

Securities Lending Market By Type (Equities, Government Bonds, Corporate Bonds, Others), By Borrower (Hedge Funds, Large Asset Managers, Pensions Fund, Retail Brokers): Global Opportunity Analysis and Industry Forecast, 2024 - 2034

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Abstracts

Securities lending is a term referred to temporary transfer of securities from the lender to the borrower. There is an agreement made between the two parties, which states that the borrower will return the same or equivalent securities at a later date. This is usually observed in institutional investors for short selling, improvement of market liquidity, and to earn additional income through lending fees. Securities lending is generally not facilitated directly by individual investors and is between brokers or dealers. A securities lending agreement is completed to finalize the transaction. The agreement specifies the duration, interest rates, lender's fees, and the nature of the collateral.

Surge in focus on liquidity and collateral management and short selling boosts the growth of the securities lending market. However, stringent regulatory environment and the associated capital requirements limit the securities lending market growth. Nevertheless, alternative assets, such as real estate investment trusts (REITs), digital assets, private credit, and more are expected to diversify the market, making way for lucrative opportunities for the securities lending market during the forecast period. In addition, adoption of blockchain for real-time settlement or artificial intelligence for predictive analytics and other such advancements in financial technology help streamline operations, enhance transparency and improve risk assessment. This is also expected to foster the market growth in the future.

Segment Review

The securities lending market is segmented into securities type, borrower, and region. On the basis of securities type, the market is classified as equities, government bonds, corporate bonds, and others. By borrower, the market is fragmented into hedge funds, large asset managers, pensions fund, and retail brokers. Region-wise, the securities lending market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Competition Analysis

The report analyzes the profiles of key players operating in the securities lending market are BNP Paribas, State Street Corporation, JPMorgan Chase & Co, Goldman Sachs Group, UBS, The Charles Schwab Corporation, ClearStream, Deutsche Bank AG, Societe Generale, Mizuho Securities Co., Ltd., Royal Bank of Canada, SIX Group Services Ltd., Invesco Ltd, StoneX Group Inc, and The Bank of New York Mellon Corporation.

Key Takeaways:

By Type, the equities segment held the largest share in the securities lending market for 2024.

By Borrower, the hedge funds segment held the largest share in the securities lending market for 2024.

Region-wise, North America held the largest market share in 2024. However, LAMEA is expected to witness the highest CAGR during the forecast period.

Key Benefits For Stakeholders

This report provides a quantitative analysis of the market segments, current trends, estimations, and dynamics of the securities lending market analysis from 2024 to 2034 to identify the prevailing securities lending market opportunities.

The market research is offered along with information related to key drivers, restraints, and opportunities.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network.

In-depth analysis of the securities lending market segmentation assists to determine the prevailing market opportunities.

Major countries in each region are mapped according to their revenue contribution to the global market.

Market player positioning facilitates benchmarking and provides a clear understanding of the present position of the market players.

The report includes the analysis of the regional as well as global securities lending market trends, key players, market segments, application areas, and market growth strategies.

Additional benefits you will get with this purchase are:

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Technology Trend Analysis

Regulatory Guidelines

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Historic market data

SWOT Analysis

Key Market Segments

By Type

Equities

Government Bonds

Corporate Bonds

Others

By Borrower

Hedge Funds

Large Asset Managers

Pensions Fund

Retail Brokers

By Region

North America

U.S.

Canada

Europe

France

Sweden

UK

Germany

Finland

Rest of Europe

Asia-Pacific

Japan

South Korea

Hong Kong

Taiwan

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East

Africa

Key Market Players

JPMorgan Chase & Co

BNP Paribas

Deutsche Bank AG

Royal Bank of Canada

The Bank of New York Mellon Corporation

SIX Group Services Ltd.

UBS

StoneX Group Inc

State Street Corporation

Goldman Sachs

The Charles Schwab Corporation

Invesco Ltd

ClearStream

Societe Generale

Mizuho Securities Co., Ltd.

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