

Squalene Market by Source (Shark Liver, Vegetable, and Synthetic biotechnology), End-Use Industry (Skin Care, Hair Care, Fragrance, Food Supplements, and Healthcare) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Squalene is a natural oily liquid hydrocarbon found in plants and animals. Squalene is commonly found in large quantities in shark liver oil. It is the most common lipid produced by human skin cells, making up approximately 10 percent of our sebum. The rise in demand from different applications such as cosmetics and pharmaceuticals and its benefits on human health fuel the squalene market.

The global squalene market is anticipated to reach \$214 million by 2022 compared to \$110 million in 2015 growing at a CAGR of 10.1% during the forecast period. It is segmented based on source, end-use industry, and geography. The rise in awareness of its health benefits has resulted in the increased demand for squalene. Also, the steady rise in the cosmetics industry and increase in disposable income in developing countries such as China and India are responsible for the increase in demand for squalene in the region. In addition, it is used in health foods, vaccines, and as a high-grade machine lubricant.

Based on the source, squalene market is segmented as shark liver, vegetables, and synthetic biotechnology. Vegetable-sourced squalene is expected to be the fastest-growing segment due to its renewable nature, steady availability of raw material, and regulations regarding animal-sourced squalene.

Based on the end-use industry, squalene market is segmented as cosmetics, food supplements, and healthcare. Cosmetics industry dominated the squalene market in 2015, owing to the rise in awareness for using high quality products and willingness to pay premium prices for high quality products.

Region-wise, the market is analyzed across North America, Europe, Asia-Pacific, and

LAMEA. Europe led the market in 2015, and is anticipated to maintain this trend during the forecast period owing to vast potential that can be realized soon because of the growth of various end-use industries. The use of animal-sourced squalene dominates the Asia-Pacific market owing to high investments in the cosmetics end-use industry in China, Japan, and South Korea.

The companies profiled in the report include:

Arista Industries Inc.

Empressa Figueirrense de Pesca, LDA.

Sophim

Kshimoto Special Liver Oil Co. Ltd.

Gracefruit Limited

New Zealand Green Health Ltd.

Maruha Nichiro Corporation

Seadragon Marine Oils Limited

Croda International PLC

Amyris Inc.

KEY MARKET BENEFITS:

This report provides an extensive analysis of the current trends, future estimations, and dynamics from 2014 to 2022 of the global squalene market, which assists to identify the prevailing opportunities.

Geographically, the market is analyzed based on various regions such as North America, Europe, Asia-Pacific, and LAMEA.

Exhaustive analysis predicts the applications that are currently used along with

the variants that would gain prominence in the future.

Competitive intelligence of leading manufacturers and distributors highlights the competitive scenario across the geographies

Key market players are profiled and their strategies are analyzed thoroughly, which portrays the competitive outlook

KEY MARKET SEGMENTS:

Global Squalene Market is segmented as:

BY END-USE INDUSTRY

Cosmetics

Skin Care

Hair Care

Fragrance

Food Supplements

Health Care

Cancer Treatment

Heart Disease

Skin Health

BY SOURCE

Shark Liver

Vegetable

Synthetic Biotechnology

BY GEOGRAPHY

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Russia

Turkey

Rest of Europe

Asia-Pacific

China

India

Japan

Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Saudi Arabia

UAE

Rest Of LAMEA

OTHER KEY PLAYERS IN THE MARKET VALUE CHAIN INCLUDE

Carbomer

Asha Biochem

Nucelis LLC

EKIZ Olive Oil & Soap Inc.

Above list of companies are not profiled, can be profiled based on client request

Contents

CHAPTER 1 INTRODUCTION

- 1.1. Report description
- 1.2. KEY BENEFITS
- 1.3. KEY MARKET SEGMENTS
- 1.4. Research methodology
 - 1.4.1. Secondary research
 - 1.4.2. Primary research
 - 1.4.3. Analyst tools and models

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. Key findings
- 2.2. CXO Perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1. Market Definition and Scope
- 3.2. key findings
 - 3.2.1. Top investment pockets
- 3.3. Top Winning Strategies
- 3.4. Porters Five Forces Analysis
 - 3.4.1. BARGAINING POWER OF SUPPLIERS
 - 3.4.2. BARGAINING POWER OF BUYERS
 - 3.4.3. THREAT OF SUBSTITUTES
 - 3.4.4. THREAT OF NEW ENTRANTS
 - 3.4.5. INTENSITY OF COMPETITIVE RIVALRY
 - 3.4.6. Market dynamics
 - 3.4.7. Drivers
 - 3.4.7.1. Growth of cosmetics industry
 - 3.4.7.2. Increase in value and potential of dietary supplements
 - 3.4.7.3. Squalene as a chemo-preventive agent
 - 3.4.8. Restraints
 - 3.4.8.1. Government rules and regulations
 - 3.4.9. Opportunities
 - 3.4.9.1. Squalene as an antioxidant and immune system support
- 3.5. Product bench marking

3.6. patent analysis

CHAPTER 4 SQUALENE MARKET, BY SOURCE

4.1. OVERVIEW

4.2. Shark Liver

- 4.2.1. Key market trends
- 4.2.2. Key growth factors and opportunities
- 4.2.3. Market size and forecast

4.3. vegetable

- 4.3.1. Key market trends
- 4.3.2. Key growth factors and opportunities
- 4.3.3. Market size and forecast

4.4. synthetic biotechnology

- 4.4.1. Key market trends
- 4.4.2. Key growth factors and opportunities
- 4.4.3. Market size and forecast

CHAPTER 5 SQUALENE MARKET, BY END USE INDUSTRY

5.1. Overview

5.2. Cosmetics

- 5.2.1. Key market trends
- 5.2.2. Key growth factors and opportunities
 - 5.2.2.1. Skin care
 - 5.2.2.2. Hair care
 - 5.2.2.3. Fragrance
- 5.2.3. Market size and forecast

5.3. food supplements

- 5.3.1. Key market trends
- 5.3.2. Key growth factors and opportunities
- 5.3.3. Market size and forecast

5.4. Healthcare

- 5.4.1. Key market trends
- 5.4.2. Key growth factors and opportunities
 - 5.4.2.1. Cancer treatment
 - 5.4.2.2. Heart disease
 - 5.4.2.3. Skin health
- 5.4.3. Market size and forecast

CHAPTER 6 SQUALENE MARKET, BY GEOGRAPHY

6.1. Introduction

6.1.1. Market size and forecast

6.2. North America

6.2.1. Key market trends

6.2.2. Key growth factors and opportunities

6.2.3. Market size and forecast

6.2.4. U.S.

6.2.5. Mexico

6.2.6. Canada

6.3. Europe

6.3.1. Key market trends

6.3.2. Key growth factors and opportunities

6.3.3. Market size and forecast

6.3.4. U.K.

6.3.5. Germany

6.3.6. France

6.3.7. Turkey

6.3.8. Spain

6.3.9. Rest of Europe

6.4. Asia-Pacific

6.4.1. Key market trends

6.4.2. Key growth factors and opportunities

6.4.3. Market size and forecast

6.4.4. China

6.4.5. Japan

6.4.6. India

6.4.7. Korea

6.4.8. Rest of Asia-Pacific

6.5. LAMEA

6.5.1. Key market trends

6.5.2. Key growth factors and opportunities

6.5.3. Market size and forecast

6.5.4. Brazil

6.5.5. Argentina

6.5.6. UAE

6.5.7. Saudi Arabia

6.5.8. Rest of LAMEA

CHAPTER 7 COMPANY PROFILES

7.1. amyris, inc.

- 7.1.1. Company overview
- 7.1.2. Operating business segments
- 7.1.3. Business performance
- 7.1.4. Key strategic moves and developments

7.2. Croda international plc

- 7.2.1. Company overview
- 7.2.2. Operating business segments
- 7.2.3. Business performance
- 7.2.4. Key strategic moves and developments

7.3. seadragon marine oils limited

- 7.3.1. Company overview
- 7.3.2. Operating business segments
- 7.3.3. Business performance
- 7.3.4. Key strategic moves and developments

7.4. Maruha nichiro corporation

- 7.4.1. Company overview
- 7.4.2. Operating business segments
- 7.4.3. Business performance

7.5. New Zealand Green Health Ltd.

- 7.5.1. Company overview
- 7.5.2. Operating business segments

7.6. Gracefruit limited

- 7.6.1. Company overview
- 7.6.2. Operating business segments

7.7. Kshimoto special liver oil co., ltd.

- 7.7.1. Company overview
- 7.7.2. Operating business segments

7.8. Sophim

- 7.8.1. Company overview
- 7.8.2. Operating business segments
- 7.8.3. Key strategic moves and developments

7.9. Empresa figueirense de pesca, lda

- 7.9.1. Company overview
- 7.9.2. Operating business segments

7.10. Arista industries inc.

7.10.1. Company overview

7.10.2. Operating business segments

List Of Tables

LIST OF TABLES

TABLE 1. GLOBAL SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (\$MILLION)

TABLE 2. GLOBAL SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (TONS)

TABLE 3. GLOBAL SHARK LIVER BASED SQUALENE MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL SHARK LIVER BASED SQUALENE MARKET, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 5. GLOBAL VEGETABLE BASED SQUALENE MARKET, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL VEGETABLE BASED SQUALENE MARKET, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 7. GLOBAL SYNTHETIC BIOTECHNOLOGY BASED SQUALENE MARKET IN, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL SYNTHETIC BIOTECHNOLOGY BASED SQUALENE MARKET, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 9. GLOBAL SQUALENE MARKET REVENUE, BY END USE INDUSTRY, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL SQUALENE MARKET REVENUE, BY END USE INDUSTRY, 2014-2022 (TONS)

TABLE 11. GLOBAL SQUALENE MARKET IN COSMETICS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 12. GLOBAL SQUALENE MARKET IN COSMETICS, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 13. GLOBAL SQUALENE MARKET IN FOOD SUPPLEMENTS, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 14. GLOBAL SQUALENE MARKET IN FOOD SUPPLEMENTS, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 15. GLOBAL SQUALENE MARKET IN HEALTHCARE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 16. GLOBAL SQUALENE MARKET IN HEALTHCARE, BY GEOGRAPHY, 2014-2022 (TONS)

TABLE 17. GLOBAL SQUALENE MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 18. GLOBAL SQUALENE MARKET REVENUE, BY GEOGRAPHY, 2014-2022

(TONS)

TABLE 19. NORTH AMERICA SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 20. NORTH AMERICA SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (TONS)

TABLE 21. NORTH AMERICA SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (\$MILLION)

TABLE 22. NORTH AMERICA SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (TONS)

TABLE 23. NORTH AMERICA SQUALENE REVENUE, BY END-USE INDUSTRY, 2014-2022 (\$MILLION)

TABLE 24. NORTH AMERICA SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (TONS)

TABLE 25. EUROPE SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 26. EUROPE SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (TONS)

TABLE 27. EUROPE SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (\$MILLION)

TABLE 28. EUROPE SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (TONS)

TABLE 29. EUROPE SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (\$MILLION)

TABLE 30. EUROPE SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (TONS)

TABLE 31. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 32. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (TONS)

TABLE 33. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (\$MILLION)

TABLE 34. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (TONS)

TABLE 35. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (\$MILLION)

TABLE 36. ASIA-PACIFIC SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (TONS)

TABLE 37. LAMEA SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 38. LAMEA SQUALENE MARKET REVENUE, BY COUNTRY, 2014-2022 (TONS)

TABLE 39. LAMEA SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (\$MILLION)

TABLE 40. LAMEA SQUALENE MARKET REVENUE, BY SOURCE, 2014-2022 (TONS)

TABLE 41. LAMEA SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (\$MILLION)

TABLE 42. LAMEA SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2014-2022 (TONS)

TABLE 43. AMYRIS: COMPANY SNAPSHOT

TABLE 44. AMYRIS: OPERATING SEGMENTS

TABLE 45. CRODA: COMPANY SNAPSHOT

TABLE 46. CRODA: OPERATING SEGMENTS

TABLE 47. SEADRAGON: COMPANY SNAPSHOT

TABLE 48. SEADRAGON: OPERATING SEGMENTS

TABLE 49. MARUHA: COMPANY SNAPSHOT

TABLE 50. MARUHA: OPERATING SEGMENTS

TABLE 51. NEW ZEALAND GREEN HEALTH: COMPANY SNAPSHOT

TABLE 52. NEW ZEALAND: OPERATING SEGMENTS

TABLE 53. GRACEFRUIT: COMPANY SNAPSHOT

TABLE 54. GRACEFRUIT: OPERATING SEGMENTS

TABLE 55. KSHIMOTO: COMPANY SNAPSHOT

TABLE 56. KSHIMOTO: OPERATING SEGMENTS

TABLE 57. SOPHIM: COMPANY SNAPSHOT

TABLE 58. SOPHIM: OPERATING SEGMENTS

TABLE 59. EMPRESA: COMPANY SNAPSHOT

TABLE 60. EMPRESA: OPERATING SEGMENTS

TABLE 61. ARISTA: COMPANY SNAPSHOT

TABLE 62. ARISTA: OPERATING SEGMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 1. GLOBAL SQUALENE MARKET SEGMENTATION
- FIGURE 2. SQUALENE MARKET REVENUE, BY END-USE INDUSTRY, 2015 (%)
- FIGURE 3. TOP INVESTMENT POCKETS
- FIGURE 4. GLOBAL SQUALENE MARKET TOP WINNING STRATEGIES, 2013-2016 (%)
- FIGURE 5. TOP WINNING STRATEGIES, BY COMPANY (2013 TO 2016)
- FIGURE 6. WINNING STRATEGIES, BY YEAR (2013-2016)
- FIGURE 7. PORTERS FIVE FORCES ANALYSIS
- FIGURE 8. GLOBAL SQUALENE MARKET ANALYSIS: MARKET DYNAMICS IMPACT ANALYSIS, 2015 VS 2022
- FIGURE 9. PATENT ANALYSIS, BY GEOGRAPHY, 2010-2016
- FIGURE 10. PATENT ANALYSIS, BY TYPE/MATERIAL, 2010-2016
- FIGURE 11. SQUALENE MATERIALS MARKET, BY GEOGRAPHY
- FIGURE 12. U.S.: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 13. MEXICO: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 14. CANADA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 15. U.K.: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 16. GERMANY: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 17. FRANCE: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 18. TURKEY: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 19. SPAIN: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 20. REST OF EUROPE: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 21. CHINA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 22. JAPAN: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 23. INDIA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 24. KOREA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 25. REST OF ASIA-PACIFIC: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 26. BRAZIL: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 27. ARGENTINA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 28. UAE: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 29. SAUDI ARABIA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 30. REST OF LAMEA: SQUALENE MARKET, 2014-2022 (\$MILLION)
- FIGURE 31. AMYRIS: REVENUE BY YEAR & GEOGRAPHY
- FIGURE 32. STRATEGY SHARE, 2014-2016 (%)
- FIGURE 33. CRODA FINANCIALS

FIGURE 34. STRATEGY SHARE, 2013-2016 (%)

FIGURE 35. SEADRAGON FINANCIALS

FIGURE 36. MARUHA FINANCIALS

I would like to order

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