

Spirometer Market by Type (Hand-Held and Table-Top), Technology (Volume Measurement and Flow Measurement), Application (Asthma, COPD and others), and End User (Hospitals and Clinics, Home Healthcare and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global spirometer market accounted for \$1,079.51 million in 2019, and is expected to reach \$1,471.59 million by 2027, registering a CAGR of 3.5% from 2020 to 2027. The spirometer device helps in the identification of different respiratory diseases, such as chronic lung disease that is obstructive, emphysema, asthma, and other breathing diseases, for screening in an occupational environment. Therefore, the rising cases of COPD across the globe are thus ultimately increasing the demand for spirometers. In addition, chronic obstructive pulmonary disease (COPD) is one of the leading causes of morbidity and mortality, globally, and there are several studies, which have shown that there is a little awareness of COPD in the general population. However, many individuals with respiratory symptoms are not aware that they need to be diagnosed, which is limiting the use of spirometers, for detecting respiratory devices, which restrict the growth of the market.

Increase in prevalence of respiratory diseases owing to lifestyle habits such as smoking and alcohol consumption along with surge in geriatric population are some of the major factors driving the growth of the market. For instance, in 2017, according to the WHO, respiratory diseases were considered to be the leading causes of death and disability in the world. Nearly 65 million people suffer from chronic obstructive pulmonary disease (COPD), and 3 million are expected to die from it each year, making it the third leading cause of death across the globe.

Moreover, approximately 334 million people suffer from asthma, the most common chronic disease of childhood, affecting 14% of all children globally. In addition, factors such as ever-increasing air pollution, climatic changes and exposure to dust and fumes are adding up to respiratory illnesses among the populace, which in turn, is driving the adoption of spirometers for diagnosis purpose worldwide. Furthermore, companies are developing technologically advanced spirometers that are portable, small in size along with quicker response and higher accuracy. This is expected to augment the market growth during the forecast period. Moreover, the market is witnessing an emerging trend for intelligent spirometers such as hand-held and table-top, which are helping in providing real-time monitoring. However, lack of awareness regarding respiratory diseases, reimbursement issues and time required for spirometry tests are some of the factors hindering the growth of the market.

The spirometer market is segmented on the basis of type, technology, application, end user, and region. Based on type, the market is segmented into hand-held and tabletop. Based on technology, the market is segmented into volume measurement, and flow measurement. Based on application, the market is segmented into COPD, asthma and others. Based on end user, the market is segmented into hospitals & clinics, home healthcare, and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA. These regions are further analyzed on the basis of their respective countries.

KEY BENEFITS FOR STAKEHOLDERS

The study provides an in-depth analysis of the global spirometer market along with the current trends and future estimations to elucidate the imminent investment pockets.

Comprehensive analysis of factors that drive and restrict the market growth is provided in the report.

Comprehensive quantitative analysis of the industry from 2019 to 2027 is provided to enable the stakeholders to capitalize on the prevailing market opportunities.

Extensive analysis of the key segments of the industry helps in understanding

the forms and types of spirometer used across the globe.

Key market players and their strategies have been analyzed to understand the competitive outlook of the market.

KEY MARKET SEGMENTS

By Type

Hand-Held

Table-Top

By Technology

Volume Measurement

Flow Measurement

By Application

Asthma

COPD

Others

By End-User

Hospitals and Clinics

Home Healthcare

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

LIST OF KEY PLAYERS PROFILED IN THE REPORT

SCHILLER

Hill-Rom, Inc.

Midmark Corp.

Vitalograph

COSMED srl

MGC Diagnostics Corporation

Smiths Medical

Vyaire Medical

Teleflex

NSPIRE HEALTH INC.

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Secondary research
 - 1.4.2.Primary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key Findings of the Study
- 2.2.CXO perspective

CHAPTER 3:MARKET OVERVIEW

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Market dynamics
 - 3.4.1.Drivers
 - 3.4.1.1.Rising incidences of respiratory disease
 - 3.4.1.2.Technological advancements in spirometers
 - 3.4.1.3.Growth in geriatric population
 - 3.4.2.Restraints
 - 3.4.2.1.Lack of awareness regarding respiratory diseases
 - 3.4.2.2.Availability of substitutes for spirometer
 - 3.4.3.Opportunity
 - 3.4.3.1.Growing preference for home healthcare
- 3.5.COVID-19 impact on the spirometer market

CHAPTER 4:SPIROMETER MARKET, BY TYPE

- 4.1.Overview
 - 4.1.1.Market size and forecast

4.2.Hand-Held

4.2.1.Key market trends and growth opportunities

4.2.2.Market size and forecast

4.2.3.Market analysis, by country

4.3.Table-Top

4.3.1.Key market trends and growth opportunities

4.3.2.Market size and forecast

4.3.3.Market analysis, by country

CHAPTER 5:SPIROMETER MARKET, BY TECHNOLOGY

5.1.Overview

5.1.1.Market size and forecast

5.2.Volume Measurement

5.2.1.Market size and forecast

5.2.2.Market analysis, by country

5.3.Flow measurement

5.3.1.Market size and forecast

5.3.2.Market analysis, by country

CHAPTER 6:SPIROMETER MARKET, BY APPLICATION

6.1.Overview

6.1.1.Market size and forecast

6.2.Asthma

6.2.1.Market size and forecast

6.2.2.Market analysis, by country

6.3.COPD

6.3.1.Market size and forecast

6.3.2.Market analysis, by country

6.4.Others

6.4.1.Market size and forecast

6.4.2.Market analysis, by country

CHAPTER 7:SPIROMETER MARKET, BY END USER

7.1.Overview

7.1.1.Market size and forecast

7.2.Hospitals & Clinics

- 7.2.1. Market size and forecast
- 7.2.2. Market analysis, by country
- 7.3. Home Healthcare
 - 7.3.1. Market size and forecast
 - 7.3.2. Market analysis, by country
- 7.4. Others
 - 7.4.1. Market size and forecast
 - 7.4.2. Market analysis, by country

CHAPTER 8: SPIROMETER MARKET, BY REGION

- 8.1. Overview
 - 8.1.1. Market size and forecast
- 8.2. North America
 - 8.2.1. Key market trends and opportunities
 - 8.2.2. Market size and forecast, by country
 - 8.2.3. North America spirometer market by Type
 - 8.2.4. North America spirometer market by Technology
 - 8.2.5. North America spirometer market by application
 - 8.2.6. North America spirometer market by end user
 - 8.2.6.1. U.S.
 - 8.2.6.1.1. U.S. spirometer market by Type
 - 8.2.6.1.2. U.S. spirometer market by Technology
 - 8.2.6.1.3. U.S. spirometer market by application
 - 8.2.6.1.4. U.S. spirometer market by end user
 - 8.2.6.2. Canada
 - 8.2.6.2.1. Canada spirometer market by Type
 - 8.2.6.2.2. Canada spirometer market by Technology
 - 8.2.6.2.3. Canada spirometer market by application
 - 8.2.6.2.4. Canada spirometer market by end user
 - 8.2.6.3. Mexico
 - 8.2.6.3.1. Mexico spirometer market by Type
 - 8.2.6.3.2. Mexico spirometer market by Technology
 - 8.2.6.3.3. Mexico spirometer market by application
 - 8.2.6.3.4. Mexico spirometer market by end user
- 8.3. Europe
 - 8.3.1. Key market trends and opportunities
 - 8.3.2. Market size and forecast, by country
 - 8.3.3. Europe spirometer market by Type

- 8.3.4. Europe spirometer market by Technology
- 8.3.5. Europe spirometer market by application
- 8.3.6. Europe spirometer market by end user
 - 8.3.6.1. Germany
 - 8.3.6.1.1. Germany spirometer market by Type
 - 8.3.6.1.2. Germany spirometer market by Technology
 - 8.3.6.1.3. Germany spirometer market by application
 - 8.3.6.1.4. Germany spirometer market by end user
 - 8.3.6.2. France
 - 8.3.6.2.1. France spirometer market by Type
 - 8.3.6.2.2. France spirometer market by Technology
 - 8.3.6.2.3. France spirometer market by application
 - 8.3.6.2.4. France spirometer market by end user
 - 8.3.6.3. UK
 - 8.3.6.3.1. UK spirometer market by Type
 - 8.3.6.3.2. UK spirometer market by Technology
 - 8.3.6.3.3. UK spirometer market by application
 - 8.3.6.3.4. UK spirometer market by end user
 - 8.3.6.4. Rest of Europe
 - 8.3.6.4.1. Rest of Europe spirometer market by Type
 - 8.3.6.4.2. Rest of Europe spirometer market by Technology
 - 8.3.6.4.3. Rest of Europe spirometer market by application
 - 8.3.6.4.4. Rest of Europe spirometer market by end user
- 8.4. Asia-Pacific
 - 8.4.1. Key market trends and opportunities
 - 8.4.2. Market size and forecast, by country
 - 8.4.3. Asia-Pacific spirometer market by Type
 - 8.4.4. Asia-Pacific spirometer market, by Technology
 - 8.4.5. Asia-Pacific spirometer market, by application
 - 8.4.6. Asia-Pacific spirometer market by end user
 - 8.4.6.1. Japan
 - 8.4.6.1.1. Japan spirometer market by Type
 - 8.4.6.1.2. Japan spirometer market by Technology
 - 8.4.6.1.3. Japan spirometer market by application
 - 8.4.6.1.4. Japan spirometer market by end user
 - 8.4.6.2. China
 - 8.4.6.2.1. China spirometer market by Type
 - 8.4.6.2.2. China spirometer market by Technology
 - 8.4.6.2.3. China spirometer market by application

8.4.6.2.4.China spirometer market by end user

8.4.6.3.Australia

8.4.6.3.1.Australia spirometer market by Type

8.4.6.3.2.Australia spirometer market by Technology

8.4.6.3.3.Australia spirometer market by application

8.4.6.3.4.Australia spirometer market by end user

8.4.6.4.India

8.4.6.4.1.India spirometer market by Type

8.4.6.4.2.India spirometer market by Technology

8.4.6.4.3.India spirometer market by application

8.4.6.4.4.India spirometer market by end user

8.4.6.5.Rest of Asia-Pacific

8.4.6.5.1.Rest of Asia-Pacific spirometer market by Type

8.4.6.5.2.Rest of Asia-Pacific spirometer market by Technology

8.4.6.5.3.Rest of Asia-Pacific spirometer market by application

8.4.6.5.4.Rest of Asia-Pacific spirometer market by end user

8.5.LAMEA

8.5.1.Key market trends and opportunities

8.5.2.Market size and forecast, by country

8.5.3.LAMEA spirometer market by Type

8.5.4.LAMEA spirometer market by Technology

8.5.5.LAMEA spirometer market by application

8.5.6.LAMEA spirometer market by end user

8.5.6.1.Brazil

8.5.6.1.1.Brazil spirometer market by Type

8.5.6.1.2.Brazil spirometer market by Technology

8.5.6.1.3.Brazil spirometer market by application

8.5.6.1.4.Brazil spirometer market by end user

8.5.6.2.Saudi Arabia

8.5.6.2.1.Saudi Arabia spirometer market, by Type

8.5.6.2.2.Saudi Arabia spirometer market, by Technology

8.5.6.2.3.Saudi Arabia spirometer market, by application

8.5.6.2.4.Saudi Arabia spirometer market, by end user

8.5.6.3.South Africa

8.5.6.3.1.South Africa spirometer market by Type

8.5.6.3.2.South Africa spirometer market, by Technology

8.5.6.3.3.South Africa spirometer market, by application

8.5.6.3.4.South Africa spirometer market, by end user

8.5.6.4.Rest of LAMEA

- 8.5.6.4.1. Rest of LAMEA spirometer market by Type
- 8.5.6.4.2. Rest of LAMEA spirometer market by Technology
- 8.5.6.4.3. Rest of LAMEA spirometer market by application
- 8.5.6.4.4. Rest of LAMEA spirometer market by end user

CHAPTER 9: COMPANY PROFILES

9.1. COSMED srl

- 9.1.1. Company overview
- 9.1.2. Company snapshot
- 9.1.3. Operating business segments
- 9.1.4. Product portfolio
- 9.1.5. Key strategic moves and developments

9.2. Hill-Rom, Inc.

- 9.2.1. Company overview
- 9.2.2. Company snapshot
- 9.2.3. Operating business segment
- 9.2.4. Product portfolio
- 9.2.5. Business performance

9.3. MGC Diagnostic Corporation

- 9.3.1. Company overview
- 9.3.2. Company snapshot
- 9.3.3. Operating business segments
- 9.3.4. Product portfolio

9.4. Midmark Corporation

- 9.4.1. Company overview
- 9.4.2. Company snapshot
- 9.4.3. Operating business segments
- 9.4.4. Product portfolio

9.5. Nspire health Inc.

- 9.5.1. Company overview
- 9.5.2. Operating business segments
- 9.5.3. Product portfolio
- 9.5.4. Key strategic moves and developments

9.6. SCHILLER

- 9.6.1. Company overview
- 9.6.2. Company snapshot
- 9.6.3. Operating business segments
- 9.6.4. Product portfolio

9.7. Smiths Medical

9.7.1. Company overview

9.7.2. Company snapshot

9.7.3. Operating business segments

9.7.4. Product portfolio

9.7.5. Business performance

9.8. Teleflex Incorporated

9.8.1. Company snapshot

9.8.2. Operating business segments

9.8.3. Product portfolio

9.8.4. Business performance

9.9. Vitalograph

9.9.1. Company overview

9.9.2. Company snapshot

9.9.3. Operating business segments

9.9.4. Product portfolio

9.10. Vyaire medical

9.10.1. Company overview

9.10.2. Company snapshot

9.10.3. Operating business segments

9.10.4. Product portfolio

List Of Tables

LIST OF TABLES

- TABLE 01.SPIROMETER MARKET, BY TYPE, 2019–2027 (\$MILLION)
- TABLE 02.SPIROMETER MARKET FOR HAND-HELD TYPE, BY REGION, 2019–2027 (\$MILLION)
- TABLE 03.SPIROMETER MARKET FOR TABLE-TOP TYPE, BY REGION, 2019–2027 (\$MILLION)
- TABLE 04.SPIROMETER MARKET, BY TECHNOLOGY, 2019–2027 (\$MILLION)
- TABLE 05.SPIROMETER MARKET FOR VOLUME MEASUREMENT, BY REGION, 2019–2027 (\$MILLION)
- TABLE 06.SPIROMETER MARKET FOR FLOW MEASUREMENT, BY REGION, 2019–2027 (\$MILLION)
- TABLE 07.SPIROMETER MARKET, BY APPLICATION, 2019–2027 (\$MILLION)
- TABLE 08.SPIROMETER MARKET FOR ASTHMA, BY REGION, 2019–2027 (\$MILLION)
- TABLE 09.SPIROMETER MARKET FOR COPD, BY REGION, 2019–2027 (\$MILLION)
- TABLE 10.SPIROMETER MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)
- TABLE 11.SPIROMETER MARKET, BY END USER, 2019–2027 (\$MILLION)
- TABLE 12.SPIROMETER MARKET FOR HOSPITALS & CLINICS, BY REGION, 2019–2027 (\$MILLION)
- TABLE 13.SPIROMETER MARKET FOR HOME HEALTHCARE, BY REGION, 2019–2027 (\$MILLION)
- TABLE 14.SPIROMETER MARKET FOR OTHERS, BY REGION, 2019–2027 (\$MILLION)
- TABLE 15.SPIROMETER MARKET, BY REGION, 2019–2027 (\$MILLION)
- TABLE 16.NORTH AMERICA SPIROMETER MARKET, BY COUNTRY, 2019-2027 (\$MILLION)
- TABLE 17.NORTH AMERICA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)
- TABLE 18.NORTH AMERICA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)
- TABLE 19.NORTH AMERICA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)
- TABLE 20.NORTH AMERICA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)
- TABLE 21.U.S. SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 22.U.S. SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 23.U.S. SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 24.U.S. SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 25.CANADA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 26.CANADA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 27.CANADA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 28.CANADA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 29.MEXICO SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 30.MEXICO SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 31.MEXICO SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 32.MEXICO SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 33.EUROPE SPIROMETER MARKET, BY COUNTRY, 2019-2027 (\$MILLION)

TABLE 34.EUROPE SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 35.EUROPE SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 36.EUROPE SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 37.EUROPE SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 38.GERMANY SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 39.GERMANY SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 40.GERMANY SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 41.GERMANY SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 42.FRANCE SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 43.FRANCE SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 44.FRANCE SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 45.FRANCE SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 46.UK SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 47.UK SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 48.UK SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 49.UK SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 50.REST OF EUROPE SPIROMETER MARKET, BY TYPE, 2019-2027
(\$MILLION)

TABLE 51.REST OF EUROPE SPIROMETER MARKET, BY TECHNOLOGY,
2019-2027 (\$MILLION)

TABLE 52.REST OF EUROPE SPIROMETER MARKET, BY APPLICATION,
2019-2027 (\$MILLION)

TABLE 53.REST OF EUROPE SPIROMETER MARKET, BY END USER, 2019-2027
(\$MILLION)

TABLE 54.ASIA-PACIFIC SPIROMETER MARKET, BY COUNTRY, 2019-2027
(\$MILLION)

TABLE 55.ASIA-PACIFIC SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 56.ASIA-PACIFIC SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027
(\$MILLION)

TABLE 57.ASIA-PACIFIC SPIROMETER MARKET, BY APPLICATION, 2019-2027
(\$MILLION)

TABLE 58.ASIA-PACIFIC SPIROMETER MARKET, BY END USER, 2019-2027
(\$MILLION)

TABLE 59.JAPAN SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 60.JAPAN SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027
(\$MILLION)

TABLE 61.JAPAN SPIROMETER MARKET, BY APPLICATION, 2019-2027
(\$MILLION)

TABLE 62.JAPAN SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 63.CHINA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 64.CHINA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027
(\$MILLION)

TABLE 65.CHINA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 66.CHINA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 67.AUSTRALIA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 68.AUSTRALIA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027
(\$MILLION)

TABLE 69.AUSTRALIA SPIROMETER MARKET, BY APPLICATION, 2019-2027
(\$MILLION)

TABLE 70.AUSTRALIA SPIROMETER MARKET, BY END USER, 2019-2027
(\$MILLION)

TABLE 71.INDIA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 72.INDIA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 73.INDIA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 74.INDIA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 75.REST OF ASIA-PACIFIC SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 76.REST OF ASIA-PACIFIC SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 77.REST OF ASIA-PACIFIC SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 78.REST OF ASIA-PACIFIC SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 79.LAMEA SPIROMETER MARKET, BY COUNTRY, 2019-2027 (\$MILLION)

TABLE 80.LAMEA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 81.LAMEA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 82.LAMEA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 83.LAMEA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 84.BRAZIL SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 85.BRAZIL SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 86.BRAZIL SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 87.BRAZIL SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 88.SAUDI ARABIA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 89.SAUDI ARABIA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 90.SAUDI ARABIA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 91.SAUDI ARABIA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 92.SOUTH AFRICA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 93.SOUTH AFRICA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

TABLE 94.SOUTH AFRICA SPIROMETER MARKET, BY APPLICATION, 2019-2027 (\$MILLION)

TABLE 95.SOUTH AFRICA SPIROMETER MARKET, BY END USER, 2019-2027 (\$MILLION)

TABLE 96.REST OF LAMEA SPIROMETER MARKET, BY TYPE, 2019-2027 (\$MILLION)

TABLE 97.REST OF LAMEA SPIROMETER MARKET, BY TECHNOLOGY, 2019-2027 (\$MILLION)

(\$MILLION)

TABLE 98.REST OF LAMEA SPIROMETER MARKET, BY APPLICATION, 2019-2027

(\$MILLION)

TABLE 99.REST OF LAMEA SPIROMETER MARKET, BY END USER, 2019-2027

(\$MILLION)

TABLE 100.COSMED: COMPANY SNAPSHOT

TABLE 101.COSMED: OPERATING SEGMENTS

TABLE 102.COSMED: PRODUCT PORTFOLIO

TABLE 103.HILL-ROM: COMPANY SNAPSHOT

TABLE 104.HILL-ROM: OPERATING SEGMENTS

TABLE 105.HILL-ROM: PRODUCT PORTFOLIO

TABLE 106.MGC DIAGNOSTICS: COMPANY SNAPSHOT

TABLE 107.MGC DIAGNOSTIC : OPERATING SEGMENT

TABLE 108.MGC DIAGNOSTIC: PRODUCT PORTFOLIO

TABLE 109.MIDMARK: COMPANY SNAPSHOT

TABLE 110.MIDMARK: OPERATING SEGMENTS

TABLE 111.MIDMARK: PRODUCT PORTFOLIO

TABLE 112.NSPIRE: COMPANY SNAPSHOT

TABLE 113.NSPIRE: OPERATING SEGMENTS

TABLE 114.NSPIRE: PRODUCT PORTFOLIO

TABLE 115.SCHILLER: COMPANY SNAPSHOT

TABLE 116.SCHILLER: OPERATING SEGMENTS

TABLE 117.SCHILLER: PRODUCT PORTFOLIO

TABLE 118.SMITHS MEDICAL: COMPANY SNAPSHOT

TABLE 119.SMITHS MEDICAL: OPERATING SEGMENTS

TABLE 120.SMITHS MEDICAL: PRODUCT PORTFOLIO

TABLE 121.TELEFLEX: COMPANY SNAPSHOT

TABLE 122.TELEFLEX: OPERATING SEGMENTS

TABLE 123.TELEFLEX: PRODUCT PORTFOLIO

TABLE 124.VITALOGRAPH: COMPANY SNAPSHOT

TABLE 125.VITALOGRAPH: OPERATING SEGMENTS

TABLE 126.VITALOGRAPH: PRODUCT PORTFOLIO

TABLE 127.VYAIR: COMPANY SNAPSHOT

TABLE 128.VYAIR: OPERATING SEGMENTS

TABLE 129.VYAIR: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01.SPIROMETER MARKET: SEGMENTATION

FIGURE 02.TOP INVESTMENT POCKETS

FIGURE 03.MODERATE BARGAINING POWER OF BUYERS

FIGURE 04.MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 05.LOW THREAT OF NEW ENTRANTS

FIGURE 06.MODERATE THREAT OF SUBSTITUTION

FIGURE 07.MODERATE COMPETITIVE RIVALRY

FIGURE 08.MARKET DYNAMICS: SPIROMETER MARKET

FIGURE 09.PREVALENCE OF COPD (CHRONIC BRONCHITIS AND EMPHYSEMA)
AMONG AMERICANS, 2020

FIGURE 10.NUMBER OF PERSONS AGED 65 YEARS OR OVER BY GEOGRAPHIC
REGION, 2019 AND 2050

FIGURE 11.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR HAND-
HELD TYPE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 12.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR TABLE-
TOP TYPE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 13.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR VOLUME
MEASUREMENT, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 14.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR FLOW
MEASUREMENT, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 15.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR ASTHMA,
BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 16.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR COPD, BY
COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 17.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR OTHERS,
BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 18.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR
HOSPITALS & CLINICS, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 19.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR HOME
HEALTHCARE, BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 20.COMPARATIVE ANALYSIS OF SPIROMETER MARKET FOR OTHERS,
BY COUNTRY, 2019 & 2027 (\$MILLION)

FIGURE 21.HILL-ROM: NET SALES, 2018–2020 (\$MILLION)

FIGURE 22.HILL-ROM: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 23.HILL-ROM: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 24.SMITHS MEDICAL: NET SALES, 2018–2020 (\$MILLION)

FIGURE 25.SMITHS MEDICAL: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 26.SMITHS MEDICAL: REVENUE SHARE, BY REGION, 2020 (%)

FIGURE 27.TELEFLEX: NET SALES, 2018–2020 (\$MILLION)

FIGURE 28.TELEFLEX: REVENUE SHARE, BY SEGMENT, 2020 (%)

FIGURE 29.TELEFLEX: REVENUE SHARE, BY REGION, 2020 (%)

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