

# **Surgical Sutures Market by Type (Automated Suturing Devices and Sutures), Material (Monofilament and Multifilament), Application (Cardiovascular Surgeries, General Surgeries, Gynecological Surgeries, Orthopedic Surgeries, and Ophthalmic Surgeries): Global Opportunity Analysis and Industry Forecast, 2020–2027**

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## **Abstracts**

The global surgical sutures market was valued at \$4,350.12 million in 2019, and is projected to reach \$6,115.02 million by 2027, registering a CAGR of 5.60% from 2020 to 2027. Surgical sutures, also called as stitches, are surgical threads used to repair lacerations in the skin, and to close surgical incisions. In addition, these sterile threads are used to hold skin, internal organs, blood vessels, and other tissues together during the healing process after the surgical procedure. Surgical sutures market is experiencing growth due to the expansion and emergence of wound care management sector. In addition, increase in population, rise in healthcare expenditure, alarming increase in incidence of chronic diseases, surge in number of surgeries, technological innovations, healthcare awareness, and number of hospitals fuel the growth of the surgical sutures market. However, increase in preference for minimally invasive surgery along with presence of alternative wound care management products restrict the growth of the market.

The global surgical sutures market is segmented into product type, material, application, and region. Depending on product type, the market is categorized into automated suturing devices and sutures. Sutures by type are subdivided into absorbable sutures and nonabsorbable sutures. By material, the market is fragmented into monofilament and multifilament. By application, it is classified into cardiovascular surgeries, general

surgeries, gynecological surgeries, orthopedic surgeries, and ophthalmic surgeries. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Comprehensive competitive analysis and profiles of major market players such as Johnson & Johnsons., B. Braun Melsungen AG, Demetech Corporation, Conmed Corporation, W.L. Gore & Associates, Boston Scientific, 3M Healthcare, Medtronic Inc. and Healthium MedTech, Peters Surgical, and Surgical Specialties Corporation are provided in this report.

## **KEY BENEFITS FOR STAKEHOLDERS**

This report entails a detailed quantitative analysis along with the current market trends and future estimations from 2019 to 2027 to identify the prevailing opportunities along with the strategic assessment.

The market forecast is studied from 2020 to 2027.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

## **KEY MARKET SEGMENTS**

By Product Type

Automated Suturing Devices

Disposable Automated Suturing Devices

Reusable Automated Suturing Devices

Sutures

Absorbable Sutures

Natural Sutures

Synthetic Sutures

Vicryl Sutures

Monocryl Sutures

Polydioxanone Sutures

Polyglycolic Sutures

Others

Nonabsorbable Sutures

Nylon Sutures

Prolene Sutures

Stainless Steel Sutures

Others

By Material

Monofilament

Multifilament

By Application

Cardiovascular Surgeries

General Surgeries

Gynecological Surgeries

Orthopedic Surgeries

Ophthalmic Surgeries

Other Surgeries

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Australia

Japan

India

China

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## KEY MARKET PLAYERS

3M Healthcare

B. Braun Melsungen AG

Boston Scientific Corporation

Conmed Corporation

Demetech Corporation

Healthium MedTech

Medtronic Inc.

Peters Surgical

Surgical Specialties Corporation

W.L. Gore & Associates

## List of Company Profiles

Some of the key players operating in the market include B Johnson & Johnsons., B. Braun Melsungen AG, Smith & Nephew, Demetech Corporation, Conmed Corporation, W.L. Gore & Associates, Boston Scientific, Medtronic Inc. and Healthium MedTech, Peters Surgical, and Surgical Specialties Corporation.

## Contents

### CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.1.Key benefits for stakeholders
- 1.2.Key market segments
- 1.3.Research methodology
  - 1.3.1.Secondary research
  - 1.3.2.Primary research
  - 1.3.3.Analyst tools and models
  - 1.3.4.Primary research

### CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

### CHAPTER 3:MARKET OVERVIEW

- 3.1.Market Definition and Scope
- 3.2.Key findings
  - 3.2.1.Top investment pockets
  - 3.2.2.Top player positioning, 2019
  - 3.2.3.Top winning strategies
- 3.3.Porter's Five Forces Analysis
- 3.4.Market Dynamics
  - 3.4.1.Drivers
    - 3.4.1.1.Large pool of geriatric population and rise in chronic diseases
    - 3.4.1.2.Rise in number of surgical procedures across the globe
    - 3.4.1.3.Growth in demand for minimally invasive surgeries to drive automated suturing devices
  - 3.4.2.Restraints
    - 3.4.2.1.Presence of alternative wound care management products
  - 3.4.3.Opportunities
    - 3.4.3.1.Various growth opportunities from emerging economies
    - 3.4.3.2.Advanced technology
- 3.5.COVID-19 Impact Analysis for Surgical Suture Market

## **CHAPTER 4:GLOBAL SURGICAL SUTURES MARKET, BY PRODUCT**

### **4.1.Overview**

#### **4.1.1.Market size and forecast**

### **4.2.Automated suturing devices**

#### **4.2.1.Key market trends, growth factors, and opportunities**

#### **4.2.2.Market size and forecast, by region**

#### **4.2.3.Market analysis, by country**

##### **4.2.3.1.Disposable automated suturing devices**

##### **4.2.3.2.Reusable automated suturing devices**

### **4.3.Sutures**

#### **4.3.1.Key market trends, growth factors, and opportunities**

#### **4.3.2.Market size and forecast, by region**

#### **4.3.3.Market analysis, by country**

#### **4.3.4.Sutures market by type**

#### **4.3.5.Market size and forecast**

##### **4.3.5.1.Absorbable Sutures**

###### **4.3.5.1.1.1.Natural sutures market size and forecast**

###### **4.3.5.1.1.2.Synthetic sutures market size and forecast**

###### **4.3.5.1.1.2.1.Vicryl Sutures market size and forecast**

###### **4.3.5.1.1.2.2.Monocryl Sutures market size and forecast**

###### **4.3.5.1.1.2.3.Polydioxanone sutures market size and forecast**

###### **4.3.5.1.1.2.4.Polyglycolic sutures market size and forecast**

###### **4.3.5.1.1.2.5.Other synthetic sutures market size and forecast**

##### **4.3.5.2.Non-Absorbable Sutures**

###### **4.3.5.2.1.Key market trends, growth factors, and opportunities**

###### **4.3.5.2.2.Nylon Suture**

###### **4.3.5.2.3.Prolene Suture**

###### **4.3.5.2.4.Stainless Steel Suture**

###### **4.3.5.2.5.Other Suture**

## **CHAPTER 5:GLOBAL SURGICAL SUTURES MARKET, BY MATERIAL**

### **5.1.Overview**

#### **5.1.1.Market size and forecast**

### **5.2.Monofilament**

#### **5.2.1.Market size and forecast**

#### **5.2.2.Market analysis, by country**

### **5.3.Multifilament**



- 5.3.1. Market size and forecast
- 5.3.2. Market analysis, by country

## **CHAPTER 6: SURGICAL SUTURES MARKET, BY APPLICATION**

- 6.1. Overview
  - 6.1.1. Market size and forecast
- 6.2. Cardiovascular surgeries
  - 6.2.1. Market size and forecast, by region
  - 6.2.2. Market analysis, by country
- 6.3. General surgeries
  - 6.3.1. Market size and forecast, by region
  - 6.3.2. Market analysis, by country
- 6.4. Gynecological Surgeries
  - 6.4.1. Market size and forecast, by region
  - 6.4.2. Market analysis, by country
  - 6.4.3. Orthopedic Surgeries
  - 6.4.4. Market size and forecast, by region
  - 6.4.5. Market analysis, by country
- 6.5. Ophthalmic surgeries
  - 6.5.1. Market size and forecast, by region.
  - 6.5.2. Market analysis, by country
- 6.6. Other surgeries
  - 6.6.1. Market size and forecast, by region
  - 6.6.2. Market analysis, by country

## **CHAPTER 7: GLOBAL SURGICAL SUTURES MARKET, BY REGION**

- 7.1. Overview
  - 7.1.1. Market size and forecast
- 7.2. North America
  - 7.2.1. Key market trends, growth factors, and opportunities
  - 7.2.2. North America Surgical Sutures Market, by country
    - 7.2.2.1. U.S. surgical suture market, by product
    - 7.2.2.2. U.S Surgical Sutures Market, by material
    - 7.2.2.3. U.S Surgical Sutures Market, by application
    - 7.2.2.4. Canada Surgical Sutures Market, by product
    - 7.2.2.5. Canada Surgical Sutures Market, by material
    - 7.2.2.6. Canada Surgical Sutures Market, by application

- 7.2.2.7.Mexico Surgical Sutures Market, by product
- 7.2.2.8.Mexico Surgical Sutures Market, by Material
- 7.2.2.9.Mexico Surgical Sutures Market, by application
- 7.2.3.North America Surgical Sutures Market, by product
- 7.2.4.North America Surgical Sutures Market, by material
- 7.2.5.North America Surgical Sutures Market, by application
- 7.3.Europe
  - 7.3.1.Key market trends, growth factors, and opportunities
  - 7.3.2.Europe Surgical Sutures Market, by country
    - 7.3.2.1.UK Surgical Sutures Market, by product
    - 7.3.2.2.UK Surgical Sutures Market, by material
    - 7.3.2.3.UK Surgical Sutures Market, by application
    - 7.3.2.4.Germany Surgical Sutures Market, by product
    - 7.3.2.5.Germany Surgical Sutures Market, by material
    - 7.3.2.6.Germany Surgical Sutures Market, by application
    - 7.3.2.7.France Surgical Sutures Market, by product
    - 7.3.2.8.France Surgical Sutures Market, by material
    - 7.3.2.9.France Surgical Sutures Market, by application
    - 7.3.2.10.Italy Surgical Sutures Market, by product
    - 7.3.2.11.Italy Surgical Sutures Market, by material
    - 7.3.2.12.Italy Surgical Sutures Market, by application
    - 7.3.2.13.Spain Surgical Sutures Market, by product
    - 7.3.2.14.Spain Surgical Sutures Market, by material
    - 7.3.2.15.Spain Surgical Sutures Market, by application
    - 7.3.2.16.Rest of Europe Surgical Sutures Market, by product
    - 7.3.2.17.Rest of Europe Surgical Sutures Market, by material
    - 7.3.2.18.Rest of Europe Surgical Sutures Market, by application
  - 7.3.3.Europe Surgical Sutures Market, by product
  - 7.3.4.Europe Surgical Sutures Market, by material
  - 7.3.5.Europe Surgical Sutures Market, by application
- 7.4.Asia-pacific
  - 7.4.1.Key market trends, growth factors, and opportunities
  - 7.4.2.Asia-Pacific Surgical Sutures Market, by country
    - 7.4.2.1.Japan Surgical Sutures Market, by product
    - 7.4.2.2.Japan Surgical Sutures Market, by material
    - 7.4.2.3.Japan Surgical Sutures Market, by application
    - 7.4.2.4.China Surgical Sutures Market, by product
    - 7.4.2.5.China Surgical Sutures Market, by material
    - 7.4.2.6.China Surgical Sutures Market, by application

- 7.4.2.7.Australia Surgical Sutures Market, by product
- 7.4.2.8.Australia Surgical Sutures Market, by material.
- 7.4.2.9.Australia Surgical Sutures Market, by application
- 7.4.2.10.India Surgical Sutures Market, by product
- 7.4.2.11.India Surgical Sutures Market, by material
- 7.4.2.12.India Surgical Sutures Market, by application
- 7.4.2.13.Rest of Asia-Pacific Surgical Sutures Market, by product
- 7.4.2.14.Rest of Asia-Pacific Surgical Sutures Market, by material
- 7.4.2.15.Rest of Asia-Pacific Surgical Sutures Market, by application
- 7.4.3.Asia-Pacific Surgical Sutures Market, by product
- 7.4.4.Asia-Pacific Surgical Sutures Market, by material
- 7.4.5.Asia-Pacific Surgical Sutures Market, by application
- 7.5.LAMEA
  - 7.5.1.Key market trends, growth factors, and opportunities
  - 7.5.2.LAMEA Surgical Sutures Market, by country
    - 7.5.2.1.Brazil Surgical Sutures Market, by product
    - 7.5.2.2.Brazil Surgical Sutures Market, by material
    - 7.5.2.3.Brazil Surgical Sutures Market, by application
    - 7.5.2.4.Saudi Arabia Surgical Sutures Market, by product
    - 7.5.2.5.Saudi Arabia Surgical Sutures Market, by material
    - 7.5.2.6.Saudi Arabia Surgical Sutures Market, by application
    - 7.5.2.7.South Africa Surgical Sutures Market, by product
    - 7.5.2.8.South Africa Surgical Sutures Market, by material
    - 7.5.2.9.South Africa Surgical Sutures Market, by application
    - 7.5.2.10.Rest of LAMEA Surgical Sutures Market, by product
    - 7.5.2.11.Rest of LAMEA Surgical Sutures Market, by material
    - 7.5.2.12.Rest of LAMEA Surgical Sutures Market, by application
  - 7.5.3.LAMEA Surgical Sutures Market, by product
  - 7.5.4.LAMEA Surgical Sutures Market, by material
  - 7.5.5.LAMEA Surgical Sutures Market, by application

## **CHAPTER 8:COMPANY PROFILES**

- 8.1.B. Braun Melsungen AG
  - 8.1.1.Company overview
  - 8.1.2.Company snapshot
  - 8.1.3.Operating business segments
  - 8.1.4.Product portfolio
  - 8.1.5.Business performance

## 8.2.Boston Scientific Corporation

- 8.2.1.Company overview
- 8.2.2.Company snapshot
- 8.2.3.Operating business segments
- 8.2.4.Product portfolio
- 8.2.5.Business performance

## 8.3.ConMed Corporation

- 8.3.1.Company overview
- 8.3.2.Company snapshot
- 8.3.3.Operating business segments
- 8.3.4.Product portfolio
- 8.3.5.Business performance

## 8.4.DemeTECH Corporation

- 8.4.1.Company overview
- 8.4.2.Company snapshot
- 8.4.3.Operating business segments
- 8.4.4.Product portfolio

## 8.5.Healthium MedTech

- 8.5.1.Company overview
- 8.5.2.Company snapshot
- 8.5.3.Operating business segments
- 8.5.4.Product portfolio
- 8.5.5.Key strategic moves and developments

## 8.6.Johnson & Johnson

- 8.6.1.Company overview
- 8.6.2.Company snapshot
- 8.6.3.Operating business segments
- 8.6.4.Product portfolio
- 8.6.5.Business performance
- 8.6.6.Key strategic moves and developments

## 8.7.Medtronic Plc.

- 8.7.1.Company overview
- 8.7.2.Company snapshot
- 8.7.3.Operating business segments
- 8.7.4.Product portfolio
- 8.7.5.Business performance

## 8.8.Peters Surgical

- 8.8.1.Company overview.
- 8.8.2.Company snapshot

8.8.3.Operating business segments

8.8.4.Product portfolio

8.9.Surgical Specialties Corporation.

8.9.1.Company overview

8.9.2.Company snapshot

8.9.3.Operating business segments

8.9.4.Product portfolio

8.10.W. L. Gore & Associates, Inc.

8.10.1.Company overview

8.10.2.Company snapshot

8.10.3.Operating business segments

8.10.4.Product portfolio

## List Of Tables

### LIST OF TABLES

TABLE 01.GLOBAL SURGICAL SUTURES MARKET, BY PRODUCT TYPE, 2019–2027 (\$MILLION)
TABLE 02.GLOBAL SURGICAL SUTURES MARKET, BY AUTOMATED SUTURING DEVICES MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 03.GLOBAL SURGICAL SUTURES MARKET FOR SUTURES, BY REGION, 2019–2027 (\$MILLION)
TABLE 04.GLOBAL SURGICAL SUTURES MARKET, BY TYPE, 2019–2027 (\$MILLION)
TABLE 05.ABSORBABLE SUTURES MARKET, BYTYPE, 2019–2027 (\$MILLION)
TABLE 06.SYNTHETIC SUTURES MARKET, BY TYPE, , 2019–2027 (\$MILLION)
TABLE 07.NON-ABSORBABLE SUTURES, BY REGION, 2019–2027 (\$MILLION)
TABLE 08.SURGICAL SUTURES MARKET, BY MATERIAL, 2019–2027 (\$MILLION)
TABLE 09.SURGICAL SUTURES MARKET FOR MONOFILAMENT, BY REGION, 2019–2027 (\$MILLION)
TABLE 10.SURGICAL SUTURES MARKET FOR MULTIFILAMENT BY REGION, 2019–2027 (\$MILLION)
TABLE 11.SURGICAL SUTURES MARKET, BY APPLICATION, 2019–2027 (\$MILLION)
TABLE 12.SURGICAL SUTURES MARKET REVENUE, BY CARDIOVASCULAR SURGERY, 2019–2027 (\$MILLION)
TABLE 13.SURGICAL SUTURES MARKET REVENUE, BY GENERAL SURGERIES,2019–2027 (\$MILLION)
TABLE 14.SURGICAL SUTURES MARKET REVENUE, BY GYNECOLOGICAL SURGERIES, 2019–2027 (\$MILLION)
TABLE 15.SURGICAL SURGRIES MARKET REVENUE, BY ORTHOPEDIC SURGERIES, 2019–2027 (\$MILLION)
TABLE 16.SURGICAL SUTURES MARKET REVENUE, BY OPHTHALMIC SURGERIES, 2019–2027 (\$MILLION)
TABLE 17.SURGICAL SUTURES MARKET REVENUE, BY OTHER SURGERIES, 2019–2027 (\$MILLION)
TABLE 18.GLOBAL SURGICAL SUTURES MARKET REVENUE, BY REGION, 2019–2027 (\$MILLION)
TABLE 19.NORTH AMERICA SURGICAL SUTURES MARKET, BY COUNTRY, 2019-2027 (\$MILLION)
TABLE 20.U.S. Surgical Sutures Market, By product, 2019-2027 (\$million)

TABLE 21.U.S. SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 22.U.S. SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 23.CANADA SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 24.CANADA SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 25.CANADA SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 26.MEXICO SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 27.MEXICO SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 28.MEXICO SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 29.NORTH AMERICA SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)

TABLE 30.NORTH AMERICA SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)

TABLE 31.NORTH AMERICA SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)

TABLE 32.EUROPE SURGICAL SUTURES MARKET, BY COUNTRY, 2019-2027  
(\$MILLION)

TABLE 33.UK SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 34.UK SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 35.UK SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 36.GERMANY SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 37.GERMANY SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 38.GERMANY SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 39.FRANCE SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 40.FRANCE SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027



(\$MILLION)

TABLE 41.FRANCE SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027

(\$MILLION)

TABLE 42.ITALY SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027

(\$MILLION)

TABLE 43.ITALY SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027

(\$MILLION)

TABLE 44.ITALY SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027

(\$MILLION)

TABLE 45.SPAIN SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027

(\$MILLION)

TABLE 46.SPAIN SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027

(\$MILLION)

TABLE 47.SPAIN SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027

(\$MILLION)

TABLE 48.REST OF EUROPE SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)TABLE 49.REST OF EUROPE SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)TABLE 50.REST OF EUROPE SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)TABLE 51.EUROPE SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)TABLE 52.EUROPE SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)TABLE 53.EUROPE SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)TABLE 54.ASIA-PACIFIC SURGICAL SUTURES MARKET, BY COUNTRY, 2019-2027  
(\$MILLION)TABLE 55.JAPAN SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)TABLE 56.JAPAN SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)TABLE 57.JAPAN SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)TABLE 58.CHINA SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)TABLE 59.CHINA SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)



TABLE 60.CHINA SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 61.AUSTRALIA SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 62.AUSTRALIA SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 63.AUSTRALIA SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)

TABLE 64.INDIA SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 65.INDIA SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 66.INDIA SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 67.REST OF ASIA-PACIFIC SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)

TABLE 68.REST OF ASIA-PACIFIC SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)

TABLE 69.REST OF ASIA-PACIFIC SURGICAL SUTURES MARKET, BY  
APPLICATION, 2019-2027 (\$MILLION)

TABLE 70.ASIA-PACIFIC SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 71.ASIA-PACIFIC SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 72.ASIA-PACIFIC SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)

TABLE 73.LAMEA SURGICAL SUTURES MARKET, BY COUNTRY, 2019-2027  
(\$MILLION)

TABLE 74.BRAZIL SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 75.BRAZIL SURGICAL SUTURES MARKET, MATERIAL, 2019-2027  
(\$MILLION)

TABLE 76.BRAZIL SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 77.SAUDI ARABIA SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)

TABLE 78.SAUDI ARABIA SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)

TABLE 79.SAUDI ARABIA SURGICAL SUTURES MARKET, BY APPLICATION,

2019-2027 (\$MILLION)

TABLE 80.SOUTH AFRICA SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)

TABLE 81.SOUTH AFRICA SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)

TABLE 82.SOUTH AFRICA SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)

TABLE 83.REST OF LAMEA SURGICAL SUTURES MARKET, BY PRODUCT,  
2019-2027 (\$MILLION)

TABLE 84.REST OF LAMEA SURGICAL SUTURES MARKET, BY MATERIAL,  
2019-2027 (\$MILLION)

TABLE 85.REST OF LAMEA SURGICAL SUTURES MARKET, BY APPLICATION,  
2019-2027 (\$MILLION)

TABLE 86.LAMEA SURGICAL SUTURES MARKET, BY PRODUCT, 2019-2027  
(\$MILLION)

TABLE 87.LAMEA SURGICAL SUTURES MARKET, BY MATERIAL, 2019-2027  
(\$MILLION)

TABLE 88.LAMEA SURGICAL SUTURES MARKET, BY APPLICATION, 2019-2027  
(\$MILLION)

TABLE 89.B BRAUN: COMPANY SNAPSHOT

TABLE 90.B BRAUN: PRODUCT SEGMENTS

TABLE 91.B BRAUN: PRODUCT PORTFOLIO

TABLE 92.BOSTON: COMPANY SNAPSHOT

TABLE 93.BOSTON: OPERATING SEGMENTS

TABLE 94.BOSTON: PRODUCT PORTFOLIO

TABLE 95.CONMED: COMPANY SNAPSHOT

TABLE 96.CONMED: OPERATING SEGMENTS

TABLE 97.CONMED: PRODUCT PORTFOLIO

TABLE 98.DEMETECH: COMPANY SNAPSHOT

TABLE 99.DEMETECH: OPERATING SEGMENTS

TABLE 100.DEMETECH: PRODUCT PORTFOLIO

TABLE 101.HEALTHIUM: COMPANY SNAPSHOT

TABLE 102.HEALTHIUM: OPERATING SEGMENTS

TABLE 103.HEALTHIUM: PRODUCT PORTFOLIO

TABLE 104.J&J: COMPANY SNAPSHOT

TABLE 105.J&J: OPERATING BUSINESS SEGMENTS

TABLE 106.J&J: PRODUCT PORTFOLIO

TABLE 107.MEDTRONIC: COMPANY SNAPSHOT

TABLE 108.MEDTRONIC: OPERATING BUSINESS SEGMENTS

TABLE 109.MEDTRONIC: PRODUCT PORTFOLIO

TABLE 110.PETERS: COMPANY SNAPSHOT

TABLE 111.PETERS: PRODUCT SEGMENTS

TABLE 112.PETERS: PRODUCT PORTFOLIO

TABLE 113.SURGICAL SPECIALTIES: COMPANY SNAPSHOT

TABLE 114.SURGICAL SPECIALTIES: OPERATING SEGMENTS

TABLE 115.SURGICAL SPECIALTIES: PRODUCT PORTFOLIO

TABLE 116.W. L. GORE: COMPANY SNAPSHOT

TABLE 117.HOLOGIC: OPERATING BUSINESS SEGMENTS

TABLE 118.W. L. GORE: PRODUCT PORTFOLIO

## List Of Figures

### LIST OF FIGURES

- FIGURE 01.SEGMENTATION OF SURGICAL SUTURE MARKET
- FIGURE 02.TOP INVESTMENT POCKETS IN SURGICAL SUTURES MARKET
- FIGURE 03.TOP PLAYER POSITIONING, 2019
- FIGURE 04.TOP WINNING STRATEGIES, BY YEAR, 2017–2019\*
- FIGURE 05.TOP WINNING STRATEGIES, BY DEVELOPMENT, 2017–2019\* (%)
- FIGURE 06.TOP WINNING STRATEGIES, BY COMPANY, 2017–2019\*
- FIGURE 07.BARGAINING POWER OF BUYERS
- FIGURE 08.BARGAINING POWER OF SUPPLIERS
- FIGURE 09.THREAT OF NEW ENTRANTS
- FIGURE 10.THREAT OF SUBSTITUTION
- FIGURE 11.COMPETITIVE RIVALRY
- FIGURE 12.RESTRAINTS AND DRIVERS: SURGICAL SUTURES MARKET
- FIGURE 13.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR AUTOMATED SUTURING DEVICES MARKET BY COUNTRY, 2019 & 2027(%)
- FIGURE 14.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR SUTUES BY COUNTRY, 2019 &2027 (%)
- FIGURE 15.SYNTHETIC SUTURES MARKET (\$MILLION), 2019–2027
- FIGURE 16.VICRYL SUTURES MARKET (\$MILLION), 2019–2027
- FIGURE 17.MONOCRYL MARKET (\$MILLION), 2019–2027
- FIGURE 18.POLYDIOXANONE SUTURES (\$MILLION), 2019–2027
- FIGURE 19.POLYGLYCOLIC SUTURES (\$MILLION), 2019–2027
- FIGURE 20.OTHER SYNTHETIC SUTURES (\$MILLION), 2019–2027
- FIGURE 21.NYLON SUTURES (\$MILLION), 2019–2027
- FIGURE 22.PROLENE SUTURES (\$MILLION), 2019–2027
- FIGURE 23.STAINLESS STEEL SUTURES (\$MILLION), 2019–2027
- FIGURE 24.OTHER SUTURES (\$MILLION), 2019–2027
- FIGURE 25.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR MONOFILAMENT BY COUNTRY, 2019 & 2027 (%)
- FIGURE 26.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET FOR MULTIFILAMENT BY COUNTRY, 2019 & 2027 (%)
- FIGURE 27.COMPARATIVE ANALYSIS SURGICAL SUTURES MARKET, FOR CARDIOVASCULAR SURGERY BY COUNTRY, 2019 & 2027 (%)
- FIGURE 28.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR GENERAL SURGERIES BY COUNTRY, 2019 & 2027 (%)
- FIGURE 29.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR

GYNECOLOGICAL SURGERIES BY COUNTRY, 2019 & 2027 (%)

FIGURE 30.COMPARATIVE ANALYSIS OF SURGICAL SURGRIES MARKET, FOR  
ORTHOPEDIC SURGERIES BY COUNTRY, 2019 & 2027 (%)

FIGURE 31.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR  
OPHTHALMIC SURGERIES BY COUNTRY, 2019 & 2027 (%)

FIGURE 32.COMPARATIVE ANALYSIS OF SURGICAL SUTURES MARKET, FOR  
OTHER SURGERIES BY COUNTRY, 2019 & 2027 (%)

FIGURE 33.B BRAUN: NET SALES, 2017–2019 (\$MILLION)

FIGURE 34.B BRAUN: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 35.B BRAUN: REVENUE SHARE BY REGION, 2019(%)

FIGURE 36.BOSTON: NET SALES, 2017–2019 (\$MILLION)

FIGURE 37.BOSTON: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 38.BOSTON: REVENUE SHARE BY REGION, 2019(%)

FIGURE 39.CONMED: NET SALES, 2017–2019 (\$MILLION)

FIGURE 40.CONMED: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 41.CONMED: REVENUE SHARE BY REGION, 2019 (%)

FIGURE 42.J&J: NET SALES, 2017–2019 (\$MILLION)

FIGURE 43.J&J: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 44.J&J: REVENUE SHARE BY REGION, 2019(%)

FIGURE 45.MEDTRONIC: NET SALES, 2017–2019 (\$MILLION)

FIGURE 46.MEDTRONIC: REVENUE SHARE BY SEGMENT, 2019 (%)

FIGURE 47.MEDTRONIC: REVENUE SHARE BY REGION, 2019 (%)

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