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Spinal Fusion Devices Market by Product (Thoracolumbar Devices, Cervical Fusion Devices, and Interbody Fusion Devices) and by Surgery (Open Spine Surgery and Minimally Invasive Spine Surgery) - Global Opportunity Analysis and Industry Forecast, 2014-2022

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Abstracts

Spine-Related Disorders And Deformities Are Treated Using Spinal Fusion Devices. Disorders Such As Spinal Stenosis And Lumbar Degenerative Spondylolisthesis Are Caused Due To The Degeneration Of Intervertebral Disc, Deformity, Tumors, And Trauma. Implant Systems Equipped With Specially Designed Spinal Instrumentation Are Used In Spinal Fusion Surgical Procedures, Such As Plates, Rods, And Screws, Which Facilitate Fusion, Correct Deformities, Stabilize, And Strengthen The Spine. Most Of The Spinal Fusion Implants Are Made Of Metals Such As Titanium, And Are Available In Different Shapes And Sizes To Accommodate Patients Of All Ages.
The Spinal Fusion Devices Market Generated $5,867 Million In 2015, And Is Projected To Reach $7,435 Million By 2022, Registering A Cagr Of 3.4% From 2016 To 2022. The Market Is Driven By Increase In Geriatric Population And Rise In Incidence Of Spinal Disorders. However, Unfavorable Reimbursement Scenario And Stringent Regulatory Approval Procedures Are Expected To Hamper The Market Growth.
The Report Segments The Spinal Fusion Devices Market On The Basis Product Type, Surgery, And Region. Based On The Type Of Product, The Market Is Segmented Into Thoracolumbar Devices, Cervical Fixation Devices, And Interbody Fusion Devices. Based On The Type Of Surgery, The Market Is Bifurcated Into Open Spine Surgery And Minimally Invasive Spine Surgery. The Market Is Analyzed Based On Four Regions, Namely North America, Europe, Asia-Pacific, And Lamea.
Key Players Have Adopted Product Development Strategies Including Product

Launches, Approvals, And Clinical Trials Over The Past Few Years. For Instance, In June 2016, Exactech, Inc. Launched Acapella One Cervical Spacer System, Which Restored Disc Heights During Anterior Cervical Spinal Fusion. This Product Launch Helped The Expansion Of The Cervical Spine Portfolio Of The Company.

Key Benefits for Stakeholders

This Report Offers An Extensive Analysis Of The Current Trends And Emerging Estimations Of The Global Spinal Fusion Devices Market For The Period Of 2014–2022 To Identify The Prevailing Opportunities.

Comprehensive Analysis Of All Geographical Regions Is Provided Along With The Factors That Drive And Restrict The Market Growth.

Quantitative Analysis Of The Market Segments Is Provided For The Period Of 2014–2022 To Showcase The Financial Scenario.

The Regional And Country-Level Analyses Of The Market Are Provided In The Report.

Spinal Fusion Devices Market Key Segments

By Product Type

Spinal Fusion Devices

Thoracolumbar DevicesAnterior Lumbar Plates

Lumbar Plates

Pedicle Screw

Rods

Hooks

Wires & Cables

Crosslinks

Cervical Fixation DevicesAnterior Cervical Plates

Hook Fixation Systems

Plates & Screws

Clamps

Wires

Interbody Fusion DevicesNon-Bone Interbody Fusion Devices

Bone Interbody Fusion Devices

By Surgery

Open Spine Surgery

Minimally Invasive Spine Surgery

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

- Uk
- Spain
- Italy
- Rest Of Europe

Asia-Pacific

- India
- China
- Japan
- South Korea
- Australia
- Rest Of Asia-Pacific

Lamea

- Brazil
- Saudi Arabia
- South Africa
- Rest Of Lamea

The Key Companies Operating in the Spinal Implants And Devices Market That Are Profiled In The Report Are As Follows:

Alphatec Holdings, Inc.

B. Braun Melsungen Ag

Depuy Synthes (Johnson & Johnson)

Exactech, Inc.

Globus Medical, Inc.

Medtronic, Plc

Nuvasive, Inc.

Orthofix International N.V.

Stryker Corporation

Zimmer Biomet Holdings, Inc.

The Oher Major Players Operating in this Market Include

Paragon Medical, Inc.

Norman Noble, Inc.

Nutech

Titan Spine

Wenzel Spine, Inc.

X·Spine Systems, Inc.

Tecomet, Inc.

Marox Corporation

Axial Medical

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Spine Wave, Inc.

K2m, Inc.

Captiva Spine, Llc

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