

Safes and Vaults Market By Type (Cash Management Safes, Depository Safes, Gun Safes and Vaults, Vault and Vault Doors, Media Safes, Others) , By End Use (Banking Sector, Non-Banking Sector) : Global Opportunity Analysis and Industry Forecast, 2024-2032

<https://marketpublishers.com/r/S9457A42808CEN.html>

Date: August 2024

Pages: 350

Price: US\$ 2,601.00 (Single User License)

ID: S9457A42808CEN

Abstracts

Safes and Vaults Market

The safes and vaults market was valued at \$8.6 billion in 2023 and is projected to reach \$18.7 billion by 2032, growing at a CAGR of 9% from 2024 to 2032.

Safes and vaults are storage spaces used to store cash & valuables securely. A safe is a small, freestanding, and portable structure that is usually created from thick metal. A vault is a giant, fixed room or compartment constructed in or beneath the buildings. They consist of thick walls with secure doors and are integrated with enhanced security measures. While safes are generally used for personal usage, vaults are typically built in financial or government institutions that require a high-security environment.

Increase in potential threat levels and rise in awareness regarding the necessity of robust security measures are the major drivers of the safes and vaults market. In addition, advancements in safety solutions, including digital locking mechanism and biometric authentication augment the development of the market. The trend of deploying remote monitoring capabilities into safes and vaults is gaining notable prominence as they allow for round-the clock surveillance of cash & valuable products. The storage spaces are integrated with cutting-edge cameras and sensors that are connected to computers or smartphones. These advancements automatically take

required actions such as alarming the security and notifying authorities & police in case of suspicious activities or unauthorized tampering.

However, the procurement of safes and vaults with ingenious technologies requires significant capital, deterring the budget-sensitive consumer base from investing in them. This hinders the widespread expansion of the safes and vaults market. Furthermore, the integration of digital locking mechanism poses the threat of system hacking, restraining the market development. On the contrary, refinement of safes and vaults through enhancement of their capabilities & attributes is poised to open new avenues for the market. For instance, the integration of fire-resistance property into these storage systems is acquiring notable traction currently. Manufacturers are developing systems with varying fire ratings, which determine the duration for which they are able to withstand the high temperature. These innovations are poised to present lucrative opportunities for the safes and vaults market.

Segment Review

The safes and vaults market is segmented into type, end use, and region. On the basis of type, the market is divided into cash management safes, depository safes, gun safes & vaults, vault & vault doors, media safes, and others. By end use, it is bifurcated into banking sector and non-banking sector. Region wise, it is analyzed across North America, Europe, Asia-Pacific, Latin America, and MEA.

Key Findings

On the basis of type, the cash management safes segment accounted for the largest market share in 2023.

By end use, the banking sector segment acquired a high stake in the market in 2023.

Region wise, North America was the highest revenue generator in 2023.

Competition Analysis

The leading players operating in the global safes and vaults market include American Security Products Co., Alpha Safe & Vault, Inc., CARADONNA, Diebold Nixdorf Incorporated, Godrej & Boyce, Manufacturing Co. Limited, Gunnebo AB, Kumahira Co., Ltd., KASO, Safeguard Safes, and Shinjin Safes. These major players have adopted various key development strategies such as business expansion, new product

launches, and partnerships, to strengthen their foothold in the competitive market.

Additional benefits you will get with this purchase are:

Quarterly Update and* (only available with a corporate license, on listed price)

5 additional Company Profile of client Choice pre- or Post-purchase, as a free update.

Free Upcoming Version on the Purchase of Five and Enterprise User License.

16 analyst hours of support* (post-purchase, if you find additional data requirements upon review of the report, you may receive support amounting to 16 analyst hours to solve questions, and post-sale queries)

15% Free Customization* (in case the scope or segment of the report does not match your requirements, 15% is equivalent to 3 working days of free work, applicable once)

Free data Pack on the Five and Enterprise User License. (Excel version of the report)

Free Updated report if the report is 6-12 months old or older.

24-hour priority response*

Free Industry updates and white papers.

Possible Customization with this report (with additional cost and timeline, please talk to the sales executive to know more)

End user preferences and pain points

Industry life cycle assessment, by region

Product Benchmarking / Product specification and applications

Product Life Cycles

Scenario Analysis & Growth Trend Comparison

Technology Trend Analysis

Go To Market Strategy

Market share analysis of players by products/segments

New Product Development/ Product Matrix of Key Players

Pain Point Analysis

Regulatory Guidelines

Strategic Recommendations

Additional company profiles with specific to client's interest

Additional country or region analysis- market size and forecast

Average Selling Price Analysis / Price Point Analysis

Brands Share Analysis

Criss-cross segment analysis- market size and forecast

Expanded list for Company Profiles

Historic market data

Market share analysis of players at global/region/country level

SWOT Analysis

Volume Market Size and Forecast

Key Market Segments

Safes and Vaults Market By Type (Cash Management Safes, Depository Safes, Gun Safes and Vaults, Vault and Vaul...

By Type

Cash Management Safes

Depository Safes

Gun Safes and Vaults

Vault and Vault Doors

Media Safes

Others

By End Use

Banking Sector

Non-Banking Sector

By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

Latin America

Argentina

Brazil

Mexico

Rest of Latin America

MEA

Saudi Arabia

South Africa

UAE

Rest of MEA

Key Market Players

American Security Products Co.

Alpha Safe & Vault, Inc.

CARADONNA

Diebold Nixdorf Incorporated

Godrej & Boyce

Manufacturing Co. Limited

Gunnebo AB

Kumahira Co., Ltd.

KASO

Safeguard Safes

Shinjin Safes

Contents

CHAPTER 1: INTRODUCTION

- 1.1. Report Description
- 1.2. Key Market Segments
- 1.3. Key Benefits
- 1.4. Research Methodology
 - 1.4.1. Primary Research
 - 1.4.2. Secondary Research
 - 1.4.3. Analyst Tools and Models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. CXO Perspective

CHAPTER 3: MARKET LANDSCAPE

- 3.1. Market Definition and Scope
- 3.2. Key Findings
 - 3.2.1. Top Investment Pockets
 - 3.2.2. Top Winning Strategies
- 3.3. Porter's Five Forces Analysis
 - 3.3.1. Bargaining Power of Suppliers
 - 3.3.2. Threat of New Entrants
 - 3.3.3. Threat of Substitutes
 - 3.3.4. Competitive Rivalry
 - 3.3.5. Bargaining Power among Buyers
- 3.4. Market Dynamics
 - 3.4.1. Drivers
 - 3.4.2. Restraints
 - 3.4.3. Opportunities

CHAPTER 4: SAFES AND VAULTS MARKET, BY TYPE

- 4.1. Market Overview
 - 4.1.1 Market Size and Forecast, By Type
- 4.2. Cash Management Safes
 - 4.2.1. Key Market Trends, Growth Factors and Opportunities

- 4.2.2. Market Size and Forecast, By Region
- 4.2.3. Market Share Analysis, By Country
- 4.3. Depository Safes
 - 4.3.1. Key Market Trends, Growth Factors and Opportunities
 - 4.3.2. Market Size and Forecast, By Region
 - 4.3.3. Market Share Analysis, By Country
- 4.4. Gun Safes And Vaults
 - 4.4.1. Key Market Trends, Growth Factors and Opportunities
 - 4.4.2. Market Size and Forecast, By Region
 - 4.4.3. Market Share Analysis, By Country
- 4.5. Vault And Vault Doors
 - 4.5.1. Key Market Trends, Growth Factors and Opportunities
 - 4.5.2. Market Size and Forecast, By Region
 - 4.5.3. Market Share Analysis, By Country
- 4.6. Media Safes
 - 4.6.1. Key Market Trends, Growth Factors and Opportunities
 - 4.6.2. Market Size and Forecast, By Region
 - 4.6.3. Market Share Analysis, By Country
- 4.7. Others
 - 4.7.1. Key Market Trends, Growth Factors and Opportunities
 - 4.7.2. Market Size and Forecast, By Region
 - 4.7.3. Market Share Analysis, By Country

CHAPTER 5: SAFES AND VAULTS MARKET, BY END USE

- 5.1. Market Overview
 - 5.1.1 Market Size and Forecast, By End Use
- 5.2. Banking Sector
 - 5.2.1. Key Market Trends, Growth Factors and Opportunities
 - 5.2.2. Market Size and Forecast, By Region
 - 5.2.3. Market Share Analysis, By Country
- 5.3. Non-Banking Sector
 - 5.3.1. Key Market Trends, Growth Factors and Opportunities
 - 5.3.2. Market Size and Forecast, By Region
 - 5.3.3. Market Share Analysis, By Country

CHAPTER 6: SAFES AND VAULTS MARKET, BY REGION

- 6.1. Market Overview

- 6.1.1 Market Size and Forecast, By Region
- 6.2. North America
 - 6.2.1. Key Market Trends and Opportunities
 - 6.2.2. Market Size and Forecast, By Type
 - 6.2.3. Market Size and Forecast, By End Use
 - 6.2.4. Market Size and Forecast, By Country
 - 6.2.5. U.S. Safes and Vaults Market
 - 6.2.5.1. Market Size and Forecast, By Type
 - 6.2.5.2. Market Size and Forecast, By End Use
 - 6.2.6. Canada Safes and Vaults Market
 - 6.2.6.1. Market Size and Forecast, By Type
 - 6.2.6.2. Market Size and Forecast, By End Use
- 6.3. Europe
 - 6.3.1. Key Market Trends and Opportunities
 - 6.3.2. Market Size and Forecast, By Type
 - 6.3.3. Market Size and Forecast, By End Use
 - 6.3.4. Market Size and Forecast, By Country
 - 6.3.5. UK Safes and Vaults Market
 - 6.3.5.1. Market Size and Forecast, By Type
 - 6.3.5.2. Market Size and Forecast, By End Use
 - 6.3.6. Germany Safes and Vaults Market
 - 6.3.6.1. Market Size and Forecast, By Type
 - 6.3.6.2. Market Size and Forecast, By End Use
 - 6.3.7. France Safes and Vaults Market
 - 6.3.7.1. Market Size and Forecast, By Type
 - 6.3.7.2. Market Size and Forecast, By End Use
 - 6.3.8. Italy Safes and Vaults Market
 - 6.3.8.1. Market Size and Forecast, By Type
 - 6.3.8.2. Market Size and Forecast, By End Use
 - 6.3.9. Spain Safes and Vaults Market
 - 6.3.9.1. Market Size and Forecast, By Type
 - 6.3.9.2. Market Size and Forecast, By End Use
 - 6.3.10. Rest Of Europe Safes and Vaults Market
 - 6.3.10.1. Market Size and Forecast, By Type
 - 6.3.10.2. Market Size and Forecast, By End Use
- 6.4. Asia-Pacific
 - 6.4.1. Key Market Trends and Opportunities
 - 6.4.2. Market Size and Forecast, By Type
 - 6.4.3. Market Size and Forecast, By End Use

- 6.4.4. Market Size and Forecast, By Country
- 6.4.5. China Safes and Vaults Market
 - 6.4.5.1. Market Size and Forecast, By Type
 - 6.4.5.2. Market Size and Forecast, By End Use
- 6.4.6. Japan Safes and Vaults Market
 - 6.4.6.1. Market Size and Forecast, By Type
 - 6.4.6.2. Market Size and Forecast, By End Use
- 6.4.7. India Safes and Vaults Market
 - 6.4.7.1. Market Size and Forecast, By Type
 - 6.4.7.2. Market Size and Forecast, By End Use
- 6.4.8. Australia Safes and Vaults Market
 - 6.4.8.1. Market Size and Forecast, By Type
 - 6.4.8.2. Market Size and Forecast, By End Use
- 6.4.9. South Korea Safes and Vaults Market
 - 6.4.9.1. Market Size and Forecast, By Type
 - 6.4.9.2. Market Size and Forecast, By End Use
- 6.4.10. Rest of Asia-Pacific Safes and Vaults Market
 - 6.4.10.1. Market Size and Forecast, By Type
 - 6.4.10.2. Market Size and Forecast, By End Use
- 6.5. Latin America
 - 6.5.1. Key Market Trends and Opportunities
 - 6.5.2. Market Size and Forecast, By Type
 - 6.5.3. Market Size and Forecast, By End Use
 - 6.5.4. Market Size and Forecast, By Country
 - 6.5.5. Argentina Safes and Vaults Market
 - 6.5.5.1. Market Size and Forecast, By Type
 - 6.5.5.2. Market Size and Forecast, By End Use
 - 6.5.6. Brazil Safes and Vaults Market
 - 6.5.6.1. Market Size and Forecast, By Type
 - 6.5.6.2. Market Size and Forecast, By End Use
 - 6.5.7. Mexico Safes and Vaults Market
 - 6.5.7.1. Market Size and Forecast, By Type
 - 6.5.7.2. Market Size and Forecast, By End Use
 - 6.5.8. REST of Latin America Safes and Vaults Market
 - 6.5.8.1. Market Size and Forecast, By Type
 - 6.5.8.2. Market Size and Forecast, By End Use
- 6.6. MEA
 - 6.6.1. Key Market Trends and Opportunities
 - 6.6.2. Market Size and Forecast, By Type

- 6.6.3. Market Size and Forecast, By End Use
- 6.6.4. Market Size and Forecast, By Country
- 6.6.5. Saudi Arabia Safes and Vaults Market
 - 6.6.5.1. Market Size and Forecast, By Type
 - 6.6.5.2. Market Size and Forecast, By End Use
- 6.6.6. South Africa Safes and Vaults Market
 - 6.6.6.1. Market Size and Forecast, By Type
 - 6.6.6.2. Market Size and Forecast, By End Use
- 6.6.7. UAE Safes and Vaults Market
 - 6.6.7.1. Market Size and Forecast, By Type
 - 6.6.7.2. Market Size and Forecast, By End Use
- 6.6.8. Rest Of Mea Safes and Vaults Market
 - 6.6.8.1. Market Size and Forecast, By Type
 - 6.6.8.2. Market Size and Forecast, By End Use

CHAPTER 7: COMPETITIVE LANDSCAPE

- 7.1. Introduction
- 7.2. Top Winning Strategies
- 7.3. Product Mapping Of Top 10 Player
- 7.4. Competitive Dashboard
- 7.5. Competitive Heatmap
- 7.6. Top Player Positioning, 2023

CHAPTER 8: COMPANY PROFILES

- 8.1. American Security Products Co.
 - 8.1.1. Company Overview
 - 8.1.2. Key Executives
 - 8.1.3. Company Snapshot
 - 8.1.4. Operating Business Segments
 - 8.1.5. Product Portfolio
 - 8.1.6. Business Performance
 - 8.1.7. Key Strategic Moves and Developments
- 8.2. Alpha Safe And Vault, Inc.
 - 8.2.1. Company Overview
 - 8.2.2. Key Executives
 - 8.2.3. Company Snapshot
 - 8.2.4. Operating Business Segments

- 8.2.5. Product Portfolio
- 8.2.6. Business Performance
- 8.2.7. Key Strategic Moves and Developments
- 8.3. CARADONNA
 - 8.3.1. Company Overview
 - 8.3.2. Key Executives
 - 8.3.3. Company Snapshot
 - 8.3.4. Operating Business Segments
 - 8.3.5. Product Portfolio
 - 8.3.6. Business Performance
 - 8.3.7. Key Strategic Moves and Developments
- 8.4. Diebold Nixdorf Incorporated
 - 8.4.1. Company Overview
 - 8.4.2. Key Executives
 - 8.4.3. Company Snapshot
 - 8.4.4. Operating Business Segments
 - 8.4.5. Product Portfolio
 - 8.4.6. Business Performance
 - 8.4.7. Key Strategic Moves and Developments
- 8.5. Godrej And Boyce
 - 8.5.1. Company Overview
 - 8.5.2. Key Executives
 - 8.5.3. Company Snapshot
 - 8.5.4. Operating Business Segments
 - 8.5.5. Product Portfolio
 - 8.5.6. Business Performance
 - 8.5.7. Key Strategic Moves and Developments
- 8.6. Manufacturing Co. Limited
 - 8.6.1. Company Overview
 - 8.6.2. Key Executives
 - 8.6.3. Company Snapshot
 - 8.6.4. Operating Business Segments
 - 8.6.5. Product Portfolio
 - 8.6.6. Business Performance
 - 8.6.7. Key Strategic Moves and Developments
- 8.7. Gunnebo AB
 - 8.7.1. Company Overview
 - 8.7.2. Key Executives
 - 8.7.3. Company Snapshot

- 8.7.4. Operating Business Segments
- 8.7.5. Product Portfolio
- 8.7.6. Business Performance
- 8.7.7. Key Strategic Moves and Developments
- 8.8. Kumahira Co., Ltd.
 - 8.8.1. Company Overview
 - 8.8.2. Key Executives
 - 8.8.3. Company Snapshot
 - 8.8.4. Operating Business Segments
 - 8.8.5. Product Portfolio
 - 8.8.6. Business Performance
 - 8.8.7. Key Strategic Moves and Developments
- 8.9. KASO
 - 8.9.1. Company Overview
 - 8.9.2. Key Executives
 - 8.9.3. Company Snapshot
 - 8.9.4. Operating Business Segments
 - 8.9.5. Product Portfolio
 - 8.9.6. Business Performance
 - 8.9.7. Key Strategic Moves and Developments
- 8.10. Safeguard Safes
 - 8.10.1. Company Overview
 - 8.10.2. Key Executives
 - 8.10.3. Company Snapshot
 - 8.10.4. Operating Business Segments
 - 8.10.5. Product Portfolio
 - 8.10.6. Business Performance
 - 8.10.7. Key Strategic Moves and Developments
- 8.11. Shinjin Safes
 - 8.11.1. Company Overview
 - 8.11.2. Key Executives
 - 8.11.3. Company Snapshot
 - 8.11.4. Operating Business Segments
 - 8.11.5. Product Portfolio
 - 8.11.6. Business Performance
 - 8.11.7. Key Strategic Moves and Developments

I would like to order

Product name: Safes and Vaults Market By Type (Cash Management Safes, Depository Safes, Gun Safes and Vaults, Vault and Vault Doors, Media Safes, Others) , By End Use (Banking Sector, Non-Banking Sector) : Global Opportunity Analysis and Industry Forecast, 2024-2032

Product link: <https://marketpublishers.com/r/S9457A42808CEN.html>

Price: US\$ 2,601.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9457A42808CEN.html>