

Space Radar Market By Type (Synthetic Aperture Radar, Doppler Radar), By Application (Earth Observation, Weather Forecasting, Disaster Management, Others), By Platform (Satellite-Based, Airborne Platforms), By Frequency Band (X-Band (8-12 GHz), C-Band (4-8 GHz), L-Band (1-2 GHz), Ku, Ka, and V Bands), By End User (Defense and Security, Government and Commercial): Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

The space radar market refers to the industry focused on the development, deployment, and utilization of radar systems integrated into satellites for Earth observation, surveillance, and communication. Space radar, including technologies such as Synthetic Aperture Radar (SAR), is used to capture high-resolution imagery and gather data on Earth's surface, atmospheric conditions, and space debris, regardless of weather conditions or time of day. These systems are critical for various applications, including defense, disaster management, climate monitoring, agriculture, and urban planning. The market encompasses satellite manufacturers, technology providers, and service operators, as well as the increasing demand for radar-based data solutions across government, commercial, and military sectors. As the demand for precise, real-time data grows, the space radar market continues to expand globally.

For instance, in October 2024, HENSOLDT, a sensor solutions provider, has secured a contract with Space Centre Australia (SCA) to supply two high-performance Air Surveillance Radar - Next Generation (ASR-NG) systems, along with a 20-year sustainment plan, to enhance Australia's air surveillance capabilities. The total value of

the initial phase of the contract is approximately \$30 million. As per the contract, HENSOLDT is expected to deliver the two ASR-NG radars by the end of 2026, with sustainment services scheduled to begin in 2027, further strengthening Australia's defense and air monitoring infrastructure.

In addition, space radar market includes the growing use of Synthetic Aperture Radar (SAR) for high-resolution Earth observation, advancements in radar satellite technology for climate monitoring and disaster management, and the increasing adoption of space radar systems for defense and security applications, driving global demand for real-time data.

The grow in awareness of space debris monitoring to ensure safe orbital operations is significantly driving the demand for the space radar market. As space debris poses a threat to operational satellites and spacecraft, radar systems, especially synthetic aperture radar (SAR), are crucial for tracking and managing debris, enhancing collision avoidance, and supporting sustainable space activities for long-term safety. Furthermore, increase in demand for space-based surveillance and Earth observation for defense and security applications has driven the demand for the space radar market. However, limited technological expertise and infrastructure in emerging economies are hindering the growth of the space radar market. Many developing nations lack the necessary skills, research capabilities, and space infrastructure to develop, launch, and maintain advanced radar systems. This restricts their ability to adopt space radar technology, slowing market expansion and limiting its accessibility in these regions. Furthermore, High development and deployment costs for space radar systems is hampering the growth of the space radar market. On the contrary, The increasing use of radar satellites in climate monitoring and disaster management presents a lucrative opportunity for the space radar market. Radar systems, particularly Synthetic Aperture Radar (SAR), provide valuable data for tracking climate change, monitoring environmental shifts, and responding to natural disasters. Their ability to operate in all weather conditions enhances the effectiveness of early warning systems and disaster response.

The global Space radar market is segmented on the basis of type, application, platform, frequency band, end user, and region. On the basis of type, the market is bifurcated into synthetic aperture radar, and doppler radar. By application, the market is divided into earth observation, weather forecasting, disaster management, and others. On the basis of system platform, the market is bifurcated into satellite-based, and airborne platform. By frequency band, the market is segmented into X-Band (8-12 GHz), C-Band (4-8 GHz), L-Band (1-2 GHz), Ku, Ka, and V Bands. On the basis of end user, the market is

segmented into defense and security, commercial, government and enterprise, and private enterprise. Region wise, it is analyzed across North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

The report analyzes the profiles of key players operating in the space radar market such as Lockheed Martin Corporation, Raytheon Technologies, Northrop Grumman Corporation, Thales Group, Leonardo S.p.A., Saab AB, BAE Systems plc, Capella Space, ICEYE, Airbus Defence, Boeing, Thales Group, NEC Corporation, and Denel Dynamics. These players have adopted various strategies to increase their market penetration and strengthen their position in the Space radar.

Key Benefits for Stakeholders

The study provides in-depth analysis of the global Space radar along with the current & future trends to illustrate the imminent investment pockets.

Information about key drivers, restrains, & opportunities and their impact analysis on the global Space radar size are provided in the report.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global Space radar from 2023 to 2033 is provided to determine the market potential.

Additional benefits you will get with this purchase are:

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Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

SWOT Analysis

Key Market Segments

By Type

Synthetic Aperture Radar

Doppler Radar

By Application

Earth Observation

Weather Forecasting

Disaster Management

Others

By Platform

Satellite-Based

Airborne Platforms

By Frequency Band

X-Band (8-12 GHz)

C-Band (4-8 GHz)

L-Band (1-2 GHz)

Ku, Ka, and V Bands

By End User

Defense and Security

Government and Commercial

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

Lockheed Martin Corporation

Saab AB

Capella Space

AIRBUS

NEC Corporation

BAE Systems

RTX

Thales

Leonardo S.p.A.

ICEYE

Boeing

Denel Dynamics

Northrop Grumman

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits to the stakeholders
- 1.4. Research methodology
 - 1.4.1. Primary research
 - 1.4.2. Secondary research
 - 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top impacting factors
 - 3.2.2. Top investment pockets
- 3.3. Porter's five forces analysis
 - 3.3.1. Low bargaining power of suppliers
 - 3.3.2. Low threat of new entrants
 - 3.3.3. Low threat of substitutes
 - 3.3.4. Low intensity of rivalry
 - 3.3.5. Low bargaining power of buyers
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Increase in demand for space-based surveillance and Earth observation for defense and security applications
 - 3.4.1.2. Grow in awareness of space debris monitoring to ensure safe orbital operations
 - 3.4.1.3. Advancements in Synthetic Aperture Radar (SAR) technology for high-resolution imaging.
 - 3.4.2. Restraints
 - 3.4.2.1. High development and deployment costs for space radar systems
 - 3.4.2.2. Limited technological expertise and infrastructure in emerging economies

3.4.3. Opportunities

3.4.3.1. Increase in use of radar satellites in climate monitoring and disaster management

CHAPTER 4: SPACE RADAR MARKET, BY TYPE

4.1. Overview

4.1.1. Market size and forecast

4.2. Synthetic Aperture Radar

4.2.1. Key market trends, growth factors and opportunities

4.2.2. Market size and forecast, by region

4.2.3. Market share analysis by country

4.3. Doppler Radar

4.3.1. Key market trends, growth factors and opportunities

4.3.2. Market size and forecast, by region

4.3.3. Market share analysis by country

CHAPTER 5: SPACE RADAR MARKET, BY APPLICATION

5.1. Overview

5.1.1. Market size and forecast

5.2. Earth Observation

5.2.1. Key market trends, growth factors and opportunities

5.2.2. Market size and forecast, by region

5.2.3. Market share analysis by country

5.3. Weather Forecasting

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast, by region

5.3.3. Market share analysis by country

5.4. Disaster Management

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast, by region

5.4.3. Market share analysis by country

5.5. Others

5.5.1. Key market trends, growth factors and opportunities

5.5.2. Market size and forecast, by region

5.5.3. Market share analysis by country

CHAPTER 6: SPACE RADAR MARKET, BY PLATFORM

6.1. Overview

6.1.1. Market size and forecast

6.2. Satellite-Based

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast, by region

6.2.3. Market share analysis by country

6.3. Airborne Platforms

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast, by region

6.3.3. Market share analysis by country

CHAPTER 7: SPACE RADAR MARKET, BY FREQUENCY BAND

7.1. Overview

7.1.1. Market size and forecast

7.2. X-Band (8-12 GHz)

7.2.1. Key market trends, growth factors and opportunities

7.2.2. Market size and forecast, by region

7.2.3. Market share analysis by country

7.3. C-Band (4-8 GHz)

7.3.1. Key market trends, growth factors and opportunities

7.3.2. Market size and forecast, by region

7.3.3. Market share analysis by country

7.4. L-Band (1-2 GHz)

7.4.1. Key market trends, growth factors and opportunities

7.4.2. Market size and forecast, by region

7.4.3. Market share analysis by country

7.5. Ku, Ka, and V Bands

7.5.1. Key market trends, growth factors and opportunities

7.5.2. Market size and forecast, by region

7.5.3. Market share analysis by country

CHAPTER 8: SPACE RADAR MARKET, BY END USER

8.1. Overview

8.1.1. Market size and forecast

8.2. Defense and Security

8.2.1. Key market trends, growth factors and opportunities

- 8.2.2. Market size and forecast, by region
- 8.2.3. Market share analysis by country
- 8.3. Government and Commercial
 - 8.3.1. Key market trends, growth factors and opportunities
 - 8.3.2. Market size and forecast, by region
 - 8.3.3. Market share analysis by country

CHAPTER 9: SPACE RADAR MARKET, BY REGION

9.1. Overview

- 9.1.1. Market size and forecast By Region

9.2. North America

- 9.2.1. Key market trends, growth factors and opportunities
- 9.2.2. Market size and forecast, by Type
- 9.2.3. Market size and forecast, by Application
- 9.2.4. Market size and forecast, by Platform
- 9.2.5. Market size and forecast, by Frequency Band
- 9.2.6. Market size and forecast, by End User
- 9.2.7. Market size and forecast, by country
 - 9.2.7.1. U.S.
 - 9.2.7.1.1. Market size and forecast, by Type
 - 9.2.7.1.2. Market size and forecast, by Application
 - 9.2.7.1.3. Market size and forecast, by Platform
 - 9.2.7.1.4. Market size and forecast, by Frequency Band
 - 9.2.7.1.5. Market size and forecast, by End User

9.2.7.2. Canada

- 9.2.7.2.1. Market size and forecast, by Type
- 9.2.7.2.2. Market size and forecast, by Application
- 9.2.7.2.3. Market size and forecast, by Platform
- 9.2.7.2.4. Market size and forecast, by Frequency Band
- 9.2.7.2.5. Market size and forecast, by End User

9.2.7.3. Mexico

- 9.2.7.3.1. Market size and forecast, by Type
- 9.2.7.3.2. Market size and forecast, by Application
- 9.2.7.3.3. Market size and forecast, by Platform
- 9.2.7.3.4. Market size and forecast, by Frequency Band
- 9.2.7.3.5. Market size and forecast, by End User

9.3. Europe

- 9.3.1. Key market trends, growth factors and opportunities

- 9.3.2. Market size and forecast, by Type
- 9.3.3. Market size and forecast, by Application
- 9.3.4. Market size and forecast, by Platform
- 9.3.5. Market size and forecast, by Frequency Band
- 9.3.6. Market size and forecast, by End User
- 9.3.7. Market size and forecast, by country
 - 9.3.7.1. UK
 - 9.3.7.1.1. Market size and forecast, by Type
 - 9.3.7.1.2. Market size and forecast, by Application
 - 9.3.7.1.3. Market size and forecast, by Platform
 - 9.3.7.1.4. Market size and forecast, by Frequency Band
 - 9.3.7.1.5. Market size and forecast, by End User
 - 9.3.7.2. Germany
 - 9.3.7.2.1. Market size and forecast, by Type
 - 9.3.7.2.2. Market size and forecast, by Application
 - 9.3.7.2.3. Market size and forecast, by Platform
 - 9.3.7.2.4. Market size and forecast, by Frequency Band
 - 9.3.7.2.5. Market size and forecast, by End User
 - 9.3.7.3. France
 - 9.3.7.3.1. Market size and forecast, by Type
 - 9.3.7.3.2. Market size and forecast, by Application
 - 9.3.7.3.3. Market size and forecast, by Platform
 - 9.3.7.3.4. Market size and forecast, by Frequency Band
 - 9.3.7.3.5. Market size and forecast, by End User
 - 9.3.7.4. Russia
 - 9.3.7.4.1. Market size and forecast, by Type
 - 9.3.7.4.2. Market size and forecast, by Application
 - 9.3.7.4.3. Market size and forecast, by Platform
 - 9.3.7.4.4. Market size and forecast, by Frequency Band
 - 9.3.7.4.5. Market size and forecast, by End User
 - 9.3.7.5. Rest of Europe
 - 9.3.7.5.1. Market size and forecast, by Type
 - 9.3.7.5.2. Market size and forecast, by Application
 - 9.3.7.5.3. Market size and forecast, by Platform
 - 9.3.7.5.4. Market size and forecast, by Frequency Band
 - 9.3.7.5.5. Market size and forecast, by End User
- 9.4. Asia-Pacific
 - 9.4.1. Key market trends, growth factors and opportunities
 - 9.4.2. Market size and forecast, by Type

- 9.4.3. Market size and forecast, by Application
- 9.4.4. Market size and forecast, by Platform
- 9.4.5. Market size and forecast, by Frequency Band
- 9.4.6. Market size and forecast, by End User
- 9.4.7. Market size and forecast, by country
 - 9.4.7.1. China
 - 9.4.7.1.1. Market size and forecast, by Type
 - 9.4.7.1.2. Market size and forecast, by Application
 - 9.4.7.1.3. Market size and forecast, by Platform
 - 9.4.7.1.4. Market size and forecast, by Frequency Band
 - 9.4.7.1.5. Market size and forecast, by End User
 - 9.4.7.2. Japan
 - 9.4.7.2.1. Market size and forecast, by Type
 - 9.4.7.2.2. Market size and forecast, by Application
 - 9.4.7.2.3. Market size and forecast, by Platform
 - 9.4.7.2.4. Market size and forecast, by Frequency Band
 - 9.4.7.2.5. Market size and forecast, by End User
 - 9.4.7.3. India
 - 9.4.7.3.1. Market size and forecast, by Type
 - 9.4.7.3.2. Market size and forecast, by Application
 - 9.4.7.3.3. Market size and forecast, by Platform
 - 9.4.7.3.4. Market size and forecast, by Frequency Band
 - 9.4.7.3.5. Market size and forecast, by End User
 - 9.4.7.4. South Korea
 - 9.4.7.4.1. Market size and forecast, by Type
 - 9.4.7.4.2. Market size and forecast, by Application
 - 9.4.7.4.3. Market size and forecast, by Platform
 - 9.4.7.4.4. Market size and forecast, by Frequency Band
 - 9.4.7.4.5. Market size and forecast, by End User
 - 9.4.7.5. Rest of Asia-Pacific
 - 9.4.7.5.1. Market size and forecast, by Type
 - 9.4.7.5.2. Market size and forecast, by Application
 - 9.4.7.5.3. Market size and forecast, by Platform
 - 9.4.7.5.4. Market size and forecast, by Frequency Band
 - 9.4.7.5.5. Market size and forecast, by End User
- 9.5. LAMEA
 - 9.5.1. Key market trends, growth factors and opportunities
 - 9.5.2. Market size and forecast, by Type
 - 9.5.3. Market size and forecast, by Application

- 9.5.4. Market size and forecast, by Platform
- 9.5.5. Market size and forecast, by Frequency Band
- 9.5.6. Market size and forecast, by End User
- 9.5.7. Market size and forecast, by country
 - 9.5.7.1. Latin America
 - 9.5.7.1.1. Market size and forecast, by Type
 - 9.5.7.1.2. Market size and forecast, by Application
 - 9.5.7.1.3. Market size and forecast, by Platform
 - 9.5.7.1.4. Market size and forecast, by Frequency Band
 - 9.5.7.1.5. Market size and forecast, by End User
 - 9.5.7.2. Middle East
 - 9.5.7.2.1. Market size and forecast, by Type
 - 9.5.7.2.2. Market size and forecast, by Application
 - 9.5.7.2.3. Market size and forecast, by Platform
 - 9.5.7.2.4. Market size and forecast, by Frequency Band
 - 9.5.7.2.5. Market size and forecast, by End User
 - 9.5.7.3. Africa
 - 9.5.7.3.1. Market size and forecast, by Type
 - 9.5.7.3.2. Market size and forecast, by Application
 - 9.5.7.3.3. Market size and forecast, by Platform
 - 9.5.7.3.4. Market size and forecast, by Frequency Band
 - 9.5.7.3.5. Market size and forecast, by End User

CHAPTER 10: COMPETITIVE LANDSCAPE

- 10.1. Introduction
- 10.2. Top winning strategies
- 10.3. Product mapping of top 10 player
- 10.4. Competitive dashboard
- 10.5. Competitive heatmap
- 10.6. Top player positioning, 2023

CHAPTER 11: COMPANY PROFILES

- 11.1. Lockheed Martin Corporation
 - 11.1.1. Company overview
 - 11.1.2. Key executives
 - 11.1.3. Company snapshot
 - 11.1.4. Operating business segments

- 11.1.5. Product portfolio
- 11.1.6. Business performance
- 11.1.7. Key strategic moves and developments
- 11.2. RTX
 - 11.2.1. Company overview
 - 11.2.2. Key executives
 - 11.2.3. Company snapshot
 - 11.2.4. Operating business segments
 - 11.2.5. Product portfolio
 - 11.2.6. Business performance
 - 11.2.7. Key strategic moves and developments
- 11.3. Northrop Grumman
 - 11.3.1. Company overview
 - 11.3.2. Key executives
 - 11.3.3. Company snapshot
 - 11.3.4. Operating business segments
 - 11.3.5. Product portfolio
 - 11.3.6. Business performance
 - 11.3.7. Key strategic moves and developments
- 11.4. Thales
 - 11.4.1. Company overview
 - 11.4.2. Key executives
 - 11.4.3. Company snapshot
 - 11.4.4. Operating business segments
 - 11.4.5. Product portfolio
 - 11.4.6. Business performance
 - 11.4.7. Key strategic moves and developments
- 11.5. Leonardo S.p.A.
 - 11.5.1. Company overview
 - 11.5.2. Key executives
 - 11.5.3. Company snapshot
 - 11.5.4. Operating business segments
 - 11.5.5. Product portfolio
 - 11.5.6. Business performance
 - 11.5.7. Key strategic moves and developments
- 11.6. Saab AB
 - 11.6.1. Company overview
 - 11.6.2. Key executives
 - 11.6.3. Company snapshot

- 11.6.4. Operating business segments
- 11.6.5. Product portfolio
- 11.6.6. Business performance
- 11.6.7. Key strategic moves and developments
- 11.7. BAE Systems
 - 11.7.1. Company overview
 - 11.7.2. Key executives
 - 11.7.3. Company snapshot
 - 11.7.4. Operating business segments
 - 11.7.5. Product portfolio
 - 11.7.6. Business performance
 - 11.7.7. Key strategic moves and developments
- 11.8. Capella Space
 - 11.8.1. Company overview
 - 11.8.2. Key executives
 - 11.8.3. Company snapshot
 - 11.8.4. Operating business segments
 - 11.8.5. Product portfolio
 - 11.8.6. Key strategic moves and developments
- 11.9. ICEYE
 - 11.9.1. Company overview
 - 11.9.2. Key executives
 - 11.9.3. Company snapshot
 - 11.9.4. Operating business segments
 - 11.9.5. Product portfolio
- 11.10. AIRBUS
 - 11.10.1. Company overview
 - 11.10.2. Key executives
 - 11.10.3. Company snapshot
 - 11.10.4. Operating business segments
 - 11.10.5. Product portfolio
 - 11.10.6. Business performance
- 11.11. Boeing
 - 11.11.1. Company overview
 - 11.11.2. Key executives
 - 11.11.3. Company snapshot
 - 11.11.4. Operating business segments
 - 11.11.5. Product portfolio
 - 11.11.6. Business performance

11.12. NEC Corporation

- 11.12.1. Company overview
- 11.12.2. Key executives
- 11.12.3. Company snapshot
- 11.12.4. Operating business segments
- 11.12.5. Product portfolio
- 11.12.6. Business performance

11.13. Denel Dynamics

- 11.13.1. Company overview
- 11.13.2. Key executives
- 11.13.3. Company snapshot
- 11.13.4. Operating business segments
- 11.13.5. Product portfolio

List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 02. GLOBAL SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 03. SPACE RADAR MARKET FOR SYNTHETIC APERTURE RADAR, BY REGION, 2023-2033 (\$MILLION)

TABLE 04. SPACE RADAR MARKET FOR SYNTHETIC APERTURE RADAR, BY REGION, 2023-2033 (CUBIC METER)

TABLE 05. SPACE RADAR MARKET FOR DOPPLER RADAR, BY REGION, 2023-2033 (\$MILLION)

TABLE 06. SPACE RADAR MARKET FOR DOPPLER RADAR, BY REGION, 2023-2033 (CUBIC METER)

TABLE 07. GLOBAL SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 08. GLOBAL SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 09. SPACE RADAR MARKET FOR EARTH OBSERVATION, BY REGION, 2023-2033 (\$MILLION)

TABLE 10. SPACE RADAR MARKET FOR EARTH OBSERVATION, BY REGION, 2023-2033 (CUBIC METER)

TABLE 11. SPACE RADAR MARKET FOR WEATHER FORECASTING, BY REGION, 2023-2033 (\$MILLION)

TABLE 12. SPACE RADAR MARKET FOR WEATHER FORECASTING, BY REGION, 2023-2033 (CUBIC METER)

TABLE 13. SPACE RADAR MARKET FOR DISASTER MANAGEMENT, BY REGION, 2023-2033 (\$MILLION)

TABLE 14. SPACE RADAR MARKET FOR DISASTER MANAGEMENT, BY REGION, 2023-2033 (CUBIC METER)

TABLE 15. SPACE RADAR MARKET FOR OTHERS, BY REGION, 2023-2033 (\$MILLION)

TABLE 16. SPACE RADAR MARKET FOR OTHERS, BY REGION, 2023-2033 (CUBIC METER)

TABLE 17. GLOBAL SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 18. GLOBAL SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 19. SPACE RADAR MARKET FOR SATELLITE-BASED, BY REGION, 2023-2033 (\$MILLION)

TABLE 20. SPACE RADAR MARKET FOR SATELLITE-BASED, BY REGION, 2023-2033 (CUBIC METER)

TABLE 21. SPACE RADAR MARKET FOR AIRBORNE PLATFORMS, BY REGION, 2023-2033 (\$MILLION)

TABLE 22. SPACE RADAR MARKET FOR AIRBORNE PLATFORMS, BY REGION, 2023-2033 (CUBIC METER)

TABLE 23. GLOBAL SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 24. GLOBAL SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 25. SPACE RADAR MARKET FOR X-BAND (8-12 GHZ), BY REGION, 2023-2033 (\$MILLION)

TABLE 26. SPACE RADAR MARKET FOR X-BAND (8-12 GHZ), BY REGION, 2023-2033 (CUBIC METER)

TABLE 27. SPACE RADAR MARKET FOR C-BAND (4-8 GHZ), BY REGION, 2023-2033 (\$MILLION)

TABLE 28. SPACE RADAR MARKET FOR C-BAND (4-8 GHZ), BY REGION, 2023-2033 (CUBIC METER)

TABLE 29. SPACE RADAR MARKET FOR L-BAND (1-2 GHZ), BY REGION, 2023-2033 (\$MILLION)

TABLE 30. SPACE RADAR MARKET FOR L-BAND (1-2 GHZ), BY REGION, 2023-2033 (CUBIC METER)

TABLE 31. SPACE RADAR MARKET FOR KU, KA, AND V BANDS, BY REGION, 2023-2033 (\$MILLION)

TABLE 32. SPACE RADAR MARKET FOR KU, KA, AND V BANDS, BY REGION, 2023-2033 (CUBIC METER)

TABLE 33. GLOBAL SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 34. GLOBAL SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 35. SPACE RADAR MARKET FOR DEFENSE AND SECURITY, BY REGION, 2023-2033 (\$MILLION)

TABLE 36. SPACE RADAR MARKET FOR DEFENSE AND SECURITY, BY REGION, 2023-2033 (CUBIC METER)

TABLE 37. SPACE RADAR MARKET FOR GOVERNMENT AND COMMERCIAL, BY REGION, 2023-2033 (\$MILLION)

TABLE 38. SPACE RADAR MARKET FOR GOVERNMENT AND COMMERCIAL, BY REGION, 2023-2033 (CUBIC METER)

TABLE 39. SPACE RADAR MARKET, BY REGION, 2023-2033 (\$MILLION)

TABLE 40. SPACE RADAR MARKET, BY REGION, 2023-2033 (CUBIC METER)

TABLE 41. NORTH AMERICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 42. NORTH AMERICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 43. NORTH AMERICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 44. NORTH AMERICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 45. NORTH AMERICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 46. NORTH AMERICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 47. NORTH AMERICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 48. NORTH AMERICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 49. NORTH AMERICA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 50. NORTH AMERICA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 51. NORTH AMERICA SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 52. NORTH AMERICA SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (CUBIC METER)

TABLE 53. U.S. SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 54. U.S. SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 55. U.S. SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 56. U.S. SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 57. U.S. SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 58. U.S. SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 59. U.S. SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 60. U.S. SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 61. U.S. SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 62. U.S. SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC

METER)

TABLE 63. CANADA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 64. CANADA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 65. CANADA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 66. CANADA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 67. CANADA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 68. CANADA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 69. CANADA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 70. CANADA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 71. CANADA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 72. CANADA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 73. MEXICO SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 74. MEXICO SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 75. MEXICO SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 76. MEXICO SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 77. MEXICO SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 78. MEXICO SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 79. MEXICO SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 80. MEXICO SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 81. MEXICO SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 82. MEXICO SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 83. EUROPE SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 84. EUROPE SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 85. EUROPE SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 86. EUROPE SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 87. EUROPE SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 88. EUROPE SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 89. EUROPE SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 90. EUROPE SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 91. EUROPE SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 92. EUROPE SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 93. EUROPE SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 94. EUROPE SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (CUBIC METER)

TABLE 95. UK SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 96. UK SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 97. UK SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 98. UK SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 99. UK SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 100. UK SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 101. UK SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 102. UK SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 103. UK SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 104. UK SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 105. GERMANY SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 106. GERMANY SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC

METER)

TABLE 107. GERMANY SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 108. GERMANY SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 109. GERMANY SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 110. GERMANY SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 111. GERMANY SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 112. GERMANY SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 113. GERMANY SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 114. GERMANY SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 115. FRANCE SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 116. FRANCE SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 117. FRANCE SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 118. FRANCE SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 119. FRANCE SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 120. FRANCE SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 121. FRANCE SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 122. FRANCE SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 123. FRANCE SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 124. FRANCE SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 125. RUSSIA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 126. RUSSIA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 127. RUSSIA SPACE RADAR MARKET, BY APPLICATION, 2023-2033
(\$MILLION)

TABLE 128. RUSSIA SPACE RADAR MARKET, BY APPLICATION, 2023-2033
(CUBIC METER)

TABLE 129. RUSSIA SPACE RADAR MARKET, BY PLATFORM, 2023-2033
(\$MILLION)

TABLE 130. RUSSIA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC
METER)

TABLE 131. RUSSIA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(\$MILLION)

TABLE 132. RUSSIA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(CUBIC METER)

TABLE 133. RUSSIA SPACE RADAR MARKET, BY END USER, 2023-2033
(\$MILLION)

TABLE 134. RUSSIA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC
METER)

TABLE 135. REST OF EUROPE SPACE RADAR MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 136. REST OF EUROPE SPACE RADAR MARKET, BY TYPE, 2023-2033
(CUBIC METER)

TABLE 137. REST OF EUROPE SPACE RADAR MARKET, BY APPLICATION,
2023-2033 (\$MILLION)

TABLE 138. REST OF EUROPE SPACE RADAR MARKET, BY APPLICATION,
2023-2033 (CUBIC METER)

TABLE 139. REST OF EUROPE SPACE RADAR MARKET, BY PLATFORM,
2023-2033 (\$MILLION)

TABLE 140. REST OF EUROPE SPACE RADAR MARKET, BY PLATFORM,
2023-2033 (CUBIC METER)

TABLE 141. REST OF EUROPE SPACE RADAR MARKET, BY FREQUENCY BAND,
2023-2033 (\$MILLION)

TABLE 142. REST OF EUROPE SPACE RADAR MARKET, BY FREQUENCY BAND,
2023-2033 (CUBIC METER)

TABLE 143. REST OF EUROPE SPACE RADAR MARKET, BY END USER,
2023-2033 (\$MILLION)

TABLE 144. REST OF EUROPE SPACE RADAR MARKET, BY END USER,
2023-2033 (CUBIC METER)

TABLE 145. ASIA-PACIFIC SPACE RADAR MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 146. ASIA-PACIFIC SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC

METER)

TABLE 147. ASIA-PACIFIC SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 148. ASIA-PACIFIC SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 149. ASIA-PACIFIC SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 150. ASIA-PACIFIC SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 151. ASIA-PACIFIC SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 152. ASIA-PACIFIC SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 153. ASIA-PACIFIC SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 154. ASIA-PACIFIC SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 155. ASIA-PACIFIC SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (\$MILLION)

TABLE 156. ASIA-PACIFIC SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (CUBIC METER)

TABLE 157. CHINA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 158. CHINA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 159. CHINA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 160. CHINA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 161. CHINA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 162. CHINA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 163. CHINA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 164. CHINA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 165. CHINA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 166. CHINA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 167. JAPAN SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 168. JAPAN SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 169. JAPAN SPACE RADAR MARKET, BY APPLICATION, 2023-2033
(\$MILLION)

TABLE 170. JAPAN SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC
METER)

TABLE 171. JAPAN SPACE RADAR MARKET, BY PLATFROM, 2023-2033
(\$MILLION)

TABLE 172. JAPAN SPACE RADAR MARKET, BY PLATFROM, 2023-2033 (CUBIC
METER)

TABLE 173. JAPAN SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(\$MILLION)

TABLE 174. JAPAN SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(CUBIC METER)

TABLE 175. JAPAN SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 176. JAPAN SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC
METER)

TABLE 177. INDIA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 178. INDIA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 179. INDIA SPACE RADAR MARKET, BY APPLICATION, 2023-2033
(\$MILLION)

TABLE 180. INDIA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC
METER)

TABLE 181. INDIA SPACE RADAR MARKET, BY PLATFROM, 2023-2033 (\$MILLION)

TABLE 182. INDIA SPACE RADAR MARKET, BY PLATFROM, 2023-2033 (CUBIC
METER)

TABLE 183. INDIA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(\$MILLION)

TABLE 184. INDIA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033
(CUBIC METER)

TABLE 185. INDIA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 186. INDIA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC
METER)

TABLE 187. SOUTH KOREA SPACE RADAR MARKET, BY TYPE, 2023-2033
(\$MILLION)

TABLE 188. SOUTH KOREA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC
METER)

TABLE 189. SOUTH KOREA SPACE RADAR MARKET, BY APPLICATION, 2023-2033
(\$MILLION)

TABLE 190. SOUTH KOREA SPACE RADAR MARKET, BY APPLICATION, 2023-2033

(CUBIC METER)

TABLE 191. SOUTH KOREA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 192. SOUTH KOREA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 193. SOUTH KOREA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 194. SOUTH KOREA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 195. SOUTH KOREA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 196. SOUTH KOREA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 197. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 198. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 199. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 200. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 201. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 202. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 203. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 204. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 205. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 206. REST OF ASIA-PACIFIC SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 207. LAMEA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 208. LAMEA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 209. LAMEA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 210. LAMEA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

- TABLE 211. LAMEA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)
- TABLE 212. LAMEA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)
- TABLE 213. LAMEA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)
- TABLE 214. LAMEA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)
- TABLE 215. LAMEA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)
- TABLE 216. LAMEA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)
- TABLE 217. LAMEA SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (\$MILLION)
- TABLE 218. LAMEA SPACE RADAR MARKET, BY COUNTRY, 2023-2033 (CUBIC METER)
- TABLE 219. LATIN AMERICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)
- TABLE 220. LATIN AMERICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)
- TABLE 221. LATIN AMERICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)
- TABLE 222. LATIN AMERICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)
- TABLE 223. LATIN AMERICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)
- TABLE 224. LATIN AMERICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)
- TABLE 225. LATIN AMERICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)
- TABLE 226. LATIN AMERICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)
- TABLE 227. LATIN AMERICA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)
- TABLE 228. LATIN AMERICA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)
- TABLE 229. MIDDLE EAST SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)
- TABLE 230. MIDDLE EAST SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 231. MIDDLE EAST SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 232. MIDDLE EAST SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 233. MIDDLE EAST SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 234. MIDDLE EAST SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 235. MIDDLE EAST SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 236. MIDDLE EAST SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 237. MIDDLE EAST SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 238. MIDDLE EAST SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 239. AFRICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (\$MILLION)

TABLE 240. AFRICA SPACE RADAR MARKET, BY TYPE, 2023-2033 (CUBIC METER)

TABLE 241. AFRICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (\$MILLION)

TABLE 242. AFRICA SPACE RADAR MARKET, BY APPLICATION, 2023-2033 (CUBIC METER)

TABLE 243. AFRICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (\$MILLION)

TABLE 244. AFRICA SPACE RADAR MARKET, BY PLATFORM, 2023-2033 (CUBIC METER)

TABLE 245. AFRICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (\$MILLION)

TABLE 246. AFRICA SPACE RADAR MARKET, BY FREQUENCY BAND, 2023-2033 (CUBIC METER)

TABLE 247. AFRICA SPACE RADAR MARKET, BY END USER, 2023-2033 (\$MILLION)

TABLE 248. AFRICA SPACE RADAR MARKET, BY END USER, 2023-2033 (CUBIC METER)

TABLE 249. LOCKHEED MARTIN CORPORATION: KEY EXECUTIVES

TABLE 250. LOCKHEED MARTIN CORPORATION: COMPANY SNAPSHOT

TABLE 251. LOCKHEED MARTIN CORPORATION: PRODUCT SEGMENTS

TABLE 252. LOCKHEED MARTIN CORPORATION: PRODUCT PORTFOLIO

TABLE 253. LOCKHEED MARTIN CORPORATION: KEY STRATEGIES

TABLE 254. RTX: KEY EXECUTIVES

TABLE 255. RTX: COMPANY SNAPSHOT

TABLE 256. RTX: PRODUCT SEGMENTS

TABLE 257. RTX: PRODUCT PORTFOLIO

TABLE 258. RTX: KEY STRATEGIES

TABLE 259. NORTHROP GRUMMAN: KEY EXECUTIVES

TABLE 260. NORTHROP GRUMMAN: COMPANY SNAPSHOT

TABLE 261. NORTHROP GRUMMAN: PRODUCT SEGMENTS

TABLE 262. NORTHROP GRUMMAN: PRODUCT PORTFOLIO

TABLE 263. NORTHROP GRUMMAN: KEY STRATEGIES

TABLE 264. THALES: KEY EXECUTIVES

TABLE 265. THALES: COMPANY SNAPSHOT

TABLE 266. THALES: PRODUCT SEGMENTS

TABLE 267. THALES: PRODUCT PORTFOLIO

TABLE 268. THALES: KEY STRATEGIES

TABLE 269. LEONARDO S.P.A.: KEY EXECUTIVES

TABLE 270. LEONARDO S.P.A.: COMPANY SNAPSHOT

TABLE 271. LEONARDO S.P.A.: PRODUCT SEGMENTS

TABLE 272. LEONARDO S.P.A.: PRODUCT PORTFOLIO

TABLE 273. LEONARDO S.P.A.: KEY STRATEGIES

TABLE 274. SAAB AB: KEY EXECUTIVES

TABLE 275. SAAB AB: COMPANY SNAPSHOT

TABLE 276. SAAB AB: PRODUCT SEGMENTS

TABLE 277. SAAB AB: PRODUCT PORTFOLIO

TABLE 278. SAAB AB: KEY STRATEGIES

TABLE 279. BAE SYSTEMS: KEY EXECUTIVES

TABLE 280. BAE SYSTEMS: COMPANY SNAPSHOT

TABLE 281. BAE SYSTEMS: PRODUCT SEGMENTS

TABLE 282. BAE SYSTEMS: PRODUCT PORTFOLIO

TABLE 283. BAE SYSTEMS: KEY STRATEGIES

TABLE 284. CAPELLA SPACE: KEY EXECUTIVES

TABLE 285. CAPELLA SPACE: COMPANY SNAPSHOT

TABLE 286. CAPELLA SPACE: PRODUCT SEGMENTS

TABLE 287. CAPELLA SPACE: PRODUCT PORTFOLIO

TABLE 288. CAPELLA SPACE: KEY STRATEGIES

TABLE 289. ICEYE: KEY EXECUTIVES

TABLE 290. ICEYE: COMPANY SNAPSHOT

TABLE 291. ICEYE: PRODUCT SEGMENTS

TABLE 292. ICEYE: PRODUCT PORTFOLIO
TABLE 293. AIRBUS: KEY EXECUTIVES
TABLE 294. AIRBUS: COMPANY SNAPSHOT
TABLE 295. AIRBUS: PRODUCT SEGMENTS
TABLE 296. AIRBUS: PRODUCT PORTFOLIO
TABLE 297. BOEING: KEY EXECUTIVES
TABLE 298. BOEING: COMPANY SNAPSHOT
TABLE 299. BOEING: PRODUCT SEGMENTS
TABLE 300. BOEING: PRODUCT PORTFOLIO
TABLE 301. NEC CORPORATION: KEY EXECUTIVES
TABLE 302. NEC CORPORATION: COMPANY SNAPSHOT
TABLE 303. NEC CORPORATION: SERVICE SEGMENTS
TABLE 304. NEC CORPORATION: PRODUCT PORTFOLIO
TABLE 305. DENEL DYNAMICS: KEY EXECUTIVES
TABLE 306. DENEL DYNAMICS: COMPANY SNAPSHOT
TABLE 307. DENEL DYNAMICS: PRODUCT SEGMENTS
TABLE 308. DENEL DYNAMICS: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

- FIGURE 01. SPACE RADAR MARKET, 2023-2033
- FIGURE 02. SEGMENTATION OF SPACE RADAR MARKET,2023-2033
- FIGURE 03. TOP IMPACTING FACTORS IN SPACE RADAR MARKET (2023 TO 2033)
- FIGURE 04. TOP INVESTMENT POCKETS IN SPACE RADAR MARKET (2024-2033)
- FIGURE 05. LOW BARGAINING POWER OF SUPPLIERS
- FIGURE 06. LOW THREAT OF NEW ENTRANTS
- FIGURE 07. LOW THREAT OF SUBSTITUTES
- FIGURE 08. LOW INTENSITY OF RIVALRY
- FIGURE 09. LOW BARGAINING POWER OF BUYERS
- FIGURE 10. GLOBAL SPACE RADAR MARKET:DRIVERS, RESTRAINTS AND OPPORTUNITIES
- FIGURE 11. SPACE RADAR MARKET, BY TYPE, 2023 AND 2033(%)
- FIGURE 12. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR SYNTHETIC APERTURE RADAR, BY COUNTRY 2023 AND 2033(%)
- FIGURE 13. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR DOPPLER RADAR, BY COUNTRY 2023 AND 2033(%)
- FIGURE 14. SPACE RADAR MARKET, BY APPLICATION, 2023 AND 2033(%)
- FIGURE 15. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR EARTH OBSERVATION, BY COUNTRY 2023 AND 2033(%)
- FIGURE 16. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR WEATHER FORECASTING, BY COUNTRY 2023 AND 2033(%)
- FIGURE 17. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR DISASTER MANAGEMENT, BY COUNTRY 2023 AND 2033(%)
- FIGURE 18. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR OTHERS, BY COUNTRY 2023 AND 2033(%)
- FIGURE 19. SPACE RADAR MARKET, BY PLATFROM, 2023 AND 2033(%)
- FIGURE 20. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR SATELLITE-BASED, BY COUNTRY 2023 AND 2033(%)
- FIGURE 21. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR AIRBORNE PLATFORMS, BY COUNTRY 2023 AND 2033(%)
- FIGURE 22. SPACE RADAR MARKET, BY FREQUENCY BAND, 2023 AND 2033(%)
- FIGURE 23. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR X-BAND (8-12 GHZ), BY COUNTRY 2023 AND 2033(%)
- FIGURE 24. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR C-BAND (4-8 GHZ), BY COUNTRY 2023 AND 2033(%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR L-BAND (1-2 GHZ), BY COUNTRY 2023 AND 2033(%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR KU, KA, AND V BANDS, BY COUNTRY 2023 AND 2033(%)

FIGURE 27. SPACE RADAR MARKET, BY END USER, 2023 AND 2033(%)

FIGURE 28. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR DEFENSE AND SECURITY, BY COUNTRY 2023 AND 2033(%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS OF SPACE RADAR MARKET FOR GOVERNMENT AND COMMERCIAL, BY COUNTRY 2023 AND 2033(%)

FIGURE 30. SPACE RADAR MARKET BY REGION, 2023 AND 2033(%)

FIGURE 31. U.S. SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 32. CANADA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 33. MEXICO SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 34. UK SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 35. GERMANY SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 36. FRANCE SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 37. RUSSIA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 38. REST OF EUROPE SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 39. CHINA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 40. JAPAN SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 41. INDIA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 42. SOUTH KOREA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 43. REST OF ASIA-PACIFIC SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 44. LATIN AMERICA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 45. MIDDLE EAST SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 46. AFRICA SPACE RADAR MARKET, 2023-2033 (\$MILLION)

FIGURE 47. TOP WINNING STRATEGIES, BY YEAR (2022-2024)

FIGURE 48. TOP WINNING STRATEGIES, BY DEVELOPMENT (2022-2024)

FIGURE 49. TOP WINNING STRATEGIES, BY COMPANY (2022-2024)

FIGURE 50. PRODUCT MAPPING OF TOP 10 PLAYERS

FIGURE 51. COMPETITIVE DASHBOARD

FIGURE 52. COMPETITIVE HEATMAP: SPACE RADAR MARKET

FIGURE 53. TOP PLAYER POSITIONING, 2023

FIGURE 54. LOCKHEED MARTIN CORPORATION: NET SALES, 2021-2023 (\$MILLION)

FIGURE 55. LOCKHEED MARTIN CORPORATION: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 56. LOCKHEED MARTIN CORPORATION: REVENUE SHARE BY

SEGMENT, 2023 (%)

FIGURE 57. LOCKHEED MARTIN CORPORATION: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 58. RTX: NET REVENUE, 2021-2023 (\$MILLION)

FIGURE 59. RTX: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 60. RTX: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 61. RTX: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 62. NORTHROP GRUMMAN: NET SALES, 2021-2023 (\$MILLION)

FIGURE 63. NORTHROP GRUMMAN: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 64. NORTHROP GRUMMAN: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 65. THALES: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 66. THALES: NET SALES, 2021-2023 (\$MILLION)

FIGURE 67. THALES: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 68. THALES: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 69. LEONARDO S.P.A.: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 70. LEONARDO S.P.A.: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 71. LEONARDO S.P.A.: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 72. LEONARDO S.P.A.: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 73. SAAB: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 74. SAAB: NET REVENUE, 2022-2024 (\$MILLION)

FIGURE 75. SAAB: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 76. SAAB: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 77. BAE SYSTEMS: NET SALES, 2021-2023 (\$MILLION)

FIGURE 78. BAE SYSTEMS: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 79. BAE SYSTEMS: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 80. BAE SYSTEMS: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 81. AIRBUS: NET REVENUE, 2021-2023 (\$MILLION)

FIGURE 82. AIRBUS: RESEARCH & DEVELOPMENT EXPENDITURE, 2021-2023 (\$MILLION)

FIGURE 83. AIRBUS: REVENUE SHARE BY SEGMENT, 2023 (%)

FIGURE 84. AIRBUS: REVENUE SHARE BY REGION, 2023 (%)

FIGURE 85. BOEING: RESEARCH & DEVELOPMENT EXPENDITURE, 2022-2024 (\$MILLION)

FIGURE 86. BOEING: NET SALES, 2022-2024 (\$MILLION)

FIGURE 87. BOEING: REVENUE SHARE BY SEGMENT, 2024 (%)

FIGURE 88. BOEING: REVENUE SHARE BY REGION, 2024 (%)

FIGURE 89. NEC CORPORATION: NET REVENUE, 2021-2023 (\$MILLION)

FIGURE 90. NEC CORPORATION: NET SALES, 2021-2023 (\$MILLION)

FIGURE 91. NEC CORPORATION: REVENUE SHARE BY SEGMENT, 2023 (%)

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