

Spandex Fiber Market by Type of Production Method (Solution Dry Spinning, Solution Wet Spinning and Others) and Application (Apparel & Clothing, Home Furnishing and Others) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

<https://marketpublishers.com/r/S2182D0ADADEN.html>

Date: December 2016

Pages: 120

Price: US\$ 4,999.00 (Single User License)

ID: S2182D0ADADEN

Abstracts

The demand for spandex fiber has witnessed a tremendous growth driven by the growing penetration in the clothing and textile industry, particularly in the sportswear and intimate wear applications. Spandex fiber are superior to rubber having more strength, are lighter, and are more versatile. In fact, spandex fiber can be stretched to almost 500% of their length. Spandex fibers are compatible with other materials, and can be spun with other types of fibers to produce unique fabrics, which have characteristics of both fibers. They are generally mixed with synthetic and natural fiber such as polyester or cotton for clothing applications and contributes for a minimal percentage of the final fabric. In developed regions such as North America, spandex fiber is mostly used in women clothing, and also accounts for a significant market share in clothing in economies such as the U.S. The world spandex fiber market was valued at \$5,820 million in 2015 and is expected to grow at a CAGR of 8.8% to reach \$10,482 million by 2022 end.

The world demand for spandex fiber has witnessed a noticeable growth over the past few years and the trend is expected to continue over the forecast period, owing to increase in demand in numerous applications and continuous investments in R&D to find new commercial avenues. Rise in demand for comfort in sportswear and intimate wear is anticipated influence the market growth. Spandex fiber has high demand in emerging economies such as China, India, and others. However, the increase in use of substitutes is expected to hamper the market growth.

The report segments the world spandex fiber market on the basis of application,

production method, and geography. On the basis of application, it is divided into apparel & clothing, home furnishing and others. Based on production type, the market is segmented into solution dry spinning, solution wet spinning and others. Solution dry spinning segment is expected to grow at the fastest rate over the forecast period owing to the ease of production and low costs. Geographically, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. Asia-Pacific is expected to be the largest region, both in terms of value and volume.

Major players in the world spandex fiber market focus on expanding their geographical presence and broaden their product portfolio by means of significant investments, mergers and collaborations in emerging economies. For instance, major companies such as Hyosung Corporation and Invista have made significant investments for the expansion of Spandex fiber capacity in emerging economies such as China, Singapore and Turkey to meet the rapidly growing demand for spandex fibers. Comprehensive competitive analysis and profiles of major market players in the report are:

Hyosung Corporation

Invista

Asahi Kasei Corporation

Toray Industries, Inc.

Indorama Industries Ltd.

TK Chemical Corporation

Zhejiang Huaфон Spandex Co. Ltd.

Xiamen Lilong Spandex Co., Ltd.

Yantai Spandex Co., Ltd.

Taekwang Industrial Co. Ltd.

KEY MARKET BENEFITS:

The study provides an in-depth quantitative analysis of the world spandex fiber

market with current trends and future estimations to elucidate the imminent investment pockets.

The report provides the quantitative analysis of the current market and estimations through 2014-2022 to identify the prevailing market opportunities to capitalize on.

Extensive analysis of various production methods of Spandex fiber that can be used to produce spandex fiber of varied denier sizes.

Competitive analysis highlights the business practices followed by leading players across various regions.

An in-depth analysis of current research and clinical developments that affect the market behavior.

Comprehensive analysis of all geographic regions are provided that determines the prevailing opportunities there.

Analysis of key market players and their strategies are discussed to identify the competitive outlook.

KEY MARKET SEGMENT:

The world spandex fiber market is segmented based on production method, application, and geography.

By Production Method

Solution Dry Spinning

Solution Wet Spinning

Others (Melt Extrusion and Reaction Spinning)

By Application

Apparel & Clothing

Sportswear

Casual Wear

Inner Wear

Medical & Healthcare

Others

House Furnishing

Others (Automotive, Sports Accessories, etc.)

By Geography

North America

U.S.

Canada

Mexic

Europe

Germany

UK

Netherlands

Rest of Europe

Asia-Pacific

Japan

China

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

South Africa

Rest of LAMEA

Other players in the value chain include

Xinxiang Bailu Chemical Fibre Group Co. Ltd.

Baoding Swan Spandex Co., Ltd.

Spandex Corporation Ltd.

Jiangsu Shuangliang Spandex Co., Ltd.

Highsun Group

Yantai Tayho Advanced materials Co. Ltd.

Profiles of these companies are not included in report, can be added as per client request

Contents

CHAPTER 1 INTRODUCTION

- 1.1. Report Description
- 1.2. KEY BENEFITS FOR STAKEHOLDERS:
- 1.3. KEY MARKET SEGMENTS:
- 1.4. Research methodology

CHAPTER 2 EXECUTIVE SUMMARY

- 2.1. Market snapshot
- 2.2. CXO perspective

CHAPTER 3 MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top winning strategy
- 3.3. Market Share Analysis, 2015
- 3.4. Value chain analysis
- 3.5. Porters Five Forces analysis
 - 3.5.1. Bargaining power of the supplier
 - 3.5.2. Bargaining power of the buyer
 - 3.5.3. Threat of substitute
 - 3.5.4. Competitive rivalry
 - 3.5.5. Threat of new entrants
- 3.6. Market Dynamics
 - 3.6.1. Drivers
 - 3.6.1.1. Rising Demand and growing application scope In End-user Industries
 - 3.6.1.2. Collaborations & strategic alliances
 - 3.6.1.3. High Performance Properties Coupled with Rising Acceptance of Spandex fiber to Fuel Market Growth
 - 3.6.2. Restraints
 - 3.6.2.1. High threat of Substitutes to hinder market growth
 - 3.6.2.2. Relatively slower economic growth In certain regions of the world coupled with volatility in raw material prices
 - 3.6.3. Opportunity

- 3.6.3.1. Significant Investments in Research & Development Activities
- 3.6.3.2. Expansion In The emerging regions such as Asia-Pacific to provide new opportunities
- 3.7. Typical Properties of Spandex Fiber
- 3.8. Emerging Trends in Spandex Fiber Market

CHAPTER 4 SPANDEX FIBER MARKET, BY PRODUCTION METHOD

- 4.1. Overview
 - 4.1.1. Market Size and Forecast
- 4.2. solution dry spinning
 - 4.2.1. Key Market Trends
 - 4.2.2. Key Growth Factors and Opportunities
 - 4.2.3. Market Size and Forecast
- 4.3. solution wet spinning
 - 4.3.1. Key Market Trends
 - 4.3.2. Key Growth Factors and Opportunities
 - 4.3.3. Market Size and Forecast
- 4.4. Others
 - 4.4.1. Key Market Trends
 - 4.4.2. Key Growth Factors and Opportunities
 - 4.4.3. Market Size and Forecast

CHAPTER 5 SPANDEX FIBER MARKET, BY APPLICATION

- 5.1. Overview
 - 5.1.1. Market Size and Forecast
- 5.2. apparel & clothing
 - 5.2.1. Key Market Trends
 - 5.2.2. Key Growth Factors and Opportunities
 - 5.2.3. Market Size and Forecast
 - 5.2.4. Sportswear
 - 5.2.5. Casual Wear
 - 5.2.6. Inner Wear
 - 5.2.7. Medical & Health Care
 - 5.2.8. Others
- 5.3. Home Furnishing
 - 5.3.1. Key Market Trends
 - 5.3.2. Key Growth Factors and Opportunities

- 5.3.3. Market Size and Forecast
- 5.4. Others
 - 5.4.1. Key Market Trends
 - 5.4.2. Key Growth Factors and Opportunities
 - 5.4.3. Market Size and Forecast

CHAPTER 6 SPANDEX FIBER MARKET, BY GEOGRAPHY

- 6.1. Overview
 - 6.1.1. Market Size and Forecast
- 6.2. North America
 - 6.2.1. Key Market Trends
 - 6.2.2. Key Growth Factors and Opportunities
 - 6.2.3. Market Size and Forecast
 - 6.2.4. U.S.
 - 6.2.5. Canada
 - 6.2.6. Mexico
- 6.3. Europe
 - 6.3.1. Key Market Trends
 - 6.3.2. Key Growth Factors and Opportunities
 - 6.3.3. Market Size and Forecast
 - 6.3.4. UK
 - 6.3.5. Germany
 - 6.3.6. Netherlands
 - 6.3.7. Rest of Europe
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends
 - 6.4.2. Key Growth Factors and Opportunities
 - 6.4.3. Market Size and Forecast
 - 6.4.4. China
 - 6.4.5. Japan
 - 6.4.6. South Korea
 - 6.4.7. Rest of Asia-Pacific
- 6.5. LAMEA
 - 6.5.1. Key Market Trends
 - 6.5.2. Key Growth Factors and Opportunities
 - 6.5.3. Market Size and Forecast
 - 6.5.4. Brazil
 - 6.5.5. Argentina

- 6.5.6. South Africa
- 6.5.7. Rest of LAMEA

CHAPTER 7 COMPANY PROFILES

- 7.1. Asahi Kasei Corporation
 - 7.1.1. Overview
 - 7.1.2. Operating Business Segments
 - 7.1.3. Business performance
 - 7.1.4. Key Strategic Moves and Developments
- 7.2. Hyosung Corporation
 - 7.2.1. Overview
 - 7.2.2. Operating Business Segments
 - 7.2.3. Business performance
 - 7.2.4. Key Strategic Moves and Developments
- 7.3. Indorama Industries Limited
 - 7.3.1. Overview
 - 7.3.2. Operating Business Segments
 - 7.3.3. Business performance
 - 7.3.4. Key Strategic Moves and Developments
- 7.4. INVISTA
 - 7.4.1. Overview
 - 7.4.2. Operating Business Segments
 - 7.4.3. Key Strategic Moves and Developments
- 7.5. Toray Industries, Inc.
 - 7.5.1. Overview
 - 7.5.2. Operating Business Segments
 - 7.5.3. Business performance
- 7.6. TK Chemical Corporation
 - 7.6.1. Overview
 - 7.6.2. Operating Business Segments
 - 7.6.3. Business performance
 - 7.6.4. Key Strategic Moves and Developments
- 7.7. Zhejiang Huafon Spandex Co., Ltd.
 - 7.7.1. Overview
 - 7.7.2. Operating Business Segments
 - 7.7.3. Business performance
- 7.8. Xiamen Lilong Spandex Co., Ltd.
 - 7.8.1. Overview

7.8.2. Operating Business Segments

7.9. Yantai Spandex Co., Ltd.

7.9.1. Overview

7.9.2. Operating Business Segments

7.10. TAEKWANG INDUSTRIAL CO., LTD.

7.10.1. Overview

7.10.2. Operating Business Segments

7.10.3. Business performance

Other players in the value chain include

Xinxiang Bailu Chemical Fibre Group Co. Ltd.

Baoding Swan Spandex Co., Ltd.

Spandex Corporation Ltd.

Jiangsu Shuangliang Spandex Co., Ltd.

Highsun Group

Yantai Tayho Advanced materials Co. Ltd.

Profiles of these companies are not included in report, can be added as per client request

List Of Tables

LIST OF TABLES

TABLE 1. MECHANICAL ATTRIBUTES OF SPANDEX FIBER

TABLE 2. GLOBAL SPANDEX FIBER MARKET VOLUME, BY PRODUCTION METHOD, 2014-2022 (000 TONS)

TABLE 3. GLOBAL SPANDEX FIBER MARKET REVENUE, BY PRODUCTION METHOD, 2014-2022 (\$MILLION)

TABLE 4. GLOBAL SPANDEX FIBER IN SOLUTION DRY SPINNING MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 5. GLOBAL SPANDEX FIBER IN SOLUTION DRY SPINNING MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 6. GLOBAL SPANDEX FIBER IN SOLUTION WET SPINNING MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 7. GLOBAL SPANDEX FIBER IN SOLUTION WET SPINNING MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 8. GLOBAL SPANDEX FIBER IN OTHER PRODUCTION PROCESSES MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 9. GLOBAL SPANDEX FIBER IN OTHER PRODUCTION PROCESSES MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 10. GLOBAL SPANDEX FIBER MARKET VOLUME, BY APPLICATION, 2014-2022 (000 TONS)

TABLE 11. GLOBAL SPANDEX FIBER MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 12. GLOBAL SPANDEX FIBER IN APPAREL & CLOTHING MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 13. GLOBAL SPANDEX FIBER IN APPAREL & CLOTHING MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 14. WORLD SPANDEX FIBER MARKET, BY SPORTSWEAR SUB-SEGMENT, 2014-2022 (000 TONS/\$MILLION)

TABLE 15. WORLD SPANDEX FIBER MARKET, BY CASUAL WEAR SUB-SEGMENT, 2014-2022 (000 TONS/\$MILLION)

TABLE 16. WORLD SPANDEX FIBER MARKET, BY INNER WEAR SUB-SEGMENT, 2014-2022 (000 TONS/\$MILLION)

TABLE 17. WORLD SPANDEX FIBER MARKET, BY MEDICAL & HEALTHCARE SUB-SEGMENT, 2014-2022 (000 TONS/\$MILLION)

TABLE 18. WORLD SPANDEX FIBER MARKET, BY SPORTSWEAR SUB-SEGMENT, 2014-2022 (000 TONS/\$MILLION)

TABLE 19. GLOBAL SPANDEX FIBER IN HOME FURNISHING MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 20. GLOBAL SPANDEX FIBER IN HOME FURNISHING MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 21. GLOBAL SPANDEX FIBER IN OTHERS MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 22. GLOBAL SPANDEX FIBER IN OTHERS MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 23. GLOBAL SPANDEX FIBER MARKET VOLUME, BY GEOGRAPHY, 2014-2022 (000 TONS)

TABLE 24. GLOBAL SPANDEX FIBER MARKET REVENUE, BY GEOGRAPHY, 2014-2022 (\$MILLION)

TABLE 25. NORTH AMERICA SPANDEX FIBER MARKET VOLUME, BY PRODUCTION METHOD, 2014-2022 (000 TONS)

TABLE 26. NORTH AMERICA SPANDEX FIBER MARKET REVENUE, BY PRODUCTION METHOD, 2014-2022 (\$MILLION)

TABLE 27. NORTH AMERICA SPANDEX FIBER MARKET VOLUME, BY APPLICATION, 2014-2022 (000 TONS)

TABLE 28. NORTH AMERICA SPANDEX FIBER MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 29. NORTH AMERICA SPANDEX FIBER MARKET VOLUME, BY COUNTRY, 2014-2022 (000 TONS)

TABLE 30. NORTH AMERICA SPANDEX FIBER MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 31. EUROPE SPANDEX FIBER MARKET VOLUME, BY PRODUCTION METHOD, 2014-2022 (000 TONS)

TABLE 32. EUROPE SPANDEX FIBER MARKET REVENUE, BY PRODUCTION METHOD, 2014-2022 (\$MILLION)

TABLE 33. EUROPE SPANDEX FIBER MARKET VOLUME, BY APPLICATION, 2014-2022 (000 TONS)

TABLE 34. EUROPE SPANDEX FIBER MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 35. EUROPE SPANDEX FIBER MARKET VOLUME, BY COUNTRY, 2014-2022 (000 TONS)

TABLE 36. EUROPE SPANDEX FIBER MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 37. ASIA-PACIFIC SPANDEX FIBER MARKET VOLUME, BY PRODUCTION METHOD, 2014-2022 (000 TONS)

TABLE 38. ASIA-PACIFIC SPANDEX FIBER MARKET REVENUE, BY PRODUCTION

METHOD, 2014-2022 (\$MILLION)

TABLE 39. ASIA-PACIFIC SPANDEX FIBER MARKET VOLUME, BY APPLICATION, 2014-2022 (000 TONS)

TABLE 40. ASIA-PACIFIC SPANDEX FIBER MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 41. ASIA-PACIFIC SPANDEX FIBER MARKET VOLUME, BY COUNTRY, 2014-2022 (000 TONS)

TABLE 42. ASIA-PACIFIC SPANDEX FIBER REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 43. LAMEA SPANDEX FIBER MARKET VOLUME, BY PRODUCTION METHOD, 2014-2022 (000 TONS)

TABLE 44. LAMEA SPANDEX FIBER MARKET REVENUE, BY PRODUCTION METHOD, 2014-2022 (\$MILLION)

TABLE 45. LAMEA SPANDEX FIBER MARKET VOLUME, BY APPLICATION, 2014-2022 (000 TONS)

TABLE 46. LAMEA SPANDEX FIBER MARKET REVENUE, BY APPLICATION, 2014-2022 (\$MILLION)

TABLE 47. LAMEA SPANDEX FIBER MARKET VOLUME, BY COUNTRY, 2014-2022 (000 TONS)

TABLE 48. LAMEA SPANDEX FIBER MARKET REVENUE, BY COUNTRY, 2014-2022 (\$MILLION)

TABLE 49. ASAHI KASEI CORPORATION: COMPANY SNAPSHOT

TABLE 50. BUSINESS SEGMENTS

TABLE 51. HYOSUNG CORPORATION: COMPANY SNAPSHOT

TABLE 52. HYOSUNG CORPORATION: BUSINESS SEGMENTS

TABLE 53. INDORAMA CORPORATION: COMPANY SNAPSHOT

TABLE 54. INDORAMA CORPORATION: BUSINESS SEGMENTS

TABLE 55. INVISTA: COMPANY SNAPSHOT

TABLE 56. INVISTA: BUSINESS SEGMENTS

TABLE 57. TORAY INDUSTRIES INC.: COMPANY SNAPSHOT

TABLE 58. TORAY INDUSTRIES INC.: BUSINESS SEGMENTS

TABLE 59. TK CHEMICAL CORPORATION: COMPANY SNAPSHOT

TABLE 60. TK CHEMICAL CORPORATION: BUSINESS SEGMENTS

TABLE 61. ZHEJIANG HUAFON SPANDEX CO. LTD.: COMPANY SNAPSHOT

TABLE 62. ZHEJIANG HUAFON SPANDEX CO. LTD.: BUSINESS SEGMENTS

TABLE 63. XIAMEN LILONG SPANDEX CO., LTD.: COMPANY SNAPSHOT

TABLE 64. YANTAI SPANDEX CO., LTD.: COMPANY SNAPSHOT

TABLE 65. YANTAI SPANDEX CO., LTD.: BUSINESS SEGMENTS

TABLE 66. TAEKWANG INDUSTRIAL CO. LTD.: COMPANY SNAPSHOT

TABLE 67. TAEKWANG INDUSTRIAL CO. LTD.: BUSINESS SEGMENTS

List Of Figures

LIST OF FIGURES

- FIGURE 1. WORLD SPANDEX FIBER MARKET SIZE, 2014-2022
- FIGURE 2. WORLD SPANDEX FIBER MARKET, REVENUE SHARE, BY PRODUCTION METHOD, 2015 (%)
- FIGURE 3. WORLD SPANDEX FIBER MARKET, REVENUE SHARE, BY APPLICATION, 2015 (%)
- FIGURE 4. WORLD SPANDEX FIBER MARKET, REVENUE SHARE, BY GEOGRAPHY, 2015 (%)
- FIGURE 5. TOP INVESTMENT POCKETS, BY GEOGRAPHY
- FIGURE 6. TOP INVESTMENT POCKETS, BY APPLICATION
- FIGURE 7. TOP WINNING STRATEGIES, 2010-2016 (%)
- FIGURE 8. WINNING STRATEGIES, BY KEY COMPANY, 2010-2016
- FIGURE 9. MARKET SHARE ANALYSIS, WORLD SPANDEX FIBER MARKET, 2015 (%)
- FIGURE 10. WORLD SPANDEX FIBER MARKET, VALUE CHAIN ANALYSIS
- FIGURE 11. PORTER'S FIVE FORCES ANALYSIS
- FIGURE 12. WORLD SPANDEX FIBER MARKET, MAJOR DRIVING FACTORS
- FIGURE 13. WORLD SPANDEX FIBER MARKET, RESTRAINTS
- FIGURE 14. U.S. SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 15. CANADA SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 16. MEXICO SPANDEX FIBER MARKET SIZE
- FIGURE 17. UK SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 18. GERMANY SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 19. NETHERLANDS SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 20. REST OF EUROPE SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 21. CHINA SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 22. JAPAN SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 23. KOREA SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 24. REST OF ASIA-PACIFIC SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 25. BRAZIL SPANDEX FIBER MARKET SIZE (2014-2022)
- FIGURE 26. ARGENTINA SPANDEX FIBER MARKET (2014-2022)
- FIGURE 27. SOUTH AFRICA SPANDEX FIBER MARKET (2014-2022)
- FIGURE 28. REST OF LAMEA SPANDEX FIBER MARKET (2014-2022)

I would like to order

Product name: Spandex Fiber Market by Type of Production Method (Solution Dry Spinning, Solution Wet Spinning and Others) and Application (Apparel & Clothing, Home Furnishing and Others) - Global Opportunity Analysis and Industry Forecast, 2014 - 2022

Product link: <https://marketpublishers.com/r/S2182D0ADADEN.html>

Price: US\$ 4,999.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S2182D0ADADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970