

Smoke Evacuation System Market by Product (Smoke Evacuators, Smoke Evacuation Pencils, Smoke Evacuation Filters, Smoke Evacuation Tubing and Smoke Evacuation Accessories), Application (Laparoscopic Surgeries, Orthopedic Surgeries, Medical Aesthetic Surgeries and Others), and End User (Hospitals, Ambulatory Surgery Centers, Cosmetic Surgery Centers and Dental Clinics): Global Opportunity Analysis and Industry Forecast, 2020–2027

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Abstracts

The global smoke evacuation systems market was valued at \$128.6 million in 2019, and is projected to reach \$196.4 million by 2027 at a CAGR of 10.5% from 2020 to 2027.

Smoke evacuation systems are high-flow vacuum devices. They are used to capture the smoke aerosols and gases generated at the surgical site during the use of lasers and electrosurgical units (ESUs). The device pulls smoke plumes from the surgical site, via tubing, into a filter, so that the particles would not be dispersed into the air and inhaled by the hospital staff as well as the patient. Thus, smoke evacuation devices find their usage in wide variety of applications such as medical aesthetic surgeries, laparoscopic surgeries, open general surgeries, and orthopedic surgeries, among others.

The growth of the smoke evacuation systems market is majorly driven by rise in patient preference for minimally invasive surgeries and surge in number of aesthetic surgeries such as general surgery, laparoscopic, orthopedic, aesthetic and Botox, wherein laser treatments are used, which generate smoke plumes during the procedures. Moreover,

increased availability of the smoke evacuation devices is also anticipated to boost the market growth. On the other hand, scarcity of skilled professionals and technical concerns associated with the use of these devices are some of the factors hindering the growth of the market during the forecast period. Conversely, rise in awareness and upsurge in electro surgery procedures specifically in developed nations of the world are expected to provide profitable growth opportunities for the growth of the smoke evacuation market.

The smoke evacuation systems market is segmented into product, application, end user, and region. By product, the smoke evacuation systems market can be categorized into smoke evacuators, smoke evacuation pencils, smoke evacuation filters, smoke evacuation tubing and smoke evacuation accessories. By application, the smoke evacuator market is classified into laparoscopic surgeries, orthopedic surgeries, medical aesthetic surgeries and others. By end user, the market is divided into hospitals, ambulatory surgery centers (ASCs), cosmetic surgery centers and dental clinics. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

KEY BENEFITS FOR STAKEHOLDERS

This report provides a detailed quantitative analysis of the current market trends and future estimations from 2019 to 2027, which assists to identify the prevailing market opportunities.

An in-depth analysis of various regions is anticipated to provide a detailed understanding of the current trends to enable stakeholders to formulate region-specific plans.

A comprehensive analysis of the factors that drive and restrain the growth of the global smoke evacuation system market is provided.

An extensive analysis of various regions provides insights that allow companies to strategically plan their business moves.

KEY MARKET SEGMENTS

By Product

Smoke Evacuators

Smoke Evacuation Pencils

Smoke Evacuation Filters

Smoke Evacuation Tubing

Smoke Evacuation Accessories

Application

Laparoscopic Surgeries

Orthopedic Surgeries

Medical Aesthetic Surgeries

Others

End User

Hospitals

Ambulatory Surgery Centers

Cosmetic Surgery Centers

Dental Clinics

Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

Conmed Corporation

Medtronic plc

Stryker Corporation

Ethicon (A Subsidiary of Johnson & Johnson Company)

Olympus Corporation

Pall Corporation (A Subsidiary of Danaher Corporation)

Ecolab

Zimmer Biomet Holdings Inc.

Coopersurgical, Inc.

Utah Medical Products, Inc.

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