

Rotary Blasthole Drilling Rig Market, by Type (Mid-range Drilling Rig, Large-range Drilling Rig, and Other), and Application (Quarries, Open-Pit Mining, and Others): Global Opportunity Analysis and Industry Forecast, 2018 - 2025

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Abstracts

Rotary Blasthole Drilling Rig Market Overview:

The global rotary blasthole drilling rig market was valued at \$ 2.60 billion in 2017 and is projected to reach \$ 3.50 billion in 2025, growing at a CAGR of 3.7% from 2018 to 2025. Rotary blasthole drilling rigs are surface mining equipment used to drill the rock to a certain depth and create blast holes to load the explosives. This process helps in creating quarries and open-pit mines where mining activity can be initiated further. One of the main components of blasthole rigs are “bit”, which varies in range for creating the depth and hole diameter.

Rotary Blasthole Drilling Rigs acts as a reliable means to carry mining operations. The initial phase of mining requires blasting the surface to facilitate the deep drilling process. The blasting process creates debris of rocks that are powdered or crushed coarsely to extract the metal or mineral. This process requires rotary blasthole drilling rigs to create blast holes of certain depths to load the explosives. Hence, the demand for these rigs is on the rise at the mining areas.

However, high purchasing, and repair & maintenance cost of rotary blasthole drilling rig is a challenge faced by vendors that affect the market growth.

The global rotary blasthole drilling rig market is segmented based on type, application, and region. Based on type, the market is categorized into mid-range drilling rig, large-

range drilling rig, and others. The large-range drilling rig segment is anticipated to dominate the global rotary blasthole drilling rig market throughout the study period. Based on application, the market is divided into quarries, open pit mining, and others. The open pit mining segment is projected to dominate the global rotary blasthole drilling rig market in future owing to higher demand for rotary blasthole drilling rig.

The global rotary blasthole drilling rig market is analyzed across four geographical regions, which include North America (the U.S., Canada, and Mexico), Europe (Eastern Europe, and Western Europe), Asia-Pacific (China, India, Australia, and rest of Asia-Pacific), and LAMEA (Latin America, and the Middle East & Africa). Asia-Pacific is expected to dominate the market throughout the forecast period.

The key players profiled in this report include BAUER, Caterpillar- CAT, Epicor, FURUKAWA, Komatsu Ltd., Nanchang Kama Co., Ltd, Sandvick, Schramm, Sinosteel HYMC, and Sunward.

Key Benefits for Rotary Blasthole Drilling Rig Market:

The study provides an in-depth analysis of the global Rotary blasthole drilling rig market, and current & future trends to elucidate the imminent investment pockets.

Information about the key drivers, restraints, and opportunities and their impact on the market is provided.

Porter's five forces analysis illustrates the potency of buyers and suppliers operating in the industry.

The quantitative analysis of the global rotary blasthole drilling rig market from 2017 to 2025 is provided to determine the market potential.

Rotary Blasthole Drilling Rig Key Market Segment:

By Type

Mid-range drilling rig

Large-range Drilling Rig

Others

By Application

Quarries

Open Pit Mining

Others

By Region

North America

U.S.

Canada

Mexico

Europe

Eastern Europe

Western Europe

Asia-Pacific

China

India

Australia

Rest of Asia-Pacific

LAMEA

Latin America

Middle East and Africa

Key Market Players Profiled in the Report

BAUER

Caterpillar- CAT

Epicor

FURUKAWA

Komatsu Ltd.

Nanchang Kama Co., Ltd

Sandvick

Schramm

Sinosteel HYMC

Sunward

Contents

CHAPTER 1: INTRODUCTION

- 1.1. REPORT DESCRIPTION
- 1.2. KEY BENEFITS FOR STAKEHOLDERS
- 1.3. KEY MARKET SEGMENTS
- 1.4. KEY MARKET PLAYERS
- 1.5. RESEARCH METHODOLOGY
 - 1.5.1. Secondary research
 - 1.5.2. Primary research
 - 1.5.3. Analyst tools & models

CHAPTER 2: EXECUTIVE SUMMARY

- 2.1. KEY FINDINGS:
- 2.2. CXO PERSPECTIVE

CHAPTER 3: MARKET OVERVIEW

- 3.1. MARKET DEFINITION AND SCOPE
- 3.2. KEY FINDINGS
 - 3.2.1. Porter's five forces analysis
- 3.3. MARKET DYNAMICS
 - 3.3.1. Drivers
 - 3.3.1.1. Increasing demand for metal and minerals
 - 3.3.1.2. Expansion of existing mines
 - 3.3.1.3. Growing construction of roads, tunnels, and railways
 - 3.3.2. Restraints
 - 3.3.2.1. Expensive pricing
 - 3.3.3. Opportunity
 - 3.3.3.1. Technological advancement through AI and IOT

CHAPTER 4: ROTARY BLASTHOLE DRILLING RIG MARKET, BY TYPE

- 4.1. MARKET OVERVIEW
 - 4.1.1. Market size and forecast, by type
- 4.1. LARGE-RANGE DRILLING RIG
 - 4.1.1. Key market trends, growth factors and opportunities

- 4.1.2. Market size and forecast, by region
- 4.1.3. Market size and forecast, by country
- 4.2. MID-RANGE DRILLING RIG
 - 4.2.1. Key market trends, growth factors and opportunities
 - 4.2.2. Market size and forecast, by region
 - 4.2.3. Market size and forecast, by country
- 4.3. OTHERS
 - 4.3.1. Key market trends, growth factors and opportunities
 - 4.3.2. Market size and forecast, by region
 - 4.3.3. Market size and forecast, by country

CHAPTER 5: ROTARY BLASTHOLE DRILLING RIG MARKET, BY APPLICATION

- 5.1. MARKET OVERVIEW
 - 5.1.1. Market size and forecast, by application
- 5.2. QUARRIES
 - 5.2.1. Key market trends, growth, and opportunities
 - 5.2.2. Market size and forecast, by region
 - 5.2.3. Market size and forecast, by country
- 5.3. OPEN-PIT MINING
 - 5.3.1. Key market trends, growth, and opportunities
 - 5.3.2. Market size and forecast, by region
 - 5.3.3. Market size and forecast, by country
- 5.4. OTHERS
 - 5.4.1. Key market trends, growth, and opportunities
 - 5.4.2. Market size and forecast, by region
 - 5.4.3. Market size and forecast, by country

CHAPTER 6: ROTARY BLASTHOLE DRILLING RIG MARKET, BY REGION

- 6.1. MARKET OVERVIEW
 - 6.1.1. Market size and forecast by region
- 6.2. NORTH AMERICA
 - 6.2.1. Key market trends, growth factors and opportunities
 - 6.2.2. Market size and forecast, by type
 - 6.2.3. Market size and forecast, by application
 - 6.2.3.1. U.S.
 - 6.2.3.1.1. U.S., market size and forecast by type
 - 6.2.3.1.2. U.S. market size and forecast, by application

- 6.2.3.2. Canada
 - 6.2.3.2.1. Canada market size and forecast, by type
 - 6.2.3.2.2. Canada market size and forecast, by application
- 6.2.3.3. Mexico
 - 6.2.3.3.1. Mexico market size and forecast, by type
 - 6.2.3.3.2. Mexico market size and forecast, by application
- 6.3. EUROPE
 - 6.3.1. Key market trends, growth factors and opportunities
 - 6.3.2. Europe market size and forecast, by type
 - 6.3.3. Europe market size and forecast, by application
 - 6.3.4. Europe market size and forecast, by country
 - 6.3.4.1. Eastern Europe
 - 6.3.4.1.1. Eastern Europe market size and forecast, by type
 - 6.3.4.1.2. Eastern Europe market size and forecast, by application
 - 6.3.4.2. WESTERN EUROPE
 - 6.3.4.2.1. Western Europe market size and forecast, by type
 - 6.3.4.2.2. Western Europe market size and forecast, by application
- 6.4. ASIA-PACIFIC
 - 6.4.1. Key market trends, growth factors and opportunities
 - 6.4.2. Asia-Pacific market size and forecast, by type
 - 6.4.3. Asia-Pacific market size and forecast, by application
 - 6.4.4. Asia-Pacific market size and forecast, by country
 - 6.4.4.1. China
 - 6.4.4.1.1. China market size and forecast, by type
 - 6.4.4.1.2. China market size and forecast, by application
 - 6.4.4.2. INDIA
 - 6.4.4.2.1. India market size and forecast, by type
 - 6.4.4.2.2. India market size and forecast, by application
 - 6.4.4.3. Australia
 - 6.4.4.3.1. Australia market size and forecast, by type
 - 6.4.4.3.2. Australia market size and forecast, by application
 - 6.4.4.4. Rest of Asia-Pacific
 - 6.4.4.4.1. Rest of Asia-Pacific market size and forecast, by type
 - 6.4.4.4.2. Rest of Asia-Pacific market size and forecast, by application
- 6.5. LAMEA
 - 6.5.1. Key market trends, growth factors and opportunities
 - 6.5.2. LAMEA market size and forecast, by type
 - 6.5.3. LAMEA market size and forecast, by application
 - 6.5.4. LAMEA market size and forecast, by country

6.5.4.1. Latin America

6.5.4.1.1. Latin America market size and forecast, by type

6.5.4.1.2. Latin America market size and forecast, by application

6.5.4.2. Middle East and Africa and Africa

6.5.4.2.1. Middle East and Africa market size and forecast, by type

6.5.4.2.2. Middle East and Africa market size and forecast, by application

CHAPTER 7: COMPANY PROFILE

7.1. BAUER AKTIENGESELLSCHAFT (HAUSHERR SYSTEM BOHRTECHNIK)

7.1.1. Company overview

7.1.2. Company snapshot

7.1.3. Operating business segments

7.1.4. Product portfolio

7.1.5. Business performance

7.1.6. Key strategic moves and developments

7.2. CATERPILLAR INC.

7.2.1. Company overview

7.2.2. Company snapshot

7.2.3. Operating business segments

7.2.4. Product portfolio

7.2.5. Business performance

7.2.6. Key strategic moves and developments

7.3. EPIROC AB

7.3.1. Company overview

7.3.2. Company snapshot

7.3.3. Operating business segments

7.3.4. Product portfolio

7.3.5. Business performance

7.3.6. Key strategic moves and developments

7.4. FURUKAWA CO., LTD.

7.4.1. Company overview

7.4.2. Company snapshot

7.4.3. Operating business segments

7.4.4. Product portfolio

7.4.5. Business performance

7.5. KOMATSU LTD.

7.5.1. Company overview

7.5.2. Company snapshot

- 7.5.3. Operating business segments
- 7.5.4. Product portfolio
- 7.5.5. Business performance
- 7.5.6. Key strategic moves and developments
- 7.6. NANCHANG KAMA CO., LTD.
 - 7.6.1. Company overview
 - 7.6.2. Company snapshot
 - 7.6.3. Product portfolio
- 7.7. SANDVIK AB
 - 7.7.1. Company overview
 - 7.7.2. Company snapshot
 - 7.7.3. Operating business segments
 - 7.7.4. Product portfolio
 - 7.7.5. Business performance
 - 7.7.6. Key strategic moves and developments
- 7.8. SCHRAMM, INC.
 - 7.8.1. Company overview
 - 7.8.2. Company snapshot
 - 7.8.3. Operating business segments
 - 7.8.4. Product portfolio
- 7.9. SINOSTEEL CORPORATION (SINOSTEEL HENGYANG MACHINERY CO., LTD.)
 - 7.9.1. Company overview
 - 7.9.2. Company snapshot
 - 7.9.3. Operating business segments
 - 7.9.4. Product portfolio
- 7.10. SUNWARD INTELLIGENT EQUIPMENT CO., LTD.
 - 7.10.1. Company overview
 - 7.10.2. Company snapshot
 - 7.10.3. Operating business segments
 - 7.10.4. Product portfolio

List Of Tables

LIST OF TABLES

- Table 01. Global Rotary Blasthole Drilling Rig Market Revenue, By Type, 2017-2025 (\$Million)
- Table 02. Global Rotary Blasthole Drilling Rig Market Revenue, By Region, 2017-2025 (\$Million)
- Table 03. Rotary Blasthole Drilling Rig Market Revenue, For Large-Range Drilling Rig, By Region, 2017-2025 (\$Million)
- Table 04. Rotary Blasthole Drilling Rig Market Revenue, For Others, By Region, 2017-2025 (\$Million)
- Table 05. Global Rotary Blasthole Drilling Rig Market Revenue, By Application, 2017-2025 (\$Million)
- Table 06. Rotary Blasthole Drilling Rig Market Revenue, For Quarries, By Region, 2017-2025 (\$Million)
- Table 07. Rotary Blasthole Drilling Rig Market Revenue, For Open-Pit Mining, By Region, 2017-2025 (\$Million)
- Table 08. Rotary Blasthole Drilling Rig Market Revenue, For Others, By Region, 2017-2025 (\$Million)
- Table 09. Global Rotary Blasthole Drilling Rig Market, By Region, 2017-2025 (\$Million)
- Table 10. North America Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)
- Table 11. North America Rotary Blasthole Drilling Rig Market, By Application, 2017-2025 (\$Million)
- Table 12. U.S. Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)
- Table 13. U.S. Rotary Blasthole Drilling Rig Market, By Application, 2017-2025 (\$Million)
- Table 14. Canada Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)
- Table 15. Canada Rotary Blasthole Drilling Rig Market, By Application, 2017-2025 (\$Million)
- Table 16. Mexico Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)
- Table 17. Mexico Rotary Blasthole Drilling Rig Market, By Application, 2017-2025 (\$Million)
- Table 18. Europe Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)
- Table 19. Europe Rotary Blasthole Drilling Rig Market, By Application, 2017-2025 (\$Million)
- Table 20. Europe Rotary Blasthole Drilling Rig Market, By Country, 2017-2025 (\$Million)
- Table 21. Eastern Europe Rotary Blasthole Drilling Rig Market, By Type, 2017-2025 (\$Million)

Table 22. Eastern Europe Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 23. Western Europe Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 24. Western Europe Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 25. Asia-Pacific Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 26. Asia-Pacific Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 27. Asia-Pacific Rotary Blasthole Drilling Rig Market, By Country, 20172025 (\$Million)

Table 28. China Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 29. China Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 30. India Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 31. India Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 32. Australia Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 33. Australia Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 34. Rest Of Asia-Pacific Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 35. Rest Of Asia-Pacific Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 36. LAMEA Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 37. LAMEA Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 38. LAMEA Rotary Blasthole Drilling Rigs Market, By Country, 20172025 (\$Million)

Table 39. Latin America Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 40. Latin America Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 41. Middle East And Africa Rotary Blasthole Drilling Rig Market, By Type, 20172025 (\$Million)

Table 42. Middle East And Africa Rotary Blasthole Drilling Rig Market, By Application, 20172025 (\$Million)

Table 43. Bauer Aktiengesellschaft: Company Snapshot

Table 44. Bauer Aktiengesellschaft: Operating Segments

- Table 45. Bauer Aktiengesellschaft: Product Portfolio
- Table 46. Caterpillar: Company Snapshot
- Table 47. Caterpillar: Operating Segments
- Table 48. Caterpillar: Product Portfolio
- Table 49. Epiroc Ab: Company Snapshot
- Table 50. Epiroc Ab: Operating Segments
- Table 51. Epiroc Ab: Product Portfolio
- Table 52. Furukawa Co., Ltd.: Company Snapshot
- Table 53. Furukawa Electric Co., Ltd: Operating Segments
- Table 54. Furukawa Co., Ltd.: Product Portfolio
- Table 55. Komatsu Ltd: Company Snapshot
- Table 56. Komatsu Ltd: Operating Segments
- Table 57. Komatsu Ltd: Product Portfolio
- Table 58. Nanchang Kama Co., Ltd: Company Snapshot
- Table 59. Nanchang Kama Co., Ltd: Product Portfolio
- Table 60. Sandvik Ab: Company Snapshot
- Table 61. Sandvik Ab: Operating Segments
- Table 62. Sandvik Ab: Product Portfolio
- Table 63. Schramm, Inc: Company Snapshot
- Table 64. Schramm, Inc: Product Categories
- Table 65. Schramm, Inc: Product Portfolio
- Table 66. Sinosteel Corporation: Company Snapshot
- Table 67. Sinosteel Corporation: Product Categories
- Table 68. Sinosteel Corporation: Product Portfolio
- Table 69. Sunward Intelligent Equipment Co., Ltd: Company Snapshot
- Table 70. Sunward Intelligent Equipment Co., Ltd: Product Categories
- Table 71. Sunward Intelligent Equipment Co., Ltd: Product Portfolio

List Of Figures

LIST OF FIGURES

- Figure 01. Global Rotary Blasthole Drilling Rig Market, 2017-2025
- Figure 02. Global Rotary Blasthole Drilling Rig Market, By Country, 2017-2025
- Figure 03. Global Rotary Blasthole Drilling Rig Market: Key Players
- Figure 04. Moderate-To-High Bargaining Power Of Suppliers
- Figure 05. Moderate-To-High Bargaining Power Of Buyers
- Figure 06. Moderate Threat Of Substitutes
- Figure 07. Low-To-Moderate Threat Of New Entrants
- Figure 08. Moderate-To-High Competitive Rivalry
- Figure 09. Drivers, Restraints: Global Rotary Blasthole Drilling Rig Market
- Figure 10. Global Rotary Blasthole Drilling Rig Market Revenue, For Fixed Rotary Blasthole Drilling Rig, By Country, 2017-2025 (\$Million)
- Figure 11. Global Rotary Blasthole Drilling Rig Market Revenue, For Mid-Range Drilling Rig, By Country, 2017-2025 (\$Million)
- Figure 12. Global Rotary Blasthole Drilling Rig Market Revenue, For Others, By Country, 2017-2025 (\$Million)
- Figure 13. Global Rotary Blasthole Drilling Rig Market Revenue, For Quarries, By Country, 2017-2025 (\$Million)
- Figure 14. Global Rotary Blasthole Drilling Rig Market Revenue, For Open-Pit Mining, By Country, 2017-2025 (\$Million)
- Figure 15. Global Rotary Blasthole Drilling Rig Market Revenue, For Others, By Country, 2017-2025 (\$Million)
- Figure 16. Global Rotary Blasthole Drilling Rig Market, By Region Snapshot
- Figure 17. U.S. Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 18. Canada Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 19. Mexico Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 20. Eastern Europe Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 21. Western Europe Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 22. China Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 23. India Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 24. Australia Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 25. Rest Of Asia-Pacific Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 26. Latin America Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)
- Figure 27. Middle East And Africa Rotary Blasthole Drilling Rig Market, 2017-2025 (\$Million)

- Figure 28. Bauer Aktiengesellschaft: Revenue, 20152017 (\$Million)
- Figure 29. Bauer Aktiengesellschaft: Revenue Share By Segment, 2017 (%)
- Figure 30. Bauer Aktiengesellschaft: Revenue Share By Geography, 2017 (%)
- Figure 31. Caterpillar: Net Sales, 20152017 (\$Million)
- Figure 32. Caterpillar: Revenue Share By Segment, 2017 (%)
- Figure 33. Caterpillar: Revenue Share By Geography, 2017 (%)
- Figure 34. Atlas Copco: Net Sales, 20152017 (\$Million)
- Figure 35. Furukawa Co., Ltd.: Revenue, 20152017 (\$Million)
- Figure 36. Furukawa Co., Ltd.: Revenue Share By Segment, 2017 (%)
- Figure 37. Furukawa Co., Ltd.: Revenue Share By Geography, 2017 (%)
- Figure 38. Komatsu Ltd: Net Sales, 20152017 (\$Million)
- Figure 39. Komatsu Ltd: Revenue Share By Segment, 2017 (%)
- Figure 40. Sandvik Ab: Net Sales, 20152017 (\$Million)
- Figure 41. Sandvik Ab: Revenue Share By Segment, 2017 (%)

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