

Sports Protective Equipment Material Market by Material Type (Foam, Pads, Gels, Metals, Plastics, and Others), and Product Type (Helmet, and Other Headgear, Pads Guards, Chest Protectors, and Gloves, Protective Eyewear, and Face Protection & Mouth Guards): Global Opportunity Analysis and Industry Forecast, 2019–2026

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Abstracts

The sports protective equipment material market accounted for \$1,137.4 million in 2018, and is anticipated to reach \$1,511.2 million by 2026, registering a CAGR of 3.5% from 2019 to 2026.

Sports protective equipment are used to prevent the risk of injury to a sportsperson. Sports protective equipment comprise helmets, protective eyewear, face protection & mouth guards, pads, guards, and others that are designed to prevent or reduce the risk of injuries to a sportsperson.

Increase in consumer awareness regarding health & fitness, prominence of national & international sports events, and rise in participation in sports activities are the major factors that drive the growth of the market. However, high prices of the sports protective equipment is one of the major factors anticipated to hinder the market growth during the forecast period. Furthermore, growth in penetration of sports in emerging markets and increase in disposable income in emerging economies are expected to offer lucrative opportunities for the development of the market.

The sports protective equipment material market is segmented based on material type, product type, and region. Depending on material type, the market is categorized into

foam, pads, gels, metals, plastics, and others. On the basis of product type, it is classified into helmets and other headgear; pads, guards, chest protectors, and gloves; protective eyewear; and face protection and mouth guards. Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

The report provides an extensive qualitative and quantitative analysis of the current trends and future estimations of the sports protective equipment material market from 2019 to 2026 to determine the prevailing opportunities

A comprehensive analysis of the factors that drive and restrict the growth of the market is provided

The market size is provided in terms of value and volume

Porter's five forces analysis helps analyze the potential of the buyers & suppliers and the competitive scenario of the sports protective equipment material industry for strategy building

Profiles of leading players operating in the market are provided to understand the competitive scenario

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable market growth

KEY MARKET SEGMENTS

By Material Type

Foam

Open Cell Foam

Closed Cell Foam

Pads

Gels
Metals
Plastics
Others

By Product Type

Helmet and Other Headgear
Pads, Guards, Chest Protectors, and Gloves
Protective Eyewear
Face Protection and Mouth Guards

By Region

North America

U.S.
Canada
Mexico

Europe

Germany
UK
France
Italy
Rest of Europe

Asia-Pacific

China
Japan
India
Australia
Rest of Europe

LAMEA

Brazil

Middle East

Rest of LAMEA

KEY MARKET PLAYERS

Zotefoams plc

Pomona Quality Foam, LLC

Advanced Cellular Technologies (ACT)

Mahasach India Pvt. Ltd.

GNG Group (GNG)

Sanspareils Greenlands (SG)

Xenith LLC, (Xenith)

Vista Outdoor Operations LLC. (Vista Outdoor)

Cameo Sports Agencies Private Limited

UVEX SPORTS GmbH & Co. KG (Uvex Sports)

The other players in the value chain include of the market includes Hans Rubber & Sports (P) Ltd., Tuffy Pad, Douglas Pads, Sanspareils Greenlands, Diversified Gel Limited, Rebel Sport Limited, Jenson, Inc., Sting Sports USA, Aurora Sports Limited, Spirit Sports (HK) Co., Ltd, and others.

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FIGURE 18. COMPARATIVE SHARE ANALYSIS FOR PLASTICS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 19. MARKET SHARE ANALYSIS

FIGURE 20. COMPARATIVE SHARE ANALYSIS FOR OTHERS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 21. COMPARATIVE SHARE ANALYSIS FOR HELMETS AND OTHER HEADGEAR, BY COUNTRY, 2018 & 2026 (%)

FIGURE 22. COMPARATIVE SHARE ANALYSIS FOR PADS, GUARDS, CHEST PROTECTORS, AND GLOVES, BY COUNTRY, 2018 & 2026 (%)

FIGURE 23. COMPARATIVE SHARE ANALYSIS FOR PROTECTIVE EYEWEAR, BY COUNTRY, 2018 & 2026 (%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS FOR FACE PROTECTION AND MOUTH GUARDS, BY COUNTRY, 2018 & 2026 (%)

FIGURE 25. VISTA OUTDOOR: REVENUE, 2016–2018 (\$MILLION)

FIGURE 26. VISTA OUTDOOR: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 27. VISTA OUTDOOR: REVENUE SHARE BY REGION, 2016 (%)

FIGURE 28. ZOTEFOAMS: REVENUE, 2016–2018 (\$MILLION)

FIGURE 29. ZOTEFOAMS: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 30. ZOTEFOAMS: REVENUE SHARE BY REGION, 2018 (%)

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