

Saudi Arabia Medical Bandages Market by Product (Gauze Bandage, Adhesive Bandage, Cohesive Bandage, and Elastic Bandage), Application (Surgical Wounds, Traumatic & Laceration Wounds, Burns, Ulcer, Sports Injuries, and Other Wounds), and End User (Hospitals, Clinics, and Ambulatory Surgical Centers): Opportunity Analysis and Industry Forecast, 2019–2026

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# **Abstracts**

The Saudi Arabia medical bandages market accounted for \$136 million in 2018, and is expected to reach \$213 million by 2026, registering a CAGR of 5.7% from 2019 to 2026.

Medical bandages are defined as a strip or piece of cloth made using different materials such as cotton, and is used in management of a wound. Furthermore, a bandage is used to bind a dressing to the wound. In addition, medical bandages are also employed for application of firm pressure to a soft tissue injury. Some areas of medicine where medical bandages are used include surgeries, sport injuries, ulcer wounds, and elastic bandage. Moreover, medical bandages are also used to treat and protect traumatic & laceration wounds and burn wounds. Furthermore, there are different types of medical bandages available in the market such as cohesive bandages, gauze bandages, adhesive bandages, and elastic bandage. These bandages are employed to attain various benefits such as cohesive bandages stick to themselves to provide compression. In addition, these bandages can be removed easily without causing the pain of waxing hair. Similarly, gauze bandages are mainly used to isolate the wound after disinfection.



The major factor that contributes toward the growth of the medical bandages market include surge in number of sport injuries. Furthermore, other factors such as rise in number of surgical procedures and increase in healthcare expenditure fuel the growth of the market. Moreover, rise in demand for medical bandages and surge in the number of accident cases contributes toward the growth of the market. In addition, there has been a rapid rise in geriatric population in Saudi Arabia, which leads to surge in prevalence of chronic disorders such as prostate cancer, benign prostatic hyperplasia, atherosclerosis, and others. Furthermore, these chronic conditions require surgical procedures for treatment, which in turn require the use of medical bandages. Thus, surge in geriatric population is a major factor that fuels the growth of the medical bandages market in Saudi Arabia

In addition, rise in the adoption of medical bandages due to surge in awareness related to the benefits associated with their use also contribute to the growth of the market. However, availability of advanced wound care products restricts the Saudi Arabia medical bandages market growth. In contradiction, better access to healthcare services in the country is expected to exhibit lucrative opportunities for the medical bandage market in future.

The medical bandages market is segmented on the basis of product, application, and end user to provide a detailed assessment of the market. By product, the market is divided into gauze bandage, adhesive bandage, cohesive bandages and elastic bandage. By application, it is classified into surgical wounds, traumatic & laceration wounds, burns, ulcers, sport injuries and other wounds. By end user, the medical bandage market size is studied for hospitals, clinics, and ambulatory surgical centers.

Major players operating in the market include The National Medical Products Co., Ltd., (Damad), Dukal Corporation, Dynarex Corporation., Medline Industries, Inc., DeRoyal Industries, Inc., NICHIBAN Co., Ltd., Smith & Nephew plc, The 3M Company, Medtronic plc., and Cardinal Health.

#### **KEY BENEFITS FOR STAKEHOLDERS**

This report entails a detailed quantitative analysis along with the current medical bandages market trends from 2019 to 2026 to identify the prevailing opportunities along with the strategic assessment.

The market size and estimations are based on a comprehensive analysis of key developments in the industry.



A qualitative analysis based on innovative products facilitates strategic business planning.

The development strategies adopted by the key market players are enlisted to understand the competitive scenario of the market

# **Key Market Segments** By Product Gauze bandage Adhesive Bandage **Cohesive Bandages** Elastic bandage By Application Surgical wounds Traumatic & Laceration Wounds **Burns Ulcers Sport Injuries** Other Wounds By End User

Hospitals

Clinics



Beiersdorf

# **Ambulatory Surgical Centers**

List of key players profiled in the report
Cardinal Health.
DeRoyal Industries, Inc.
Dukal Corporation
Dynarex Corporation.
Medline Industries, Inc.
Medtronic plc.
NICHIBAN Co., Ltd.
Smith & Nephew plc
The National Medical Products Co., Ltd., (Damad)
The 3M Company
LIST OF OTHER PLAYERS IN THE VALUE CHAIN (These players are not profiled in the report. The same will be included on request.)
Nitto Denko Corporation



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