

# **Spoolable Pipes Market by Matrix Type (Thermoplastic and Thermoset), Reinforcement Type (Fiber Reinforced, Steel Reinforced, and Hybrid), Diameter (Small and Large), Application (Onshore (Production Gathering Lines, Water Injection Lines, and Others), Offshore (Injection Strings, Velocity Strings, and Others), Downhole, Mining, and Water Distribution), and Sales Channel (Direct Sales and Distribution) - Global Opportunity Analysis and Industry Forecast, 2017-2023**

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## **Abstracts**

The global spoolable pipes market is expected to garner \$2,107 million by 2023, from \$1,345 million in 2016, registering a CAGR of 6.7% from 2017 to 2023. A spoolable pipe is a flexible pipe composed of three layers, namely, the liner, cover, and reinforcement layer.

The liner, which is the inner layer and cover, and the outer layer are composed of high-density polyethylene (HDPE), cross-linked polyethylene (PEX), polyamide (PA), polyvinylidene fluoride (PVDF), and other thermoplastic resins. The reinforcement or the structural layer is made up of glass fibers, carbon fibers, aramids, para-aramids, steel, aluminum, wires, cords, and high-performance fibers such as M5, spectra, vectran, zylon, among others. Internal and external corrosion leads to quick aging and premature failure of steel pipelines. Majority of the steel pipes are decommissioned after prolonged years of repair and services. Spoolable pipe offers high design flexibility along with high resistance to corrosion, pressure, and impact. Moreover, these pipes are lightweight and flexible in nature, as compared to their steel counterpart; thus requiring less

manpower, equipment, and energy to transport and install. This makes spoolable pipes a cost-effective alternative to steel pipes.

Superior properties of spoolable pipes as compared to conventional counterparts have increased their adoption in the market. Properties, such as corrosion resistant and high impact resistant, make these pipes suitable for oil & gas field. Increase in production of oil & gas on account of rise in energy consumption is expected to boost the demand for spoolable pipes for transportation purposes. Moreover, the discovery of new offshore oil & gas fields is expected to present new opportunities for the manufacturers of spoolable pipes. However, high entry barriers due to stringent regulations on the design, construction, and operation of spoolable pipes by Pipeline and Hazardous Materials Safety Administration (PHMSA), American Petroleum Institute, ASTM International, and Canadian Standard Association could hamper the market growth.

The global spoolable pipes market is segmented based on matrix type, reinforcement type, application, sales channel, and geography. The market based on the matrix includes thermoplastics and thermosets. Based on reinforcement, it is classified into fiber reinforcement, steel reinforcement, and others. The application segment is divided into onshore, offshore, downhole, and others. On the basis of sales channel, the market is categorized into direct and indirect. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

The major players profiled in this study include:

Airborne Oil & Gas B.V.

Changchun Gaoxiang Special Pipes Co., Ltd.

Flexpipe Inc.

FlexSteel Pipeline Technologies, Inc.

Future Pipe Industries (L.L.C.)

Magma Global Limited

National Oilwell Varco, Inc.

Pipelife International GmbH

Polyflow LLC

## Smartpipe Technologies

### Key Benefits

The report provides an in-depth analysis of the current trends, drivers, and dynamics of the global spoolable pipes market to elucidate the prevailing opportunities and tap the investment pockets.

It offers qualitative trends and quantitative analysis of the global market from 2016 to 2023 to assist stakeholders to understand the market scenario.

In-depth analysis of the key segments demonstrates the matrix, reinforcement, and its application.

Competitive intelligence of the industry highlights the business practices followed by key players across geographies as well as the prevailing market opportunities.

Key players are profiled to understand the competitive outlook of the market.

### Spoolable Pipes Market Key Segmentation: By Matrix Type

Thermoplastics

Thermosets

### By Reinforcement Type

Fiber Reinforcement

Steel Reinforcement

Others

## By Application

### Onshore

Production Gathering Lines

Injection Lines

Others

### Offshore

Subsea Flowlines

Jumpers

Choke & Kill Lines

Others

### Downhole

Directional Drilling

Well Intervention

Others

### Others

## By Sales Channel

Direct

Indirect

## By Geography

## North America

U.S.

Canada

Mexico

## Europe

Turkey

Norway

Germany

UK

Rest of Europe

## Asia-Pacific

India

China

Indonesia

Thailand

Rest of Asia-Pacific

## LAMEA

Latin America

Middle East

Africa



## Contents

### CHAPTER 1 INTRODUCTION

#### 1.1. REPORT DESCRIPTION

1.1.1. Key benefits for stakeholders

1.1.2. Key market segments

#### 1.2. RESEARCH METHODOLOGY

1.2.1. Secondary research

1.2.2. Primary research

1.2.3. Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

#### 2.1. KEY FINDINGS OF THE STUDY

#### 2.2. CXO PERSPECTIVE

### CHAPTER 3 MARKET OVERVIEW

#### 3.1. MARKET DEFINITION AND SCOPE

#### 3.2. KEY FINDINGS

3.2.1. Top investment pockets

3.2.2. Top winning strategies

#### 3.3. PORTER'S FIVE FORCES ANALYSIS

3.3.1. Bargaining power of suppliers

3.3.2. Bargaining power of buyers

3.3.3. Threat of new entrants

3.3.4. Threat of substitutes

3.3.5. Competitive rivalry

#### 3.4. MARKET DYNAMICS

##### 3.4.1. Drivers

3.4.1.1. Superior properties of spoolable pipes as compared to conventional ones

3.4.1.2. Rise in production of oil & gas

##### 3.4.2. Restraints

3.4.2.1. High entry barriers

##### 3.4.3. Opportunities

3.4.3.1. Discovery of new offshore oil & gas fields.

### CHAPTER 4 SPOOLABLE PIPES MARKET, BY MATRIX TYPE

*Spoolable Pipes Market by Matrix Type (Thermoplastic and Thermoset), Reinforcement Type (Fiber Reinforced, Ste...*

#### 4.1. OVERVIEW

4.1.1. Market size and forecast

#### 4.2. THERMOPLASTICS

4.2.1. Key market trends, growth factors, and opportunities

4.2.2. Market size and forecast

#### 4.3. THERMOSET

4.3.1. Key market trends, growth factors, and opportunities

4.3.2. Market size and forecast

### **CHAPTER 5 SPOOLABLE PIPES MARKET, BY REINFORCEMENT TYPE**

#### 5.1. OVERVIEW

5.1.1. Market size and forecast

#### 5.2. FIBER REINFORCED

5.2.1. Key market trends, growth factors, and opportunities

5.2.2. Market size and forecast

#### 5.3. STEEL REINFORCED

5.3.1. Key market trends, growth factors, and opportunities

5.3.2. Market size and forecast

#### 5.4. OTHERS

5.4.1. Key market trends, growth factors, and opportunities

5.4.2. Market size and forecast

### **CHAPTER 6 SPOOLABLE PIPES MARKET, BY APPLICATION**

#### 6.1. INTRODUCTION

6.1.1. Market size and forecast

#### 6.2. OFFSHORE

6.2.1. Subsea flowlines

6.2.2. Jumpers

6.2.3. Choke & kill lines

6.2.4. Others

6.2.5. Key market trends, growth factors, and opportunities

6.2.6. Market size and forecast

#### 6.3. ONSHORE

6.3.1. Production gathering lines

6.3.2. Injection lines

6.3.3. Others



6.3.4. Key market trends, growth factors, and opportunities

6.3.5. Market size and forecast

#### 6.4. DOWNHOLE

6.4.1. Directional drilling

6.4.2. Well intervention

6.4.3. Others

6.4.4. Key market trends, growth factors, and opportunities

6.4.5. Market size and forecast

#### 6.5. OTHERS

6.5.1. Key market trends, growth factors, and opportunities

6.5.2. Market size and forecast

### **CHAPTER 7 SPOOLABLE PIPES MARKET, BY SALES CHANNEL**

#### 7.1. INTRODUCTION

7.1.1. Market size and forecast

#### 7.2. DIRECT

7.2.1. Key market trends, growth factors, and opportunities

7.2.2. Market size and forecast

#### 7.3. INDIRECT

7.3.1. Key market trends, growth factors, and opportunities

7.3.2. Market size and forecast

### **CHAPTER 8 SPOOLABLE PIPES MARKET, BY GEOGRAPHY**

#### 8.1. INTRODUCTION

8.1.1. Market size and forecast

#### 8.2. NORTH AMERICA

8.2.1. Key market trends, growth factors, and opportunities

8.2.2. Market size and forecast

8.2.3. U.S.

8.2.4. Market size and forecast, by Application

8.2.5. Canada

8.2.6. Market size and forecast, by Application

8.2.7. Mexico

8.2.8. Market size and forecast, by Application

#### 8.3. EUROPE

8.3.1. Key market trends, growth factors, and opportunities

8.3.2. Market size and forecast

- 8.3.3. Turkey
- 8.3.4. Market size and forecast, by Application
- 8.3.5. Norway
- 8.3.6. Market size and forecast, by Application
- 8.3.7. Germany
- 8.3.8. Market size and forecast, by Application
- 8.3.9. UK
- 8.3.10. Market size and forecast, by Application
- 8.3.11. Rest of Europe
- 8.3.12. Market size and forecast, by Application
- 8.4. ASIA-PACIFIC
  - 8.4.1. Key market trends, growth factors, and opportunities
  - 8.4.2. Market size and forecast
  - 8.4.3. India
  - 8.4.4. Market size and forecast, by Application
  - 8.4.5. China
  - 8.4.6. Market size and forecast, by Application
  - 8.4.7. Indonesia
  - 8.4.8. Market size and forecast, by Application
  - 8.4.9. Thailand
  - 8.4.10. Market size and forecast, by Application
  - 8.4.11. Rest of Asia-Pacific
  - 8.4.12. Market size and forecast, by Application
- 8.5. LAMEA
  - 8.5.1. Key market trends, growth factors, and opportunities
  - 8.5.2. Market size and forecast
  - 8.5.3. Latin America
  - 8.5.4. Market size and forecast, by Application
  - 8.5.5. Middle East
  - 8.5.6. Market size and forecast, by Application
  - 8.5.7. Africa
  - 8.5.8. Market size and forecast

## **CHAPTER 9 COMPANY PROFILES**

- 9.1. AIRBORNE OIL & GAS B.V.
  - 9.1.1. Company overview
  - 9.1.2. Company snapshot
  - 9.1.3. Product portfolio

- 9.1.4. Key strategic moves and developments
- 9.2. CHANGCHUN GAOXIANG SPECIAL PIPES CO., LTD
  - 9.2.1. Company overview
  - 9.2.2. Company snapshot
  - 9.2.3. Product portfolio
- 9.3. FLEXPIPE INC.
  - 9.3.1. Company overview
  - 9.3.2. Company snapshot
  - 9.3.3. Operating business segments
  - 9.3.4. Product portfolio
- 9.4. FLEXSTEEL PIPELINE TECHNOLOGIES, INC.
  - 9.4.1. Company overview
  - 9.4.2. Company snapshot
  - 9.4.3. Product portfolio
- 9.5. FUTURE PIPE INDUSTRIES (L.L.C.)
  - 9.5.1. Company overview
  - 9.5.2. Company snapshot
  - 9.5.3. Product portfolio
- 9.6. MAGMA GLOBAL LIMITED
  - 9.6.1. Company overview
  - 9.6.2. Company snapshot
  - 9.6.3. Product portfolio
  - 9.6.4. Key strategic moves and developments
- 9.7. NATIONAL OILWELL VARCO, INC.
  - 9.7.1. Company overview
  - 9.7.2. Company snapshot
  - 9.7.3. Operating business segments
  - 9.7.4. Product portfolio
  - 9.7.5. Business performance
  - 9.7.6. Key strategic moves and developments
- 9.8. PIPELIFE INTERNATIONAL GMBH
  - 9.8.1. Company overview
  - 9.8.2. Company snapshot
  - 9.8.3. Operating business segments
  - 9.8.4. Product portfolio
  - 9.8.5. Business performance
- 9.9. POLYFLOW LLC.
  - 9.9.1. Company overview
  - 9.9.2. Company snapshot

9.9.3. Product portfolio

## 9.10. SMARTPIPE TECHNOLOGIES

9.10.1. Company overview

9.10.2. Company snapshot

9.10.3. Product portfolio

## List Of Tables

### LIST OF TABLES

TABLE 1. GLOBAL SPOOLABLE PIPES MARKET REVENUE, BY MATRIX TYPE, 2015-2023 (\$MILLION)

TABLE 2. THERMOPLASTIC SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 3. THERMOSET SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 4. GLOBAL SPOOLABLE PIPES MARKET REVENUE, BY REINFORCEMENT TYPE, 2015-2023 (\$MILLION)

TABLE 5. FIBER REINFORCED SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 6. STEEL REINFORCED SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 7. OTHER SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 8. SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023(\$MILLION)

TABLE 9. GLOBAL SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION OF OFFSHORE, 2015-2023 (\$MILLION)

TABLE 10. GLOBAL SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION OF ONSHORE, 2015-2023 (\$MILLION)

TABLE 11. GLOBAL SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION OF DOWNHOLE, 2015-2023 (\$MILLION)

TABLE 12. SPOOLABLE PIPES MARKET FOR OFFSHORE REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 13. SPOOLABLE PIPES FOR ONSHORE MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 14. SPOOLABLE PIPES FOR DOWNHOLE MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 15. SPOOLABLE PIPES FOR OTHERS MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 16. SPOOLABLE PIPES MARKET REVENUE, BY SALES CHANNEL, 2015-2023(\$MILLION)

TABLE 17. DIRECT SALES OF SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 18. INDIRECT SALES OF SPOOLABLE PIPES MARKET REVENUE, BY

## GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 19. SPOOLABLE PIPES MARKET REVENUE, BY GEOGRAPHY, 2015-2023 (\$MILLION)

TABLE 20. NORTH AMERICA SPOOLABLE PIPES MARKET REVENUE, BY MATRIX TYPE, 2015-2023 (\$MILLION)

TABLE 21. NORTH AMERICA SPOOLABLE PIPES MARKET REVENUE, BY REINFORCEMENT TYPE, 2015-2023 (\$MILLION)

TABLE 22. NORTH AMERICA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 23. NORTH AMERICA SPOOLABLE PIPES MARKET REVENUE, BY SALES CHANNEL, 2015-2023 (\$MILLION)

TABLE 24. NORTH AMERICA SPOOLABLE PIPES MARKET REVENUE, BY COUNTRY 2015-2023 (\$MILLION)

TABLE 25. U.S. SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 26. CANADA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 27. MEXICO SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 28. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY MATRIX, 2015-2023 (\$MILLION)

TABLE 29. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY REINFORCEMENT, 2015-2023 (\$MILLION)

TABLE 30. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 31. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY SALES CHANNEL, 2015-2023 (\$MILLION)

TABLE 32. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY COUNTRY 2015-2023 (\$MILLION)

TABLE 33. TURKEY SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 34. NORWAY SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 35. GERMANY SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 36. UK SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 37. REST OF EUROPE SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 38. ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY MATRIX, 2015-2023 (\$MILLION)

TABLE 39. ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY REINFORCEMENT, 2015-2023 (\$MILLION)

TABLE 40. ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 41. ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY SALES CHANNEL, 2015-2023 (\$MILLION)

TABLE 42. ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY COUNTRY 2015-2023 (\$MILLION)

TABLE 43. INDIA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 44. CHINA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 45. INDONESIA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 46. THAILAND SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 47. REST OF ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 48. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY MATRIX, 2015-2023 (\$MILLION)

TABLE 49. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY REINFORCEMENT, 2015-2023 (\$MILLION)

TABLE 50. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 51. EUROPE SPOOLABLE PIPES MARKET REVENUE, BY SALES CHANNEL, 2015-2023 (\$MILLION)

TABLE 52. LAMEA SPOOLABLE PIPES MARKET REVENUE, BY COUNTRY 2015-2023 (\$MILLION)

TABLE 53. LATIN AMERICA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 54. MIDDLE EAST SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 55. AFRICA SPOOLABLE PIPES MARKET REVENUE, BY APPLICATION, 2015-2023 (\$MILLION)

TABLE 56. AIRBORNE OIL & GAS: COMPANY SNAPSHOT

TABLE 57. AIRBORNE OIL & GAS: PRODUCT PORTFOLIO

TABLE 58. CHANGCHUN GAOXIANG SPECIAL PIPES CO., LTD.: COMPANY

## SNAPSHOT

TABLE 59. CHANGCHUN GAOXIANG SPECIAL PIPES CO., LTD.: PRODUCT PORTFOLIO

TABLE 60. FLEXPIPE INC.: COMPANY SNAPSHOT

TABLE 61. FLEXPIPE INC.: OPERATING SEGMENTS

TABLE 62. FLEXPIPE INC.: PRODUCT PORTFOLIO

TABLE 63. FLEXSTEEL PIPELINE TECHNOLOGIES, INC.: COMPANY SNAPSHOT

TABLE 64. FPI: COMPANY SNAPSHOT

TABLE 65. FPI: PRODUCT PORTFOLIO

TABLE 66. MAGMA: COMPANY SNAPSHOT

TABLE 67. MAGMA: PRODUCT PORTFOLIO

TABLE 68. NOV: COMPANY SNAPSHOT

TABLE 69. NOV: OPERATING SEGMENTS

TABLE 70. NOV: PRODUCT PORTFOLIO

TABLE 71. PIPELIFE: COMPANY SNAPSHOT

TABLE 72. PIPELIFE: OPERATING SEGMENTS

TABLE 73. PIPELIFE: PRODUCT PORTFOLIO

TABLE 74. POLYFLOW: COMPANY SNAPSHOT

TABLE 75. POLYFLOW: PRODUCT PORTFOLIO

TABLE 76. SMARTPIPE TECHNOLOGIES: COMPANY SNAPSHOT

TABLE 77. SMARTPIPE TECHNOLOGIES: PRODUCT PORTFOLIO



## List Of Figures

### LIST OF FIGURES

FIGURE 1. KEY MARKET SEGMENTS

FIGURE 2. GLOBAL SPOOLABLE PIPES MARKET, TOP INVESTMENT POCKET, BY TYPE

FIGURE 3. GLOBAL SPOOLABLE PIPES MARKET, TOP WINNING STRATEGIES, 2015-2017 (%)

FIGURE 4. GLOBAL SPOOLABLE PIPES MARKET, TOP WINNING STRATEGIES, BY COMPANY, 2015-2017

FIGURE 5. GLOBAL OIL PRODUCTION, 2013-2015 (MILLION TONS)

FIGURE 6. SOURCE: BP STATISTICAL AND AMR ANALYSIS

FIGURE 7. GLOBAL SPOOLABLE PIPES MARKET SHARE, BY MATRIX TYPE, 2016 (%)

FIGURE 8. GLOBAL SPOOLABLE PIPES MARKET SHARE, BY REINFORCEMENT TYPE, 2016 (%)

FIGURE 9. GLOBAL SPOOLABLE PIPES MARKET SHARE, BY APPLICATION, 2016 (%)

FIGURE 10. GLOBAL SPOOLABLE PIPES MARKET SHARE, BY SALES CHANNEL, 2016 (%)

FIGURE 11. SPOOLABLE PIPES MARKET SHARE, BY GEOGRAPHY, 2016 (%)

FIGURE 12. NORTH AMERICA OIL PRODUCTION, 2013-2015 (MILLION TONS)

FIGURE 13. NORTH AMERICA NATURAL GAS PRODUCTION, 2013-2015 (BILLION CUBIC METERS)

FIGURE 14. U.S. SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 15. CANADA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 16. MEXICO SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 17. EUROPEAN OIL PRODUCTION, 2013-2015 (MILLION TONS)

FIGURE 18. EUROPEAN NATURAL GAS PRODUCTION, 2013-2015 (BILLION CUBIC METER)

FIGURE 19. TURKEY SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 20. NORWAY SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 21. GERMANY SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 22. UK SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 23. REST OF EUROPE SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 24. ASIA-PACIFIC OIL PRODUCTION, 2013-2015 (MILLION TONS)

FIGURE 25. ASIA-PACIFIC NATURAL GAS PRODUCTION, 2013-2015 (BILLION CUBIC METER)

FIGURE 26. INDIA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 27. CHINA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 28. INDONESIA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 29. THAILAND SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 30. REST OF ASIA-PACIFIC SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 31. LAMEA OIL PRODUCTION, 2013-2015 (MILLION TONS)

FIGURE 32. LAMEA NATURAL GAS PRODUCTION, 2013-2015 (BILLION CUBIC METER)

FIGURE 33. LATIN AMERICA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 34. MIDDLE EAST SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 35. AFRICA SPOOLABLE PIPES MARKET REVENUE, 2015-2023 (\$MILLION)

FIGURE 36. NOV: NET SALES, 2014-2016 (\$MILLION)

FIGURE 37. NOV: REVENUE SHARE BY SEGMENT, 2016 (%)

FIGURE 38. NOV: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

## I would like to order

Product name: Spoolable Pipes Market by Matrix Type (Thermoplastic and Thermoset), Reinforcement Type (Fiber Reinforced, Steel Reinforced, and Hybrid), Diameter (Small and Large), Application (Onshore (Production Gathering Lines, Water Injection Lines, and Others), Offshore (Injection Strings, Velocity Strings, and Others), Downhole, Mining, and Water Distribution), and Sales Channel (Direct Sales and Distribution) - Global Opportunity Analysis and Industry Forecast, 2017-2023

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