

# **Surgical Retractor Market by Product Type (Hand Retractor, Self-retaining Retractors, Table-mounted Retractors, Wire Retractors, and Accessories) and Application (Abdominal Surgeries, Cardiothoracic Surgeries, Orthopedic Surgeries, Obstetric and Gynecological Surgeries, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026**

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## **Abstracts**

The global surgical retractor market accounted for \$2,689 million in 2018, and is expected to reach \$3,656 million by 2026, registering a CAGR of 3.9% from 2019 to 2026.

Surgical retractors are medical instruments, which are employed in keeping a surgical incision open during a medical procedure. Furthermore, surgical retractors are used to draw back the sutures, keeping them adjacent with the operative field. Moreover, these instruments provide a better view of the surgical site, and keep other organs away from the main organ to be operated. In addition, different surgical retractors available in the market include hand retractors and wire retractors. Different retractors have different mechanism such as hand retractors are held by surgeons or assistants during the surgeries. Surgical procedures where these medical instruments are used include cardiothoracic surgeries, obstetrics & gynecology surgeries, and abdominal surgeries.

The major factor that contributes to the growth of surgical retractor market include surge in number of surgical procedures across the globe. Furthermore, other factors such as rise in healthcare expenditure and surge in prevalence of chronic medical conditions

that require surgical procedures for treatment fuel the growth of surgical retractor market. In addition, surge in geriatric population worldwide is another major factor that boosts the growth of the market. However, implementation of stringent regulations by the FDA for the approval of surgical equipment restricts the growth of surgical retractor market. Conversely, high growth potential in developing economies is expected to offer lucrative opportunities during the forecast period.

The surgical retractor market size is segmented into product type, application, and region to provide a detailed assessment of the market. On the basis of product type, the market is categorized into hand retractor, self-retaining retractors, table-mounted retractors, wire retractors, and accessories. By application, it is segregated into abdominal surgeries, cardiothoracic surgeries, orthopedic surgeries, obstetric & gynecological surgeries, and others. Region wise, it is analyzed across North America (the U.S., Canada, and Mexico), Europe (Germany, France, the UK, Italy, and rest of Europe), Asia-Pacific (China, Japan, India, and rest of Asia-Pacific), and LAMEA (Brazil, South Africa, and rest of LAMEA).

## KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global disposable syringes market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessments.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

## Key Market Segments

By Product type

Hand retractor

Self-Retaining Retractors

Table-mounted Retractors

Wire Retractors

Accessories

#### By Application

Abdominal Surgeries

Cardiothoracic Surgeries

Orthopedic Surgeries

Obstetric and Gynecological Surgeries

Other

#### By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Rest of Europe

Asia-Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

List of key players profiled in the report:

B. Braun Melsungen AG

Becton, Dickinson and Company

Henry Schein, Inc.

Henke-Sass Wolf

Integra Lifesciences Holdings Corporation

Novo Nordisk A/S

Johnson & Johnson

Medline Industries, Inc.

Medtronic Plc.

Teleflex Incorporated

Terumo Corporation

The Cooper Companies, Inc

LIST OF OTHER PLAYERS IN THE VALUE CHAIN(These players are not profiled in the report. The same will be included on request)

Smiths Medical

Bovie Medical Corporation

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Product name: Surgical Retractor Market by Product Type (Hand Retractor, Self-retaining Retractors, Table-mounted Retractors, Wire Retractors, and Accessories) and Application (Abdominal Surgeries, Cardiothoracic Surgeries, Orthopedic Surgeries, Obstetric and Gynecological Surgeries, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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