

Tissue Engineering Market by Type (Synthetic Scaffold Material, Biologically Derived Scaffold Material, and Others), Application (Orthopedics & Musculoskeletal, Neurology, Cardiovascular, Skin & Integumentary, Dental, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global tissue engineering market was valued at \$2,374 million in 2019, and is projected to reach \$6,815 million by 2027, registering a CAGR of 14.2% from 2020 to 2027.

Tissue engineering is an interdisciplinary field that applies principles of engineering and life sciences toward development of biological substitutes that restore, maintain, or improve tissue function. In addition, for this process, cells and biomolecules are combined with scaffolds. Scaffold is an artificial or natural structure that mimics real organs.

The tissue engineering market is anticipated to grow significantly during the forecast period, owing to increase in prevalence of chronic diseases & trauma emergencies, rise in awareness related to tissue engineering, and potential pipeline products. Furthermore, growth in number of R&D activities with rise in awareness of tissue engineering in emerging economies are expected to support the market growth. Developed nations have adopted technological advancements in tissue engineering and regenerative medicine sectors, which help in expansion of the global market. In addition, increase in focus of key players on tissue engineering based therapies are expected to enhance the tissue engineering market growth during the forecast period.

However, stringent government regulations and high cost of treatment are estimated to hamper growth of the market.

The global tissue engineering market is segmented into type, application, and region. On the basis of type, the market is categorized into synthetic scaffold material, biologically derived scaffold material, and others. The synthetic scaffold material segment is further categorized into synthetic polymer and others. The biologically derived scaffold material segment is bifurcated into collagen and others. On the basis of application, the market is segregated into orthopedics & musculoskeletal, neurology, cardiovascular, skin & integumentary, dental, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2019 to 2027, which is expected to enable the stakeholders to capitalize on the prevailing market opportunities.

A comprehensive analysis of four regions is provided to determine the existing opportunities.

The profiles and growth strategies of the key players are thoroughly analyzed to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Product

Synthetic Scaffold Material

Synthetic Polymer

Others

Biologically Derived Scaffold Material

Collagen

Others

Others

By Application

Orthopedics & Musculoskeletal

Neurology

Cardiovascular

Skin & Integumentary

Dental

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East and Africa

LIST OF KEY PLAYERS PROFILED IN THE REPORT

AbbVie Inc. (Allergan Plc.)

B. Braun Melsungen AG

Becton, Dickinson and Company (C. R. BARD, INC.)

Integra LifeSciences

Organogenesis Holdings

Sid Martin Biotech (Axogen)

Smith & Nephew Plc. (Osiris Therapeutics)

TissueTech Inc.

Vericel Corporation

Zimmer Biomet Holdings, Inc.

LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)

Modex Therapeutics

Biotime Inc

Sanofi (Genzyme)

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FIGURE 63.ZIMMER BIOMET: REVENUE SHARE, BY SEGMENT, 2019 (%)

FIGURE 64.ZIMMER BIOMET: REVENUE SHARE, BY REGION, 2019(%)

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