

# **Sodium Hyaluronate Market By Molecular Weight (High Molecular Weight, Medium Molecular Weight, Low Molecular Weight) , By Application (Skincare, Ophthalmic, Arthritis, Cosmetics, Others) By End-use Industry (Cosmetics, Personal Care, Pharmaceutical, Medical, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

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## **Abstracts**

The sodium hyaluronate market was valued at \$11.3 billion in 2023, and is projected to reach \$23.2 billion by 2033, growing at a CAGR of 7.6% from 2024 to 2033.

Sodium hyaluronate is a water-soluble salt form of hyaluronic acid, a naturally occurring substance in the body. It plays a critical role in maintaining hydration and lubricating tissues such as skin, joints, and eyes. Unlike its parent compound, hyaluronic acid, sodium hyaluronate has a smaller molecular size, which allows it to penetrate the skin more effectively. This makes it a highly favored ingredient in skincare and medical products aimed at improving moisture retention, reducing wrinkles, and supporting wound healing.

The growth of the global sodium hyaluronate market is driven by increase in focus on skincare and anti-aging solutions. This is Its ability to retain moisture and improve skin elasticity makes it a popular ingredient in anti-wrinkle and hydrating cosmetic products. According to a 2021 study published in the Journal of Cosmetic Dermatology, the global demand for hyaluronic acid-based products, particularly in anti-aging creams, has increased by over 15% in the last decade due to its efficacy in reducing wrinkles and improving skin hydration. The study highlights that sodium hyaluronate, being more stable and easier to absorb, has become a preferred formulation in cosmeceuticals. In

addition, rise in awareness about the importance of skincare routines that include hydrating and protecting the skin barrier significantly contributes toward the growth of the global market. Moreover, rise in prevalence of osteoarthritis and other joint disorders has driven the adoption of sodium hyaluronate in injectable treatments for joint lubrication and pain relief. According the 2019 study published by the World Health Organization, approximately 528 million individuals worldwide were suffering from osteoarthritis in 2019. Thus, viscosupplementation therapy using sodium hyaluronate is gaining traction in orthopedic care. Furthermore, aging global population is driving demand for products that address age-related skin, joint, and eye issues. This is attributed to the fact that sodium hyaluronate's role in addressing these concerns makes it a sought-after ingredient in medical and cosmetic products aimed at older demographics. However, high cost associated with extraction and production of high-quality sodium hyaluronate, especially for medical and cosmetic-grade products, can be expensive. In addition, limited consumer awareness of its benefits remains relatively low in developing regions, which limits its market penetration. On the contrary, surge in need for advanced wound care products is boosting the demand for sodium hyaluronate to promote wound healing by maintaining a hydrated environment and facilitating tissue repair. Development of such products is expected to offer lucrative opportunities for the market growth during the forecast.

The sodium hyaluronate market is segmented into molecular weight, application, end-use industry, and region. By molecular weight, the market is divided into high molecular weight, medium molecular weight, and low molecular weight. Depending on application, it is segregated into skincare, arthritis, ophthalmic, cosmetics, and others. As per end-use industry, it is divided into cosmetics, medical, personal care, pharmaceutical and others. Region wise, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

## Key Findings

By molecular weight, the high molecular weight segment held the highest market share in 2023 and is expected to dominate from 2024 to 2033.

On the basis of application, the skincare segment garnered the largest share in 2023 and is anticipated to continue the same trend during the forecast period.

Depending on end-use industry, the cosmetics segment was the major shareholder in 2023 and is projected to lead in the coming years.

Region wise, Asia-Pacific dominated the market, in terms of revenue, in 2023.

### Competition Analysis

Competitive analysis and profiles of the major players in the global sodium hyaluronate market include B JOSHI AGROCHEM PHARMA, Kewpie Corporation, Seikagaku Corporation, Anmol Chemicals, Aadhunik Industries, Alpspure Lifesciences Pvt. Ltd., Krishana Enterprises, Lifecore Biomedical, Inc., Bloomage Biotech Co., Ltd., and Kikkoman Corporation. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships to sustain the intense competition and gain a strong foothold in the global market.

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Manufacturing Capacity

Upcoming/New Entrant by Regions

Technology Trend Analysis

New Product Development/ Product Matrix of Key Players

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Expanded list for Company Profiles

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Key player details (including location, contact details, supplier/vendor network etc. in excel format)

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By Molecular Weight

High Molecular Weight

Medium Molecular Weight

Low Molecular Weight

#### By Application

Skincare

Ophthalmic

Arthritis

Cosmetics

Others

#### By End-use Industry

Cosmetics

Personal Care

Pharmaceutical

Medical

Others

#### By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

UAE

Rest of LAMEA

Key Market Players

B JOSHI AGROCHEM PHARMA

Kewpie Corporation

SEIKAGAKU CORPORATION

Anmol Chemicals

Aadhunik Industries

Alpspure Lifesciences Pvt. Ltd.

Krishana Enterprises

Lifecore Biomedical, Inc.

Bloomage Biotech Co., Ltd

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