

Southeast Asia Food Processing Equipment Market by Type (Meat, Poultry, and Seafood Processing Equipment; Bakery Processing Equipment; Beverage Processing Equipment; Dairy Processing Equipment; Chocolate and Confectionery Processing Equipment; Fruits and Vegetables Processing Equipment; and Other Food Processing Equipment): Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Southeast Asia Food Processing Equipment Market:

The Southeast Asia food processing equipment market size was valued at \$993.90 million in 2017, and is projected to reach \$1,434.89 million by 2025, growing at a CAGR of 4.7% from 2018 to 2025. Food processing machines are meant for manufacturing high-quality food with enhanced taste and increased shelf life. These are also responsible for packaging of different food items such as baked foods, confectionaries, beverages, dairy, meat, poultry, seafood, and others.

Food processing machinery buyers demand the equipment to be loaded with the latest technology and offering high processing capacity with international hygiene & quality standards. The demand for processed food items has increased globally due to change in food habits and preferences. Moreover, growth in the food processing industry has provided opportunities for new players to enter the market with innovative products offering higher output and better results.

The factors that drive the Southeast Asia market include increase in demand for

processed quality food and rise in consumer concerns over the safety of food products. However, implementation of certain standards by the government pertaining to food processing machinery restrains the market growth. Furthermore, advanced technological innovations resulting in lesser energy consumption and minimal waste generation provide lucrative opportunities for the growth of the Southeast Asia market.

The food processing machinery market is segmented on the basis of type and geography. Based on type, the market is classified into meat, poultry, and seafood processing equipment; bakery processing equipment; beverage processing equipment; dairy processing equipment; chocolate and confectionery processing equipment; fruits and vegetables processing equipment; and other food processing equipment. Geographically, it is analyzed across Indonesia, Thailand, Malaysia, Philippines, Vietnam, Singapore, and Rest of Southeast Asia.

The leading players in the Southeast Asia market have focused on product launch, business expansion, and acquisition as their key strategies to gain a significant share in the market. The key players profiled in the report include Alfa Laval AB, Auto Kinetics (M) Sdn Bhd, Baader Group, Bucher Industries AG, Buhler AG, Emura Food Machine Co., Ltd., Euroasia Food Equipment Sdn Bhd, GEA Group AG, Gold Peg International Pty Ltd, Heat and Control Inc., Keto Agricultural Engineering Sdn. Bhd., Key Technology Inc, Kronos AG, Marel HF, Marlen International, Inc., Nichimo International Inc., Paul Mueller Company, Tetra Pak International S.A., The Middleby Corporation, Topsteel Holdings Pte Ltd, and Yanagiya Machinery Co., Ltd.

Key Benefits for Southeast Asia Food Processing Equipment Market:

The report presents an in-depth analysis of the current trends, drivers, and dynamics of the Southeast Asia food processing equipment market to elucidate the prevailing opportunities and potential investment pockets.

It offers qualitative trends as well as quantitative analysis from 2018 to 2025 to assist stakeholders to understand the market scenario.

In-depth analysis of the key segments demonstrates the types of food processing equipment.

Competitive intelligence of the industry highlights the business practices followed by key players across geographies and the prevailing market opportunities.

The key players are profiled along with their strategies and developments to understand the competitive outlook of the industry.

Southeast Asia Food Processing Equipment Key Market Segments:

By Type

Meat, Poultry, and Seafood Processing Equipment

Bakery Processing Equipment

Beverage Processing Equipment

Dairy Processing Equipment

Chocolate and Confectionery Processing Equipment

Fruits and Vegetables Processing Equipment

Other Food Processing Equipment

By Geography

Indonesia

Thailand

Malaysia

Philippines

Vietnam

Singapore

Rest of Southeast Asia

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Market ecosystem
- 1.2. Currency and limitations
 - 1.2.1. Currency
 - 1.2.2. Limitations and assumptions
- 1.3. Key stakeholders

CHAPTER 2: RESEARCH METHODOLOGY

- 2.1. Research methodology
 - 2.1.1. Primary research
 - 2.1.2. Secondary research
 - 2.1.3. Analyst tools and models

CHAPTER 3: EXECUTIVE SUMMARY

- 3.1. Key findings

CHAPTER 4: MARKET INSIGHTS

- 4.1. Introduction
- 4.2. Market definition and scope
- 4.3. Drivers
 - 4.3.1. Change in preference toward processed food
 - 4.3.2. Rise in disposable income
 - 4.3.3. Replacement of older equipment
- 4.4. Restraints
 - 4.4.1. Stringent regulations and international quality standards
 - 4.4.2. High machine cost
- 4.5. Challenge
 - 4.5.1. Lack of adequate infrastructure in some of the less developed southeast Asian countries
- 4.6. Regulatory Analysis
 - 4.6.1. Introduction
 - 4.6.2. International Standards
 - 4.6.2.1. European Cen C Standards for Food Machinery Safety

- 4.6.2.2. Hygienic Design and Construction Standards
 - 4.6.2.2.1. European Hygienic Design Group (EHEDG)
 - 4.6.2.2.2. NSF International
 - 4.6.2.2.3. 3A Sanitary Standards Inc.
 - 4.6.2.2.4. ISO

CHAPTER 5: SOUTHEAST ASIA FOOD PROCESSING EQUIPMENT MARKET, BY TYPE

5.1. Introduction

- 5.1.1. Market size and forecast

5.2. Meat, Poultry, and Seafood processing equipment

- 5.2.1. Market size and forecast
- 5.2.2. Cutters and Grinders
- 5.2.3. Smokers, Massagers, and Tumblers
- 5.2.4. Mixers
- 5.2.5. Tenderizers
- 5.2.6. Killing and Defeathering Equipment
- 5.2.7. Slicers
- 5.2.8. Evisceration Equipment
- 5.2.9. Cookers, Roasters, and Grillers
- 5.2.10. De-heading And Gutting Equipment
- 5.2.11. Filleting Equipment
- 5.2.12. Other Meat, Poultry, And Seafood Processing Equipment

5.3. Bakery processing equipment

- 5.3.1. Market size and forecast
- 5.3.2. Ovens and Proofers
- 5.3.3. Dough Mixers
- 5.3.4. Molders and Sheeters
- 5.3.5. Dividers and Rounders
- 5.3.6. Depositors
- 5.3.7. Other bakery processing equipment

5.4. Beverage processing equipment

- 5.4.1. Market size and forecast
- 5.4.2. Brewery Equipment
- 5.4.3. Filtration Equipment
- 5.4.4. Carbonation Equipment
- 5.4.5. Blenders and Mixers
- 5.4.6. Other Beverage Processing Equipment

- 5.5. Dairy processing equipment
 - 5.5.1. Market size and forecast
 - 5.5.2. Pasteurizers
 - 5.5.3. Homogenizers
 - 5.5.4. Separators
 - 5.5.5. Evaporators and Drying Equipment
 - 5.5.6. Membrane Filtration Equipment
 - 5.5.7. Other Dairy Processing Equipment
- 5.6. Chocolate and confectionery processing equipment
 - 5.6.1. Market size and forecast
 - 5.6.2. Depositors
 - 5.6.3. Formers
 - 5.6.4. Coating and Spraying Systems
 - 5.6.5. Mixers
 - 5.6.6. Coolers
 - 5.6.7. Other Chocolate and Confectionery Processing Equipment
- 5.7. Fruits and vegetables processing equipment
 - 5.7.1. Market size and forecast
 - 5.7.2. Juice Extractors
 - 5.7.3. Peelers, Cutters, and Pulpers
 - 5.7.4. Dryers
 - 5.7.5. Evaporators
 - 5.7.6. Other Fruits and Vegetables Processing Equipment
- 5.8. Other food processing equipment
 - 5.8.1. Market size and forecast

CHAPTER 6: SOUTHEAST ASIA FOOD PROCESSING EQUIPMENT MARKET, BY GEOGRAPHY

- 6.1. Introduction
 - 6.1.1. Market size and forecast
- 6.2. Indonesia
 - 6.2.1. Market size and forecast
- 6.3. Thailand
 - 6.3.1. Market size and forecast
- 6.4. Malaysia
 - 6.4.1. Market size and forecast
- 6.5. Philippines
 - 6.5.1. Market size and forecast

6.6. Vietnam

6.6.1. Market size and forecast

6.7. Singapore

6.7.1. Market size and forecast

6.8. Rest of Southeast Asia

6.8.1. Market size and forecast

CHAPTER 7: COMPETITIVE LANDSCAPE

7.1. Acquisitions

7.2. Expansions

7.3. New Product launches and Upgradations

7.4. Partnerships and Agreement

CHAPTER 8: COMPANY PROFILE

8.1. ALFA LAVAL AB

8.1.1. Company overview

8.1.2. Company snapshot

8.1.3. Operating business segments

8.1.4. Product portfolio

8.1.5. Business performance

8.1.6. Key strategic moves and developments

8.2. AUTO KINETICS (M) SDN BHD

8.2.1. Company overview

8.2.2. Company snapshot

8.2.3. Product portfolio

8.3. BAADER GROUP

8.3.1. Company overview

8.3.2. Company snapshot

8.3.3. Product portfolio

8.3.4. Key strategic moves and developments

8.4. BUCHER INDUSTRIES AG

8.4.1. Company overview

8.4.2. Company snapshot

8.4.3. Operating business segments

8.4.4. Product portfolio

8.4.5. Business performance

8.4.6. Key strategic moves and developments

8.5. BUHLER AG

- 8.5.1. Company overview
- 8.5.2. Company snapshot
- 8.5.3. Operating business segments
- 8.5.4. Product portfolio
- 8.5.5. Business performance
- 8.5.6. Key strategic moves and developments

8.6. EMURA FOOD MACHINE CO., LTD.

- 8.6.1. Company overview
- 8.6.2. Company snapshot
- 8.6.3. Product portfolio

8.7. EUROASIA FOOD EQUIPMENT SDN BHD

- 8.7.1. Company overview
- 8.7.2. Company snapshot
- 8.7.3. Product portfolio

8.8. GEA GROUP AKTIENGESELLSCHAFT

- 8.8.1. Company overview
- 8.8.2. Company snapshot
- 8.8.3. Operating business segments
- 8.8.4. Product portfolio
- 8.8.5. Business performance
- 8.8.6. Key strategic moves and developments

8.9. GOLD PEG INTERNATIONAL

- 8.9.1. Company overview
- 8.9.2. Company snapshot
- 8.9.3. Product portfolio
- 8.9.4. Key strategic moves and developments

8.10. HEAT AND CONTROL, INC.

- 8.10.1. Company overview
- 8.10.2. Company snapshot
- 8.10.3. Product portfolio
- 8.10.4. Key strategic moves and developments

8.11. KETO SDN. BHD.

- 8.11.1. Company overview
- 8.11.2. Company snapshot
- 8.11.3. Product portfolio

8.12. KEY TECHNOLOGY, INC.

- 8.12.1. Company overview
- 8.12.2. Company snapshot

- 8.12.3. Operating business segments
- 8.12.4. Product portfolio
- 8.12.5. Business performance
- 8.12.6. Key strategic moves and developments
- 8.13. KRONES AG
 - 8.13.1. Company overview
 - 8.13.2. Company snapshot
 - 8.13.3. Operating business segments
 - 8.13.4. Product portfolio
 - 8.13.5. Business performance
 - 8.13.6. Key strategic moves and developments
- 8.14. MAREL
 - 8.14.1. Company overview
 - 8.14.2. Company snapshot
 - 8.14.3. Operating business segments
 - 8.14.4. Product portfolio
 - 8.14.5. Business performance
 - 8.14.6. Key strategic moves and developments
- 8.15. MARLEN INTERNATIONAL, INC. (A DURAVANT COMPANY)
 - 8.15.1. Company overview
 - 8.15.2. Company snapshot
 - 8.15.3. Product portfolio
 - 8.15.4. Key strategic moves and developments
- 8.16. NICHIMO CO., LTD
 - 8.16.1. Company overview
 - 8.16.2. Company snapshot
 - 8.16.3. Operating business segments
 - 8.16.4. Business performance
- 8.17. PAUL MUELLER COMPANY
 - 8.17.1. Company overview
 - 8.17.2. Company snapshot
 - 8.17.3. Operating business segments
 - 8.17.4. Product portfolio
 - 8.17.5. Business performance
 - 8.17.6. Key strategic moves and developments
- 8.18. THE MIDDLEBY CORPORATION
 - 8.18.1. Company overview
 - 8.18.2. Company snapshot
 - 8.18.3. Operating business segments

- 8.18.4. Product portfolio
- 8.18.5. Business performance
- 8.18.6. Key strategic moves and developments
- 8.19. TETRA PAK INTERNATIONAL S.A.
 - 8.19.1. Company overview
 - 8.19.2. Company snapshot
 - 8.19.3. Operating business segments
 - 8.19.4. Product portfolio
 - 8.19.5. Business performance
 - 8.19.6. Key strategic moves and developments
- 8.20. TOPSTEEL HOLDINGS PTE LTD.
 - 8.20.1. Company overview
 - 8.20.2. Company snapshot
 - 8.20.3. Product portfolio
- 8.21. YANAGIYA MACHINERY CO., LTD.
 - 8.21.1. Company overview
 - 8.21.2. Company snapshot
 - 8.21.3. Operating business segments
 - 8.21.4. Product portfolio

CHAPTER 9: APPENDIX

- 9.1. Questionnaire
- 9.2. Available Customization

List Of Tables

LIST OF TABLES

- TABLE 01. EXCHANGE RATE (2015-2017)
- TABLE 02. GENERIC STANDARDS FOR ALL FOOD MACHINES
- TABLE 03. STANDARDS FOR BAKERY MACHINERY
- TABLE 04. STANDARDS FOR MEAT PROCESSING MACHINERY
- TABLE 05. STANDARDS FOR EDIBLE OILS AND FATS PROCESSING MACHINES
- TABLE 06. STANDARDS FOR PASTA PROCESSING MACHINERY
- TABLE 07. STANDARDS FOR FISH PROCESSING MACHINES
- TABLE 08. SOUTHEAST ASIA FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 20172025 (\$MILLION)
- TABLE 09. SOUTHEAST ASIA MEAT, POULTRY, AND SEAFOOD PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 10. SOUTHEAST ASIA MEAT, POULTRY, AND SEAFOOD PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 11. SOUTHEAST ASIA BAKERY PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 12. SOUTHEAST ASIA BAKERY PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 13. SOUTHEAST ASIA BEVERAGE PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 14. SOUTHEAST ASIA BEVERAGE PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 15. SOUTHEAST ASIA DAIRY PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 16. SOUTHEAST ASIA DAIRY PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 17. SOUTHEAST ASIA CHOCOLATE AND CONFECTIONERY PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 18. SOUTHEAST ASIA CHOCOLATE AND CONFECTIONERY PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 19. SOUTHEAST ASIA FRUITS AND VEGETABLES PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)
- TABLE 20. SOUTHEAST ASIA FRUITS AND VEGETABLES PROCESSING EQUIPMENT MARKET VALUE, BY TYPE, 20172025 (\$MILLION)
- TABLE 21. SOUTHEAST OTHER FOOD PROCESSING EQUIPMENT MARKET VALUE, BY REGION, 20172025 (\$MILLION)

TABLE 22. SOUTHEAST ASIA FOOD PROCESSING EQUIPMENT MARKET, BY GEOGRAPHY, 2017-2025 (\$MILLION)

TABLE 23. INDONESIA MEAT CONSUMPTION (THOUSAND TONNES)

TABLE 24. INDONESIA FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 25. THAILAND MEAT CONSUMPTION (THOUSAND TONNES)

TABLE 26. THAILAND FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 27. MALAYSIA MEAT CONSUMPTION (THOUSAND TONNES)

TABLE 28. MALAYSIA FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 29. PHILIPPINES MEAT CONSUMPTION (\$MILLION)

TABLE 30. PHILIPPINES FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 31. VIETNAM MEAT CONSUMPTION (\$MILLION)

TABLE 32. VIETNAM FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 33. SINGAPORE FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 34. REST OF SOUTHEAST ASIA FOOD PROCESSING EQUIPMENT MARKET, BY TYPE, 2017-2025 (\$MILLION)

TABLE 35. ALFA LAVAL AB: COMPANY SNAPSHOT

TABLE 36. ALFA LAVAL AB: OPERATING SEGMENTS

TABLE 37. ALFA LAVAL AB: PRODUCT PORTFOLIO

TABLE 38. ALFA LAVAL AB: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 39. AUTO KINETICS (M) SDN BHD: COMPANY SNAPSHOT

TABLE 40. AUTO KINETICS (M) SDN BHD: PRODUCT PORTFOLIO

TABLE 41. BAADER GROUP: COMPANY SNAPSHOT

TABLE 42. BAADER GROUP: PRODUCT PORTFOLIO

TABLE 43. BUCHER INDUSTRIES AG: COMPANY SNAPSHOT

TABLE 44. BUCHER INDUSTRIES AG: OPERATING SEGMENTS

TABLE 45. BUCHER INDUSTRIES AG: PRODUCT PORTFOLIO

TABLE 46. BUCHER INDUSTRIES AG: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 47. BUHLER AG: COMPANY SNAPSHOT

TABLE 48. BUHLER AG: OPERATING SEGMENTS

TABLE 49. BUHLER AG: PRODUCT PORTFOLIO

TABLE 50. EMURA FOOD MACHINE CO., LTD.: COMPANY SNAPSHOT

TABLE 51. EMURA FOOD MACHINE CO., LTD.: PRODUCT PORTFOLIO

TABLE 52. EUROASIA FOOD EQUIPMENT SDN BHD: COMPANY SNAPSHOT

TABLE 53. EUROASIA FOOD EQUIPMENT SDN BHD: PRODUCT PORTFOLIO

TABLE 54. GEA GROUP AKTIENGESELLSCHAFT: COMPANY SNAPSHOT

TABLE 55. GEA GROUP AKTIENGESELLSCHAFT: OPERATING SEGMENTS

TABLE 56. GEA GROUP AKTIENGESELLSCHAFT: PRODUCT PORTFOLIO

TABLE 57. GEA GROUP AKTIENGESELLSCHAFT: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 58. GOLD PEG INTERNATIONAL: COMPANY SNAPSHOT

TABLE 59. GOLD PEG INTERNATIONAL: PRODUCT PORTFOLIO

TABLE 60. HEAT AND CONTROL, INC.: COMPANY SNAPSHOT

TABLE 61. HEAT AND CONTROL, INC.: PRODUCT PORTFOLIO

TABLE 62. HEAT AND CONTROL, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 63. KETO SDN. BHD.: COMPANY SNAPSHOT

TABLE 64. KETO SDN. BHD.: PRODUCT PORTFOLIO

TABLE 65. KEY TECHNOLOGY, INC.: COMPANY SNAPSHOT

TABLE 66. KEY TECHNOLOGY, INC.: PRODUCT PORTFOLIO

TABLE 67. KEY TECHNOLOGY, INC.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 68. KRONES AG: COMPANY SNAPSHOT

TABLE 69. KRONES AG: OPERATING SEGMENTS

TABLE 70. KRONES AG: PRODUCT PORTFOLIO

TABLE 71. KRONES AG: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 72. MAREL: COMPANY SNAPSHOT

TABLE 73. MAREL: OPERATING SEGMENTS

TABLE 74. MAREL: PRODUCT PORTFOLIO

TABLE 75. MARLEN INTERNATIONAL, INC. (A DURAVANT COMPANY): COMPANY SNAPSHOT

TABLE 76. MARLEN INTERNATIONAL, INC. (A DURAVANT COMPANY): PRODUCT PORTFOLIO

TABLE 77. MARLEN INTERNATIONAL, INC. (A DURAVANT COMPANY): KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 78. NICHIMO CO., LTD.: COMPANY SNAPSHOT

TABLE 79. NICHIMO CO., LTD: OPERATING SEGMENTS

TABLE 80. PAUL MUELLER COMPANY: COMPANY SNAPSHOT

TABLE 81. PAUL MUELLER COMPANY: OPERATING SEGMENTS

TABLE 82. PAUL MUELLER COMPANY: PRODUCT PORTFOLIO

TABLE 83. THE MIDDLEBY CORPORATION: COMPANY SNAPSHOT

TABLE 84. THE MIDDLEBY CORPORATION: OPERATING SEGMENTS

TABLE 85. THE MIDDLEBY CORPORATION: PRODUCT PORTFOLIO

TABLE 86. THE MIDDLEBY CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 87. TETRA PAK INTERNATIONAL S.A.: COMPANY SNAPSHOT

TABLE 88. TETRA PAK INTERNATIONAL S.A.: OPERATING SEGMENTS

TABLE 89. TETRA PAK INTERNATIONAL S.A.: PRODUCT PORTFOLIO

TABLE 90. TETRA PAK INTERNATIONAL S.A.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 91. TOPSTEEL HOLDINGS PTE LTD.: COMPANY SNAPSHOT

TABLE 92. TOPSTEEL HOLDINGS PTE LTD.: PRODUCT PORTFOLIO

TABLE 93. YANAGIYA MACHINERY CO., LTD.: COMPANY SNAPSHOT

TABLE 94. YANAGIYA MACHINERY CO., LTD.: OPERATING SEGMENTS

TABLE 95. YANAGIYA MACHINERY CO., LTD.: PRODUCT PORTFOLIO

List Of Figures

LIST OF FIGURES

FIGURE 01. MARKET ECOSYSTEM

FIGURE 02. SOUTHEAST ASIA FOOD PROCESSING MACHINERY MARKET, BY TYPE, 2017-2025 (\$MILLION)

FIGURE 03. SOUTHEAST ASIA FOOD PROCESSING MACHINERY MARKET, BY COUNTRY, 2017-2025 (\$MILLION)

FIGURE 04. INDONESIA ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 05. THAILAND ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 06. MALAYSIA ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 07. PHILIPPINES ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 08. VIETNAM ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 09. SINGAPORE ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 10. REST OF SOUTHEAST ASIA FOOD PROCESSING MACHINERY MARKET, 2017-2025 (\$MILLION)

FIGURE 11. ACQUISITIONS, BY KEY PLAYERS, (2015-2018)

FIGURE 12. EXPANSION, BY KEY PLAYERS, (2015-2018)

FIGURE 13. NEW PRODUCT LAUNCHES AND UPGRADATIONS, BY KEY PLAYERS, (2015-2018)

FIGURE 14. PARTNERSHIPS AND AGREEMENTS, BY KEY PLAYERS (2015-2018)

FIGURE 15. ALFA LAVAL AB: REVENUE, 2015-2017 (\$MILLION)

FIGURE 16. ALFA LAVAL AB: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 17. ALFA LAVAL AB: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 18. BUCHER INDUSTRIES AG: REVENUE, 2015-2017 (\$MILLION)

FIGURE 19. BUCHER INDUSTRIES AG: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 20. BUCHER INDUSTRIES AG: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 21. BUHLER AG: NET SALES, 2015-2017 (\$MILLION)

FIGURE 22. BUHLER AG: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 23. BUHLER AG: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 24. GEA GROUP AKTIENGESELLSCHAFT: REVENUE, 2015-2017 (\$MILLION)

FIGURE 25. GEA GROUP AKTIENGESELLSCHAFT: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 26. GEA GROUP AKTIENGESELLSCHAFT: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 27. KEY TECHNOLOGY, INC.: REVENUE, 20152017 (\$MILLION)

FIGURE 28. KEY TECHNOLOGY, INC.: REVENUE SHARE BY PRODUCT CATEGORY, 2017 (%)

FIGURE 29. KEY TECHNOLOGY, INC.: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 30. KRONES AG: REVENUE, 20152017 (\$MILLION)

FIGURE 31. KRONES AG: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 32. KRONES AG: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 33. MAREL: NET SALES, 20152017 (\$MILLION)

FIGURE 34. MAREL: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 35. MAREL: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 36. NICHIMO CO., LTD: REVENUE, 20162018 (\$MILLION)

FIGURE 37. NICHIMO CO., LTD: REVENUE SHARE BY SEGMENT, 2018 (%)

FIGURE 38. PAUL MUELLER COMPANY: NET SALES, 20152017 (\$MILLION)

FIGURE 39. PAUL MUELLER COMPANY: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 40. PAUL MUELLER COMPANY: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 41. THE MIDDLEBY CORPORATION: REVENUE, 20152017 (\$MILLION)

FIGURE 42. THE MIDDLEBY CORPORATION: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 43. THE MIDDLEBY CORPORATION: REVENUE SHARE BY REGION, 2017 (%)

FIGURE 44. TETRA PAK INTERNATIONAL S.A.: REVENUE, 20152017 (\$MILLION)

FIGURE 45. TETRA PAK INTERNATIONAL S.A.: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 46. TETRA PAK INTERNATIONAL S.A.: REVENUE SHARE BY REGION, 2017 (%)

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