

# **Rubber Coated Fabrics Market By Raw Material (Natural Rubber, Synthetic Rubber) , By End-Use Industry (Aerospace and Defense, Marine, Pharmaceuticals, Sports, Others) By Application (Protective Clothing, Accessories, Home Decor, Others) : Global Opportunity Analysis and Industry Forecast, 2024-2033**

<https://marketpublishers.com/r/R6FB7B68F980EN.html>

Date: August 2024

Pages: 340

Price: US\$ 2,655.00 (Single User License)

ID: R6FB7B68F980EN

## **Abstracts**

### **Rubber Coated Fabrics Market**

The rubber coated fabrics market was valued at \$6.3 billion in 2023 and is projected to reach \$9.1 billion by 2033, growing at a CAGR of 3.8% from 2024 to 2033.

A rubber coated fabric is a textile covered with different rubber materials on one or both sides, depending upon the application of the fabric. The key attributes of a rubber coated fabric that differentiate it from other types of fabrics include high stability and flexibility. Other characteristics of the fabric include low diffusion & permeability, washability, electrical conductivity, and resistance to extreme weather or temperature. These features of rubber coated fabric result in their applicability in various industries, including marine, defense, and aviation.

The exponentially growing automotive industry is a key driver of the rubber coated fabrics market owing to the utility of fabric in airbags, seat covers, and protective coatings. Furthermore, as various industries are focusing on the adoption of protective gears such as gloves and aprons for the safety of workers, the demand for rubber coated fabrics is rising significantly. Moreover, the trend of smart technology integration into rubber coated fabrics is anticipated to dominate the market in coming years. The

assimilation of sensors and integrated electronics is expected to offer multidimensional benefits to industries such as worker security, improved mobility, temperature regulation, environmental & physiological monitoring, and potential threat detection.

However, rapid depletion in the sources of natural rubber is projected to restrain the growth of the rubber coated fabrics market in the future. According to an article by BBC, rubber is a significant commodity globally and has been included in the list of critical raw materials by the European Union owing to its swiftly decreasing resources. Moreover, rise in environmental concerns associated with the production and disposal of rubber-based products hampers the market development. On the contrary, upsurge in investments in R&D and strategic collaborations between manufacturers, distributions, & end users to develop ingenious rubber coated fabrics with high efficacy & low environmental impact are expected to present lucrative opportunities for the market.

## Segment Review

The rubber coated fabrics market is segmented into raw material, end-use industry, application, and region. On the basis of raw material, the market is bifurcated into natural rubber and synthetic rubber. As per end-use industry, it is divided into aerospace & defense, marine, pharmaceuticals, sports, and others. Depending on application, it is classified into protective clothing, accessories, home decor, and others. Region wise, it is analyzed across North America, Europe, Asia-Pacific, and LAMEA

## Key Findings

On the basis of raw material, the synthetic rubber segment dominated the market in 2023.

As per end-use industry, the marine segment held a high share of the market in 2023.

Depending on application, the protective clothing segment acquired a high stake in the market in 2023.

Region wise, Asia-Pacific was the highest revenue generator in 2023.

## Competition Analysis

The major players of the global rubber coated fabrics market include W. K?PP GmbH &

Co. KG, Trelleborg Group, Saint-Gobain S.A., Nolato AB, White Cross Rubber Products Limited, Caodetex S.A, Auburn Manufacturing, Inc, Fothergill Group, Arville Textiles Limited, and Zenith Rubber. These major players have adopted various key development strategies such as business expansion, new product launches, and partnerships, to strengthen their foothold in the competitive market.

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Analysis of raw material in a product (by %)

Manufacturing Capacity

Investment Opportunities

Product Life Cycles

Technology Trend Analysis

Go To Market Strategy

New Product Development/ Product Matrix of Key Players

Additional company profiles with specific to client's interest

Brands Share Analysis

Historic market data

Import Export Analysis/Data

Per Capita Consumption Trends

Product Consumption Analysis

SWOT Analysis

Key Market Segments

By Raw Material

Natural Rubber

Synthetic Rubber

By End-Use Industry

Aerospace and Defense

Marine

Pharmaceuticals

Sports

Others

#### By Application

Protective Clothing

Accessories

Home Decor

Others

#### By Region

North America

U.S.

Canada

Mexico

Europe

France

Germany

Italy

Spain

UK

Rest of Europe

Asia-Pacific

China

Japan

India

South Korea

Australia

Rest of Asia-Pacific

LAMEA

Brazil

South Africa

Saudi Arabia

Rest of LAMEA

Key Market Players

W. K?PP GmbH & Co. KG

Trelleborg Group

Saint-Gobain S.A.

Nolato AB

White Cross Rubber Products Limited

Caodetex S.A

Auburn Manufacturing, Inc

Fothergill Group

Arville Textiles Limited

Zenith Rubber

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