

Sodium Silicate Market by Form (Crystalline and Anhydrous), Type (Liquid and Solid), Grade (Neutral and Alkaline), Application (Paints, Adhesives, Refractories Tube Winding, Detergent, Catalyst, and Others), and End Use (Pulp & Paper, Construction, Automotive, and Others): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The sodium silicate market was valued at \$7.2 billion in 2019, and is anticipated to generate \$9.2 billion by 2027. The market is projected to experience growth at a CAGR of 3.7% from 2020 to 2027.

Sodium silicate, also known as liquid glass, is manufactured by the reaction between sodium carbonate and silica sand at elevated temperature (1200-1400). Sodium silicate exists as a white powder when it is dry, and is soluble in alkalis and water. However, sodium silicate is insoluble in acids and alcohol. Depending upon the ratio of soda and silica, the form may vary from viscous to liquid. It becomes colorless, gas like powder, or syrup-like liquid when mixed with water and heated under pressure. In addition, sodium silicate is non-flammable, odorless, and will not impart any taste to the packaging contents when used as adhesives.

Surge in utilization of sodium silicate in various application, such as paints, adhesives, and tube winding, is expected to drive the demand for the global sodium silicate market. Increase in application of sodium silicate in green tires is expected to fuel the segment growth during the forecast period. In addition, rapid usage of sodium silicate in detergent, owing to its beneficial properties, such as emulsification, wetting, and deflocculation is anticipated to enhance the market demand. However, the hazardous

effect on humans due to prolonged exposure of the sodium silicate is expected to hamper the market growth. Nonetheless, advanced production process, such as sugar addition to eliminate the knocking problem is anticipated to act as an opportunity in the upcoming period.

The sodium silicate market is segmented on the basis of form, type, grade, application, end use, and region. Depending on form, the market is segmented into crystalline and anhydrous. By type, the market is bifurcated into liquid and solid. The grade segment is further divided into neutral and alkaline. Based on application, the market is divided into paints, adhesives, refractories, tube winding, detergent, catalyst, and others. Based on end use, the market is categorized into pulp & paper, construction, automotive, and others.

Based on region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA. The key players operating in the market are Tokuyama Corporation, Evonik Industries AG, Merck Millipore Limited, Nippon Chemical Industrial Co. Ltd., PQ Group Holdings Inc., Occidental Petroleum Corporation, CIECH S.A., Sinchem Silica Gel Co. Ltd., Shijiazhuang Shuanglian Chemical Industry Co. Ltd., and Kiran Global Chem Limited. The players in the market have adopted several strategies, such as product launch and business expansion to sustain the market competition.

COVID-19 Impact Analysis

The global economy was deeply impacted by the lockdowns as many activities came to halt. The industries were at total lockdown; thus, many sectors shut down their activities of production and manufacturing. This led to decrease in demand for sodium silicate. Now, the world is again preparing for lockdown measures for the second wave that has hit again from the new strain of the virus which is known to be deadlier. However, reduced per day cases in other regions and ongoing manufacturing & production facilities that have matched the pre-COVID scenario and thus the market has gained its previous position after suffering medium impact.

KEY BENEFITS FOR STAKEHOLDERS

The report provides extensive qualitative and quantitative analysis of the current trends and future estimations of the sodium silicate market from 2019 to 2027 to determine the prevailing opportunities.

Comprehensive analysis of factors that drive and restrict sodium silicate market growth is provided.

The sodium silicate market forecast and estimations are based on factors impacting the market growth, in terms of value.

Profiles of leading players operating in the sodium silicate market are provided to understand the global competitive scenario.

The report provides extensive qualitative insights on the significant segments and regions exhibiting favorable sodium silicate market share.

The sodium silicate market size is provided in terms of revenue

The report provides an in-depth analysis of the forecast along with the current and future sodium silicate market trends

KEY MARKET SEGMENTS

By Form

Crystalline

Anhydrous

By Type

Liquid

Solid

By Grade

Neutral

Alkaline

By Application

Paints

Adhesives

Refractories

Tube Winding

Detergent

Catalyst

Others

By End Use

Pulp & Paper

Construction

Automotive

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Players

Tokuyama Corporation

Evonik Industries AG

Merck Millipore Limited

Nippon Chemical Industrial Co. Ltd.

PQ Group Holdings Inc.

Occidental Petroleum Corporation

CIECH S.A.

Sinchem Silica Gel Co. Ltd.

Shijiazhuang Shuanglian Chemical Industry Co. Ltd.

Kiran Global Chem Limited

Contents

CHAPTER 1:INTRODUCTION

- 1.1.Report description
- 1.2.Key benefits for stakeholders
- 1.3.Key market segments
- 1.4.Research methodology
 - 1.4.1.Primary research
 - 1.4.2.Secondary research
 - 1.4.3.Analyst tools and models

CHAPTER 2:EXECUTIVE SUMMARY

- 2.1.Key findings of the study
- 2.2.CXO perspective

CHAPTER 3:MARKET LANDSCAPE

- 3.1.Market definition and scope
- 3.2.Key findings
 - 3.2.1.Top investment pockets
- 3.3.Porter's five forces analysis
- 3.4.Value chain analysis
- 3.5.Market dynamics
 - 3.5.1.Drivers
 - 3.5.1.1.Growth in demand in detergents & soaps and rubber & tire industry
 - 3.5.1.2.Increased demand from pulp & paper industry
 - 3.5.2.Restraint
 - 3.5.2.1.Hazardous nature of sodium silicate
 - 3.5.2.2.Presence of substitutes
 - 3.5.3.Opportunity
 - 3.5.3.1.Growth in applications in the construction industry
- 3.6.Pricing analysis
- 3.7.Patent analysis
- 3.8.Impact of COVID-19 on the sodium silicate market

CHAPTER 4:SODIUM SILICATE MARKET, BY FORM

4.1.Overview

4.1.1.Market size and forecast

4.2.Crystalline

4.2.1.Key market trends, growth factors, and opportunities

4.2.2.Market size and forecast, by region

4.3.Anhydrous

4.3.1.Key market trends, growth factors, and opportunities

4.3.2.Market size and forecast, by region

CHAPTER 5:SODIUM SILICATE MARKET, BY TYPE

5.1.Overview

5.1.1.Market size and forecast

5.2.Liquid

5.2.1.Key market trends, growth factors, and opportunities

5.2.2.Market size and forecast, by region

5.3.Solid

5.3.1.Key market trends, growth factors, and opportunities

5.3.2.Market size and forecast, by region

CHAPTER 6:SODIUM SILICATE MARKET, BY GRADE

6.1.Overview

6.1.1.Market size and forecast

6.2.Neutral

6.2.1.Key market trends, growth factors, and opportunities

6.2.2.Market size and forecast, by region

6.3.Alkaline

6.3.1.Key market trends, growth factors, and opportunities

6.3.2.Market size and forecast, by region

CHAPTER 7:SODIUM SILICATE MARKET, BY APPLICATION

7.1.Overview

7.1.1.Market size and forecast

7.2.Paints

7.2.1.Key market trends, growth factors, and opportunities

7.2.2.Market size and forecast, by region

7.3.Adhesives

- 7.3.1.Key market trends, growth factors, and opportunities
- 7.3.2.Market size and forecast, by region
- 7.4.Refractories
 - 7.4.1.Key market trends, growth factors, and opportunities
 - 7.4.2.Market size and forecast, by region
- 7.5.Tube winding
 - 7.5.1.Key market trends, growth factors, and opportunities
 - 7.5.2.Market size and forecast, by region
- 7.6.Detergents
 - 7.6.1.Key market trends, growth factors, and opportunities
 - 7.6.2.Market size and forecast, by region
- 7.7.Catalyst
 - 7.7.1.Key market trends, growth factors, and opportunities
 - 7.7.2.Market size and forecast, by region
- 7.8.Others
 - 7.8.1.Key market trends, growth factors, and opportunities
 - 7.8.2.Market size and forecast, by region

CHAPTER 8:SODIUM SILICATE MARKET, BY END USE

- 8.1.Overview
 - 8.1.1.Market size and forecast
- 8.2.Pulp & paper
 - 8.2.1.Key market trends, growth factors, and opportunities
 - 8.2.2.Market size and forecast, by region
- 8.3.Construction
 - 8.3.1.Key market trends, growth factors, and opportunities
 - 8.3.2.Market size and forecast, by region
- 8.4.Automotive
 - 8.4.1.Key market trends, growth factors, and opportunities
 - 8.4.2.Market size and forecast, by region
- 8.5.Others
 - 8.5.1.Key market trends, growth factors, and opportunities
 - 8.5.2.Market size and forecast, by region

CHAPTER 9:SODIUM SILICATE MARKET, BY REGION

- 9.1.Overview
 - 9.1.1.Market size and forecast

9.2.North America

9.2.1.Key market trends, growth factors, and opportunities

9.2.2.Market size and forecast, by form

9.2.3.Market size and forecast, by type

9.2.4.Market size and forecast, by grade

9.2.5.Market size and forecast, by application

9.2.6.Market size and forecast, by end use

9.2.7.Market share analysis, by country

9.2.8.U.S.

9.2.8.1.Market size and forecast, by form

9.2.8.2.Market size and forecast, by type

9.2.8.3.Market size and forecast

9.2.8.4.Market size and forecast, by application

9.2.8.5.Market size and forecast, by end use

9.2.9.Canada

9.2.9.1.Market size and forecast, by form

9.2.9.2.Market size and forecast, by type

9.2.9.3.Market size and forecast

9.2.9.4.Market size and forecast, by application

9.2.9.5.Market size and forecast, by end use

9.2.10.Mexico

9.2.10.1.Market size and forecast, by form

9.2.10.2.Market size and forecast, by type

9.2.10.3.Market size and forecast

9.2.10.4.Market size and forecast, by application

9.2.10.5.Market size and forecast, by end use

9.3.Europe

9.3.1.Key market trends, growth factors, and opportunities

9.3.2.Market size and forecast, by form

9.3.3.Market size and forecast, by type

9.3.4.Market size and forecast, by grade

9.3.5.Market size and forecast, by application

9.3.6.Market size and forecast, by end use

Market share analysis, by country

9.3.7.Germany

9.3.7.1.Market size and forecast, by form

9.3.7.2.Market size and forecast, by type

9.3.7.3.Market size and forecast

9.3.7.4.Market size and forecast, by application

9.3.7.5. Market size and forecast, by end use

9.3.8. UK

9.3.8.1. Market size and forecast, by form

9.3.8.2. Market size and forecast, by type

9.3.8.3. Market size and forecast

9.3.8.4. Market size and forecast, by application

9.3.8.5. Market size and forecast, by end use

9.3.9. France

9.3.9.1. Market size and forecast, by form

9.3.9.2. Market size and forecast, by type

9.3.9.3. Market size and forecast

9.3.9.4. Market size and forecast, by application

9.3.9.5. Market size and forecast, by end use

9.3.10. Italy

9.3.10.1. Market size and forecast, by form

9.3.10.2. Market size and forecast, by type

9.3.10.3. Market size and forecast

9.3.10.4. Market size and forecast, by application

9.3.10.5. Market size and forecast, by end use

9.3.11. Spain

9.3.11.1. Market size and forecast, by form

9.3.11.2. Market size and forecast, by type

9.3.11.3. Market size and forecast

9.3.11.4. Market size and forecast, by application

9.3.11.5. Market size and forecast, by end use

9.3.12. Rest of Europe

9.3.12.1. Market size and forecast, by form

9.3.12.2. Market size and forecast, by type

9.3.12.3. Market size and forecast

9.3.12.4. Market size and forecast, by application

9.3.12.5. Market size and forecast, by end use

9.4. Asia-Pacific

9.4.1. Key market trends, growth factors, and opportunities

9.4.2. Market size and forecast, by form

9.4.3. Market size and forecast, by type

9.4.4. Market size and forecast, by grade

9.4.5. Market size and forecast, by application

9.4.6. Market size and forecast, by end use

9.4.7. Market share analysis, by country

9.4.8.China

- 9.4.8.1.Market size and forecast, by form
- 9.4.8.2.Market size and forecast, by type
- 9.4.8.3.Market size and forecast
- 9.4.8.4.Market size and forecast, by application
- 9.4.8.5.Market size and forecast, by end use

9.4.9.Japan

- 9.4.9.1.Market size and forecast, by form
- 9.4.9.2.Market size and forecast, by type
- 9.4.9.3.Market size and forecast
- 9.4.9.4.Market size and forecast, by application
- 9.4.9.5.Market size and forecast, by end use

9.4.10.India

- 9.4.10.1.Market size and forecast, by form
- 9.4.10.2.Market size and forecast, by type
- 9.4.10.3.Market size and forecast
- 9.4.10.4.Market size and forecast, by application
- 9.4.10.5.Market size and forecast, by end use

9.4.11.South Korea

- 9.4.11.1.Market size and forecast, by form
- 9.4.11.2.Market size and forecast, by type
- 9.4.11.3.Market size and forecast
- 9.4.11.4.Market size and forecast, by application
- 9.4.11.5.Market size and forecast, by end use

9.4.12.Australia

- 9.4.12.1.Market size and forecast, by form
- 9.4.12.2.Market size and forecast, by type
- 9.4.12.3.Market size and forecast
- 9.4.12.4.Market size and forecast, by application
- 9.4.12.5.Market size and forecast, by end use

9.4.13.Rest of Asia-Pacific

- 9.4.13.1.Market size and forecast, by form
- 9.4.13.2.Market size and forecast, by type
- 9.4.13.3.Market size and forecast
- 9.4.13.4.Market size and forecast, by application
- 9.4.13.5.Market size and forecast, by end use

9.5.LAMEA

- 9.5.1.Key market trends, growth factors, and opportunities
- 9.5.2.Market size and forecast, by form

- 9.5.3. Market size and forecast, by type
- 9.5.4. Market size and forecast, by grade
- 9.5.5. Market size and forecast, by application
- 9.5.6. Market size and forecast, by end use
- 9.5.7. Market share analysis, by country
- 9.5.8. Brazil
 - 9.5.8.1. Market size and forecast, by form
 - 9.5.8.2. Market size and forecast, by type
 - 9.5.8.3. Market size and forecast
 - 9.5.8.4. Market size and forecast, by application
 - 9.5.8.5. Market size and forecast, by end use
- 9.5.9. South Africa
 - 9.5.9.1. Market size and forecast, by form
 - 9.5.9.2. Market size and forecast, by type
 - 9.5.9.3. Market size and forecast
 - 9.5.9.4. Market size and forecast, by application
 - 9.5.9.5. Market size and forecast, by end use
- 9.5.10. Saudi Arabia
 - 9.5.10.1. Market size and forecast, by form
 - 9.5.10.2. Market size and forecast, by type
 - 9.5.10.3. Market size and forecast
 - 9.5.10.4. Market size and forecast, by application
 - 9.5.10.5. Market size and forecast, by end use
- 9.5.11. Rest of LAMEA
 - 9.5.11.1. Market size and forecast, by form
 - 9.5.11.2. Market size and forecast, by type
 - 9.5.11.3. Market size and forecast
 - 9.5.11.4. Market size and forecast, by application
 - 9.5.11.5. Market size and forecast, by end use

CHAPTER 10: COMPETITIVE LANDSCAPE

- 10.1. Introduction
 - 10.1.1. Market player positioning, 2020
- 10.2. Top winning strategies
 - 10.2.1. Top winning strategies, by year
 - 10.2.2. Top winning strategies, by development
 - 10.2.3. Top winning strategies, by company
- 10.3. Product mapping of top 10 player

- 10.4.Competitive dashboard
- 10.5.Competitive heatmap
- 10.6.Key developments
 - 10.6.1.Expansions
 - 10.6.2.Other developments

CHAPTER 11:COMPANY PROFILES

- 11.1.CIECH S.A.
 - 11.1.1.Company overview
 - 11.1.2.Company snapshot
 - 11.1.3.Operating business segments
 - 11.1.4.Product portfolio
 - 11.1.5.Business performance
 - 11.1.6.Key strategic moves and developments
- 11.2.EVONIK INDUSTRIES AG
 - 11.2.1.Company overview
 - 11.2.2.Company snapshot
 - 11.2.3.Operating business segments
 - 11.2.4.Product portfolio
 - 11.2.5.Business performance
- 11.3.KIRAN GLOBAL CHEM LIMITED
 - 11.3.1.Company overview
 - 11.3.2.Company snapshot
 - 11.3.3.Product portfolio
- 11.4.MERCK MILLIPORE LIMITED
 - 11.4.1.Company overview
 - 11.4.2.Company snapshot
 - 11.4.3.Operating business segments
 - 11.4.4.Product portfolio
 - 11.4.5.Business performance
- 11.5.NIPPON CHEMICAL INDUSTRIAL CO., LTD.
 - 11.5.1.Company overview
 - 11.5.2.Company snapshot
 - 11.5.3.Operating business segments
 - 11.5.4.Product portfolio
 - 11.5.5.Business performance
- 11.6.OCCIDENTAL PETROLEUM CORPORATION
 - 11.6.1.Company overview

- 11.6.2.Company snapshot
- 11.6.3.Operating business segments
- 11.6.4.Product portfolio
- 11.6.5.Business performance
- 11.7.PQ GROUP HOLDINGS INC.
 - 11.7.1.Company overview
 - 11.7.2.Company snapshot
 - 11.7.3.Operating business segments
 - 11.7.4.Product portfolio
 - 11.7.5.Business performance
 - 11.7.6.Key strategic moves and developments
- 11.8.SHIJIAZHANG SHUANGLIAN CHEMICAL INDUSTRY CO. LTD.
 - 11.8.1.Company overview
 - 11.8.2.Company snapshot
 - 11.8.3.Product portfolio
- 11.9.SINCHEM SILICA GEL CO. LTD.
 - 11.9.1.Company overview
 - 11.9.2.Company snapshot
 - 11.9.3.Product portfolio
- 11.10.TOKUYAMA CORPORATION
 - 11.10.1.Company overview
 - 11.10.2.Company snapshot
 - 11.10.3.Operating business segments
 - 11.10.4.Product portfolio
 - 11.10.5.Business performance

List Of Tables

LIST OF TABLES

TABLE 01.GLOBAL SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)
TABLE 02.GLOBAL SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILO TONS)
TABLE 03.CRYSTALLINE SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 04.CRYSTALLINE SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 05.ANHYDROUS SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 06.ANHYDROUS SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 07.GLOBAL SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)
TABLE 08.GLOBAL SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILO TONS)
TABLE 09.LIQUID SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 10.LIQUID SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 11.SOLID SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 12.SOLID SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 13.GLOBAL SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)
TABLE 14.GLOBAL SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (KILO TONS)
TABLE 15.NEUTRAL SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 16.NEUTRAL SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 17.ALKALINE SODIUM SILICATE MARKET, BY REGION, 2019–2027 (\$MILLION)
TABLE 18.ALKALINE SODIUM SILICATE MARKET, BY REGION, 2019–2027 (KILO TONS)
TABLE 19.GLOBAL SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027 (\$MILLION)
TABLE 20.GLOBAL SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027 (KILO TONS)

TABLE 21.SODIUM SILICATE PAINTS MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 22.SODIUM SILICATE PAINTS MARKET, BY REGION, 2019–2027 (KILO
TONS)

TABLE 23.SODIUM SILICATE ADHESIVES MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 24.SODIUM SILICATE ADHESIVES MARKET, BY REGION, 2019–2027 (KILO
TONS)

TABLE 25.SODIUM SILICATE REFRACTORIES MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 26.SODIUM SILICATE REFRACTORIES MARKET, BY REGION, 2019–2027
(KILO TONS)

TABLE 27.SODIUM SILICATE TUBE WINDING MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 28.SODIUM SILICATE TUBE WINDING MARKET, BY REGION, 2019–2027
(KILO TONS)

TABLE 29.SODIUM SILICATE DETERGENTS MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 30.SODIUM SILICATE DETERGENTS MARKET, BY REGION, 2019–2027
(KILO TONS)

TABLE 31.SODIUM SILICATE CATALYST MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 32.SODIUM SILICATE CATALYST MARKET, BY REGION, 2019–2027 (KILO
TONS)

TABLE 33.SODIUM SILICATE OTHERS MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 34.SODIUM SILICATE OTHERS MARKET, BY REGION, 2019–2027 (KILO
TONS)

TABLE 35.GLOBAL SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 36.GLOBAL SODIUM SILICATE MARKET, BY END USE, 2019–2027 (KILO
TONS)

TABLE 37.SODIUM SILICATE PULP & PAPER MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 38.SODIUM SILICATE PULP & PAPER MARKET, BY REGION, 2019–2027
(KILO TONS)

TABLE 39.SODIUM SILICATE CONSTRUCTION MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 40.SODIUM SILICATE CONSTRUCTION MARKET, BY REGION, 2019–2027

(KILO TONS)

TABLE 41.SODIUM SILICATE AUTOMOTIVE MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 42.SODIUM SILICATE AUTOMOTIVE MARKET, BY REGION, 2019–2027
(KILO TONS)

TABLE 43.SODIUM SILICATE OTHERS MARKET, BY REGION, 2019–2027
(\$MILLION)

TABLE 44.SODIUM SILICATE OTHERS MARKET, BY REGION, 2019–2027 (KILO
TONS)

TABLE 45.SODIUM SILICATE MARKET, BY REGION, 2019-2027 (\$MILLION)

TABLE 46.SODIUM SILICATE MARKET, BY REGION, 2019-2027 (KILOTONS)

TABLE 47.NORTH AMERICA SODIUM SILICATE MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 48.NORTH AMERICA SODIUM SILICATE MARKET, BY FORM, 2019–2027
(KILOTONS)

TABLE 49.NORTH AMERICA SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 50.NORTH AMERICA SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(KILOTONS)

TABLE 51.NORTH AMERICA SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(\$MILLION)

TABLE 52.NORTH AMERICA SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 53.NORTH AMERICA SODIUM SILICATE MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 54.NORTH AMERICA SODIUM SILICATE MARKET, BY APPLICATION,
2019–2027 (KILOTONS)

TABLE 55.NORTH AMERICA SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 56.NORTH AMERICA SODIUM SILICATE MARKET, BY END USE, 2019–2027
(KILOTONS)

TABLE 57.NORTH AMERICA SODIUM SILICATE MARKET, BY COUNTRY,
2019–2027 (\$MILLION)

TABLE 58.NORTH AMERICA SODIUM SILICATE MARKET, BY COUNTRY,
2019–2027 (KILOTONS)

TABLE 59.U.S. SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 60.U.S. SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 61.U.S. SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 62.U.S. SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 63.U.S. SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 64.U.S. SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (KILOTONS)

TABLE 65.U.S. SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 66.U.S. SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(KILOTONS)

TABLE 67.U.S. SODIUM SILICATE MARKET, BY END USE, 2019–2027 (\$MILLION)

TABLE 68.U.S. SODIUM SILICATE MARKET, BY END USE, 2019–2027 (KILOTONS)

TABLE 69.CANADA SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 70.CANADA SODIUM SILICATE MARKET, BY FORM, 2019–2027
(KILOTONS)

TABLE 71.CANADA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 72.CANADA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 73.CANADA SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(\$MILLION)

TABLE 74.CANADA SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 75.CANADA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 76.CANADA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(KILOTONS)

TABLE 77.CANADA SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 78.CANADA SODIUM SILICATE MARKET, BY END USE, 2019–2027
(KILOTONS)

TABLE 79.MEXICO SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 80.MEXICO SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 81.MEXICO SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 82.MEXICO SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 83.MEXICO SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 84.MEXICO SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 85.MEXICO SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 86.MEXICO SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(KILOTONS)

TABLE 87.MEXICO SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 88.MEXICO SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 89.EUROPE SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 90.EUROPE SODIUM SILICATE MARKET, BY FORM, 2019–2027

(KILOTONS)

TABLE 91.EUROPE SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 92.EUROPE SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 93.EUROPE SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(\$MILLION)

TABLE 94.EUROPE SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 95.EUROPE SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 96.EUROPE SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 97.EUROPE SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 98.EUROPE SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 99.EUROPE SODIUM SILICATE MARKET, BY COUNTRY, 2019–2027

(\$MILLION)

TABLE 100.EUROPE SODIUM SILICATE MARKET, BY COUNTRY, 2019–2027

(KILOTONS)

TABLE 101.GERMANY SODIUM SILICATE MARKET, BY FORM, 2019–2027

(\$MILLION)

TABLE 102.GERMANY SODIUM SILICATE MARKET, BY FORM, 2019–2027

(KILOTONS)

TABLE 103.GERMANY SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(\$MILLION)

TABLE 104.GERMANY SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(KILOTONS)

TABLE 105.GERMANY SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(\$MILLION)

TABLE 106.GERMANY SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 107.GERMANY SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 108.GERMANY SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 109.GERMANY SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 110.GERMANY SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 111.UK SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 112.UK SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 113.UK SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 114.UK SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 115.UK SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 116.UK SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (KILOTONS)

TABLE 117.UK SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 118.UK SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 119.UK SODIUM SILICATE MARKET, BY END USE, 2019–2027 (\$MILLION)

TABLE 120.UK SODIUM SILICATE MARKET, BY END USE, 2019–2027 (KILOTONS)

TABLE 121.FRANCE SODIUM SILICATE MARKET, BY FORM, 2019–2027

(\$MILLION)

TABLE 122.FRANCE SODIUM SILICATE MARKET, BY FORM, 2019–2027

(KILOTONS)

TABLE 123.FRANCE SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 124.FRANCE SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(KILOTONS)

TABLE 125.FRANCE SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(\$MILLION)

TABLE 126.FRANCE SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 127.FRANCE SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 128.FRANCE SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 129.FRANCE SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 130.FRANCE SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 131.ITALY SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 132.ITALY SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 133.ITALY SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 134.ITALY SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 135.ITALY SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 136.ITALY SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (KILOTONS)

TABLE 137.ITALY SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 138.ITALY SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(KILOTONS)

TABLE 139.ITALY SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 140.ITALY SODIUM SILICATE MARKET, BY END USE, 2019–2027
(KILOTONS)

TABLE 141.SPAIN SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 142.SPAIN SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 143.SPAIN SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 144.SPAIN SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 145.SPAIN SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 146.SPAIN SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 147.SPAIN SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 148.SPAIN SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(KILOTONS)

TABLE 149.SPAIN SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 150.SPAIN SODIUM SILICATE MARKET, BY END USE, 2019–2027
(KILOTONS)

TABLE 151.REST OF EUROPE SODIUM SILICATE MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 152.REST OF EUROPE SODIUM SILICATE MARKET, BY FORM, 2019–2027
(KILOTONS)

TABLE 153.REST OF EUROPE SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 154.REST OF EUROPE SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(KILOTONS)

TABLE 155.REST OF EUROPE SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(\$MILLION)

TABLE 156.REST OF EUROPE SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 157.REST OF EUROPE SODIUM SILICATE MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 158.REST OF EUROPE SODIUM SILICATE MARKET, BY APPLICATION,

2019–2027 (KILOTONS)

TABLE 159.REST OF EUROPE SODIUM SILICATE MARKET, BY END USE,
2019–2027 (\$MILLION)

TABLE 160.REST OF EUROPE SODIUM SILICATE MARKET, BY END USE,
2019–2027 (KILOTONS)

TABLE 161.ASIA-PACIFIC SODIUM SILICATE MARKET, BY FORM, 2019–2027
(\$MILLION)

TABLE 162.ASIA-PACIFIC SODIUM SILICATE MARKET, BY FORM, 2019–2027
(KILOTONS)

TABLE 163.ASIA-PACIFIC SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(\$MILLION)

TABLE 164.ASIA-PACIFIC SODIUM SILICATE MARKET, BY TYPE, 2019–2027
(KILOTONS)

TABLE 165.ASIA-PACIFIC SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(\$MILLION)

TABLE 166.ASIA-PACIFIC SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 167.ASIA-PACIFIC SODIUM SILICATE MARKET, BY APPLICATION,
2019–2027 (\$MILLION)

TABLE 168.ASIA-PACIFIC SODIUM SILICATE MARKET, BY APPLICATION,
2019–2027 (KILOTONS)

TABLE 169.ASIA-PACIFIC SODIUM SILICATE MARKET, BY END USE, 2019–2027
(\$MILLION)

TABLE 170.ASIA-PACIFIC SODIUM SILICATE MARKET, BY END USE, 2019–2027
(KILOTONS)

TABLE 171.ASIA-PACIFIC SODIUM SILICATE MARKET, BY COUNTRY, 2019–2027
(\$MILLION)

TABLE 172.ASIA-PACIFIC SODIUM SILICATE MARKET, BY COUNTRY, 2019–2027
(KILOTONS)

TABLE 173.CHINA SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 174.CHINA SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 175.CHINA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 176.CHINA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 177.CHINA SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 178.CHINA SODIUM SILICATE MARKET, BY GRADE, 2019–2027
(KILOTONS)

TABLE 179.CHINA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027
(\$MILLION)

TABLE 180.CHINA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 181.CHINA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 182.CHINA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 183.JAPAN SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 184.JAPAN SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 185.JAPAN SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 186.JAPAN SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 187.JAPAN SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 188.JAPAN SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 189.JAPAN SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 190.JAPAN SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 191.JAPAN SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 192.JAPAN SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 193.INDIA SODIUM SILICATE MARKET, BY FORM, 2019–2027 (\$MILLION)

TABLE 194.INDIA SODIUM SILICATE MARKET, BY FORM, 2019–2027 (KILOTONS)

TABLE 195.INDIA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (\$MILLION)

TABLE 196.INDIA SODIUM SILICATE MARKET, BY TYPE, 2019–2027 (KILOTONS)

TABLE 197.INDIA SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (\$MILLION)

TABLE 198.INDIA SODIUM SILICATE MARKET, BY GRADE, 2019–2027 (KILOTONS)

TABLE 199.INDIA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 200.INDIA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 201.INDIA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 202.INDIA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 203.SOUTH KOREA SODIUM SILICATE MARKET, BY FORM, 2019–2027

(\$MILLION)

TABLE 204.SOUTH KOREA SODIUM SILICATE MARKET, BY FORM, 2019–2027

(KILOTONS)

TABLE 205.SOUTH KOREA SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(\$MILLION)

TABLE 206.SOUTH KOREA SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(KILOTONS)

TABLE 207.SOUTH KOREA SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(\$MILLION)

TABLE 208.SOUTH KOREA SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 209.SOUTH KOREA SODIUM SILICATE MARKET, BY APPLICATION,

2019–2027 (\$MILLION)

TABLE 210.SOUTH KOREA SODIUM SILICATE MARKET, BY APPLICATION,

2019–2027 (KILOTONS)

TABLE 211.SOUTH KOREA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 212.SOUTH KOREA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 213.AUSTRALIA SODIUM SILICATE MARKET, BY FORM, 2019–2027

(\$MILLION)

TABLE 214.AUSTRALIA SODIUM SILICATE MARKET, BY FORM, 2019–2027

(KILOTONS)

TABLE 215.AUSTRALIA SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(\$MILLION)

TABLE 216.AUSTRALIA SODIUM SILICATE MARKET, BY TYPE, 2019–2027

(KILOTONS)

TABLE 217.AUSTRALIA SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(\$MILLION)

TABLE 218.AUSTRALIA SODIUM SILICATE MARKET, BY GRADE, 2019–2027

(KILOTONS)

TABLE 219.AUSTRALIA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(\$MILLION)

TABLE 220.AUSTRALIA SODIUM SILICATE MARKET, BY APPLICATION, 2019–2027

(KILOTONS)

TABLE 221.AUSTRALIA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(\$MILLION)

TABLE 222.AUSTRALIA SODIUM SILICATE MARKET, BY END USE, 2019–2027

(KILOTONS)

TABLE 223.REST OF ASIA-PACIFIC SODIUM SILICATE MARKET, BY FORM,

2019–2027 (\$MILLION)

TABLE 224.REST OF ASIA-PACIFIC SODIUM SILICATE MARKET, BY FORM,

2019–2027 (KILOTONS)

TABLE 225.REST OF ASIA-PACIFIC SODIUM SILICATE MARKET, BY TYPE,
2019–2027 (\$MILLION)

TABLE 226.REST OF ASIA-PACIFIC SODIUM S

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