

# **Smart Weapons Market by Type (Air-to-ground missiles, Surface-to-air missiles, Smart bombs, Sensor fused weapons, Directed energy weapons, Precision artillery munitions, Electromagnetic pulse weapons, Smart bullets), Geography - Global Opportunity Analysis and Industry Forecast, 2014-2022**

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## **Abstracts**

Smart weapons are equipped with radio, infrared, laser, global positioning system and satellite guidance system which gives it extraordinary accuracy. Precision guided weapons are intended to hit the target precisely and reduce the collateral damage and lethality. Smart weapons are operated and assisted by the use of external operating system located at a distant place. Smart weapons system has changed the course of war engagement and its strategies. Cruise missiles use the information from the navigation satellite in order to maintain the proper course and direction during flight. Smart guns have safeguards that allow it to operate only when the authorized person activates it thus reducing the misuse, gun theft and self-harm scenarios. The safeguard features in smart weapons include RFID (Radiofrequency Identification Device) chips, finger print recognition, biometric sensors, mechanical locks and magnetic kit. The need to provide precision attack capabilities of firing to soldiers operating in the team has pushed the companies in the smart weapons market to make investment in the development of the smart weapons and guided projectiles which are being inducted by the major armed forces globally. The precision effect advantage offered by these smart weapons apart from offering an accurate and reliable first short, quick hit capability, and overall reduces the logistics carrying cost. The logistics and supply chain get precise and concise, for the long term operations. Smart weapons market provides opportunities to major armed forces in fulfilling the

trending and rising requirements of updating and modernizing their capabilities. The nature of warfare has changed drastically, recent conflicts have drawn the need to avoid collative damage and provide the efficient and reliable fire power capability that could change the results of war conflicts and reduced number of war days. These needs are met by the selection of the smart weapons which are increasingly being taken in the inventory of the armed forces. Given the urgent need of such devices the demand is expected to increase during and after the forecasting period. The world smart weapon market is driven by the growth in demand for precision strike weapons and unstable security of countries. However, arms transfer regulations imposed on import and export of smart weapons pose as the major restraint for smart weapon market. The key players include Raytheon Company (U.S.), L-3 Communications Holdings (U.S.), General Dynamics Corporation (U.S.), Lockheed Martin Corporation (U.S.), Boeing Company (U.S.), Northrop Grumman (U.S.), Airbus Group (Netherlands), United Technologies Corporation (U.S.), Leonardo-Finmeccanica (Italy) and BAE systems (U.K.).

#### POTENTIAL BENEFITS FOR STAKEHOLDERS:

This report provides an extensive analysis of the current and emerging market trends and dynamics in the world smart weapon market.

In-depth analysis has been done in this report by constructing market estimations for the key market segments between 2014 and 2022.

Geographically, the global smart weapon market is analyzed based on various regions such as North America, Europe, Asia-Pacific and LAMEA.

This study evaluating competitive landscape and value chain has been taken into account to help in understanding the competitive geographical environment. This report entails the detailed quantitative analysis of the current market and estimations through 2014-2022, which assists in identifying the prevailing market opportunities.

Competitive intelligence (of leading manufacturers and distributors of smart weapon market) helps in understanding the competitive scenario across the globe.

#### World Smart Weapons Market Key Segmentation:

*Smart Weapons Market by Type (Air-to-ground missiles, Surface-to-air missiles, Smart bombs, Sensor fused weapo...*

The world smart weapons market, segmented on the basis of the type, and geography  
**BY TYPE**

Air-to-ground missiles

Surface-to-air missiles

Smart bombs

Sensor fused weapons

Directed energy weapons

Precision artillery munitions

Electromagnetic pulse weapons

Smart bullets

Others

**BY GEOGRAPHY**

North America

U.S

Canada

Mexico

Europe

Germany

France

U.K.

Russia

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

## **KEY MARKET PLAYERS PROFILED**

Raytheon Company

L-3 Communications Holdings

General Dynamics Corporation

Lockheed Martin Corporation

Boeing Company

Northrop Grumman

Airbus Group

United Technologies Corporation

Leonardo-Finmeccanica

BAE systems

## COMPANIES MENTIONED IN THE REPORT

United Technologies Corporation

Orbital Sciences Corporation

Alliant Techsystems

## Contents

### CHAPTER 1 INTRODUCTION

- 1.1 Report description
- 1.2 Key benefits
- 1.3 Key market segments
- 1.4 Research methodology
  - 1.4.1 Secondary research
  - 1.4.2 Primary research
  - 1.4.3 Analyst tools and models

### CHAPTER 2 EXECUTIVE SUMMARY

- 2.1 Overview
- 2.2 Market snapshot
- 2.3 CXO perspective

### CHAPTER 3 MARKET OVERVIEW

- 3.1 Market definition and scope
- 3.2 Key Findings
  - 3.2.1 Top impacting factors
  - 3.2.2 Top winning strategies
  - 3.2.3 Top investment pockets
- 3.3 Porters five forces analysis
  - 3.3.1 High bargaining power of suppliers
  - 3.3.2 High bargaining power of buyer
  - 3.3.3 High threat of internal substitution
  - 3.3.4 Low threat of new entrants
  - 3.3.5 High competitive rivalry
- 3.4 Market share analysis, 2015
- 3.5 Drivers
  - 3.5.1 Increasing defence expenditure by governments of major economies
  - 3.5.2 Growth in demand for precision strike weapons.
  - 3.5.3 Increasing number of security threats from terrorist organizations
- 3.6 Restraints
  - 3.6.1 Arms transfer regulations imposed on import and export
  - 3.6.2 Higher cost of smart weapons compared to conventional weapons

### 3.7 Opportunities

#### 3.7.1 Changing weapons procurement policies of major defence equipment importers

## **CHAPTER 4 WORLD SMART WEAPONS MARKET BY TYPE**

### 4.1 Introduction

#### 4.2 Air to ground missiles

##### 4.2.1 Key market trends

##### 4.2.2 Key growth factors and opportunities

##### 4.2.3 Market size and forecast

##### 4.2.4 North America air to ground missiles market, (\$million), growth (%) 2014-2022

##### 4.2.5 Europe air to ground missiles market, (\$million), growth (%) 2014-2022

##### 4.2.6 Asia-Pacific air to ground missiles market, (\$million), growth (%) 2014-2022

##### 4.2.7 LAMEA air to ground missiles market, (\$million), growth (%) 2014-2022

#### 4.3 Surface to air missiles

##### 4.3.1 Key market trends

##### 4.3.2 Key growth factors and opportunities

##### 4.3.3 Market size and forecast

##### 4.3.4 North America surface to air missiles market, (\$million), growth (%) 2014-2022

##### 4.3.5 Europe surface to air missiles market, (\$million), growth (%) 2014-2022

##### 4.3.6 Asia-Pacific surface to air missiles market, (\$million), growth (%) 2014-2022

##### 4.3.7 LAMEA surface to air missiles market, (\$million), growth (%) 2014-2022

#### 4.4 Smart bombs

##### 4.4.1 Key market trends

##### 4.4.2 Key growth factors and opportunities

##### 4.4.3 Market size and forecast

##### 4.4.4 North America smart bombs market, (\$million), growth (%) 2014-2022

##### 4.4.5 Europe smart bombs market, (\$million), growth (%) 2014-2022

##### 4.4.6 Asia-Pacific smart bombs market, (\$million), growth (%) 2014-2022

##### 4.4.7 LAMEA smart bombs market, (\$million), growth (%) 2014-2022

#### 4.5 Sensor fused bombs

##### 4.5.1 Key market trends

##### 4.5.2 Key growth factors and opportunities

##### 4.5.3 Market size and forecast

##### 4.5.4 North America sensor fused bombs market, (\$million), growth (%) 2014-2022

##### 4.5.5 Europe sensor fused bombs market, (\$million), growth (%) 2014-2022

##### 4.5.6 Asia-Pacific sensor fused bombs market, (\$million), growth (%) 2014-2022

##### 4.5.7 LAMEA sensor fused bombs market, (\$million), growth (%) 2014-2022

#### 4.6 Directed energy weapons

- 4.6.1 Key market trends
- 4.6.2 Key growth factors and opportunities
- 4.6.3 Market size and forecast
- 4.6.4 North America directed energy weapons market, (\$million), growth (%)  
2014-2022
- 4.6.5 Europe sensor directed energy weapons, (\$million), growth (%) 2014-2022
- 4.6.6 Asia-Pacific directed energy weapons market, (\$million), growth (%) 2014-2022
- 4.6.7 LAMEA directed energy weapons market, (\$million), growth (%) 2014-2022
- 4.7 Precision artillery munitions
  - 4.7.1 Key market trends
  - 4.7.2 Key growth factors and opportunities
  - 4.7.3 Market size and forecast
  - 4.7.4 North America precision artillery munitions market, (\$million), growth (%)  
2014-2022
  - 4.7.5 Europe precision artillery munitions market, (\$million), growth (%) 2014-2022
  - 4.7.6 Asia-Pacific precision artillery munitions market, (\$million), growth (%)  
2014-2022
  - 4.7.7 LAMEA precision artillery munitions market, (\$million), growth (%) 2014-2022
- 4.8 Electromagnetic pulse weapons
  - 4.8.1 Key market trends
  - 4.8.2 Key growth factors and opportunities
  - 4.8.3 Market size and forecast
  - 4.8.4 North America electromagnetic pulse weapons market, (\$million), growth (%)  
2014-2022
  - 4.8.5 Europe electromagnetic pulse weapons market, (\$million), growth (%) 2014-2022
  - 4.8.6 Asia-Pacific electromagnetic pulse weapons market, (\$million), growth (%)  
2014-2022
  - 4.8.7 LAMEA electromagnetic pulse weapons market, (\$million), growth (%)  
2014-2022
- 4.9 Smart bullets
  - 4.9.1 Key market trends
  - 4.9.2 Key growth factors and opportunities
  - 4.9.3 Market size and forecast
  - 4.9.4 North America smart bullets market, (\$million), growth (%) 2014-2022
  - 4.9.5 Europe smart bullets market, (\$million), growth (%) 2014-2022
  - 4.9.6 Asia-Pacific smart bullets market, (\$million), growth (%) 2014-2022
  - 4.9.7 LAMEA smart bullets market, (\$million), growth (%) 2014-2022
- 4.10 Other smart weapons
  - 4.10.1 Key market trends



- 4.10.2 Key growth factors and opportunities
- 4.10.3 Market size and forecast
- 4.10.4 North America other smart weapons market, (\$million), growth (%) 2014-2022
- 4.10.5 Europe other smart weapons, (\$million), growth (%) 2014-2022
- 4.10.6 Asia-Pacific other smart weapons market, (\$million), growth (%) 2014-2022
- 4.10.7 LAMEA other smart weapons market, (\$million), growth (%) 2014-2022

## **CHAPTER 5 WORLD SMART WEAPONS MARKET BY GEOGRAPHY**

- 5.1 Introduction
- 5.2 North America
  - 5.2.1 Key market trends
  - 5.2.2 Key growth factors and opportunities
  - 5.2.3 Market size and forecast
  - 5.2.4 U.S. smart weapons market, (\$million), growth (%) 2014-2022
  - 5.2.5 Canada smart weapons market, (\$million), growth (%) 2014-2022
  - 5.2.6 Mexico smart weapons market, (\$million), growth (%) 2014-2022
- 5.3 Europe
  - 5.3.1 Key market trends
  - 5.3.2 Key growth factors and opportunities
  - 5.3.3 Market size and forecast
  - 5.3.4 Germany smart weapons market, (\$million), growth (%) 2014-2022
  - 5.3.5 France smart weapons market, (\$million), growth (%) 2014-2022
  - 5.3.6 U.K. smart weapons market, (\$million), growth (%) 2014-2022
  - 5.3.7 Russia smart weapons market, (\$million), growth (%) 2014-2022
  - 5.3.8 Rest of Europe smart weapons market, (\$million), growth (%) 2014-2022
- 5.4 Asia-Pacific
  - 5.4.1 Key market trends
  - 5.4.2 Key growth factors and opportunities
  - 5.4.3 Market size and forecast
  - 5.4.4 China smart weapons market, (\$million), growth (%) 2014-2022
  - 5.4.5 India smart weapons market, (\$million), growth (%) 2014-2022
  - 5.4.6 Japan smart weapons market, (\$million), growth (%) 2014-2022
  - 5.4.7 Australia smart weapons market, (\$million), growth (%) 2014-2022
  - 5.4.8 South korea smart weapons market, (\$million), growth (%) 2014-2022
  - 5.4.9 Rest of Asia-Pacific smart weapons market, (\$million), growth (%) 2014-2022
- 5.5 LAMEA
  - 5.5.1 Key market trends
  - 5.5.2 Key growth factors and opportunities

5.5.3 Market size and forecast

5.5.4 Latin America smart weapons market, (\$million), growth (%) 2014-2022

5.5.5 Middle East smart weapons market, (\$million), growth (%) 2014-2022

1.5.6 Africa smart weapons market, (\$million), growth (%) 2014-2022

## **CHAPTER 6 COMPANY PROFILES**

6.1 Raytheon Company

6.1.1 Company overview

6.1.2 Company snapshot

6.1.3 Business performance

6.1.4 Strategic moves & developments

6.2 L-3 Communications Holdings

6.2.1 Company overview

6.2.2 Company snapshot

6.2.3 Business performance

6.2.4 Strategic moves & developments

6.3 General Dynamics Corporation

6.3.1 Company overview

6.3.2 Company snapshot

6.3.3 Business performance

6.3.4 Strategic moves & developments

6.4 Lockheed Martin Corporation

6.4.1 Company overview

6.4.2 Company snapshot

6.4.3 Business performance

6.4.4 Strategic moves & developments

6.5 Boeing Company

6.5.1 Company overview

6.5.2 Company snapshot

6.5.3 Business performance

6.5.4 Strategic moves & developments

6.6 Northrop Grumman

6.6.1 Company overview

6.6.2 Company snapshot

6.6.3 Business performance

6.6.4 Strategic moves & developments

6.7 Airbus Group

6.7.1 Company overview

- 6.7.2 Company snapshot
- 6.7.3 Business performance
- 6.7.4 Strategic moves & developments
- 6.8 United Technologies Corporation
  - 6.8.1 Company overview
  - 6.8.2 Company snapshot
  - 6.8.3 Business performance
  - 6.8.4 Strategic moves & developments
- 6.9 Leonardo-Finmeccanica
  - 6.9.1 Company overview
  - 6.9.2 Company snapshot
  - 6.9.3 Business performance
  - 6.9.4 Strategic moves & developments
- 6.10 BAE Systems
  - 6.10.1 Company overview
  - 6.10.2 Company snapshot
  - 6.10.3 Business performance
  - 6.10.4 Strategic moves & developments

## List Of Tables

### LIST OF TABLES

TABLE 1. WORLD SMART WEAPONS MARKET SNAPSHOT

TABLE 2. WORLD AIR TO GROUND MISSILES MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 3. NORTH AMERICA AIR TO GROUND MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 4. EUROPE AIR TO GROUND MISSILE MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 5. ASIA PACIFIC AIR TO GROUND MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 6. LAMEA AIR TO GROUND MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 7. WORLD SURFACE TO AIR MISSILES MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 8. NORTH AMERICA SURFACE TO AIR MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 9. EUROPE SURFACE TO AIR MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 10. ASIA PACIFIC SURFACE TO AIR MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 11. LAMEA SURFACE TO AIR MISSILES MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 12. WORLD SMART BOMBS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 13. NORTH AMERICA SMART BOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 14. EUROPE SMART BOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 15. ASIA PACIFIC SMART BOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 16. LAMEA SMART BOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 17. WORLD SENSOR FUSED BOMBS MARKET, (\$MILLION), GROWTH (%)2014-2022

TABLE 18. NORTH AMERICA SENSOR FUSEDBOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 19. EUROPE SENSOR FUSED BOMBS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 20. ASIA PACIFIC SENSOR FUSED BOMBS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 21. LAMEA SENSOR FUSED BOMBS MARKET, (\$MILLION), GROWTH (%)  
2014-2022

TABLE 22. WORLD DIRECTED ENERGY WEAPONS MARKET, (\$MILLION),  
GROWTH (%)2014-2022

TABLE 23. NORTH AMERICA DIRECTED ENERGY WEAPONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 24. EUROPE DIRECTED ENERGY WEAPONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 25. ASIA PACIFIC DIRECTED ENERGY WEAPONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 26. LAMEA DIRECTED ENERGY WEAPONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 27. WORLD PRECISION ARTILLERY MUNITIONS MARKET, (\$MILLION),  
GROWTH (%)2014-2022

TABLE 28. NORTH AMERICA PRECISION ARTILLERY MUNITIONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 29. EUROPE PRECISION ARTILLERY MUNITIONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 30. ASIA PACIFIC PRECISION ARTILLERY MUNITIONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 31. LAMEA PRECISION ARTILLERY MUNITIONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 32. WORLD ELECTROMAGNETIC PULSE WEAPONS MARKET, (\$MILLION),  
GROWTH (%)2014-2022

TABLE 33. NORTH AMERICA ELECTROMAGNETIC PULSE WEAPONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 34. EUROPE ELECTROMAGNETIC PULSE WEAPONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 35. ASIA PACIFIC ELECTROMAGNETIC PULSE WEAPONS MARKET,  
(\$MILLION), GROWTH (%) 2014-2022

TABLE 36. LAMEA ELECTROMAGNETIC PULSE WEAPONS MARKET, (\$MILLION),  
GROWTH (%) 2014-2022

TABLE 37. WORLD SMART BULLETS MARKET, (\$MILLION), GROWTH  
(%)2014-2022

TABLE 38. NORTH AMERICA SMART BULLETS MARKET, (\$MILLION), GROWTH  
(%) 2014-2022

TABLE 39. EUROPE SMART BULLETS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 40. ASIA PACIFIC SMART BULLETS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 41. LAMEA SMART BULLETS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 42. WORLD OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 43. NORTH AMERICA OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 44. EUROPE OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 45. ASIA PACIFIC OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 46. LAMEA OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 47. NORTH AMERICA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 48. U.S. SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 49. CANADA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 50. MEXICO SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 51. EUROPE SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 52. GERMANY SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 53. FRANCE SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 54. U.K. SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 55. RUSSIA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 56. REST OF EUROPE SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 57. APAC SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 58. CHINA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 59. INDIA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%) 2014-2022

TABLE 60. JAPAN SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 61. AUSTRALIA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 62. SOUTH KOREA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 63. REST OF APAC SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 64. LAMEA SMART WEAPONS MARKET, (\$MILLION), GROWTH

(%)2014-2022

TABLE 65. LATIN AMERICA SMART WEAPONS MARKET, (\$MILLION), GROWTH

(%) 2014-2022

TABLE 66. MIDDLE EAST SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022

TABLE 67. AFRICA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%)

2014-2022



## List Of Figures

### LIST OF FIGURES

FIG. 1. TOP IMPACTING FACTORS

FIG. 2. TOP WINNING STRATEGIES IN THE SMART WEAPONS MARKET  
(2013-2016)

FIG. 3. TOP WINNING STRATEGIES (%) (2013-2016)

FIG. 4. TOP INVESTMENT POCKETS

FIG. 5. PORTERS FIVE FORCES ANALYSIS OF SMART WEAPONS MARKET

FIG. 6. MARKET SHARE ANALYSIS OF SMART WEAPONS MARKET, 2015

FIG. 7. ARMS BUDGET (U.S. \$ BILLIONS, 2015)

FIG. 8. MISSILES UNIT PRODUCTION, PERCENTAGE MARKET SHARE,  
(2012-2016)

FIG. 9. NUMBER OF TERRORIST ATTACKS FROM 2001 TO 2016

FIG. 10. MAJOR INTERNATIONAL ARMS CONTROL TREATIES

FIG. 11. ARMS IMPORTED (U.S. \$ BILLIONS, 2014)

FIG. 12. WORLD SMART WEAPONS MARKET BY TYPE, 2015

FIG. 13. WORLD AIR TO GROUND MISSILES MARKET, (\$MILLION), GROWTH  
(%)2015-2022

FIG. 14. WORLD SURFACE TO GROUND MISSILES MARKET, (\$MILLION),  
GROWTH (%),2015-2022

FIG. 15. WORLD SMART BOMBS MARKET, (\$MILLION), GROWTH (%)2015-2022

FIG. 16. WORLD SENSOR FUSED BOMBS MARKET, (\$MILLION), GROWTH  
(%)2015-2022

FIG. 17. WORLD DIRECTED ENERGY WEAPONS MARKET, (\$MILLION), GROWTH  
(%)2015-2022

FIG. 18. WORLD PRECISION ARTILLERY MUNITIONS MARKET, (\$MILLION),  
GROWTH (%)2015-2022

FIG. 19. WORLD ELECTROMAGNETIC PULSE WEAPONS MARKET, (\$MILLION),  
GROWTH (%),2015-2022

FIG. 20. WORLD SMART BULLETS MARKET, (\$MILLION), GROWTH (%),2015-2022

FIG. 21. WORLD OTHER SMART WEAPONS MARKET, (\$MILLION), GROWTH  
(%),2015-2022

FIG. 22. WORLD SMART WEAPONS MARKET BY GEOGRAPHY, 2015

FIG. 23. NORTH AMERICA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%),  
2015-2022

FIG. 24. EUROPE SMART WEAPONS MARKET, (\$MILLION), GROWTH (%),  
2015-2022



FIG. 25. APAC SMART WEAPONS MARKET, (\$MILLION), GROWTH %, 2015-2022

FIG. 26. LAMEA SMART WEAPONS MARKET, (\$MILLION), GROWTH (%), 2015-2022

## I would like to order

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