

# **Sugar alcohol Market by Type (Sorbitol, Xylitol, Mannitol, Maltitol, Isomalt, and Others), Form (Powder & Crystal and Liquid & Syrup), and Application (Food & Beverages, Pharmaceuticals, Cosmetics & Personal Care, and Others): Global Opportunity Analysis and Industry Forecast, 2021–2027**

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## **Abstracts**

Sugar alcohol is considered safe for human consumption, owing to its purity (lack of additives). Purity level, concentration, and grade of the alcohol depend on its end use. It is derived from various sources, including sugarcane, sugar beet, molasses, grains, fruits, and others. The global sugar alcohol market was valued at \$3,360 million in 2019, and is projected to reach \$4,800.4 million by 2027, registering a CAGR of 5.9% from 2021 to 2027. Contrary to what the name may suggest, a sugar alcohol is neither a sugar nor an alcoholic beverage, they are white, water-soluble solids that occur naturally or are produced industrially from sugars. Owing to their sweetening and texturizing properties, sugar alcohols have numerous applications across various industries.

Application of reduced sugar, sugar-free, and low-calorie diets has provided a means to reduce obesity and diabetes. Moreover, owing to rise in epidemic of obesity and diabetes, the demand for sugar alcohols as low-calorie sweeteners has thereby gained momentum. Furthermore, consumer inclination toward a healthier lifestyle has created focus on low-calorie food products and sugar alternatives such as polyols. In addition, the application of polyols (sugar alcohols) in the pharmaceutical industry has risen exponentially. Rise in consumption of nutraceutical among consumers in the form of functional foods, dietary supplements, and functional beverages boosts the growth of the sugar alcohol market. This is attributed to the fact that polyols are used in numerous

pharmaceutical and nutraceutical products, owing to their coating, sweetening, emollient, bulking, anti-crystallizing, and stabilizing properties. However, high production costs of sugar alcohol as compared to sugar, can be expected to hamper the growth of the market.

On the contrary, manufacturers can explore the opportunities in the Asia-pacific region since consumers are investing more in food and nutraceutical products, that will add value to their choice of living a healthy lifestyle. And hence, healthier food options are anticipated to gain higher traction in the coming years.

According to the global sugar alcohol market report, the market is segmented on the basis of type, form, application, and region. On the basis of type, the market is categorized into sorbitol, xylitol, mannitol, maltitol, isomalt, and others. By form, it is classified into powder & crystal and liquid & syrup. Depending on application, it is distributed into food & beverages, pharmaceuticals, cosmetics & personal care, and others. Region wise, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

The key players operating in the global sugar alcohol market include Cargill Incorporated, Spectrum Chemical Manufacturing Corp., Ingredion Incorporated, Archer Daniels Midland Company, Roquette Freres SA, Mitsubishi Shoji Foodtech Co. Ltd, Tate & Lyle PLC, Atlantic Chemicals Trading GmbH, Associated British Foods plc (SPI Pharma), and DuPont.

## KEY BENEFITS FOR STAKEHOLDERS

The report provides a quantitative analysis of the current sugar alcohol market trends, estimations, and dynamics of the market size from 2021 to 2027 to identify the prevailing opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis, market size, segmentation assist in determining the prevailing sugar alcohol market opportunities.

The major countries in each region are mapped according to their revenue contribution to the market.

The market player positioning segment facilitates benchmarking and provides a clear understanding of the present position of the market players in the sugar alcohol industry.

## KEY MARKET SEGMENTS

### By Type

Sorbitol

Xylitol

Mannitol

Maltitol

Isomalt

Others

### By Form

Powder & Crystal

Liquid & Syrup

### By Application

Food & Beverages

Pharmaceuticals

Cosmetics & Personal care

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

New Zealand

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Turkey

Rest of LAMEA

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FIGURE 29.COMPARATIVE SHARE ANALYSIS OF SUGAR ALCOHOL MARKET REVENUE FOR FOOD & BEVERAGE, BY COUNTRY, 2019 & 2027 (%)

FIGURE 30.COMPARATIVE SHARE ANALYSIS SUGAR ALCOHOL MARKET REVENUE FOR PHARMACEUTICAL, BY COUNTRY, 2019 & 2027 (%)

FIGURE 31.COMPARATIVE SHARE ANALYSIS SUGAR ALCOHOL MARKET

REVENUE FOR COSMETICS & PERSONAL CARE, BY COUNTRY, 2019 & 2027 (%)

FIGURE 32.COMPARATIVE SHARE ANALYSIS SUGAR ALCOHOL MARKET REVENUE FOR OTHERS, BY COUNTRY, 2019 & 2027 (%)

FIGURE 33.SUGAR ALCOHOL MARKET SHARE, BY REGION, 2019(%)

FIGURE 34.U.S. SUGAR ALCOHOL MARKET, 2019–2027 (\$MILLION)

FIGURE 35.CANADA SUGAR ALCOHOL MARKET, 2019–2027 (\$MILLION)

FIGURE 36.MEXICO SUGAR ALCOHOL MARKET, 2019–2027 (\$MILLION)

FIGURE 37.GERMANY SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 38.FRANCE SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 39.UK SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 40.ITALY SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 41.SPAIN SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 42.RUSSIA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 43.REST OF EUROPE SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 44.CHINA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 45.INDIA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 46.JAPAN SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 47.AUSTRALIA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 48.NEW ZEALAND SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 49.REST OF ASIA-PACIFIC SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 50.BRAZIL SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 51.SAUDI ARABIA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 52.SOUTH AFRICA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 53.TURKEY SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

FIGURE 54.REST OF LAMEA SUGAR ALCOHOL MARKET, 2019-2027 (\$MILLION)

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