

# **Sanitary Ware Market by Product Type (Toilet Sink/Water Closet, Wash Basin, Pedestal, and Cistern) and Material (Ceramic, Pressed Metal, Acrylic Plastic & Perspex, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025**

<https://marketpublishers.com/r/S7C75ADD33AEN.html>

Date: August 2018

Pages: 317

Price: US\$ 4,296.00 (Single User License)

ID: S7C75ADD33AEN

## **Abstracts**

Sanitary ware refers to toilet sinks, wash basins, cisterns, and pedestals. These products were traditionally manufactured using porcelain, which is a ceramic material. However, sanitary wares are now manufactured using metals, glass, plastics, and other materials. The ceramic sanitary wares are cost-effective, have excellent resistance to chemical attacks, and can withstand heavy loads.

The role of sanitary wares in the household has evolved from being a necessity to a status statement. Thus, the status statement of sanitary wares has affected the personal expenditure structure of the individual and increased the proportion of spending on these amenities. This is attributed to the change in the lifestyle of people, due to the growth in per capita income. Moreover, growth in the requirement of personal space and privacy among people is reflected with the noticeable movement from joint to nuclear families and from single-dwelling units to flats. This has fueled the need of having attached bathroom spaces, thereby increasing the demand for sanitary wares.

Increase in urbanization is expected to drive the global sanitary ware market during the forecast period. Low replacement rates are expected to be one of the major challenges for the key players in the sanitary ware market. In addition, government regulations pertaining to CO2 emissions are projected to hamper the growth of the sanitary ware market growth. Tie-ups with retailers are expected to create opportunities for the key players in the sanitary ware market.

The global sanitary ware market is segmented based on product type, material, and region. Based on type, the market is segmented into toilet sink/water closet, wash basin, pedestal, and cistern. On the basis of material, the market is segmented into ceramic, pressed metal, acrylic plastic & perspex, and others. By region, the global sanitary ware market is analyzed across North America, Europe, Asia-Pacific, MENA, and South America.

Some of the key players in the global sanitary ware market are CERA Sanitaryware Limited, Corona, Geberit AG, HSIL Limited, Jaquar Group, Kohler Co., LIXIL Group Corporation, LAUFEN Bathrooms AG, Lecico Egypt, and Roca Sanitario, S.A.

## KEY BENEFITS FOR STAKEHOLDERS

This report provides a quantitative analysis of the current trends, estimations, and dynamics of the global sanitary ware market for the period of 2018–2025 to identify the prevailing market opportunities.

The key countries in all the major regions have been mapped based on their market shares.

Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders to make profit-oriented business decisions and strengthen their supplier??,~?buyer network.

A comprehensive analysis of factors that drive and restrict the growth of sanitary ware market is provided.

An in-depth analysis of the sanitary ware market segmentation assists in determining the prevailing market opportunities.

The report includes a detailed analysis of the regional and global markets, key players, market segments, application areas, and growth strategies.

## KEY MARKET SEGMENTS

### By Product Type

Toilet sink/water closet

Wash basin

Pedestal

Cistern

## By Materials

Ceramic

Pressed metal

Acrylic plastics & perspex

Others

## By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Poland

Rest of Europe

Asia-Pacific

China

India

Japan

Thailand

Vietnam

Indonesia

Bangladesh

Rest of Asia-Pacific

MENA

Egypt

Middle East

Morocco

Nigeria

South Africa

Rest of Africa

South America

Brazil

Argentina

Rest of South America

## Contents

### CHAPTER 1: INTRODUCTION

- 1.1. Report description
- 1.2. Key market segments
- 1.3. Key benefits
- 1.4. Research methodology
  - 1.4.1. Secondary Research
  - 1.4.2. Primary Research
  - 1.4.3. Analyst Tools and Models

### CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO perspective

### CHAPTER 3: MARKET OVERVIEW

- 3.1. Market definition and scope
- 3.2. Key findings
  - 3.2.1. Top investment pockets
  - 3.2.2. Top winning strategies
- 3.3. Porter's five forces analysis
  - 3.3.1. Bargaining power of suppliers
  - 3.3.2. Threat of new entrants
  - 3.3.3. Threat of substitutes
  - 3.3.4. Competitive rivalry
  - 3.3.5. Bargaining power of buyers
- 3.4. Market share analysis
- 3.5. Market dynamics
  - 3.5.1. Drivers
    - 3.5.1.1. Rise in Construction Activities in developing Countries
    - 3.5.1.2. Availability of abundant raw materials
  - 3.5.2. Restraint
    - 3.5.2.1. Environmental concerns coupled with stringent regulations
  - 3.5.3. Opportunities
    - 3.5.3.1. Supportive government initiatives
- 3.6. Sanitary ware production
- 3.7. SWOT analysis

- 3.7.1. India
- 3.7.2. China
- 3.7.3. Brazil
- 3.7.4. UK
- 3.7.5. Germany
- 3.7.6. France
- 3.7.7. U.S.

## **CHAPTER 4: SANITARY WARE MARKET, BY PRODUCT TYPE**

- 4.1. Overview
  - 4.1.1. Key market trends, growth factors and opportunities
  - 4.1.2. Market size and forecast
- 4.2. Toilet sink/water closet
  - 4.2.1. Key market trends, growth factors and opportunities
  - 4.2.2. Market size and forecast by region
  - 4.2.3. Market analysis by country
- 4.3. Wash basin
  - 4.3.1. Key market trends, growth factors and opportunities
  - 4.3.2. Market size and forecast by region
  - 4.3.3. Market analysis by country
- 4.4. Pedestal
  - 4.4.1. Key market trends, growth factors and opportunities
  - 4.4.2. Market size and forecast by region
  - 4.4.3. Market analysis by country
- 4.5. Cistern
  - 4.5.1. Key market trends, growth factors and opportunities
  - 4.5.2. Market size and forecast by region
  - 4.5.3. Market analysis by country

## **CHAPTER 5: SANITARY WARE MARKET BY MATERIALS**

- 5.1. Overview
  - 5.1.1. Key market trends, growth factors and opportunities
  - 5.1.2. Market size and forecast
- 5.2. Ceramic
  - 5.2.1. Key market trends, growth factors and opportunities
  - 5.2.2. Market size and forecast by region
  - 5.2.3. Market analysis by country

### 5.3. Pressed Metal

5.3.1. Key market trends, growth factors and opportunities

5.3.2. Market size and forecast by region

5.3.3. Market analysis by country

### 5.4. Acrylic Plastic and Perspex

5.4.1. Key market trends, growth factors and opportunities

5.4.2. Market size and forecast by region

5.4.3. Market analysis by country

### 5.5. Others

5.5.1. Key market trends, growth factors and opportunities

5.5.2. Market size and forecast by region

5.5.3. Market analysis by country

## **CHAPTER 6: SANITARY WARE MARKET BY REGION**

### 6.1. Overview

### 6.2. North America

6.2.1. Key market trends, growth factors and opportunities

6.2.2. Market size and forecast by product type

6.2.3. Market size and forecast by material

6.2.4. Market size and forecast by country

#### 6.2.4.1. U.S.

6.2.4.1.1. Market size and forecast by product type

6.2.4.1.2. Market size and forecast by material

#### 6.2.4.2. Canada

6.2.4.2.1. Market size and forecast by product type

6.2.4.2.2. Market size and forecast by material

#### 6.2.4.3. Mexico

6.2.4.3.1. Market size and forecast by product type

6.2.4.3.2. Market size and forecast by material

### 6.3. Europe

6.3.1. Key market trends, growth factors and opportunities

6.3.2. Market size and forecast by product type

6.3.3. Market size and forecast by material

6.3.4. Market size and forecast by country

#### 6.3.4.1. Germany

6.3.4.1.1. Market size and forecast by product type

6.3.4.1.2. Market size and forecast by material

#### 6.3.4.2. UK



- 6.3.4.2.1. Market size and forecast by product type
- 6.3.4.2.2. Market size and forecast by material
- 6.3.4.3. France
  - 6.3.4.3.1. Market size and forecast by product type
  - 6.3.4.3.2. Market size and forecast by material
- 6.3.4.4. Italy
  - 6.3.4.4.1. Market size and forecast by product type
  - 6.3.4.4.2. Market size and forecast by material
- 6.3.4.5. Spain
  - 6.3.4.5.1. Market size and forecast by product type
  - 6.3.4.5.2. Market size and forecast by material
- 6.3.4.6. Poland
  - 6.3.4.6.1. Market size and forecast by product type
  - 6.3.4.6.2. Market size and forecast by material
- 6.3.4.7. Rest of Europe
  - 6.3.4.7.1. Market size and forecast by product type
  - 6.3.4.7.2. Market size and forecast by material
- 6.4. Asia-Pacific
  - 6.4.1. Key market trends, growth factors and opportunities
  - 6.4.2. Market size and forecast by product type
  - 6.4.3. Market size and forecast by material
  - 6.4.4. Market size and forecast by country
    - 6.4.4.1. China
      - 6.4.4.1.1. Market size and forecast by product type
      - 6.4.4.1.2. Market size and forecast by material
    - 6.4.4.2. India
      - 6.4.4.2.1. Market size and forecast by product type
      - 6.4.4.2.2. Market size and forecast by material
    - 6.4.4.3. Japan
      - 6.4.4.3.1. Market size and forecast by product type
      - 6.4.4.3.2. Market size and forecast by material
    - 6.4.4.4. Thailand
      - 6.4.4.4.1. Market size and forecast by product type
      - 6.4.4.4.2. Market size and forecast by material
    - 6.4.4.5. Vietnam
      - 6.4.4.5.1. Market size and forecast by product type
      - 6.4.4.5.2. Market size and forecast by material
    - 6.4.4.6. Indonesia
      - 6.4.4.6.1. Market size and forecast by product type

6.4.4.6.2. Market size and forecast by material

6.4.4.7. Bangladesh

6.4.4.7.1. Market size and forecast by product type

6.4.4.7.2. Market size and forecast by material

6.4.4.8. Rest of Asia-Pacific

6.4.4.8.1. Market size and forecast by product type

6.4.4.8.2. Market size and forecast by material

6.5. MENA

6.5.1. Key market trends, growth factors and opportunities

6.5.2. Market size and forecast by product type

6.5.3. Market size and forecast by material

6.5.4. Market size and forecast by country

6.5.4.1. Egypt

6.5.4.1.1. Market size and forecast by product type

6.5.4.1.2. Market size and forecast by material

6.5.4.2. Middle East

6.5.4.2.1. Market size and forecast by product type

6.5.4.2.2. Market size and forecast by material

6.5.4.3. Morocco

6.5.4.3.1. Market size and forecast by product type

6.5.4.3.2. Market size and forecast by material

6.5.4.4. Nigeria

6.5.4.4.1. Market size and forecast by product type

6.5.4.4.2. Market size and forecast by material

6.5.4.5. South Africa

6.5.4.5.1. Market size and forecast by product type

6.5.4.5.2. Market size and forecast by material

6.5.4.6. Rest of Africa

6.5.4.6.1. Market size and forecast by product type

6.5.4.6.2. Market size and forecast by material

6.6. South America

6.6.1. Key market trends, growth factors and opportunities

6.6.2. Market size and forecast by product type

6.6.3. Market size and forecast by material

6.6.4. Market size and forecast by country

6.6.4.1. Brazil

6.6.4.1.1. Market size and forecast by product type

6.6.4.1.2. Market size and forecast by material

6.6.4.2. Argentina

- 6.6.4.2.1. Market size and forecast by product type
- 6.6.4.2.2. Market size and forecast by material
- 6.6.4.3. Rest of South America
  - 6.6.4.3.1. Market size and forecast by product type
  - 6.6.4.3.2. Market size and forecast by material

## **CHAPTER 7: COMPANY PROFILES**

- 7.1. CERA Sanitaryware Limited
  - 7.1.1. Company overview
  - 7.1.2. Company snapshot
  - 7.1.3. Operating business segments
  - 7.1.4. Product portfolio
  - 7.1.5. Business performance
  - 7.1.6. Key strategic moves and developments
- 7.2. Corona
  - 7.2.1. Company overview
  - 7.2.2. Company snapshot
  - 7.2.3. Operating business segments
  - 7.2.4. Product portfolio
  - 7.2.5. Key strategic moves and developments
- 7.3. Geberit AG
  - 7.3.1. Company overview
  - 7.3.2. Company snapshot
  - 7.3.3. Operating business segments
  - 7.3.4. Product portfolio
  - 7.3.5. Business performance
  - 7.3.6. Key strategic moves and developments
- 7.4. HSIL Limited
  - 7.4.1. Company overview
  - 7.4.2. Company snapshot
  - 7.4.3. Operating business segments
  - 7.4.4. Product portfolio
  - 7.4.5. Business performance
- 7.5. Jaquar Group
  - 7.5.1. Company overview
  - 7.5.2. Company snapshot
  - 7.5.3. Operating business segments
  - 7.5.4. Product portfolio

- 7.5.5. Key strategic moves and developments
- 7.6. Kohler Co.
  - 7.6.1. Company overview
  - 7.6.2. Company snapshot
  - 7.6.3. Operating business segments
  - 7.6.4. Product portfolio
  - 7.6.5. Key strategic moves and developments
- 7.7. LIXIL Group Corporation
  - 7.7.1. Company overview
  - 7.7.2. Company snapshot
  - 7.7.3. Operating business segments
  - 7.7.4. Product portfolio
  - 7.7.5. Business performance
  - 7.7.6. Key strategic moves and developments
- 7.8. LAUFEN Bathrooms AG
  - 7.8.1. Company overview
  - 7.8.2. Company snapshot
  - 7.8.3. Product portfolio
  - 7.8.4. Key strategic moves and developments
- 7.9. Lecico Egypt
  - 7.9.1. Company overview
  - 7.9.2. Company snapshot
  - 7.9.3. Operating business segments
  - 7.9.4. Product portfolio
  - 7.9.5. Business performance
- 7.10. Roca Sanitario, S.A.
  - 7.10.1. Company overview
  - 7.10.2. Company snapshot
  - 7.10.3. Product portfolio
  - 7.10.4. Business performance
  - 7.10.5. Key strategic moves and developments

## List Of Tables

### LIST OF TABLES

TABLE 01. GLOBAL SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 02. GLOBAL SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 03. GLOBAL TOILET SINK/WATER CLOSET MARKET VOLUME, BY  
REGION, 2017-2025 (MILLION PIECES)

TABLE 04. GLOBAL TOILET SINK/WATER CLOSET MARKET VALUE, BY REGION,  
2017-2025 (\$MILLION)

TABLE 05. GLOBAL WASH BASIN MARKET VOLUME, BY REGION, 2017-2025  
(MILLION PIECES)

TABLE 06. GLOBAL WASH BASIN MARKET VALUE, BY REGION, 2017-2025  
(\$MILLION)

TABLE 07. GLOBAL PEDESTAL MARKET VOLUME, BY REGION, 2017-2025  
(MILLION PIECES)

TABLE 08. GLOBAL PEDESTAL MARKET VALUE, BY REGION, 2017-2025  
(\$MILLION)

TABLE 09. GLOBAL CISTERN MARKET VOLUME, BY REGION, 2017-2025 (MILLION  
PIECES)

TABLE 10. GLOBAL CISTERN MARKET VALUE, BY REGION, 2017-2025 (\$MILLION)

TABLE 11. GLOBAL SANITARY WARE MARKET VOLUME, BY MATERIALS,  
2017-2025 (MILLION PIECES)

TABLE 12. GLOBAL SANITARY WARE MARKET VALUE, BY MATERIALS, 2017-2025  
(\$MILLION)

TABLE 13. GLOBAL CERAMIC SANITARY WARE MARKET VOLUME, BY REGION,  
2017-2025 (MILLION PIECES)

TABLE 14. GLOBAL CERAMIC SANITARY WARE MARKET VALUE, BY REGION,  
2017-2025 (\$MILLION)

TABLE 15. GLOBAL PRESSED METAL SANITARY WARE MARKET VOLUME, BY  
REGION, 2017-2025 (MILLION PIECES)

TABLE 16. GLOBAL PRESSED METAL SANITARY WARE MARKET VALUE, BY  
REGION, 2017-2025 (\$MILLION)

TABLE 17. GLOBAL ACRYLIC PLASTIC AND PERSPEX SANITARY WARE MARKET  
VOLUME, BY REGION, 2017-2025 (MILLION PIECES)

TABLE 18. GLOBAL ACRYLIC PLASTIC AND PERSPEX SANITARY WARE MARKET  
VALUE, BY REGION, 2017-2025 (\$MILLION)

TABLE 19. GLOBAL SANITARY WARE MARKET FOR OTHERS VOLUME, BY REGION, 2017-2025 (MILLION PIECES)

TABLE 20. GLOBAL SANITARY WARE MARKET FOR OTHERS VALUE, BY REGION, 2017-2025 (\$MILLION)

TABLE 21. NORTH AMERICA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 22. NORTH AMERICA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 23. NORTH AMERICA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 24. NORTH AMERICA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 25. NORTH AMERICA SANITARY WARE MARKET VOLUME, BY COUNTRY, 2017-2025 (MILLION PIECES)

TABLE 26. NORTH AMERICA SANITARY WARE MARKET VALUE, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 27. U.S. SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 28. U.S. SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 29. U.S. SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 30. U.S. SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 31. CANADA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 32. CANADA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 33. CANADA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 34. CANADA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 35. MEXICO SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 36. MEXICO SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 37. MEXICO SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 38. MEXICO SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

(\$MILLION)

TABLE 39. EUROPE SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)TABLE 40. EUROPE SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)TABLE 41. EUROPE SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)TABLE 42. EUROPE SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)TABLE 43. EUROPE SANITARY WARE MARKET VOLUME, BY COUNTRY,  
2017-2025 (MILLION PIECES)TABLE 44. EUROPE SANITARY WARE MARKET VALUE, BY COUNTRY, 2017-2025  
(\$MILLION)TABLE 45. GERMANY SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)TABLE 46. GERMANY SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)TABLE 47. GERMANY SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)TABLE 48. GERMANY SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)TABLE 49. UK SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION  
PIECES)

TABLE 50. UK SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 51. UK SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025  
(MILLION PIECES)TABLE 52. UK SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)TABLE 53. FRANCE SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)TABLE 54. FRANCE SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)TABLE 55. FRANCE SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)TABLE 56. FRANCE SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)TABLE 57. ITALY SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 58. ITALY SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025



(\$MILLION)

TABLE 59. ITALY SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025  
(MILLION PIECES)

TABLE 60. ITALY SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 61. SPAIN SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 62. SPAIN SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 63. SPAIN SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025  
(MILLION PIECES)

TABLE 64. SPAIN SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 65. POLAND SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 66. POLAND SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 67. POLAND SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 68. POLAND SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 69. REST OF EUROPE SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 70. REST OF EUROPE SANITARY WARE MARKET VALUE, BY TYPE,  
2017-2025 (\$MILLION)

TABLE 71. REST OF EUROPE SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 72. REST OF EUROPE SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 73. ASIA-PACIFIC SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 74. ASIA-PACIFIC SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 75. ASIA-PACIFIC SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 76. ASIA-PACIFIC SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 77. ASIA-PACIFIC SANITARY WARE MARKET VOLUME, BY COUNTRY,  
2017-2025 (MILLION PIECES)



TABLE 78. ASIA-PACIFIC SANITARY WARE MARKET VALUE, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 79. CHINA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 80. CHINA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 81. CHINA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 82. CHINA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 83. INDIA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 84. INDIA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 85. INDIA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 86. INDIA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 87. JAPAN SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 88. JAPAN SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 89. JAPAN SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 90. JAPAN SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 91. THAILAND SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 92. THAILAND SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 93. THAILAND SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 94. THAILAND SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 95. VIETNAM SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 96. VIETNAM SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 97. VIETNAM SANITARY WARE MARKET VOLUME, BY MATERIAL,

2017-2025 (MILLION PIECES)

TABLE 98. VIETNAM SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 99. INDONESIA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 100. INDONESIA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 101. INDONESIA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 102. INDONESIA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 103. BANGLADESH SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 104. BANGLADESH SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 105. BANGLADESH SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 106. BANGLADESH SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 107. REST OF ASIA-PACIFIC SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 108. REST OF ASIA-PACIFIC SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 109. REST OF ASIA-PACIFIC SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 110. REST OF ASIA-PACIFIC SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 111. MENA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025 (MILLION PIECES)

TABLE 112. MENA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 113. MENA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 114. MENA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 115. MENA SANITARY WARE MARKET VOLUME, BY COUNTRY, 2017-2025 (MILLION PIECES)

TABLE 116. MENA SANITARY WARE MARKET VALUE, BY COUNTRY, 2017-2025 (\$MILLION)

TABLE 117. EGYPT SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 118. EGYPT SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 119. EGYPT SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 120. EGYPT SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 121. MIDDLE EAST SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 122. MIDDLE EAST SANITARY WARE MARKET VALUE, BY TYPE,  
2017-2025 (\$MILLION)

TABLE 123. MIDDLE EAST SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 124. MIDDLE EAST SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 125. MOROCCO SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 126. MOROCCO SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 127. MOROCCO SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 128. MOROCCO SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 129. NIGERIA SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 130. NIGERIA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 131. NIGERIA SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 132. NIGERIA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 133. SOUTH AFRICA SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 134. SOUTH AFRICA SANITARY WARE MARKET VALUE, BY TYPE,  
2017-2025 (\$MILLION)

TABLE 135. SOUTH AFRICA SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 136. SOUTH AFRICA SANITARY WARE MARKET VALUE, BY MATERIAL,

2017-2025 (\$MILLION)

TABLE 137. REST OF AFRICA SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 138. REST OF AFRICA SANITARY WARE MARKET VALUE, BY TYPE,  
2017-2025 (\$MILLION)

TABLE 139. REST OF AFRICA SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 140. REST OF AFRICA SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 141. SOUTH AMERICA SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 142. SOUTH AMERICA SANITARY WARE MARKET VALUE, BY TYPE,  
2017-2025 (\$MILLION)

TABLE 143. SOUTH AMERICA SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 144. SOUTH AMERICA SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 145. SOUTH AMERICA SANITARY WARE MARKET VOLUME, BY COUNTRY,  
2017-2025 (MILLION PIECES)

TABLE 146. SOUTH AMERICA SANITARY WARE MARKET VALUE, BY COUNTRY,  
2017-2025 (\$MILLION)

TABLE 147. BRAZIL SANITARY WARE MARKET VOLUME, BY TYPE, 2017-2025  
(MILLION PIECES)

TABLE 148. BRAZIL SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 149. BRAZIL SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 150. BRAZIL SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025  
(\$MILLION)

TABLE 151. ARGENTINA SANITARY WARE MARKET VOLUME, BY TYPE,  
2017-2025 (MILLION PIECES)

TABLE 152. ARGENTINA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025  
(\$MILLION)

TABLE 153. ARGENTINA SANITARY WARE MARKET VOLUME, BY MATERIAL,  
2017-2025 (MILLION PIECES)

TABLE 154. ARGENTINA SANITARY WARE MARKET VALUE, BY MATERIAL,  
2017-2025 (\$MILLION)

TABLE 155. REST OF SOUTH AMERICA SANITARY WARE MARKET VOLUME, BY  
TYPE, 2017-2025 (MILLION PIECES)

TABLE 156. REST OF SOUTH AMERICA SANITARY WARE MARKET VALUE, BY TYPE, 2017-2025 (\$MILLION)

TABLE 157. REST OF SOUTH AMERICA SANITARY WARE MARKET VOLUME, BY MATERIAL, 2017-2025 (MILLION PIECES)

TABLE 158. REST OF SOUTH AMERICA SANITARY WARE MARKET VALUE, BY MATERIAL, 2017-2025 (\$MILLION)

TABLE 159. CERA SANITARYWARE LIMITED: COMPANY SNAPSHOT

TABLE 160. CERA SANITARYWARE LIMITED: OPERATING SEGMENTS

TABLE 161. CERA SANITARYWARE LIMITED: PRODUCT PORTFOLIO

TABLE 162. CERA SANITARYWARE LIMITED: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 163. CORONA: COMPANY SNAPSHOT

TABLE 164. CORONA: OPERATING SEGMENTS

TABLE 165. CORONA: PRODUCT PORTFOLIO

TABLE 166. CORONA: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 167. GEBERIT AG: COMPANY SNAPSHOT

TABLE 168. GEBERIT AG: OPERATING SEGMENTS

TABLE 169. GEBERIT AG: PRODUCT PORTFOLIO

TABLE 170. GEBERIT AG: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 171. HSIL LIMITED: COMPANY SNAPSHOT

TABLE 172. HSIL LIMITED: OPERATING SEGMENTS

TABLE 173. HSIL LIMITED: PRODUCT PORTFOLIO

TABLE 174. JAQUAR GROUP: COMPANY SNAPSHOT

TABLE 175. JAQUAR: OPERATING SEGMENTS

TABLE 176. JAQUAR: PRODUCT PORTFOLIO

TABLE 177. JAQUAR: STRATEGIC MOVES AND DEVELOPMENTS

TABLE 178. KOHLER CO.: COMPANY SNAPSHOT

TABLE 179. KOHLER CO.: OPERATING SEGMENTS

TABLE 180. KOHLER CO.: PRODUCT PORTFOLIO

TABLE 181. KOHLER CO.: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 182. LIXIL GROUP CORPORATION: COMPANY SNAPSHOT

TABLE 183. LIXIL GROUP CORPORATION: OPERATING SEGMENTS

TABLE 184. LIXIL GROUP CORPORATION: PRODUCT PORTFOLIO

TABLE 185. LIXIL GROUP CORPORATION: KEY STRATEGIC MOVES AND DEVELOPMENTS

TABLE 186. LAUFEN BATHROOMS AG: COMPANY SNAPSHOT

TABLE 187. LAUFEN BATHROOMS AG: PRODUCT PORTFOLIO

TABLE 188. LECICO EGYPT: COMPANY SNAPSHOT

TABLE 189. LECICO EGYPT: OPERATING SEGMENTS

TABLE 190. LECICO EGYPT: PRODUCT PORTFOLIO

TABLE 191. ROCA SANITARIO, S.A.: COMPANY SNAPSHOT

TABLE 192. ROCA SANITARIO, S.A.: PRODUCT PORTFOLIO

TABLE 193. ROCA SANITARIO, S.A.: KEY STRATEGIC MOVES AND  
DEVELOPMENTS

## List Of Figures

### LIST OF FIGURES

FIGURE 01. GLOBAL SANITARY WARE MARKET: KEY MARKET SEGMENTS

FIGURE 02. GLOBAL SANITARY WARE MARKET: MARKET SNAPSHOT

FIGURE 03. TOP INVESTMENT POCKETS

FIGURE 04. TOP WINNING STRATEGIES, BY YEAR, 2015-2018

FIGURE 05. TOP WINNING STRATEGIES, BY DEVELOPMENT, 2015-2018 (%)

FIGURE 06. TOP WINNING STRATEGIES, BY COMPANY, 2015-2018

FIGURE 07. MODERATE BARGAINING POWER OF SUPPLIERS

FIGURE 08. LOW THREAT OF NEW ENTRANTS

FIGURE 09. MODERATE THREAT OF SUBSTITUTES

FIGURE 10. HIGH COMPETITIVE RIVALRY

FIGURE 11. HIGH BARGAINING POWER OF BUYERS

FIGURE 12. MARKET SHARE ANALYSIS, 2017

FIGURE 13. TOP PLAYER POSITIONING, 2017

FIGURE 14. GLOBAL SANITARY WARE MARKET DYNAMICS

FIGURE 15. TOP 10 SANITARY WARE PRODUCING COUNTRIES

FIGURE 16. INDIA SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 17. CHINA SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 18. BRAZIL SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 19. UK SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 20. GERMANY SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 21. FRANCE SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 22. U.S. SANITARY WARE MARKET: SWOT ANALYSIS

FIGURE 23. GLOBAL SANITARY WARE MARKET SHARE, BY PRODUCT TYPE, 2017 (%)

FIGURE 24. COMPARATIVE SHARE ANALYSIS OF TOILET SINK/WATER CLOSET MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 25. COMPARATIVE SHARE ANALYSIS OF WASH BASIN MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 26. COMPARATIVE SHARE ANALYSIS OF PEDESTAL MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 27. COMPARATIVE SHARE ANALYSIS OF CISTERN MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 28. GLOBAL SANITARY WARE MARKET SHARE BY MATERIALS, 2017 (%)

FIGURE 29. COMPARATIVE SHARE ANALYSIS OF CERAMIC SANITARY WARE MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)



FIGURE 30. COMPARATIVE SHARE ANALYSIS OF PRESSED METAL SANITARY WARE MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 31. COMPARATIVE SHARE ANALYSIS OF ACRYLIC PLASTIC AND PERSPEX SANITARY WARE MARKET (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 32. COMPARATIVE SHARE ANALYSIS OF SANITARY WARE MARKET FOR OTHERS (\$MILLION), BY COUNTRY, 2017 & 2025 (%)

FIGURE 33. GLOBAL SANITARY WARE MARKET, BY REGION, 2017

FIGURE 34. U.S. SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 35. CANADA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 36. MEXICO SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 37. GERMANY SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 38. UK SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 39. FRANCE SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 40. ITALY SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 41. SPAIN SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 42. POLAND SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 43. REST OF EUROPE SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 44. CHINA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 45. INDIA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 46. JAPAN SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 47. THAILAND SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 48. VIETNAM SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 49. INDONESIA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 50. BANGLADESH SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 51. REST OF ASIA-PACIFIC SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 52. EGYPT SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 53. MIDDLE EAST SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 54. MOROCCO SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 55. NIGERIA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 56. SOUTH AFRICA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 57. REST OF AFRICA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 58. BRAZIL SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 59. ARGENTINA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 60. REST OF SOUTH AMERICA SANITARY WARE MARKET, 2017-2025 (\$MILLION)

FIGURE 61. CERA SANITARYWARE LIMITED: REVENUE, 2015-2017 (\$MILLION)

FIGURE 62. GEBERIT AG: REVENUE, 2015-2017 (\$MILLION)

FIGURE 63. GEBERIT AG: REVENUE SHARE BY SEGMENT, 2017 (%)



FIGURE 64. GEBERIT AG: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 65. HSIL LIMITED: REVENUE, 2015-2017 (\$MILLION)

FIGURE 66. HSIL LIMITED: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 67. LIXIL GROUP CORPORATION: REVENUE, 2015-2017 (\$MILLION)

FIGURE 68. LIXIL GROUP CORPORATION: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 69. LIXIL GROUP CORPORATION: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 70. LECICO EGYPT: REVENUE, 2015-2017 (\$MILLION)

FIGURE 71. LECICO EGYPT: REVENUE SHARE BY SEGMENT, 2017 (%)

FIGURE 72. LECICO EGYPT: REVENUE SHARE BY GEOGRAPHY, 2017 (%)

FIGURE 73. ROCA SANITARIO, S.A.: REVENUE, 2014-2016 (\$MILLION)

FIGURE 74. ROCA SANITARIO, S.A.: REVENUE SHARE BY GEOGRAPHY, 2016 (%)

## I would like to order

Product name: Sanitary Ware Market by Product Type (Toilet Sink/Water Closet, Wash Basin, Pedestal, and Cistern) and Material (Ceramic, Pressed Metal, Acrylic Plastic & Perspex, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2025

Product link: <https://marketpublishers.com/r/S7C75ADD33AEN.html>

Price: US\$ 4,296.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S7C75ADD33AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970