

Skimmed Milk Market by Application (Bakery, Confectionery, Dairy, Prepared Mix, and Others) and Distribution Channel (Supermarket, Hypermarket, Convenience Store, Online Store, and Wholesaler) -Global Opportunity Analysis and Industry Forecast, 2018-2024

https://marketpublishers.com/r/S832F224050EN.html

Date: May 2018 Pages: 215 Price: US\$ 5,370.00 (Single User License) ID: S832F224050EN

Abstracts

Skim milk is also called as non-fat milk or fat-free milk, it is obtained after skimming, which involves removing cream from the milk. As cream has been removed from milk, it will contain 0-0.5% of fat contents, usually has an average fat content of 0.1%. Skim milk has slightly more calcium and protein when compared to full fat milk and has no added sugar. It is not as creamy as whole milk and appears lighter and thinner in consistency. It is lower in calories as compared to other types of milk, while retaining roughly the same amount of most other nutrients. Skim milk is loaded with protein, calcium, phosphorous, vitamin D, and vitamin A, making it a source of high-quality, complete protein. It helps build strong bones, teeth, and muscles and can aid in healthy weight management. Owing to these beneficial nutrients and health benefits associated with skimmed milk, many health experts and dieticians vouch for skimmed milk, considering it as calorie-free.

Skim milk is lower in calories as compared to other types of milk, while retaining roughly the same amount of most other nutrients such as lactose, milk proteins, and minerals. It usually contains 80 to 90 calories per cup and contributes protein, riboflavin, thiamine, and vitamin B12 to the diet. Skim milk is also rich in minerals, providing a good source of calcium, potassium, selenium, magnesium, zinc, and phosphorus. It is fortified with vitamin D and vitamin A, which is lost from the milk when the fat is removed. Many of these nutrients helps build and maintain strong muscles, teeth, and bones, and also aids in healthy weight management. Thus, nutritional benefits offered by skim milk has



raised its demand as compared to whole milk.

Skimmed milk is used for preparing chocolates, sweets, and other confectionaries to improve flavor and water binding capacity allowing it to remain fresh for longer duration. It can also be used to prepare dairy products such as yogurt, cheese, and butter as it contains same nutrients in same relative proportions as the fresh milk. It can be used as a base for homemade soups, rice dishes, casseroles, pancake batter, and pasta dishes to add nutritive value. Hence, the growth in use of skim milk as substitute for whole milk, powdered milk, and others in the food industry as well as households has also supported the growth of the skimmed milk market. However, additional sugar added to skimmed milk, can lead to blood sugar issues like diabetes and hypoglycemia. In addition, the dairy industry often adds dried milk powder to skim milk as protein fortification which causes the oxidization of the cholesterol in the milk. This oxidized cholesterol can lead to buildup of plaque in the arteries, and can cause inflammation in the body, contributing to heart disease. These adverse effects of skim milk on human body limit growth of skimmed milk market. In addition, the increase in use of dairy alternative products prepared from milk, derived from various plant-based sources such as almond, soy, rice, coconut, and others also affect the growth of the skimmed milk market. Moreover, the skim milk costs a little higher than the regular milk, which also hampers the growth of the market in the developing regions such as China & India, which has large middle-class price sensitive consumer base. Skim milk is largely used for preparation of casein and caseinates, which is widely as food ingredients in products such as dairy desserts, milk-based beverages, sports-nutrition, confectionery, meat products, and non-dairy creamers. Increase in use of casein and caseinates by food industry is expected to provide lucrative opportunities for the skimmed milk market in the upcoming years.

The skimmed milk market is segmented based on application, distribution channel, and region. Based on application, the skimmed milk market is classified into bakery, confectionery, dairy, prepared mix, and others. While the distribution channel segment comprises of supermarket, hypermarket, convenience store, online store, and wholesalers. By region, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Some of the major players analyzed in this report are Alpen Dairies, Amul, Arla Foods, Dairy Farmers of America Inc., Danone S.A., Fonterra Co-operative Group Limited, LACTALIS Ingredients, Nestle S.A, Saputo Inc., and Schreiber Foods Inc.

KEY BENEFITS

This report provides a quantitative analysis of the current trends, estimations, and dynamics of the global skimmed milk market from 2017 to 2024 to identify



the prevailing market opportunities.

The key countries in all the major regions are mapped based on their market share.

Porter's Five Forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier–buyer network.

In-depth analysis of the market segmentation assists in determining the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global industry. Market player positioning segment facilitates benchmarking and provides a clear understanding of the present position of market players.

The report includes the analysis of the regional as well as global market, key players, market segments, application areas, and growth strategies.

KEY MARKET SEGMENTS:

By Application

Bakery

Confectionery

Dairy

Prepared Mix

Others (Nutritional Food, Ice-cream, Infant Formula, Soup, and Sauce)

By Distribution Channel

Supermarket



Hypermarket

Convenience Store

Online Store

Wholesaler

By Region

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Italy

Spain

Russia

Rest of Europe

Asia-Pacific

China



Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Argentina

Saudi Arabia

South Africa

Rest of LAMEA

OTHER PLAYERS:

Other prominent players in skimmed milk market are as follows.

Mayfield Dairy Farms, Inc.

Agri-Mark, Inc.

Associated Milk Producers Inc.

Alpen Dairies

Darigold Inc.

Grassland Dairy Products Inc.



Agropur Cooperative

Unilever

Nova Dairy Products

Dean Foods Company



Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key benefits for stakeholders
- 1.3. Key market segments
- 1.4. Research methodology
- 1.4.1. Primary research
- 1.4.2. Secondary research
- 1.4.3. Analyst tools and models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. Key finding of the study
- 2.2. CXO perspective

CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
 - 3.2.1. Top investment pocket
 - 3.2.2. Top winning strategies
 - 3.2.3. Top winning strategies, by year, 2015-2017
 - 3.2.4. Top winning strategies, by development, 2015-2017 (%)
- 3.2.5. Top winning strategies, by company, 2015-2017
- 3.3. Porter's five forces analysis
 - 3.3.1. Bargaining power of suppliers
 - 3.3.2. Bargaining power of buyer
 - 3.3.3. Thereat of new entrants
 - 3.3.4. Threat of substitute
 - 3.3.5. Intensity of competitive rivalry
- 3.4. Market dynamics
 - 3.4.1. Drivers
 - 3.4.1.1. Nutritional benefits of skim milk
 - 3.4.1.2. Wide applications of skim milk in food industry
 - 3.4.2. Restraints
 - 3.4.2.1. Adverse effects of skim milk on human health
 - 3.4.2.2. Increase in use of dairy alternative based products



- 3.4.2.3. High price of skim milk
- 3.4.3. Opportunities
- 3.4.3.1. Increasing use skimmed milk for production of casein and caseinates
- 3.5. Top player positioning

CHAPTER 4: SKIMMED MILK MARKET, BY APPLICATION

- 4.1. Overview
- 4.1.1. Market size and forecast
- 4.2. Bakery
- 4.2.1. Key market trends, growth factors, and opportunities
- 4.2.2. Market size and forecast
- 4.2.3. Market analysis by country
- 4.3. Confectionaries
 - 4.3.1. Key market trends, growth factors, and opportunities
 - 4.3.2. Market size and forecast
 - 4.3.3. Market analysis by country
- 4.4. Dairy
 - 4.4.1. Key market trends, growth factors, and opportunities
 - 4.4.2. Market size and forecast
 - 4.4.3. Market analysis by country
- 4.5. Prepared Mixes
- 4.5.1. Key market trends, growth factors, and opportunities
- 4.5.2. Market size and forecast
- 4.5.3. Market analysis by country
- 4.6. Others
 - 4.6.1. Key market trends, growth factors, and opportunities
 - 4.6.2. Market size and forecast
 - 4.6.3. Market analysis by country

CHAPTER 5: SKIMMED MILK MARKET, BY DISTRIBUTION CHANNEL

- 5.1. Overview
- 5.1.1. Market size and forecast
- 5.2. Supermarket
 - 5.2.1. Key market trends, growth factors, and opportunities
 - 5.2.2. Market size and forecast
 - 5.2.3. Market analysis by country
- 5.3. Hypermarket



- 5.3.1. Key market trends, growth factors, and opportunities
- 5.3.2. Market size and forecast
- 5.3.3. Market analysis by country
- 5.4. Convenience Stores
 - 5.4.1. Key market trends, growth factors, and opportunities
 - 5.4.2. Market size and forecast
 - 5.4.3. Market analysis by country

5.5. Online Store

- 5.5.1. Key market trends, growth factors, and opportunities
- 5.5.2. Market size and forecast
- 5.5.3. Market analysis by country
- 5.6. Wholesalers
 - 5.6.1. Key market trends, growth factors, and opportunities
 - 5.6.2. Market size and forecast
 - 5.6.3. Market analysis by country

CHAPTER 6: SKIMMED MILK MARKET, BY REGION

- 6.1. Overview
- 6.1.1. Market size and forecast
- 6.2. North America
 - 6.2.1. Key market trends, growth factors, and opportunities
 - 6.2.2. Market size and forecast, by application
 - 6.2.3. Market size and forecast, by distribution channel
 - 6.2.4. Market size and forecast, by country
 - 6.2.5. U.S.
 - 6.2.5.1. Market size and forecast, by application
 - 6.2.5.2. Market size and forecast, by distribution channel
 - 6.2.6. Canada
 - 6.2.6.1. Market size and forecast, by application
 - 6.2.6.2. Market size and forecast, by distribution channel

6.2.7. Mexico

- 6.2.7.1. Market size and forecast, by application
- 6.2.7.2. Market size and forecast, by distribution channel
- 6.3. Europe
 - 6.3.1. Key market trends, growth factors, and opportunities
 - 6.3.2. Market size and forecast, by application
 - 6.3.3. Market size and forecast, by distribution channel
 - 6.3.4. Market size and forecast, by country



6.3.5. UK 6.3.5.1. Market size and forecast, by application 6.3.5.2. Market size and forecast, by distribution channel 6.3.6. Germany 6.3.6.1. Market size and forecast, by application 6.3.6.2. Market size and forecast, by distribution channel 6.3.7. France 6.3.7.1. Market size and forecast, by application 6.3.7.2. Market size and forecast, by distribution channel 6.3.8. Italy 6.3.8.1. Market size and forecast, by application 6.3.8.2. Market size and forecast, by distribution channel 6.3.9. Spain 6.3.9.1. Market size and forecast, by application 6.3.9.2. Market size and forecast, by distribution channel 6.3.10. Russia 6.3.10.1. Market size and forecast, by application 6.3.10.2. Market size and forecast, by distribution channel 6.3.11. Rest of Europe 6.3.11.1. Market size and forecast, by application 6.3.11.2. Market size and forecast, by distribution channel 6.4. Asia-Pacific 6.4.1. Key market trends, growth factors, and opportunities 6.4.2. Market size and forecast, by application 6.4.3. Market size and forecast, by distribution channel 6.4.4. Market size and forecast, by country 6.4.5. China 6.4.5.1. Market size and forecast, by application 6.4.5.2. Market size and forecast, by distribution channel 6.4.6. Japan 6.4.6.1. Market size and forecast, by application 6.4.6.2. Market size and forecast, by distribution channel 6.4.7. India 6.4.7.1. Market size and forecast, by application 6.4.7.2. Market size and forecast, by distribution channel 6.4.8. South Korea 6.4.8.1. Market size and forecast, by application 6.4.8.2. Market size and forecast, by distribution channel

6.4.9. Australia



- 6.4.9.1. Market size and forecast, by application
- 6.4.9.2. Market size and forecast, by distribution channel
- 6.4.10. Rest of Asia-Pacific
- 6.4.10.1. Market size and forecast, by application
- 6.4.10.2. Market size and forecast, by distribution channel 6.5. LAMEA
 - 6.5.1. Key market trends, growth factors, and opportunities
 - 6.5.2. Market size and forecast, by application
 - 6.5.3. Market size and forecast, by distribution channel
 - 6.5.4. Market size and forecast, by country
 - 6.5.5. Brazil
 - 6.5.5.1. Market size and forecast, by application
 - 6.5.5.2. Market size and forecast, by distribution channel
 - 6.5.6. Argentina
 - 6.5.6.1. Market size and forecast, by application
 - 6.5.6.2. Market size and forecast, by distribution channel
 - 6.5.7. Saudi Arabia
 - 6.5.7.1. Market size and forecast, by application
 - 6.5.7.2. Market size and forecast, by distribution channel
 - 6.5.8. South Africa
 - 6.5.8.1. Market size and forecast, by application
 - 6.5.8.2. Market size and forecast, by distribution channel
 - 6.5.9. Rest of LAMEA
 - 6.5.9.1. Market size and forecast, by application
 - 6.5.9.2. Market size and forecast, by distribution channel

CHAPTER 6: COMPANY PROFILES

- 6.1. Alpen Dairies
 - 6.1.1. Company overview
 - 6.1.2. Company snapshot
 - 6.1.3. Operating business segments
 - 6.1.4. Product portfolio
 - 6.1.5. Business performance
- 6.2. Amul
 - 6.2.1. Company overview
 - 6.2.2. Company snapshot
 - 6.2.3. Operating business segments
 - 6.2.4. Product portfolio



- 6.2.5. Business performance
- 6.2.6. Key strategic moves and developments
- 6.3. Arla Foods
 - 6.3.1. Company overview
 - 6.3.2. Company snapshot
 - 6.3.3. Operating business segments
 - 6.3.4. Product portfolio
 - 6.3.5. Business performance
 - 6.3.6. Key strategic moves and developments
- 6.4. Dairy Farmers of America Inc.
- 6.4.1. Company overview
- 6.4.2. Company snapshot
- 6.4.3. Operating business segments
- 6.4.4. Product portfolio
- 6.4.5. Key strategic moves and developments
- 6.5. Danone S.A.
 - 6.5.1. Company overview
 - 6.5.2. Company snapshot
 - 6.5.3. Operating business segments
 - 6.5.4. Product portfolio
 - 6.5.5. Business performance
 - 6.5.6. Key strategic moves and developments
- 6.6. Fonterra Co-operative Group Limited
 - 6.6.1. Company overview
 - 6.6.2. Company snapshot
 - 6.6.3. Operating business segments
 - 6.6.4. Product portfolio
 - 6.6.5. Business performance
 - 6.6.6. Key strategic moves and developments
- 6.7. LACTALIS Ingredients
 - 6.7.1. Company overview
 - 6.7.2. Company snapshot
 - 6.7.3. Operating business segments
 - 6.7.4. Business performance
 - 6.7.5. Key strategic moves and developments
- 6.8. Nestle S.A.
 - 6.8.1. Company overview
 - 6.8.2. Company snapshot
 - 6.8.3. Operating business segments



- 6.8.4. Product portfolio
- 6.8.5. Business performance
- 6.9. Saputo Inc.
 - 6.9.1. Company overview
 - 6.9.2. Company snapshot
 - 6.9.3. Operating business segments
 - 6.9.4. Product portfolio
- 6.10. Schreiber Foods Inc.
 - 6.10.1. Company overview
 - 6.10.2. Company snapshot
 - 6.10.3. Operating business segments
 - 6.10.4. Product portfolio
 - 6.10.5. Business performance



List Of Tables

LIST OF TABLES

TABLE 01. GLOBAL SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 02. GLOBAL SKIMMED MILK MARKET VOLUME, BY APPLICATION,

2017-2024 (KILOTONS)

TABLE 03. SKIMMED MILK MARKET VALUE FOR BAKERY, BY REGION, 2017-2024 (\$MILLION)

TABLE 04. SKIMMED MILK MARKET VALUE FOR CONFECTIONARIES, BY REGION, 2017-2024 (\$MILLION)

TABLE 05. SKIMMED MILK MARKET VALUE FOR DAIRY, BY REGION, 2017-2024 (\$MILLION)

TABLE 06. SKIMMED MILK MARKET VALUE FOR PREPARED MIXES, BY REGION, 2017-2024 (\$MILLION)

TABLE 07. SKIMMED MILK MARKET VALUE FOR OTHERS, BY REGION, 2017-2024 (\$MILLION)

TABLE 08. GLOBAL SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 09. GLOBAL SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 10. SKIMMED MILK MARKET VALUE IN SUPERMARKET, BY REGION, 2017-2024 (\$MILLION)

TABLE 11. SKIMMED MILK MARKET VALUE IN HYPERMARKET, BY REGION, 2017-2024 (\$MILLION)

TABLE 12. SKIMMED MILK MARKET VALUE IN CONVENIENCE STORES, BY REGION, 2017-2024 (\$MILLION)

TABLE 13. SKIMMED MILK MARKET VALUE IN ONLINE STORE, BY REGION,2017-2024 (\$MILLION)

TABLE 14. SKIMMED MILK MARKET VALUE IN WHOLESALERS, BY REGION, 2017-2024 (\$MILLION)

TABLE 15. SKIMMED MILK MARKET VALUE, BY REGION, 2017-2024 (\$MILLION) TABLE 16. NORTH AMERICA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 17. NORTH AMERICA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 18. NORTH AMERICA SKIMMED MILK MARKET VALUE, BY COUNTRY,2017-2024 (\$MILLION)



TABLE 19. U.S. SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 20. U.S. SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 21. U.S. SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 22. U.S. SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 23. CANADA SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 24. CANADA SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 25. CANADA SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 26. CANADA SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 27. MEXICO SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 28. MEXICO SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 29. MEXICO SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 30. MEXICO SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 31. EUROPE SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 32. EUROPE SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 33. EUROPE SKIMMED MILKMARKET VALUE, BY COUNTRY, 2017-2024 (\$MILLION)

TABLE 34. UK SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 35. UK SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 36. UK SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 37. UK SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 38. GERMANY SKIMMED MILKMARKET VALUE, BY APPLICATION,



2017-2024 (\$MILLION)

TABLE 39. GERMANY SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 40. GERMANY SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 41. GERMANY SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 42. FRANCE SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 43. FRANCE SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 44. FRANCE SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 45. FRANCE SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 46. ITALY SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 47. ITALY SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 48. ITALY SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 49. ITALY SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 50. SPAIN SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 51. SPAIN SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 52. SPAIN SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 53. SPAIN SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 54. RUSSIA SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 55. RUSSIA SKIMMED MILKMARKET VOLUME, BY APPLICATION,

2017-2024 (KILOTONS)

TABLE 56. RUSSIA SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 57. RUSSIA SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)



TABLE 58. REST OF EUROPE SKIMMED MILKMARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION) TABLE 59. REST OF EUROPE SKIMMED MILKMARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS) TABLE 60. REST OF EUROPE SKIMMED MILKMARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION) TABLE 61. REST OF EUROPE SKIMMED MILKMARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS) TABLE 62. ASIA-PACIFIC SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION) TABLE 63. ASIA-PACIFIC SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION) TABLE 64. ASIA-PACIFIC SKIMMED MILK MARKET VALUE, BY COUNTRY, 2017-2024 (\$MILLION) TABLE 65. CHINA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION) TABLE 66. CHINA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS) TABLE 67. CHINA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION) TABLE 68. CHINA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS) TABLE 69. JAPAN SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION) TABLE 70. JAPAN SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS) TABLE 71. JAPAN SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION) TABLE 72. JAPAN SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS) TABLE 73. INDIA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION) TABLE 74. INDIA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS) TABLE 75. INDIA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION) TABLE 76. INDIA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 77. SOUTH KOREA SKIMMED MILK MARKET VALUE, BY APPLICATION,



2017-2024 (\$MILLION)

TABLE 78. SOUTH KOREA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 79. SOUTH KOREA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 80. SOUTH KOREA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 81. AUSTRALIA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 82. AUSTRALIA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 83. AUSTRALIA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 84. AUSTRALIA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 85. REST OF ASIA-PACIFIC SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 86. REST OF ASIA-PACIFIC SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 87. REST OF ASIA-PACIFIC SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 88. REST OF ASIA-PACIFIC SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 89. LAMEA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 90. LAMEA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 91. LAMEA SKIMMED MILK MARKET VALUE, BY COUNTRY, 2017-2024 (\$MILLION)

TABLE 92. BRAZIL SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 93. BRAZIL SKIMMED MILK MARKET VOLUME, BY APPLICATION,

2017-2024 (KILOTONS)

TABLE 94. BRAZIL SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 95. BRAZIL SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 96. ARGENTINA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)



TABLE 97. ARGENTINA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 98. ARGENTINA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 99. ARGENTINA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 100. SAUDI ARABIA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 101. SAUDI ARABIA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 102. SAUDI ARABIA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 103. SAUDI ARABIA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 104. SOUTH AFRICA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 105. SOUTH AFRICA SKIMMED MILK MARKET VOLUME, BY APPLICATION, 2017-2024 (KILOTONS)

TABLE 106. SOUTH AFRICA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 107. SOUTH AFRICA SKIMMED MILK MARKET VOLUME, BY DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)

TABLE 108. REST OF LAMEA SKIMMED MILK MARKET VALUE, BY APPLICATION, 2017-2024 (\$MILLION)

TABLE 109. REST OF LAMEA SKIMMED MILK MARKET VOLUME, BY

APPLICATION, 2017-2024 (KILOTONS)

TABLE 110. REST OF LAMEA SKIMMED MILK MARKET VALUE, BY DISTRIBUTION CHANNEL, 2017-2024 (\$MILLION)

TABLE 111. REST OF LAMEA SKIMMED MILK MARKET VOLUME, BY

DISTRIBUTION CHANNEL, 2017-2024 (KILOTONS)



List Of Figures

LIST OF FIGURES

FIGURE 01. KEY MARKET SEGMENTS FIGURE 02. TOP INVESTMENT POCKET, BY COUNTRY, 2017 FIGURE 03. LOW BARGAINING POWER OF SUPPLIERS FIGURE 04. HIGH BARGAINING POWER OF BUYER FIGURE 05. LOW THEREAT OF NEW ENTRANTS FIGURE 06. HIGH THREAT OF SUBSTITUTE FIGURE 07. MODERATE INTENSITY OF COMPETITIVE RIVALRY FIGURE 08. DAIRY PRODUCTS AND CONFECTIONERIES PRODUCTION IN EUROPE, 2013-2015 (MILLION TONS) FIGURE 09. SALES OF DAIRY ALTERNATIVE MILK IN U.S. IN 2015 (\$MILLION) FIGURE 10. TOP PLAYER POSITIONING FIGURE 11. GLOBAL SKIMMED MILK MARKET SHARE, BY PRODUCT, 2017-2024 FIGURE 12. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR BAKERY, BY COUNTRY, 2017 & 2024 (%) FIGURE 13. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR BAKERY, BY COUNTRY, 2017 & 2024 (%) FIGURE 14. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR CONFECTIONARIES, BY COUNTRY, 2017 & 2024 (%) FIGURE 15. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR CONFECTIONARIES, BY COUNTRY, 2017 & 2024 (%) FIGURE 16. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR DAIRY, BY COUNTRY, 2017 & 2024 (%) FIGURE 17. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR DAIRY, BY COUNTRY, 2017 & 2024 (%) FIGURE 18. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR PREPARED MIXES, BY COUNTRY, 2017 & 2024 (%) FIGURE 19. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR PREPARED MIXES, BY COUNTRY, 2017 & 2024 (%) FIGURE 20. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR OTHERS, BY COUNTRY, 2017 & 2024 (%) FIGURE 21. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR OTHERS, BY COUNTRY, 2017 & 2024 (%) FIGURE 22. GLOBAL SKIMMED MILK MARKET SHARE, BY DISTRIBUTION CHANNEL, 2017-2024 FIGURE 23. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET



VALUE FOR SUPERMARKET, BY COUNTRY, 2017 & 2024 (%) FIGURE 24. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR SUPERMARKET, BY COUNTRY, 2017 & 2024 (%) FIGURE 25. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR HYPERMARKET, BY COUNTRY, 2017 & 2024 (%) FIGURE 26. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR HYPERMARKET, BY COUNTRY, 2017 & 2024 (%) FIGURE 27. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR CONVENIENCE STORE, BY COUNTRY, 2017 & 2024 (%) FIGURE 28. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR CONVENIENCE STORE, BY COUNTRY, 2017 & 2024 (%) FIGURE 29. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR ONLINE STORE, BY COUNTRY, 2017 & 2024 (%) FIGURE 30. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR ONLINE STORE, BY COUNTRY, 2017 & 2024 (%) FIGURE 31. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VALUE FOR WHOLESALERS, BY COUNTRY, 2017 & 2024 (%) FIGURE 32. COMPARATIVE SHARE ANALYSIS OF SKIMMED MILK MARKET VOLUME FOR WHOLESALERS, BY COUNTRY, 2017 & 2024 (%) FIGURE 33. GLOBAL SKIMMED MILK MARKET SHARE, BY REGION, 2017-2024 FIGURE 34. U.S. SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 35. CANADA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 36. MEXICO SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 37. UK SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 38. GERMANY SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 39. FRANCE SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 40. ITALY SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 41. SPAIN SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 42. RUSSIA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 43. REST OF EUROPE SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 44. CHINA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 45. JAPAN SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 46. INDIA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 47. SOUTH KOREA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 48. AUSTRALIA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 49. REST OF ASIA-PACIFIC SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 50. BRAZIL SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 51. ARGENTINA SKIMMED MILK MARKET, 2017-2024 (\$MILLION)



FIGURE 52. SAUDI ARABIA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 53. SOUTH AFRICA SKIMMED MILK MARKET, 2017-2024 (\$MILLION) FIGURE 54. REST OF LAMEA SKIMMED MILK MARKET, 2017-2024 (\$MILLION)



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