

Trauma Products Market by Product {Internal Fixators (Plates, Screws, Nails, and Other Internal Fixators) and External Fixators (Unilateral & Bilateral External Fixators, Circular Fixators, and Hybrid Fixators)}, Surgical Site {Upper Extremities (Hand & Wrist, Shoulder, and Elbow) and Lower Extremities (Hip & Pelvic, Foot and Ankle, Knee, and Others), and End User (Hospitals & Trauma Centers, and Ambulatory Surgery Center): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global trauma products market was valued at \$6,613million in 2018, and is estimated to reach at \$10,418 million by 2026, registering a CAGR of 5.8% from 2019 to 2026.

Trauma is defined as a physical injury, which requires immediate medical treatment. Traumatic injuries are a result of different types of blunt and burn mechanisms, which include motor vehicle collisions, sports injuries, natural disasters falls, and other physical injuries occurring at home. Trauma products are innovative instruments, implants, and technologies that turn the vagueness of trauma into the confidence of an optimal outcome for patients with musculoskeletal injuries. Moreover, these products are used to treat injuries such as brain tumors, hematomas, hydrocephalus, infections, and skull fractures.

The growth of the global trauma products market is driven by rise in prevalence of

orthopedic injuries or diseases and rapid increase in geriatric population. In addition, rise in number of patients suffering from joint disorders such as osteoarthritis & rheumatoid arthritis, technological innovations in trauma products industry, adoption of minimally invasive surgeries, and increase in patient awareness among toward the benefits of advanced trauma devices supplement the market growth. Moreover, rise healthcare expenditure and increase in demand for advanced trauma products are other factors that contribute toward the growth of the market. However, complexity in using trauma products for treatment of injuries and stringent government policies towards trauma devices are expected to hinder the growth of the market.

The global trauma products market is segmented into product, surgical site, end user, and region. By product, the market is categorized into internal fixators, external fixators, and other trauma products. The internal fixators segment is further divided into plates, screws, nails, and other internal fixators. The external fixators segment is subsegmented into unilateral & bilateral external fixators, circular fixators, and hybrid fixators. According to surgical site, the market is bifurcated into upper extremities and lower extremities. The upper extremities segment is further divided into hand & wrist, shoulder, and elbow. The lower extremities segment is subdivided into hip & pelvic, foot & ankle, knee, and others. On the basis of end user, the market is segregated into hospitals & trauma centers and ambulatory surgery center. Region wise, it is analyzed across North America (U.S., Canada, and Mexico), Europe (Germany, France, UK, Italy, Spain, and rest of Europe), Asia-Pacific (Japan, China, Australia, India, South Korea, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, Saudi Arabia, and rest of LAMEA).

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global trauma products market along with the current trends and future estimations to elucidate the imminent investment pockets.

A comprehensive analysis of the factors that drive and restrict the market growth is provided in the report.

Comprehensive quantitative analysis of the industry from 2018 to 2026 is provided to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the key segments of the industry helps to understand the application and products of trauma used across the globe.

Key market players and their strategies have been analyzed to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Product

Internal Fixators

Plates

Screws

Nails

Other Internal Fixators

External Fixators

Unilateral & Bilateral External Fixators

Circular Fixators

Hybrid Fixators

Other Trauma Products

By Surgical Site

Upper Extremities

Hand and Wrist

Shoulder

Elbow

Lower Extremities

Hip and Pelvic

Foot and Ankle

Knee

Others

By End User

Hospitals and Trauma Centers

Ambulatory Surgery Center

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

Australia

India

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Accumed LLC

B. Braun Melsungen AG

Colfax Corporation (DJO)

Globus Medical, Inc.

Johnsons

Medtronic PLC

Nuvasive Inc

Smith & Nephew

Stryker

Zimmer Biomet Holding Inc.

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Integra Lifesciences Corporation

Cardinal Health

Double Medical Inc.

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