

Surgical lights Market by Type (Halogen and LED Lights) and Application (Cardiac Surgery, Gynecological Surgery, Neurosurgery, ENT Surgery, and Others): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The global surgical lights market was valued at \$2,717.5 million in 2018, and is expected to reach \$3,837.7 million by 2026, registering a CAGR of 4.5% from 2019 to 2026. Surgical lights are mainly used in operating rooms of the hospitals and ambulatory surgery centers to provide high-quality lighting for procedures. These are used by clinicians, surgeons, and other medical professionals. A surgical light illuminates the operative site on a patient for clear visualization during any surgical procedure. Further, the configurations of surgical lighting include ceiling-mounted, wall-mounted, or on floor stand. Depending on the model, a surgical light may also be used in all three configurations

Significant rise in the number of hospitals, increase in investment in operating room equipment, and surge in elderly population across the globe are the major factors that drive the surgical lights market growth. In addition, growth in regulatory approvals for different surgical lights propels the market growth. Further, rise in product availability, significant surge in demand for well-equipped surgical lights for better & enhanced visibility and accessibility of healthcare facilities, and improvement of healthcare infrastructure in the developed economies boost the growth of the surgical lights market. However, high cost of LED & CFL lights and implications caused from their vigorous usage are the factors anticipated to hamper the market growth. Moreover, technological advancements in these lights and surge in awareness toward patient care are expected to create lucrative opportunities for the market growth.

The surgical lights market is segmented on the basis of type, application, and region. By type, the market is segmented into halogens and LED lights. Based on application, the market is divided into cardiac surgery, gynecological surgery, neurosurgery, ENT surgery, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the market along with the current trends and future estimations to elucidate the imminent investment pockets.

It offers a quantitative analysis from 2018 to 2026, which is expected to enable the stakeholders to capitalize on prevailing market opportunities.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

The key players are profiled and their strategies are analyzed thoroughly to understand the competitive outlook of the global market.

KEY MARKET SEGMENTS

By Type

LED

Halogen

By Application

Cardiac Surgery

Gynecological Surgery

Neurosurgery

ENT Surgery

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

Steris plc.

A-dec Inc.

BihlerMED

CV Medical

Skytron

Herbert Waldmann GmbH & Co.

Getinge AB

Hill-Rom Services

S.I.M.E.O.N. Medical GmbH & Co. KG

Koninklijke Philips N.V.

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