

Space Militarization Market By Capability (Defense, Support) , By Solution (Space-Based Equipment, Ground-Based Equipment, Logistics & Services) : Global Opportunity Analysis and Industry Forecast, 2024-2033

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Abstracts

Space Militarization Market

The space militarization market was valued at \$61.5 billion in 2023 and is projected to reach \$126.9 billion by 2033, growing at a CAGR of 7.6% from 2024 to 2033.

Space militarization refers to the deployment of technologies and assets associated with the military in space. It involves the use of space for conducting several defense operations such as communication, surveillance, navigation, and intelligence gathering. Furthermore, it encompasses the use of space-based technologies for strengthening the military forces of several nations on earth.

Increase in geopolitical rivalries has fueled the need to strengthen their overall security among several nations. This has expanded the role of space in power projection, thereby driving the growth of the space militarization market. In addition, advancements in satellite technologies, including ingenious sensors, miniaturization, and cutting-edge propulsion systems, have increased the feasibility of conducting warfare from space. This acts as a key driver of the market. A notable trend emerging in the market is the development of kinetic and anti-satellite space weapons. These weapons ensure the destruction of the satellite infrastructure of enemies without creating debris, hence are gaining popularity among nations seeking clean methods for space warfare.

However, the existence of several regulations and standards such as the Outer Space

Treaty prevent the installation of nuclear weapons in space, thereby hampering the development of the market. Furthermore, the capability of space militarization to escalate conflicts and drive global instability deters the utility of space in modern warfare, which restrains the market growth significantly. On the contrary, rise in investment by governments and private entities for the enhancements of space-based military technologies is expected to open new avenues for the market. For instance, the U.S. is a prominent player in the market as its Department of Defense has allocated a budget of more than \$100 billion for space-related military initiatives for the next decade. Moreover, countries such as China and Russia are striving to elevate their space-based military applications. Therefore, the space militarization market is expected to witness several lucrative opportunities in the future.

Segment Review

The space militarization market is segmented into capability, solution, and region. On the basis of capability, the market is bifurcated into defense and support. As per solution, it is divided into space-based equipment, ground-based equipment, and logistics & services. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Key Findings

On the basis of capability, the defense segment held the highest share of the market in 2023.

As per solution, the ground-based equipment segment acquired a notable stake in the market in 2023.

Region wise, North America was the highest revenue generator in 2023.

Competition Analysis

The major players in the global space militarization market include Airbus, Aselsan A.S., BAE Systems plc, China Aerospace Science and Technology Corporation, General Dynamics Corporation, Israel Aerospace Industries Ltd., L3Harris Technologies, Inc., Leonardo S.P.A., Lockheed Martin Corporation, Northrop Grumman Corporation, Raytheon Technologies Corporation, Saab Ab, Space Exploration Technologies Corporation (SpaceX), Teledyne Technologies Inc., Thales Group, The Boeing Company, MBDA Inc., Orbital ATK, Aerojet Rocketdyne Holdings Inc., Maxar

Technologies Inc., Kratos Defense & Security Solutions Inc., Ball Aerospace & Technologies Corporation, Cobham plc., Mitsubishi Heavy Industries Ltd., Rheinmetall AG, and Serco Group Plc. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to strengthen their foothold in the competitive market.

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New Product Development/ Product Matrix of Key Players

Additional company profiles with specific to client's interest

Market share analysis of players at global/region/country level

Key Market Segments

By Capability

Defense

Support

By Solution

Space-Based Equipment

Ground-Based Equipment

Logistics Services

By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Russia

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Thailand

Malaysia

Indonesia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Argentina

Rest of LAMEA

Key Market Players

Airbus

Aselsan A.S.

BAE Systems plc

China Aerospace Science and Technology Corporation

General Dynamics Corporation

Israel Aerospace Industries Ltd.

L3Harris Technologies, Inc.

Leonardo S.P.A.

Lockheed Martin Corporation

Northrop Grumman Corporation

Raytheon Technologies Corporation

Saab Ab

Space Exploration Technologies Corporation (SpaceX)

Teledyne Technologies Inc.

Thales Group

The Boeing Company

MBDA Inc.

Orbital ATK

Aerojet Rocketdyne Holdings Inc.

Maxar Technologies Inc.

Kratos Defense & Security Solutions Inc.

Ball Aerospace & Technologies Corporation

Cobham plc.

Mitsubishi Heavy Industries Ltd

Rheinmetall AG

Serco Group Plc

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