIONAL (ARI)

7.9.1. Company overview

7.9.2. Company snapshot

7.9.3. Operating business segments

7.9.4. Product portfolio

7.9.5. Business performance

7.9.6. Key strategic moves & developments, 2015-2017

## 7.10. THE NAUNACE GROUP

7.10.1. Company overview

7.10.2. Company snapshot

7.10.3. Operating business segments

7.10.4. Product portfolio

7.10.5. Business performance

7.10.6. Key strategic moves & developments, 2015-2017

## List Of Tables

### LIST OF TABLES

TABLE 1. TRAVEL RETAIL MARKET, BY PRODUCT, 2017-2025 (\$BILLION)

TABLE 2. TRAVEL RETAIL MARKET REVENUE FROM PERFUMES & COSMETICS, BY REGION, 2017-2025 (\$BILLION)

TABLE 3. NORTH AMERICA PERFUMES AND COSMETICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 4. EUROPE PERFUMES AND COSMETICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 5. ASIA-PACIFIC PERFUMES AND COSMETICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 6. LAMEA PERFUMES AND COSMETICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 7. TRAVEL RETAIL MARKET REVENUE FROM FOOD, CONFECTIONERY & CATERING, BY REGION, 2017-2025 (\$BILLION)

TABLE 8. NORTH AMERICA FOOD, CONFECTIONERY & CATERING TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 9. EUROPE FOOD, CONFECTIONERY & CATERING TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 10. ASIA-PACIFIC FOOD, CONFECTIONERY & CATERING TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 11. LAMEA FOOD, CONFECTIONERY & CATERING TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 12. TRAVEL RETAIL MARKET REVENUE FROM ELECTRONICS TRAVEL RETAIL, BY REGION, 2017-2025 (\$BILLION)

TABLE 13. NORTH AMERICA ELECTRONICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 14. EUROPE ELECTRONICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 15. ASIA-PACIFIC ELECTRONICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 16. LAMEA ELECTRONICS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 17. TRAVEL RETAIL MARKET REVENUE FROM WINES & SPIRITS TRAVEL RETAIL, BY REGION, 2017-2025 (\$BILLION)

TABLE 18. NORTH AMERICA WINES & SPIRITS MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 19. EUROPE WINES & SPIRITS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 20. ASIA-PACIFIC WINES & SPIRITS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 21. LAMEA WINES & SPIRITS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 22. TRAVEL RETAIL MARKET REVENUE FROM LUXURY GOODS, BY REGION, 2017-2025 (\$BILLION)

TABLE 23. NORTH AMERICA LUXURY GOODS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 24. EUROPE LUXURY GOODS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 25. ASIA-PACIFIC LUXURY GOODS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 26. LAMEA LUXURY GOODS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 27. TRAVEL RETAIL MARKET REVENUE FROM TOBACCO, BY REGION, 2017-2025 (\$BILLION)

TABLE 28. NORTH AMERICA TOBACCO TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 29. EUROPE TOBACCO TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 30. ASIA-PACIFIC TOBACCO TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 31. LAMEA TOBACCO TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 32. TRAVEL RETAIL MARKET REVENUE FROM WINES & SPIRITS, BY REGION, 2017-2025 (\$BILLION)

TABLE 33. NORTH AMERICA OTHERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 34. EUROPE OTHERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 35. ASIA-PACIFIC OTHERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 36. LAMEA OTHERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 37. TRAVEL RETAIL MARKET, BY CHANNEL, 2017-2025 (\$BILLION)

TABLE 38. AIRPORT TRAVEL RETAIL MARKET REVENUE, BY REGION, 2017-2025 (\$BILLION)

TABLE 39. NORTH AMERICA AIRPORTS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 40. EUROPE AIRPORTS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 41. ASIA-PACIFIC AIRPORTS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 42. LAMEA AIRPORTS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 43. CRUISE LINERS TRAVEL RETAIL MARKET REVENUE, BY REGION, 2017-2025 (\$BILLION)

TABLE 44. NORTH AMERICA CRUISE LINERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 45. EUROPE CRUISE LINERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 46. ASIA-PACIFIC CRUISE LINERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 47. LAMEA CRUISE LINERS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 48. RAILWAY STATIONS TRAVEL RETAIL MARKET REVENUE, BY REGION, 2017-2025 (\$BILLION)

TABLE 49. NORTH AMERICA RAILWAY STATIONS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 50. EUROPE RAILWAY STATIONS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 51. ASIA-PACIFIC RAILWAY STATIONS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 52. LAMEA RAILWAY STATIONS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 53. BORDER, DOWNTOWN, & HOTEL SHOPS TRAVEL RETAIL MARKET REVENUE, BY REGION, 2017-2025 (\$BILLION)

TABLE 54. NORTH AMERICA BORDER, DOWNTOWN, & HOTEL SHOPS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 55. EUROPE BORDER, DOWNTOWN, & HOTEL SHOPS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 56. ASIA-PACIFIC BORDER, DOWNTOWN, & HOTEL SHOPS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 57. LAMEA BORDER, DOWNTOWN, & HOTEL SHOPS TRAVEL RETAIL MARKET BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 58. GLOBAL TRAVEL RETAIL MARKET, BY REGION, 2017-2025 (\$BILLION)

TABLE 59. NORTH AMERICAN TRAVEL RETAIL MARKET REVENUE, BY PRODUCT, 2017-2025 (\$BILLION)

TABLE 60. NORTH AMERICAN TRAVEL RETAIL MARKET REVENUE, BY CHANNEL, 2017-2025 (\$BILLION)

TABLE 61. NORTH AMERICAN TRAVEL RETAIL MARKET REVENUE, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 62. U.S. TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 63. U.S. TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 64. CANADA TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 65. CANADA TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 66. MEXICO TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 67. MEXICO TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 68. EUROPEAN TRAVEL RETAIL MARKET REVENUE, BY PRODUCT, 2017-2025 (\$BILLION)

TABLE 69. EUROPEAN TRAVEL RETAIL MARKET REVENUE, BY CHANNEL, 2017-2025 (\$BILLION)

TABLE 70. EUROPEAN TRAVEL RETAIL MARKET REVENUE, BY COUNTRY, 2017-2025 (\$BILLION)

TABLE 71. UK TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 72. UK TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 73. GERMANY TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 74. GERMANY TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 75. ITALY TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 76. ITALY TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 77. FRANCE TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 78. FRANCE TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 79. REST OF EUROPE TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 80. REST OF EUROPE TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 81. ASIA-PACIFIC TRAVEL RETAIL MARKET REVENUE, BY PRODUCT, 2017-2025 (\$BILLION)

TABLE 82. ASIA-PACIFIC TRAVEL RETAIL MARKET REVENUE, BY CHANNEL, 2017-2025 (\$BILLION)

TABLE 83. ASIA-PACIFIC TRAVEL RETAIL MARKET REVENUE, BY COUNTRY,



2017-2025 (\$BILLION)

TABLE 84. CHINA TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 85. CHINA TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 86. INDIA TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 87. INDIA TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 88. JAPAN TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 89. JAPAN TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023 (\$BILLION)

TABLE 90. REST OF ASIA-PACIFIC TRAVEL RETAIL MARKET, BY PRODUCT,  
2016-2023 (\$BILLION)

TABLE 91. REST OF ASIA-PACIFIC TRAVEL RETAIL MARKET, BY CHANNEL,  
2016-2023 (\$BILLION)

TABLE 92. LAMEA TRAVEL RETAIL MARKET REVENUE, BY PRODUCT, 2017-2025  
(\$BILLION)

TABLE 93. LAMEA TRAVEL RETAIL MARKET REVENUE, BY CHANNEL, 2017-2025  
(\$BILLION)

TABLE 94. LAMEA TRAVEL RETAIL MARKET REVENUE, BY REGION, 2017-2025  
(\$BILLION)

TABLE 95. LATIN AMERICA TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023  
(\$BILLION)

TABLE 96. LATIN AMERICA TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023  
(\$BILLION)

TABLE 97. MIDDLE EAST TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023  
(\$BILLION)

TABLE 98. MIDDLE EAST TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023  
(\$BILLION)

TABLE 99. AFRICA TRAVEL RETAIL MARKET, BY PRODUCT, 2016-2023 (\$BILLION)

TABLE 100. AFRICA TRAVEL RETAIL MARKET, BY CHANNEL, 2016-2023  
(\$BILLION)

TABLE 101. DFS GROUP: COMPANY SNAPSHOT

TABLE 102. DFS GROUP: OPERATING SEGMENTS

TABLE 103. DFS GROUP: PRODUCT PORTFOLIO

TABLE 104. DUFY: COMPANY SNAPSHOT

TABLE 105. DUFY: OPERATING SEGMENTS

TABLE 106. DUFY: PRODUCT PORTFOLIO

TABLE 107. LS TRAVEL RETAIL: COMPANY SNAPSHOT

TABLE 108. LS TRAVEL RETAIL: OPERATING SEGMENTS

TABLE 109. LS TRAVEL RETAIL: PRODUCT PORTFOLIO

TABLE 110. LOTTE DUTY FREE: COMPANY SNAPSHOT

TABLE 111. LOTTE DUTY FREE: OPERATING SEGMENTS



TABLE 112. LOTTE DUTY FREE: PRODUCT PORTFOLIO
TABLE 113. KING POWER INTERNATIONAL GROUP: COMPANY SNAPSHOT
TABLE 114. KING POWER INTERNATIONAL GROUP: OPERATING SEGMENTS
TABLE 115. KING POWER INTERNATIONAL GROUP: PRODUCT PORTFOLIO
TABLE 116. THE SHILLA DUTY FREE: COMPANY SNAPSHOT
TABLE 117. THE SHILLA DUTY FREE: OPERATING SEGMENTS
TABLE 118. THE SHILLA DUTY FREE: PRODUCT PORTFOLIO
TABLE 119. GEBR. HEINEMANN: COMPANY SNAPSHOT
TABLE 120. GEBR. HEINEMANN: OPERATING SEGMENTS
TABLE 121. GEBR. HEINEMANN: PRODUCT PORTFOLIO
TABLE 122. CHINA DUTY FREE GROUP (CDFG): COMPANY SNAPSHOT
TABLE 123. CHINA DUTY FREE GROUP (CDFG): OPERATING SEGMENTS
TABLE 124. CHINA DUTY FREE GROUP (CDFG): PRODUCT PORTFOLIO
TABLE 125. AER RIANTA INTERNATIONAL (ARI): COMPANY SNAPSHOT
TABLE 126. AER RIANTA INTERNATIONAL (ARI): OPERATING SEGMENTS
TABLE 127. AER RIANTA INTERNATIONAL (ARI): PRODUCT PORTFOLIO
TABLE 128. THE NAUNACE GROUP: COMPANY SNAPSHOT
TABLE 129. THE NAUNACE GROUP: OPERATING SEGMENTS
TABLE 130. THE NAUNACE GROUP: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

- FIGURE 1. TRAVEL RETAIL MARKET SEGMENTATION
- FIGURE 2. GLOBAL TRAVEL RETAIL MARKET: EXECUTIVE SUMMARY
- FIGURE 3. TOP IMPACTING FACTORS OF TRAVEL RETAIL MARKET
- FIGURE 4. TOP INVESTMENT POCKETS
- FIGURE 5. LOW BARGAINING POWER OF SUPPLIERS
- FIGURE 6. HIGH BARGAINING POWER OF BUYERS
- FIGURE 7. LOW THREAT OF SUBSTITUTION
- FIGURE 8. LOW THREAT OF NEW ENTRANT
- FIGURE 9. HIGH COMPETITIVE RIVALRY
- FIGURE 10. MARKET DYNAMICS
- FIGURE 11. INTERNATIONAL TOURIST ARRIVALS, 1995-2030 (BILLION)
- FIGURE 12. DEGREE OF URBANIZATION, BY REGION, 2017 (%)
- FIGURE 13. GLOBAL TRAVEL RETAIL MARKET, BY REGION, 2017 (%)
- FIGURE 14. U.S. TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 15. CANADA TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 16. MEXICO TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 17. UK TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 18. GERMANY TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 19. ITALY TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 20. FRANCE TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 21. REST OF EUROPE TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 22. CHINA TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 23. INDIA TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 24. JAPAN TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 25. REST OF ASIA-PACIFIC TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 26. LATIN AMERICA TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 27. MIDDLE EAST TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 28. AFRICA TRAVEL RETAIL MARKET REVENUE, 2017-2025 (\$BILLION)
- FIGURE 29. DFS GROUP: REVENUE, 2015-2017 (\$MILLION)
- FIGURE 30. DFS GROUP: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 31. DFS GROUP: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

- FIGURE 32. DUFY: REVENUE, 20152017 (\$MILLION)
- FIGURE 33. DUFY: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 34. DUFY: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 35. LS TRAVEL RETAIL: REVENUE, 20152017 (\$MILLION)
- FIGURE 36. LS TRAVEL RETAIL: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 37. LS TRAVEL RETAIL: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 38. LOTTE DUTY FREE: REVENUE, 20152017 (\$MILLION)
- FIGURE 39. LOTTE DUTY FREE: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 40. LOTTE DUTY FREE: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 41. KING POWER INTERNATIONAL GROUP: REVENUE, 20152017 (\$MILLION)
- FIGURE 42. KING POWER INTERNATIONAL GROUP: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 43. KING POWER INTERNATIONAL GROUP: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 44. THE SHILLA DUTY FREE: REVENUE, 20152017 (\$MILLION)
- FIGURE 45. THE SHILLA DUTY FREE: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 46. THE SHILLA DUTY FREE: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 47. GEBR. HEINEMANN: REVENUE, 20152017 (\$MILLION)
- FIGURE 48. GEBR. HEINEMANN: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 49. GEBR. HEINEMANN: REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 50. CHINA DUTY FREE GROUP (CDFG): REVENUE, 20152017 (\$MILLION)
- FIGURE 51. CHINA DUTY FREE GROUP (CDFG): REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 52. CHINA DUTY FREE GROUP (CDFG): REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 53. AER Rianta International (ARI): REVENUE, 20152017 (\$MILLION)
- FIGURE 54. AER Rianta International (ARI): REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 55. AER Rianta International (ARI): REVENUE SHARE BY GEOGRAPHY, 2017 (%)
- FIGURE 56. THE NAUNACE GROUP: REVENUE, 20152017 (\$MILLION)
- FIGURE 57. THE NAUNACE GROUP: REVENUE SHARE BY SEGMENT, 2017 (%)
- FIGURE 58. THE NAUNACE GROUP: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

## I would like to order

Product name: Travel Retail Market by Product (Perfume & Cosmetics, Wine & Spirit, Electronics, Luxury Goods, Food, Confectionery & Catering, Tobacco, and Others) and Channel (Airport; Cruise Liner; Railway Station; and Border, Downtown, & Hotel Shop): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

Product link: <https://marketpublishers.com/r/T37725BB2D1EN.html>

Price: US\$ 5,370.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T37725BB2D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970