

Surgical Sutures Market by Type (Automated Suturing Devices and Sutures), Material (Monofilament and Multifilament), Application (Cardiovascular Surgeries, General Surgeries, Gynecological Surgeries, Orthopedic Surgeries, and Ophthalmic Surgeries): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global surgical sutures market was valued at \$4,350.12 million in 2019, and is projected to reach \$6,115.02 million by 2027, registering a CAGR of 5.60% from 2020 to 2027. Surgical sutures, also called as stitches, are surgical threads used to repair lacerations in the skin, and to close surgical incisions. In addition, these sterile threads are used to hold skin, internal organs, blood vessels, and other tissues together during the healing process after the surgical procedure. Surgical sutures market is experiencing growth due to the expansion and emergence of wound care management sector. In addition, increase in population, rise in healthcare expenditure, alarming increase in incidence of chronic diseases, surge in number of surgeries, technological innovations, healthcare awareness, and number of hospitals fuel the growth of the surgical sutures market. However, increase in preference for minimally invasive surgery along with presence of alternative wound care management products restrict the growth of the market.

The global surgical sutures market is segmented into product type, material, application, and region. Depending on product type, the market is categorized into automated suturing devices and sutures. Sutures by type are subdivided into absorbable sutures and nonabsorbable sutures. By material, the market is fragmented into monofilament and multifilament. By application, it is classified into cardiovascular surgeries, general

surgeries, gynecological surgeries, orthopedic surgeries, and ophthalmic surgeries. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Comprehensive competitive analysis and profiles of major market players such as Johnson & Johnsons., B. Braun Melsungen AG, Demetech Corporation, Conmed Corporation, W.L. Gore & Associates, Boston Scientific, 3M Healthcare, Medtronic Inc. and Healthium MedTech, Peters Surgical, and Surgical Specialties Corporation are provided in this report.

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current market trends and future estimations from 2019 to 2027 to identify the prevailing opportunities along with the strategic assessment.

The market forecast is studied from 2020 to 2027.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Product Type

Automated Suturing Devices

Disposable Automated Suturing Devices

Reusable Automated Suturing Devices

Sutures

Absorbable Sutures

Natural Sutures

Synthetic Sutures

Vicryl Sutures

Monocryl Sutures

Polydioxanone Sutures

Polyglycolic Sutures

Others

Nonabsorbable Sutures

Nylon Sutures

Prolene Sutures

Stainless Steel Sutures

Others

By Material

Monofilament

Multifilament

By Application

Cardiovascular Surgeries

General Surgeries

Gynecological Surgeries

Orthopedic Surgeries

Ophthalmic Surgeries

Other Surgeries

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

3M Healthcare

B. Braun Melsungen AG

Boston Scientific Corporation

Conmed Corporation

Demetech Corporation

Healthium MedTech

Medtronic Inc.

Peters Surgical

Surgical Specialties Corporation

W.L. Gore & Associates

List of Company Profiles

Some of the key players operating in the market include B Johnson & Johnsons., B. Braun Melsungen AG, Smith & Nephew, Demetech Corporation, Conmed Corporation, W.L. Gore & Associates, Boston Scientific, Medtronic Inc. and Healthium MedTech, Peters Surgical, and Surgical Specialties Corporation.

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