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Spinal Implants and Devices Market by Product (Spinal Fusion Devices, Non-Fusion/Motion Preservation Devices, Vertebral Compression Fracture Treatment Devices, Spinal Bone Stimulators, and Spine Biologics) and Surgery (Open Spine Surgery and Minimally Invasive Spine Surgery) & Implantation Statistics - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

The global spinal implants and devices market was worth $9,741 million in 2015, and is estimated to reach $13,384 million by 2022, growing at a CAGR of 4.6% during the study period. Spinal implants and devices are used to treat spinal deformities such as spinal stenosis and isthmic spondylolisthesis. Increase in geriatric population, rise in adoption of minimal invasive surgery techniques, and upsurge in incidence rate of spinal disorders are expected to drive the market growth. Moreover, technological advancements in spinal fusion implants fuel this growth. However, unfavorable reimbursement scenario and stringent regulatory approval procedures are expected to impede the market growth.

Spinal stenosis is the most common problem in men and women over 50 years of age. With age, changes occur in the structure of the spine, such as the band of the tissue that supports the spine gets thick, bones and joints get bigger, thus leading to the most common cause of spinal impairment. According to Eurostat, on January 1, 2015, the European Union (EU)-28 population was estimated to be 508.5 million of which older persons (aged 65 years or over) had an 18.9% share, reflecting an increase of 0.4% compared to the previous year. Therefore, increase in geriatric population is expected to impact the demand for spinal implant and devices for the treatment of spinal disorders.

Key Benefits

The study provides an in-depth analysis of the global spinal implants and devices market, with current trends and future estimations, to elucidate the imminent investment pockets.

Quantitative analysis from 2014 to 2022 is expected to enable the stakeholders to capitalize on prevailing market opportunities.

The report provides actual historical figures for 2014 and Y-o-Y forecasts from 2016 to 2022, considering 2015 as base.

Comprehensive analysis of all geographical regions is provided to determine the prevailing opportunities.

Extensive analysis is conducted by closely following key product positioning and monitoring the top contenders within the market framework.

SPINAL IMPLANTS AND DEVICES MARKET KEY SEGMENTS

The global spinal implants and devices market is segmented based on product, surgery type, and geography.

By Product

- Spinal Fusion Devices
  - Thoracolumbar Devices
    - Anterior Lumbar Plates
    - Lumbar Plates
    - Pedicle Screw
    - Rods
    - Hooks
    - Wires & Cables

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- Crosslinks
- Cervical Fixation Devices
  - Anterior Cervical Plates
  - Hook Fixation Systems
  - Plates & Screws
  - Clamps
  - Wires
- Interbody Fusion Devices
  - Non-Bone Interbody Fusion Devices
  - Bone Interbody Fusion Devices

Non-Fusion Devices/Motion Preservation Devices

- Dynamic Stabilization Devices
  - Interspinous Process Spacers
  - Pedicle Screw-Based Systems
  - Facet Replacement Products
- Artificial Discs
  - Artificial Cervical Discs
  - Artificial Lumbar Discs
- Annulus Repair Devices

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Nuclear Disc Prostheses

Vertebral Compression Fracture (VCF) Treatment Devices

Balloon Kyphoplasty Devices

Vertebroplasty Devices

Spinal Bone Stimulators

Non-Invasive Spine Bone Stimulators

Pulsed Electromagnetic Field Device

Capacitive Coupling(CC) and Combined (Electro) Magnetic Field (CMF) Devices

Invasive Spine Bone Stimulators

Spine Biologics

Spinal Allografts

Machined Bones Allograft

Demineralized Bone Matrix

Bone Graft Substitutes

Bone Morphogenetic Proteins

Synthetic Bone Grafts

Cell-Based Matrix

By Surgery

Open Spine Surgery

Minimally Invasive Spine Surgery

By Geography

- North America
  - U.S.
  - Canada
  - Mexico
- Europe
  - France
  - Germany
  - UK
  - Spain
  - Italy
  - Rest of Europe
- Asia-Pacific
  - India
  - China
  - Japan
  - South Korea
  - Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

The key companies operating in the spinal implants and devices market are Alphatec Spine, Inc., B. Braun Melsungen AG, Depuy Synthes (Johnson & Johnson), Exactech, Inc., Globus Medical, Inc., Medtronic plc, NuVasive, Inc., Orthofix International N.V., Stryker Corporation, and Zimmer Biomet Holdings, Inc.
The other players operating in the market include Paragon Medical, Inc., Norman Noble, Inc., Nutech, Titan Spine, Wenzel Spine, Inc., X·spine Systems, Inc., Tecomet, Inc., Marox Corporation, Axial Medical, Spine Wave, Inc., K2M, Inc., and Captiva Spine, LLC.

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