

Surgical Equipment Market by Product (Sutures & Staplers, Handheld Surgical Instruments, Electrosurgical Devices, Others), Category (Reusable Surgical Equipment and Disposable Surgical Equipment), and Application (Neurosurgery, Plastic & Reconstructive Surgeries, Wound Closure, Urology, Obstetrics & Gynecology, Thoracic Surgery, Microvascular, Cardiovascular, Orthopedic Surgery, Laparoscopy, Ophthalmic Application, Veterinary Application, Dental Application, and Others): Global Opportunity Analysis and Industry Forecast, 2020-2027

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Abstracts

The global surgical equipment market valued at \$31,722.30 million in 2019 and is estimated to reach \$44,448.58 million by 2027, at a CAGR of 6.3% during the forecast period.

Surgical equipment are the tools or instruments used during surgical procedures for performing specific actions including altering biological tissue, or to provide access for viewing it. Different types of surgical tools have been invented over the time. Some surgical equipment are designed and developed for general use in surgery, while others are manufactured for a specific surgical procedure.

The growth of the global surgical equipment market is majorly driven by increase in

number of patients suffering from chronic diseases, rise in the elderly population, surge in the surgical procedures especially minimally invasive surgical equipment, and requirement of the advanced surgical equipment. However, number of surgical procedures affected during the COVID-19 pandemic, which decreases the demand of surgical instruments at the global level and this negatively impacted the market growth. Conversely, high market potential in untapped emerging economies and medical tourism are expected to provide lucrative growth opportunities for the market growth.

The global surgical equipment market is segmented on the basis of product, category, application, and region. By product, the market is divided into surgical sutures and staplers, handheld surgical instruments, electrosurgical devices, and other surgical equipment. On the basis of category, the market is bifurcated into reusable surgical equipment and disposable surgical equipment. On the basis of application, the market is classified into neurosurgery, plastic & reconstructive surgery, wound closure, urology, obstetrics *gynecology, thoracic surgery, microvascular, cardiovascular surgery, orthopedic surgery, laparoscopy, ophthalmic application, veterinary application, dental application, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report entails a detailed quantitative analysis along with the current global surgical equipment market trends from 2020 to 2027 to identify the prevailing opportunities along with the strategic assessment.

The market forecast is studied from 2020 to 2027.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.

A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market.

KEY MARKET SEGMENTS

By Product

Surgical Sutures & Staplers

Surgical Sutures

Surgical Staplers

Handheld Surgical equipment

Forceps & Spatulas

Retractors

Dilators

Graspers

Auxiliary Instruments

Clamps

Cannulas

Cutter Instruments

Trocars

Lancets

Scissors

Ligating clips

Others

Electrosurgical Devices

Other surgical equipment

By Category

Reusable Surgical Equipment

Disposable Surgical Equipment

By Application

Neurosurgery

Plastic & Reconstructive Surgeries

Wound Closure

Urology

Obstetrics & Gynecology

Thoracic Surgery

Microvascular

Cardiovascular

Orthopedic Surgery

Laparoscopy

Ophthalmic application

Veterinary application

Dental application

Others

By Region

North America

U.S.

Canada

Mexico

Europe

UK

France

Germany

Spain

Italy

Russia

Rest of Europe

Asia-Pacific

Japan

China

India

Thailand

Vietnam

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

Algeria

Maghreb

Rest of LAMEA

KEY MARKET PLAYERS

Medtronic Plc.

Peters Surgical SASU

Johnsons & Johnsons

Conmed Corporation

Novartis International AG

Smith & Nephew PLC

Boston Scientific Corporation

B. Braun Melsungen AG

Cousin-Biotech

Enthral Medical GMBH

Fuhrmann GMBH

Integral Lifesciences Holdings Corporation

KLS Martin Group

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